

Trimegah Securities Selling Agent of Retail Sharia Government Bond Series SR007 Year 2015

Jakarta, January 16, 2015 – Successfully gaining trust from the Government of the Republic of Indonesia in the sale of Retail Government Bond (“ORI”), Retail Sharia Government Bond (“SR”), and Saving Bond Retail (“SBR”), now PT Trimegah Securities, Tbk (“Trimegah”) is trusted by the Government to be Selling Agent of Sharia Government Bonds for Retail Investors in the Domestic Primary Market for Fiscal Year 2015.

The Government Bonds for Retail Investors to be issued are Retail Sharia Government Bond Series SR007. The sale of SR007 will start on February 23, 2015. The following is the detailed information about the SR007:

Structure of Retail Sharia Government Bond Series SR007:

Issuer	:	Government of The Republic of Indonesia
Series	:	SR007
Type of Bonds	:	Sripless that can be traded in the secondary market
Nominal Value per Unit	:	Rp1,000,000 (one million Rupiah)
Offering Period	:	February 23, 2015 – March 6, 2015
Allotment Date	:	March 9, 2015
Settlement /Issuance Date	:	March 11, 2015
Refund Date from the Selling Agent to Prospective Buyers who do not get the allotment is no later than 3 (three) working days after the allotment	:	March 12, 2015
Listing Date at the Indonesia Stock Exchange	:	March 12, 2015
Maturity Date	:	March 11, 2018
Minimum Subscription	:	Rp5,000,000 (five million Rupiah) and multiple of Rp5,000,000 (five million Rupiah)
Maximum Subscripction	:	Rp5,000,000,000 (five billion Rupiah)
Coupon Rate	:	Will be decided on February 18, 2015
Coupon Type	:	Fixed
Coupon Payment Date	:	The 11th of each month
Minimum Holding Period (MHP)	:	1 (one) time coupon payment. Ownership of SR007 can be transferred from April 11, 2015.
Buyback	:	The Government can buyback the SR007 before maturity date, through market mechanism, namely the purchase on the Secondary Market by considering the prevailing market price.
First Coupon Date	:	April 11, 2015
Custodian	:	Sub-registry
Selling Agents	:	17 Commercial Banks and 5 Securities Companies appointed by the Government
Coupon and Principal Paying Agent	:	Bank Indonesia

For further information, please contact:

Debt Capital Markets Division

Telepon : +62-21 2924 9199 or +62-21 2924 9129,

E-mail : dcm@trimegah.com

our branch offices in 13 cities in Indonesia

--- ENDS---

Editor's Note:

About Trimegah

PT Trimegah Sekuritas, Tbk (TRIM) is a publicly-listed company on the Indonesia Stock Exchange and Securities Company member of the Indonesia Stock Exchange with several business divisions. Equity Capital Markets Division provides equity brokerage service for retail and institutional clients, and margin lending facility. Debt Capital Markets Division provides Government Bonds brokerage service, including Retail Government Bond, and corporate bond. Investment Banking Division provides equity and bond underwriting, arranger and financial advisory service.

In January 2011, PT Trimegah Securities, Tbk established PT Trimegah Asset Management as its subsidiary, which provides various types of mutual funds. To cater retail clients, Trimegah has 17 branch offices in 13 cities in Indonesia.

PT Trimegah Securities, Tbk and PT Trimegah Asset Management have its business licenses, are registered and supervised by the Financial Service Authority.

For further information, please contact:

Agus D. Priyambada

Corporate Secretary

PT Trimegah Securities, Tbk
Gedung Artha Graha 18th & 19th Floor, Jl. Jend. Sudirman Kav. 52-53
Jakarta 12190, Indonesia
t. +62-21 2924 9088 | f. +62-21 2924 9150 | agusdp@trimegah.com

DISCLAIMER:

This message is presented by PT Trimegah Securities Tbk and PT Trimegah Asset Management ("Trimegah") for information purpose only. Under no circumstances it is to be used or considered as an offer to sell or a solicitation of any offer to buy. Neither Trimegah nor any officer or employee of Trimegah accepts liability whatsoever for any direct or consequential loss arising from any use of this message.