

Structure of Retail Saving Bonds Series SBR002

Jakarta, April 12, 2016 - Successfully gaining trust from the Government of the Republic of Indonesia in the sale of Retail Government Bond ("ORI"), Retail Sharia Government Bond ("SR"), and Retail Saving Bond ("SBR"), now PT Trimegah Securities Tbk ("Trimegah") is trusted by the Government to be Selling Agent of Government Bonds for Retail Investors in the Domestic Primary Market for Fiscal Year 2016.

The Government Bonds for Retail Investors to be issued are Retail Saving Bonds Series SBR002. The sale of SBR002 will start on April 28, 2016. Below is the detailed information about the SBR002.

Structure of Retail Saving Bonds Series SBR002:

Name	:	Retail Saving Bonds Series SBR002
Issuer	:	Government of the Republic of Indonesia
Investor Target	:	Individual of Indonesian Citizen that is evidenced by Indonesian Resident Identity Card
Offering Period	:	April 28 – May 19, 2016
Allotment Date	:	May 23, 2016
Settlement/Issuance Date	:	May 25, 2016
Refund Date for Investor who do not get allotment (no later than 3 working days after Allotment).	:	May 26, 2016
Listing Date	:	May 26, 2016
Maturity Date	:	May 20, 2018
Type of SBR	:	Scriptless and non-tradable on the Secondary Market
Nominal Value Per Unit	:	Rp1,000,000 (one million Rupiah)
Minimum Subscription	:	Rp5,000,000 (five million Rupiah) dan its multiples
Maximum Subscription	:	Rp5,000,000,000 (five billion Rupiah)
Coupon Type	:	Floating rate with floor
Coupon Rate	:	LPS Rate + Fixed Spread. The first coupon is the minimum coupon rate of SBR002, and will be determined on April 26, 2016
Coupon Payment Date	:	Every 20 th of each month. In the event the coupon payment date is not a working day, the coupon payment will be executed on the next working day without any interest compensation.
First Coupon Date	:	June 20, 2016
Custodian	:	Sub-registry
Selling Agent	:	Twenty Commercial Banks and 6 Securities Companies that are appointed by the Government
Coupon and Principal Paying Agent	:	Bank Indonesia

Repricing Date	:	3 (three) working days prior to the effective date of the coupon period. Working day refers to the working day of the Government. Reference Rate used is one working day prior to the coupon adjustment date
Effective Date of coupon period	:	February 21, May 21, August 21, and November 21 each year
Period to Deliver Interest of Early Redemption	:	June 1 - 14 , 2017 Maximum at 09.00 local time
Settlement Date for Early Redemption	:	June 20, 2017
Minimum Ownership for Early Redemption	:	Rp10,000,000 (ten million Rupiah)
Minimum Redemption	:	Rp5,000,000 (five million Rupiah)
Maximum Redemption	:	50% (fifty percent) of total ownerships and will not be charged by Early Redemption Cost
Nominal Redemption	:	At Par (100%) Bullet Payment
Tax Obligation	:	15% (fifteen percent) final based on PP No. 16 Year 2009

For further information, please contact:

Debt Capital Markets Division

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or our branch offices in 12 cities in Indonesia.

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Editor's Note:

About Trimegah

PT Trimegah Securities Tbk (TRIM) is a publicly-listed company on the Indonesia Stock Exchange and Securities Company member of the Indonesia Stock Exchange with several business divisions. Equity Capital Markets Division provides equity brokerage service for retail and institutional clients, and margin lending facility. Debt Capital Markets Division provides Government Bonds brokerage service, including Retail Government Bonds, Sharia Retail Government Bonds, Retail Saving Bonds, and corporate bonds. Investment Banking Division provides equity and bond underwriting, arranger and financial advisory service.

In January 2011, PT Trimegah Asset Management as a subsidiary of PT Trimegah Securities Tbk has obtained its business license as Investment Management company. PT Trimegah Asset Management provides variety of investment products for all asset classes consisting of equity, balanced, fixed income, and money market funds.

To cater retail clients, PT Trimegah Securities Tbk has 14 branch offices in 12 cities in Indonesia. PT Trimegah Securities Tbk and PT Trimegah Asset Management are licensed, registered and supervised by the Financial Services Authority.

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