

PT Trimegah Securities Tbk  
TRIM Research

Trimegah Stock Universe (Based on Bloomberg Consensus)

	8/5/2011	Price	% Change	YTD	M.Cap (Rptr)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
								Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012
JCI Index	4,122	(0.3)	11.3	3,541.5	0.7	8.3	4,465.8	5,354.2	3,563.2	16.2	13.6	3.4	2.9	29.1	28.9	24.2	19.8	2.0	2.4	0.7	0.7	11.6	10.1	
MXID Index	5,112	(0.5)	12.4	2,219.1	0.7	8.6	5,553.8	6,640.2	4,419.0	15.9	13.5	3.9	3.3	29.3	28.9	59.1	17.6	2.5	2.9	0.3	0.8	13.2	11.5	
LQ45 Index	730	(0.4)	10.4	2,530.6	0.7	9.2	797.3	948.3	631.1	15.8	13.3	3.6	3.1	30.1	28.9	25.0	18.5	2.4	2.9	0.6	0.7	11.9	10.3	
JAKISL Index	567	0.3	6.4	1,381.0	0.7	7.8	611.2	736.5	490.1	16.1	13.8	3.9	3.3	34.4	33.8	41.0	16.8	2.7	3.2	0.4	0.8	11.3	9.9	
<b>TRIM Universe</b>	-	<b>(0.3)</b>	<b>14.3</b>	<b>2,601.0</b>	<b>1.1</b>	<b>9.1</b>	<b>2,837.9</b>	<b>3,378.4</b>	<b>2,248.3</b>	<b>17.2</b>	<b>14.6</b>	<b>5.1</b>	<b>4.4</b>	<b>27.5</b>	<b>27.7</b>	<b>31.2</b>	<b>19.0</b>	<b>2.4</b>	<b>2.9</b>	<b>0.6</b>	<b>0.8</b>	<b>18.7</b>	<b>15.7</b>	
1 BBTN	1,670	(0.6)	1.8	14.7	1.2	16.7	1,949	2,800	1,430	13.8	11.1	2.1	1.8	14.2	14.9	16.6	23.6	1.9	2.5	0.8	0.5	14.5	12.2	
2 BDMN	5,550	(0.9)	(2.6)	46.7	0.8	10.6	6,139	7,750	4,700	14.0	11.6	2.3	2.0	15.6	16.3	16.5	21.0	3.0	3.6	0.8	0.6	14.6	12.5	
3 BJBR	1,190	(0.8)	(17.9)	11.5	1.1	23.9	1,475	1,650	1,190	10.7	8.8	2.1	1.8	22.3	19.6	21.7	20.6	5.0	5.7	0.5	0.4	9.4	9.4	
4 BBKA	8,600	(1.1)	34.4	212.0	1.1	(2.6)	8,380	10,100	6,700	21.9	18.6	5.3	4.6	24.9	24.3	13.1	17.6	1.8	2.1	1.7	1.1	21.4	18.7	
5 BBNI	4,200	(4.0)	8.4	78.3	1.3	12.6	4,728	5,850	3,800	14.6	12.0	2.1	1.9	14.2	14.6	30.9	23.1	2.0	2.5	0.5	0.5	15.0	13.1	
6 BBRI	7,100	(1.4)	35.2	175.2	1.5	10.2	7,824	9,100	5,900	13.3	11.1	3.7	3.0	32.2	27.6	15.2	19.3	1.8	2.2	0.9	0.6	11.4	10.7	
7 BMRI	7,700	0.7	20.5	179.7	1.4	12.5	8,663	9,500	6,686	15.0	12.8	2.9	2.5	22.2	19.6	29.5	17.4	2.1	2.6	0.5	0.7	13.2	12.9	
8 BBKP	830	(2.4)	32.6	6.6	1.1	33.3	1,107	1,320	950	10.0	8.4	1.6	1.5	17.3	16.5	31.5	20.4	3.5	4.3	0.3	0.4	9.5	9.0	
9 BTPN	4,000	2.6	51.5	22.7	1.0	6.7	4,267	4,600	4,000	18.1	14.1	4.1	3.2	19.8	22.9	45.8	32.2	-	-	0.4	0.4	20.9	14.0	
<b>Banks</b>		<b>(1.2)</b>	<b>31.9</b>	<b>747.4</b>	<b>1.6</b>	<b>9.9</b>	<b>21.1 % to JCI Index</b>			<b>20.7</b>	<b>17.5</b>	<b>4.6</b>	<b>3.9</b>	<b>30.0</b>	<b>27.9</b>	<b>26.5</b>	<b>24.5</b>	<b>2.5</b>	<b>3.0</b>	<b>0.8</b>	<b>0.7</b>	<b>15.4</b>	<b>14.0</b>	
<b>Regional Banks</b>		<b>(0.5)</b>	<b>(0.9)</b>	<b>5,823.6</b>	<b>0.8</b>	<b>29.2</b>	<b>164.4 % to JCI Index</b>			<b>8.8</b>	<b>7.4</b>	<b>1.6</b>	<b>1.4</b>	<b>16.7</b>	<b>17.7</b>	<b>18.9</b>	<b>18.2</b>	<b>3.7</b>	<b>4.3</b>	<b>0.5</b>	<b>0.4</b>	<b>9.6</b>	<b>7.9</b>	
1 SMRA	1,200	(2.4)	10.1	8.2	1.1	18.9	1,427	1,600	1,180	25.6	19.4	3.4	3.0	11.2	13.5	30.3	37.6	0.8	1.0	0.8	0.5	30.8	22.7	
2 BSDE	1,020	-	13.3	17.8	1.3	11.6	1,139	1,250	1,000	24.5	18.8	2.5	2.3	6.4	10.3	86.6	30.0	0.6	0.8	0.3	0.6	39.3	22.0	
3 ASRI	415	(2.4)	40.7	7.4	1.4	16.9	485	550	385	14.3	10.9	2.8	2.4	13.2	19.6	80.0	30.3	1.4	2.1	0.2	0.4	21.3	12.1	
4 ELTY	163	(3.6)	3.8	6.5	1.3	2.1	167	178	150	54.2	34.5	0.8	0.8	2.8	1.5	(17.8)	66.4	0.1	0.1	(3.0)	0.5	28.9	51.3	
5 LPKR	820	(1.2)	20.6	18.9	1.5	(1.7)	806	944	730	28.9	23.6	2.2	2.0	8.5	7.5	18.0	23.6	0.9	1.1	1.6	1.0	25.4	27.1	
6 CTRA	530	(3.6)	51.4	8.0	1.4	14.8	609	660	465	30.0	22.6	1.3	1.5	5.3	4.2	10.7	33.3	0.3	0.3	2.8	0.7	23.8	34.8	
<b>Property</b>		<b>(2.1)</b>	<b>26.5</b>	<b>67.0</b>	<b>1.6</b>	<b>10.8</b>	<b>1.9 % to JCI Index</b>			<b>34.6</b>	<b>26.1</b>	<b>2.7</b>	<b>2.5</b>	<b>9.6</b>	<b>11.4</b>	<b>49.3</b>	<b>40.5</b>	<b>0.9</b>	<b>1.1</b>	<b>0.7</b>	<b>0.6</b>	<b>28.6</b>	<b>22.1</b>	
<b>Regional Property</b>		<b>(0.3)</b>	<b>2.4</b>	<b>929.0</b>	<b>1.0</b>	<b>20.4</b>	<b>26.2 % to JCI Index</b>			<b>12.8</b>	<b>11.3</b>	<b>1.5</b>	<b>1.3</b>	<b>13.5</b>	<b>12.2</b>	<b>16.4</b>	<b>13.2</b>	<b>1.7</b>	<b>1.8</b>	<b>0.8</b>	<b>0.9</b>	<b>11.1</b>	<b>10.7</b>	
1 MYOR	15,050	(0.7)	40.0	11.5	0.5	(5.0)	14,300	17,400	12,000	23.6	17.5	4.9	4.0	24.3	20.6	1.3	34.0	0.9	1.0	17.9	0.5	20.0	19.3	
2 ICBP	5,900	2.6	26.2	34.4	0.7	1.5	5,986	7,200	5,100	17.9	16.1	3.4	2.9	22.5	18.8	12.9	11.2	1.9	2.1	1.4	1.4	14.9	15.7	
3 INDF	6,500	0.8	33.3	57.1	1.0	(6.5)	6,079	7,132	4,200	17.2	15.3	3.3	2.9	17.6	19.1	12.9	13.0	2.0	2.3	1.3	1.2	18.7	15.0	
4 KLBF	3,325	(2.2)	2.3	33.8	1.1	0.3	3,335	4,075	4	21.1	18.0	5.2	4.4	23.9	24.4	17.7	17.4	1.6	1.8	1.2	1.0	21.6	17.8	
5 UNVR	17,000	5.6	3.0	129.7	0.8	(17.5)	14,025	19,000	11,800	33.2	29.5	28.1	24.5	83.7	84.6	15.3	12.5	2.6	2.9	2.2	2.4	33.5	28.9	
6 GGRM	52,700	1.3	31.8	101.4	1.2	5.1	55,375	62,000	48,000	20.5	17.9	4.2	3.7	19.6	20.5	19.0	14.8	1.7	2.1	1.1	1.2	21.4	18.0	
7 CPIN	2,850	3.6	54.9	46.8	1.1	(25.8)	2,115	2,710	1,500	20.4	17.7	8.1	6.3	49.7	39.9	4.0	14.1	1.9	2.2	5.2	1.3	16.4	15.9	
<b>Consumer</b>		<b>3.1</b>	<b>27.7</b>	<b>414.7</b>	<b>1.1</b>	<b>(9.7)</b>	<b>11.7 % to JCI Index</b>			<b>28.8</b>	<b>25.3</b>	<b>14.5</b>	<b>12.5</b>	<b>52.4</b>	<b>51.4</b>	<b>17.1</b>	<b>17.1</b>	<b>2.5</b>	<b>2.8</b>	<b>1.7</b>	<b>1.5</b>	<b>27.6</b>	<b>24.3</b>	
<b>Regional Consumer</b>		<b>(0.3)</b>	<b>13.7</b>	<b>1,354.9</b>	<b>0.7</b>	<b>11.3</b>	<b>38.3 % to JCI Index</b>			<b>29.0</b>	<b>23.5</b>	<b>11.5</b>	<b>9.6</b>	<b>40.6</b>	<b>39.6</b>	<b>23.8</b>	<b>24.5</b>	<b>2.2</b>	<b>2.6</b>	<b>1.2</b>	<b>1.0</b>	<b>28.3</b>	<b>24.2</b>	
1 MAPI	4,550	2.8	70.1	7.6	1.0	10.7	5,038	5,800	3,720	24.3	18.9	4.3	3.6	13.7	17.9	53.9	28.8	0.5	0.7	0.5	0.7	31.7	20.3	
2 ACES	3,400	-	15.3	5.8	0.5	0.9	3,430	4,000	2,800	25.4	21.2	4.9	4.1	17.3	19.2	28.4	21.0	0.7	0.6	0.9	1.0	28.3	21.5	
3 RALS	830	-	(2.4)	5.9	1.0	16.5	967	1,100	850	14.0	12.3	2.1	1.9	13.3	14.9	18.5	13.8	3.4	4.0	0.8	0.9	15.6	12.9	
<b>Retailer</b>		<b>1.4</b>	<b>38.9</b>	<b>19.3</b>	<b>1.1</b>	<b>11.8</b>	<b>0.5 % to JCI Index</b>			<b>26.6</b>	<b>21.8</b>	<b>4.7</b>	<b>4.0</b>	<b>18.2</b>	<b>21.5</b>	<b>43.9</b>	<b>27.1</b>	<b>1.8</b>	<b>2.1</b>	<b>0.6</b>	<b>0.8</b>	<b>26.0</b>	<b>18.8</b>	
<b>Regional Retailer</b>		<b>(0.2)</b>	<b>21.5</b>	<b>398.6</b>	<b>1.1</b>	<b>10.8</b>	<b>11.3 % to JCI Index</b>			<b>31.4</b>	<b>25.2</b>	<b>7.3</b>	<b>6.2</b>	<b>24.0</b>	<b>26.5</b>	<b>33.1</b>	<b>26.5</b>	<b>1.8</b>	<b>2.2</b>	<b>0.9</b>	<b>1.0</b>	<b>30.2</b>	<b>23.5</b>	
1 HEXA	8,000	(0.6)	11.9	6.7	1.3	14.7	9,175	10,000	8,800	14.5	11.0	4.8	3.5		33.0		23.9	1.9	2.6	-	0.5	-	10.7	
2 UNTR	25,300	(3.1)	10.6	94.4	1.0	11.8	28,276	37,500	24,500	17.8	14.8	3.9	3.3	24.0	21.8	24.8	28.1	2.0	2.5	0.7	0.5	16.2	15.3	
3 AKRA	2,950	(0.8)	70.5	11.3	0.8	(5.0)	2,803	3,300	2,000	24.8	19.1	2.9	2.8	13.2	11.7	51.9	23.3	5.4	1.3	0.5	0.8	21.9	23.7	
4 ASII	70,400	(0.4)	29.1	285.0	1.4	9.4	77,044	86,500	60,000	16.9	14.8	4.8	4.0	29.1	28.2	16.4	13.0	2.5	2.9	1.0	1.1	16.4	14.2	
5 GJTL	3,200	1.6	39.1	11.2	0.7	(3.6)	3,083	3,400	2,850	13.3	10.6	2.6	2.1	23.5	19.5	10.5	14.8	0.3	0.4	1.3	0.7	11.0	10.8	
<b>MT&amp;S</b>		<b>(1.2)</b>	<b>33.0</b>	<b>408.5</b>	<b>1.7</b>	<b>11.9</b>	<b>11.5 % to JCI Index</b>			<b>21.9</b>	<b>18.8</b>	<b>5.7</b>	<b>4.8</b>	<b>34.2</b>	<b>33.3</b>	<b>24.0</b>	<b>21.7</b>	<b>3.0</b>	<b>3.4</b>	<b>0.9</b>	<b>0.9</b>	<b>16.6</b>	<b>14.4</b>	
<b>Regional MT&amp;S</b>		<b>(0.4)</b>	<b>(2.8)</b>	<b>941.3</b>	<b>0.8</b>	<b>22.8</b>	<b>26.6 % to JCI Index</b>			<b>12.0</b>	<b>10.1</b>	<b>3.1</b>	<b>2.4</b>	<b>29.3</b>	<b>24.2</b>	<b>18.4</b>	<b>16.5</b>	<b>1.3</b>	<b>1.5</b>	<b>0.7</b>	<b>0.6</b>	<b>10.6</b>	<b>9.9</b>	
1 SMCB	2,050	(2.4)	(8.9)	15.7	1.3	19.1	2,442	2,700	2,075	16.5	13.8	2.2	1.9	12.1	13.6	14.2	19.1	0.7	0.9	1.2	0.7	18.5	14.3	
2 SMGR	9,150																							

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	Price	% Change	YTD	M.Cap (Rptr)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
							Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012		
1 PTPP	610	-	(23.8)	3.0	0.9	41.5	863	1,200	610	11.1	8.8	2.1	1.9	16.1	19.1	32.4	26.0	2.8	3.9	0.3	0.3	13.2	10.0
2 WIKA	650	-	(4.4)	3.9	0.8	15.4	750	830	500	11.6	9.9	2.0	1.7	16.2	17.1	13.0	17.0	2.2	2.6	0.9	0.6	12.2	10.1
<b>Construction</b>		-	<b>(11.0)</b>	<b>6.9</b>	<b>0.7</b>	<b>23.0</b>	<b>0.2 % to JCI Index</b>			<b>9.8</b>	<b>8.1</b>	<b>1.8</b>	<b>1.6</b>	<b>14.0</b>	<b>15.6</b>	<b>18.5</b>	<b>18.0</b>	<b>2.1</b>	<b>2.7</b>	<b>0.5</b>	<b>0.5</b>	<b>12.6</b>	<b>10.1</b>
<b>Regional Construction</b>		<b>(0.6)</b>	<b>(6.6)</b>	<b>56.8</b>	<b>0.7</b>	<b>25.0</b>	<b>1.6 % to JCI Index</b>			<b>10.9</b>	<b>9.3</b>	<b>1.0</b>	<b>0.9</b>	<b>7.8</b>	<b>6.2</b>	<b>6.1</b>	<b>11.9</b>	<b>2.0</b>	<b>2.7</b>	<b>1.8</b>	<b>0.8</b>	<b>13.1</b>	<b>15.3</b>
1 JSMR	3,900	(1.3)	13.9	26.5	0.9	7.6	4,197	4,800	3,500	18.2	15.7	3.0	2.7	15.4	16.6	19.3	15.6	2.3	2.7	0.9	1.0	19.6	16.2
2 PGAS	3,600	(5.9)	(18.6)	87.3	0.9	27.7	4,598	5,000	3,700	12.1	11.1	4.9	4.1	44.9	40.0	13.9	9.4	4.7	4.9	0.9	1.2	10.8	10.2
<b>Infrastructure</b>		<b>(4.2)</b>	<b>(9.6)</b>	<b>113.8</b>	<b>0.8</b>	<b>20.1</b>	<b>3.2 % to JCI Index</b>			<b>11.8</b>	<b>10.6</b>	<b>3.9</b>	<b>3.3</b>	<b>33.2</b>	<b>30.1</b>	<b>13.2</b>	<b>9.4</b>	<b>3.6</b>	<b>3.8</b>	<b>0.9</b>	<b>1.1</b>	<b>11.7</b>	<b>10.9</b>
<b>Regional Infrastructure</b>		<b>(0.1)</b>	<b>(7.8)</b>	<b>103.0</b>	<b>0.9</b>	<b>10.5</b>	<b>2.9 % to JCI Index</b>			<b>11.8</b>	<b>11.2</b>	<b>0.7</b>	<b>0.7</b>	<b>5.1</b>	<b>4.7</b>	<b>29.8</b>	<b>4.1</b>	<b>2.6</b>	<b>2.7</b>	<b>0.4</b>	<b>2.7</b>	<b>14.6</b>	<b>14.6</b>
1 HRUM	9,800	0.5	8.9	26.5	1.0	16.7	11,440	14,800	9,600	15.0	10.2	8.2	5.4	38.0	54.4	116.7	45.3	2.2	3.7	0.1	0.2	21.5	10.0
2 PTBA	20,850	(1.9)	(9.2)	48.0	0.8	24.7	25,998	37,400	20,000	13.6	11.2	5.5	4.3	31.6	40.5	76.4	19.1	2.9	3.9	0.2	0.6	17.4	10.7
3 BORN	1,410	(1.4)	5.2	24.9	1.2	29.7	1,829	2,021	1,600	12.3	9.7	2.9	2.4	16.4	23.8	462.9	30.6	0.8	2.6	0.0	0.3	17.9	9.9
4 ITMG	48,300	(1.4)	(4.8)	54.6	1.1	14.7	55,387	67,500	43,100	13.7	10.2	6.3	4.8	28.5	46.2	116.5	33.6	3.4	5.2	0.1	0.3	22.1	10.4
5 ADRO	2,600	-	2.0	83.2	1.1	5.5	2,744	3,850	2,050	17.1	12.6	3.9	3.2	11.9	22.8	104.0	42.3	1.3	2.3	0.2	0.3	32.8	14.2
6 BUMI	3,150	(1.6)	4.1	65.4	1.1	22.6	3,861	4,750	2,850	16.7	11.2	4.1	3.2	27.8	24.4	42.3	40.7	1.1	1.9	0.4	0.3	14.7	12.9
7 INDY	3,575	(1.4)	(24.3)	18.6	1.0	32.1	4,721	5,200	4,000	11.1	8.0	2.8	2.3	14.2	25.1	112.3	40.2	3.0	4.9	0.1	0.2	19.6	9.1
<b>Coal</b>		<b>(1.0)</b>	<b>(1.1)</b>	<b>321.2</b>	<b>1.0</b>	<b>17.4</b>	<b>9.1 % to JCI Index</b>			<b>14.8</b>	<b>10.8</b>	<b>4.7</b>	<b>3.6</b>	<b>23.1</b>	<b>32.0</b>	<b>116.6</b>	<b>35.6</b>	<b>2.0</b>	<b>3.2</b>	<b>0.1</b>	<b>0.3</b>	<b>20.4</b>	<b>11.4</b>
<b>Regional Coal</b>		<b>(1.6)</b>	<b>5.4</b>	<b>2,779.3</b>	<b>1.1</b>	<b>17.9</b>	<b>78.5 % to JCI Index</b>			<b>14.0</b>	<b>11.6</b>	<b>3.2</b>	<b>2.6</b>	<b>21.2</b>	<b>21.5</b>	<b>21.2</b>	<b>44.1</b>	<b>2.1</b>	<b>2.5</b>	<b>0.7</b>	<b>0.3</b>	<b>15.0</b>	<b>12.1</b>
1 BWPT	1,240	(0.8)	(3.9)	5.0	0.9	19.8	1,486	2,025	1,300	15.3	12.2	3.5	2.7	21.6	23.1	31.2	28.0	0.8	1.0	0.5	0.4	16.4	11.8
2 SGRO	3,575	(3.4)	12.6	6.8	1.2	18.2	4,225	4,675	3,900	11.6	11.5	2.6	2.3	21.2	22.7	27.3	1.3	2.3	2.7	0.4	8.7	12.5	10.1
3 AALI	23,200	1.3	(11.5)	36.5	0.9	9.9	25,486	33,800	17,650	13.6	13.4	4.2	3.7	28.0	31.1	32.5	1.8	3.8	4.2	0.4	7.3	15.1	11.9
4 UNSP	435	(2.2)	11.5	5.9	1.0	(16.1)	365	460	300	9.8	9.9	0.7	0.6	11.0	6.8	(27.8)	4.7	1.1	1.4	(0.4)	2.1	6.0	9.2
5 LSIP	2,400	-	(6.6)	16.4	1.2	25.8	3,020	3,475	2,600	11.3	10.8	2.9	2.5	22.6	25.7	38.4	4.6	2.3	2.8	0.3	2.4	12.8	9.6
<b>CPO</b>		<b>0.1</b>	<b>(5.2)</b>	<b>70.6</b>	<b>1.0</b>	<b>12.1</b>	<b>2.0 % to JCI Index</b>			<b>11.9</b>	<b>11.5</b>	<b>3.2</b>	<b>2.8</b>	<b>22.7</b>	<b>24.8</b>	<b>26.5</b>	<b>4.2</b>	<b>2.7</b>	<b>3.1</b>	<b>0.4</b>	<b>2.7</b>	<b>14.1</b>	<b>11.2</b>
<b>Regional CPO</b>		<b>-</b>	<b>(1.5)</b>	<b>721.5</b>	<b>0.9</b>	<b>9.4</b>	<b>20.4 % to JCI Index</b>			<b>15.7</b>	<b>14.2</b>	<b>2.2</b>	<b>2.0</b>	<b>8.6</b>	<b>13.5</b>	<b>3.9</b>	<b>10.0</b>	<b>2.3</b>	<b>2.4</b>	<b>4.1</b>	<b>1.4</b>	<b>25.9</b>	<b>14.8</b>
1 ANTM	2,000	-	(18.4)	19.1	0.9	16.6	2,331	2,800	1,780	10.0	10.2	1.8	1.6	17.6	17.8	13.1	(2.2)	5.7	6.2	0.8	(4.6)	10.1	9.1
2 TINS	2,350	(1.1)	(14.5)	11.8	1.2	36.8	3,214	3,600	2,700	8.1	7.4	2.3	1.9	22.5	28.1	54.9	10.7	5.1	6.9	0.1	0.7	10.1	6.8
3 INCO	4,075	(1.2)	(16.4)	40.5	0.8	29.1	5,261	6,700	4,400	10.4	10.0	2.4	2.2	26.3	23.4	(1.7)	4.8	5.7	5.9	(6.1)	2.1	9.3	9.4
<b>Metal</b>		<b>(0.7)</b>	<b>(13.9)</b>	<b>71.4</b>	<b>0.7</b>	<b>22.5</b>	<b>2.0 % to JCI Index</b>			<b>8.3</b>	<b>8.0</b>	<b>1.9</b>	<b>1.7</b>	<b>19.5</b>	<b>18.9</b>	<b>9.7</b>	<b>3.3</b>	<b>4.7</b>	<b>5.1</b>	<b>0.9</b>	<b>2.5</b>	<b>9.6</b>	<b>8.8</b>
<b>Regional Metal</b>		<b>(3.5)</b>	<b>(11.5)</b>	<b>4,291.6</b>	<b>0.8</b>	<b>36.1</b>	<b>121.2 % to JCI Index</b>			<b>6.9</b>	<b>6.1</b>	<b>2.1</b>	<b>1.6</b>	<b>22.1</b>	<b>25.3</b>	<b>27.5</b>	<b>9.3</b>	<b>2.2</b>	<b>2.4</b>	<b>0.3</b>	<b>0.7</b>	<b>9.6</b>	<b>6.5</b>