

## Structure of Retail Sharia Governemnt Bond Series SR-008

**Jakarta, February 2, 2016** - Successfully gaining trust from the Government of the Republic of Indonesia in the sale of Retail Government Bond ("ORI"), Retail Sharia Government Bond ("SR"), and Saving Bond Retail ("SBR"), now PT Trimegah Securities Tbk ("Trimegah") is trusted by the Government to be Selling Agent of Sharia Government Bonds for Retail Investors in the Domestic Primary Market for Fiscal Year 2016.

The Government Bonds for Retail Investors to be issued are Retail Sharia Government Bond Series SR-008. The offering date of SR-008 will start on February 19, 2016. The following is the detailed information about the SR-008.

### Structure of Retail Sharia Government Bond Series SR-008:

Issuer	: Perusahaan Penerbit SBSN Indonesia
Series	: SR-008
Type of Bonds	: Scrip less that can be traded in the Secondary Market
Nominal Value per Unit	: Rp1,000,000 (one million Rupiah)
Offering Period	: February 19, 2016– March 4, 2016 at 09:00 WIB
Allotment Date	: March 7, 2016
Settlement/Issuance Date	: March 10, 2016
Refund Date to Investors who do not get allotment is no later than 3 (three) working days after the allotment	: March 11, 2016
Listing Date at the Indonesia Stock Exchange	: March 11, 2016
Maturity Date	: March 10, 2019
Minimum Subscription	: Rp5,000,000 (five million Rupiah) and its fold
Maximum Subscription	: Rp5,000,000,000 (five billion Rupiah)
Coupon Rate	: 8.30%
Coupon Type	: Fixed
Coupon Payment Date	: The 10 <sup>th</sup> of each month
Minimum Holding Period (MHP)	: 1 (one) time coupon payment, SR-008 ownership can be transferred from the date of April 11, 2016
First Coupon Date	: April 11, 2016
Custodian	: Sub-registry
Selling Agents	: 20 Commercial Banks and 6 Securities Companies appointed by the Government
Coupon and Principal Paying Agent	: Bank Indonesia

For further information, please contact:

#### Debt Capital Markets Division

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**Editor's Note:**

**About Trimegah**

PT Trimegah Securities Tbk (TRIM) is a publicly-listed company on the Indonesia Stock Exchange and Securities Company member of the Indonesia Stock Exchange with several business divisions. Equity Capital Markets Division provides equity brokerage service for retail and institutional clients, and margin lending facility. Debt Capital Markets Division provides Government Bonds brokerage service, including Retail Government Bonds, Sharia Retail Government Bonds, Retail Saving Bonds, and corporate bonds. Investment Banking Division provides equity and bond underwriting, arranger and financial advisory service.

In January 2011, PT Trimegah Asset Management as a subsidiary of PT Trimegah Securities Tbk has obtained its business license as Investment Management company. PT Trimegah Asset Management provides variety of investment products for all asset classes consisting of equity, balanced, fixed income, and money market funds, as well as discretionary funds.

To cater retail clients, PT Trimegah Securities Tbk has 14 branch offices in 12 cities in Indonesia. PT Trimegah Securities Tbk and PT Trimegah Asset Management are licensed, registered and supervised by the Financial Service Authority.

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