



# TRIM Economic Data

Nov' 2011 (2011 11 28)

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**US Economic Data**

Date Time	Event	Date	Survey	Actual	Prior	Revised
10/25/2011 20:00	S&P/CS 20 City MoM% SA	AUG	0.10%	-0.05%	0.05%	-0.15%
10/25/2011 20:00	S&P/CS Composite-20 YoY	AUG	-3.50%	-3.80%	-4.11%	-4.21%
10/25/2011 20:00	S&P/CaseShiller Home Price Ind	AUG	--	142.84	142.77	142.62
10/25/2011 21:00	Consumer Confidence	OCT	46	39.8	45.4	46.4
10/25/2011 21:00	House Price Index MoM	AUG	0.20%	-0.10%	0.80%	0.00%
10/25/2011 21:00	Richmond Fed Manufact. Index	OCT	1	-6	-6	--
10/26/2011 18:00	MBA Mortgage Applications	21-Oct	--	4.90%	-14.90%	--
10/26/2011 19:30	Durable Goods Orders	SEP	-1.00%	-0.80%	-0.10%	--
10/26/2011 19:30	Durables Ex Transportation	SEP	0.40%	1.70%	-0.10%	-0.40%
10/26/2011 19:30	Cap Goods Orders Nondef Ex Air	SEP	0.50%	2.40%	1.10%	0.50%
10/26/2011 19:30	Cap Goods Ship Nondef Ex Air	SEP	--	-0.90%	2.80%	3.10%
10/26/2011 21:00	New Home Sales	SEP	300K	313K	295K	296K
10/26/2011 21:00	New Home Sales MoM	SEP	1.70%	5.70%	-2.30%	-0.30%
10/27/2011 19:30	GDP QoQ (Annualized)	3Q A	2.50%	2.50%	1.30%	--
10/27/2011 19:30	Personal Consumption	3Q A	1.90%	2.40%	0.70%	--
10/27/2011 19:30	GDP Price Index	3Q A	2.40%	2.50%	2.50%	--
10/27/2011 19:30	Core PCE QoQ	3Q A	2.20%	2.10%	2.30%	--
10/27/2011 19:30	Initial Jobless Claims	22-Oct	401K	402K	403K	404K
10/27/2011 19:30	Continuing Claims	15-Oct	3700K	3645K	3719K	3741K
10/27/2011 20:45	Bloomberg Consumer Comfort	23-Oct	-49	-51.1	-48.4	--
10/27/2011 21:00	Pending Home Sales MoM	SEP	0.40%	-4.60%	-1.20%	--
10/27/2011 21:00	Pending Home Sales YoY	SEP	12.60%	7.90%	13.10%	--
10/27/2011 22:00	Kansas City Fed Manf. Activity	OCT	8	8	6	--
10/28/2011 19:30	Employment Cost Index	3Q	0.60%	0.30%	0.70%	--
10/28/2011 19:30	Personal Income	SEP	0.30%	0.10%	-0.10%	--
10/28/2011 19:30	Personal Spending	SEP	0.60%	0.60%	0.20%	--
10/28/2011 19:30	PCE Deflator (YoY)	SEP	3.00%	2.90%	2.90%	--
10/28/2011 19:30	PCE Core (MoM)	SEP	0.10%	0.00%	0.10%	0.20%
10/28/2011 19:30	PCE Core (YoY)	SEP	1.70%	1.60%	1.60%	1.70%
10/28/2011 20:55	U. of Michigan Confidence	OCT F	58	60.9	57.5	--
10/28/2011 21:00	NAPM-Milwaukee	OCT	56	55.5	55.4	--
10/31/2011 20:45	Chicago Purchasing Manager	OCT	59	58.4	60.4	--
10/31/2011 21:30	Dallas Fed Manf. Activity	OCT	-5	2.3	-14.4	--
11/01/2011 21:00	Construction Spending MoM	SEP	0.30%	0.20%	1.40%	1.60%
11/01/2011 21:00	ISM Manufacturing	OCT	52	50.8	51.6	--
11/01/2011 21:00	ISM Prices Paid	OCT	55	41	56	--
11/02/2011 04:00	Total Vehicle Sales	OCT	13.20M	13.20M	13.04M	--
11/02/2011 04:00	Domestic Vehicle Sales	OCT	10.30M	10.29M	10.17M	--
11/02/2011 18:00	MBA Mortgage Applications	28-Oct	--	0.20%	4.90%	--
11/02/2011 18:30	Challenger Job Cuts YoY	OCT	--	12.60%	211.50%	--
11/02/2011 19:15	ADP Employment Change	OCT	100K	110K	91K	116K
11/02/2011 23:30	FOMC Rate Decision	2-Nov	0.25%	0.25%	0.25%	--
11/03/2011 01:00	Federal Reserve Releases Economic Forecasts					
11/03/2011 19:00	RBC Consumer Outlook Index	NOV	--	39.6	39.2	--
11/03/2011 19:30	Nonfarm Productivity	3Q P	3.00%	3.10%	-0.70%	-0.10%
11/03/2011 19:30	Unit Labor Costs	3Q P	-1.00%	-2.40%	3.30%	2.80%
11/03/2011 19:30	Initial Jobless Claims	29-Oct	400K	397K	402K	406K
11/03/2011 19:30	Continuing Claims	22-Oct	3693K	3683K	3645K	3698K
11/03/2011 20:45	Bloomberg Consumer Comfort	30-Oct	-50	-53.2	-51.1	--
11/03/2011 21:00	ISM Non-Manf. Composite	OCT	53.5	52.9	53	--
11/03/2011 21:00	Factory Orders	SEP	-0.20%	0.30%	-0.20%	0.10%
11/03/2011 23:13	ICSC Chain Store Sales YoY	OCT	5.30%	3.70%	5.50%	--
11/04/2011 19:30	Change in Nonfarm Payrolls	OCT	95K	80K	103K	158K
11/04/2011 19:30	Change in Private Payrolls	OCT	125K	104K	137K	191K
11/04/2011 19:30	Change in Manufact. Payrolls	OCT	2K	5K	-13K	-3K
11/04/2011 19:30	Unemployment Rate	OCT	9.10%	9.00%	9.10%	--
11/04/2011 19:30	Underemployment Rate (U6)	OCT	--	16.20%	16.50%	--
11/04/2011 19:30	Avg Hourly Earning MOM All Emp	OCT	0.20%	0.20%	0.20%	0.30%
11/04/2011 19:30	Avg Hourly Earning YOY All Emp	OCT	1.80%	1.80%	1.90%	--
11/04/2011 19:30	Avg Weekly Hours All Employees	OCT	34.3	34.3	34.3	--
11/04/2011 19:30	Chg in Household Survey Empty	OCT	--	277	398	--

## US Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
11/08/2011 03:00	Consumer Credit	SEP	\$5.150B	\$7.386B	-\$9.501B	-\$9.682B
11/08/2011 19:30	NFIB Small Business Optimism	OCT	90	90.2	88.9	--
11/08/2011 22:00	IBD/TIPP Economic Optimism	NOV	41	40.6	40.3	--
11/08/2011 22:00	JOLTs Job Openings	SEP	--	3354	3056	3129
11/09/2011 19:00	MBA Mortgage Applications	4-Nov	--	10.30%	0.20%	--
11/09/2011 22:00	Wholesale Inventories	SEP	0.50%	-0.10%	0.40%	0.10%
11/10/2011 20:30	Import Price Index (MoM)	OCT	0.00%	-0.60%	0.30%	0.00%
11/10/2011 20:30	Import Price Index (YoY)	OCT	11.80%	11.00%	13.40%	12.90%
11/10/2011 20:30	Trade Balance	SEP	-\$46.0B	-\$43.1B	-\$45.6B	-\$44.9B
11/10/2011 20:30	Initial Jobless Claims	5-Nov	400K	390K	397K	400K
11/10/2011 20:30	Continuing Claims	29-Oct	3680K	3615K	3683K	3707K
11/10/2011 21:45	Bloomberg Consumer Comfort	6-Nov	-51	-51.6	-53.2	--
11/11/2011 02:00	Monthly Budget Statement	OCT	-\$102.5B	-\$98.5B	-\$140.4B	--
11/11/2011 21:55	U. of Michigan Confidence	NOV P	61.5	64.2	60.9	--
11/15/2011 20:30	Producer Price Index (MoM)	OCT	-0.10%	-0.30%	0.80%	--
11/15/2011 20:30	PPI Ex Food & Energy (MoM)	OCT	0.10%	0.00%	0.20%	--
11/15/2011 20:30	Producer Price Index (YoY)	OCT	6.30%	5.90%	6.90%	--
11/15/2011 20:30	PPI Ex Food & Energy (YoY)	OCT	2.80%	2.80%	2.50%	--
11/15/2011 20:30	Advance Retail Sales	OCT	0.30%	0.50%	1.10%	--
11/15/2011 20:30	Retail Sales Less Autos	OCT	0.20%	0.60%	0.60%	0.50%
11/15/2011 20:30	Retail Sales Ex Auto & Gas	OCT	0.20%	0.70%	0.50%	--
11/15/2011 20:30	Empire Manufacturing	NOV	-2	0.61	-8.48	--
11/15/2011 22:00	Business Inventories	SEP	0.10%	0.00%	0.50%	0.40%
11/16/2011 19:00	MBA Mortgage Applications	11-Nov	--	-10.00%	10.30%	--
11/16/2011 20:30	Consumer Price Index (MoM)	OCT	0.00%	-0.10%	0.30%	--
11/16/2011 20:30	CPI Ex Food & Energy (MoM)	OCT	0.10%	0.10%	0.10%	--
11/16/2011 20:30	Consumer Price Index (YoY)	OCT	3.70%	3.50%	3.90%	--
11/16/2011 20:30	CPI Ex Food & Energy (YoY)	OCT	2.10%	2.10%	2.00%	--
11/16/2011 20:30	Consumer Price Index NSA	OCT	226.621	226.421	226.889	--
11/16/2011 20:30	CPI Core Index SA	OCT	--	226.444	226.137	--
11/16/2011 21:00	Net Long-term TIC Flows	SEP	\$55.0B	\$68.6B	\$57.9B	\$58.0B
11/16/2011 21:00	Total Net TIC Flows	SEP	--	\$57.4B	\$89.6B	\$89.3B
11/16/2011 21:15	Industrial Production	OCT	0.40%	0.70%	0.20%	-0.10%
11/16/2011 21:15	Capacity Utilization	OCT	77.60%	77.80%	77.40%	77.30%
11/16/2011 22:00	NAHB Housing Market Index	NOV	18	20	18	17
11/17/2011 20:30	Housing Starts	OCT	610K	628K	658K	630K
11/17/2011 20:30	Housing Starts MOM%	OCT	-7.30%	-0.30%	15.00%	7.70%
11/17/2011 20:30	Building Permits	OCT	603K	653K	594K	589K
11/17/2011 20:30	Building Permits MOM%	OCT	2.40%	10.90%	-5.00%	-5.80%
11/17/2011 20:30	Initial Jobless Claims	12-Nov	395K	388K	390K	393K
11/17/2011 20:30	Continuing Claims	5-Nov	3635K	3608K	3615K	3665K
11/17/2011 21:45	Bloomberg Consumer Comfort	13-Nov	-50.4	-50	-51.6	--
11/17/2011 21:45	Bloomberg Economic Expectations	NOV	--	-32	-45	--
11/17/2011 22:00	Philadelphia Fed.	NOV	9	3.6	8.7	--
17-18 NOV	Mortgage Delinquencies	3Q	--	7.99%	8.44%	--
17-18 NOV	MBA Mortgage Foreclosures	3Q	--	4.43%	4.43%	--
11/18/2011 22:00	Leading Indicators	OCT	0.60%	0.90%	0.20%	0.10%
11/21/2011 20:30	Chicago Fed Nat Activity Index	OCT	0.19	-0.13	-0.22	-0.2
11/21/2011 22:00	Existing Home Sales	OCT	4.80M	4.97M	4.91M	4.90M
11/21/2011 22:00	Existing Home Sales MoM	OCT	-2.20%	1.40%	-3.00%	-3.20%
11/22/2011 20:30	GDP QoQ (Annualized)	3Q S	2.50%	2.00%	2.50%	--
11/22/2011 20:30	Personal Consumption	3Q S	2.40%	2.30%	2.40%	--
11/22/2011 20:30	GDP Price Index	3Q S	2.50%	2.50%	2.50%	--
11/22/2011 20:30	Core PCE QoQ	3Q S	2.10%	2.00%	2.10%	--
11/22/2011 22:00	Richmond Fed Manufact. Index	NOV	-2	0	-6	--
11/23/2011 02:00	Minutes of FOMC Meeting					
11/23/2011 19:00	MBA Mortgage Applications	18-Nov	--	-1.20%	-10.00%	--
11/23/2011 20:30	Durable Goods Orders	OCT	-1.20%	-0.70%	-0.80%	-1.50%
11/23/2011 20:30	Durables Ex Transportation	OCT	0.00%	0.70%	1.70%	0.60%
11/23/2011 20:30	Cap Goods Orders Nondef Ex Air	OCT	-1.00%	-1.80%	2.40%	0.90%
11/23/2011 20:30	Cap Goods Ship Nondef Ex Air	OCT	--	-1.10%	-0.90%	-1.00%

**US Economic Data**

Date Time	Event	Date	Survey	Actual	Prior	Revised
11/23/2011 20:30	Personal Income	OCT	0.30%	0.40%	0.10%	--
11/23/2011 20:30	Personal Spending	OCT	0.30%	0.10%	0.60%	0.70%
11/23/2011 20:30	PCE Deflator (YoY)	OCT	2.70%	2.70%	2.90%	--
11/23/2011 20:30	PCE Core (MoM)	OCT	0.10%	0.10%	0.00%	--
11/23/2011 20:30	PCE Core (YoY)	OCT	1.70%	1.70%	1.60%	--
11/23/2011 20:30	Initial Jobless Claims	19-Nov	390K	393K	388K	391K
11/23/2011 20:30	Continuing Claims	12-Nov	3621K	3691K	3608K	3623K
11/23/2011 21:45	Bloomberg Consumer Comfort	20-Nov	--	-50.1	-50	--
11/23/2011 21:55	U. of Michigan Confidence	NOV F	64.5	64.1	64.2	--
11/23/2011 23:00	Kansas City Fed Manf. Activity	NOV	9	4	8	--
11/28/2011 22:00	New Home Sales	OCT	313K	--	313K	--
11/28/2011 22:00	New Home Sales MoM	OCT	0.00%	--	5.70%	--
11/28/2011 22:30	Dallas Fed Manf. Activity	NOV	5	--	2.3	--
11/29/2011 21:00	S&P/CS 20 City MoM% SA	SEP	0.00%	--	-0.05%	--
11/29/2011 21:00	S&P/CS Composite-20 YoY	SEP	-3.00%	--	-3.80%	--
11/29/2011 21:00	S&P/CaseShiller Home Price Ind	SEP	--	--	142.84	--
11/29/2011 21:00	S&P/Case-Shiller US HPI YOY%	3Q	--	--	-5.88%	--
11/29/2011 21:00	S&P/Case-Shiller US HPI	3Q	--	--	130.12	--
11/29/2011 22:00	Consumer Confidence	NOV	44	--	39.8	--
11/29/2011 22:00	House Price Index MoM	SEP	-0.10%	--	-0.10%	--
11/29/2011 22:00	House Price Purchase Index QoQ	3Q	--	--	-0.60%	--
11/30/2011 19:00	MBA Mortgage Applications	25-Nov	--	--	-1.20%	--
11/30/2011 19:30	Challenger Job Cuts YoY	NOV	--	--	12.60%	--
11/30/2011 20:15	ADP Employment Change	NOV	130K	--	110K	--
11/30/2011 20:30	Nonfarm Productivity	3Q F	2.60%	--	3.10%	--
11/30/2011 20:30	Unit Labor Costs	3Q F	-2.10%	--	-2.40%	--
11/30/2011 21:45	Chicago Purchasing Manager	NOV	58.5	--	58.4	--
11/30/2011 22:00	Pending Home Sales MoM	OCT	1.50%	--	-4.60%	--
11/30/2011 22:00	Pending Home Sales YoY	OCT	--	--	7.90%	--
11/30/2011 22:00	NAPM-Milwaukee	NOV	56	--	55.5	--
12/01/2011 02:00	Fed's Beige Book					
12/01/2011 20:00	RBC Consumer Outlook Index	DEC	--	--	39.6	--
12/01/2011 20:30	Initial Jobless Claims	26-Nov	390K	--	393K	--
12/01/2011 20:30	Continuing Claims	19-Nov	3650K	--	--	--
12/01/2011 21:45	Bloomberg Consumer Comfort	27-Nov	--	--	-50.1	--
12/01/2011 22:00	Construction Spending MoM	OCT	0.30%	--	0.20%	--
12/01/2011 22:00	ISM Manufacturing	NOV	51.5	--	50.8	--
12/01/2011 22:00	ISM Prices Paid	NOV	45	--	41	--
01-02 DEC	ICSC Chain Store Sales YoY	NOV	--	--	3.70%	--
12/02/2011 05:00	Total Vehicle Sales	NOV	13.40M	--	13.20M	--
12/02/2011 05:00	Domestic Vehicle Sales	NOV	10.40M	--	10.29M	--
12/02/2011 20:30	Change in Nonfarm Payrolls	NOV	120K	--	80K	--
12/02/2011 20:30	Change in Private Payrolls	NOV	145K	--	104K	--
12/02/2011 20:30	Change in Manufact. Payrolls	NOV	9K	--	5K	--
12/02/2011 20:30	Unemployment Rate	NOV	9.00%	--	9.00%	--
12/02/2011 20:30	Underemployment Rate (U6)	NOV	--	--	--	--
12/02/2011 20:30	Avg Hourly Earning MOM All Emp	NOV	0.20%	--	0.20%	--
12/02/2011 20:30	Avg Hourly Earning YOY All Emp	NOV	2.00%	--	1.80%	--
12/02/2011 20:30	Avg Weekly Hours All Employees	NOV	34.3	--	34.3	--
12/02/2011 20:30	Chg in Household Survey Empl	NOV	--	--	277	--
12/05/2011 22:00	ISM Non-Manf. Composite	NOV	53.5	--	52.9	--
12/05/2011 22:00	Factory Orders	OCT	-0.40%	--	0.30%	--
12/06/2011 22:00	IBD/TIPP Economic Optimism	DEC	--	--	40.6	--
12/07/2011 19:00	MBA Mortgage Applications	2-Dec	--	--	--	--

## Europe Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
10/27/2011 15:00	Euro-Zone M3 s.a. 3 mth ave.	SEP	2.60%	2.60%	2.30%	--
10/27/2011 15:00	Euro-Zone M3 s.a. (YoY)	SEP	2.80%	3.10%	2.80%	2.70%
10/27/2011 16:00	Business Climate Indicator	OCT	-0.2	-0.18	-0.06	--
10/27/2011 16:00	Euro-Zone Consumer Confidence	OCT F	-19.9	-19.9	-19.9	--
10/27/2011 16:00	Euro-Zone Economic Confidence	OCT	93.8	94.8	95	--
10/27/2011 16:00	Euro-Zone Indust. Confidence	OCT	-7	-6.6	-5.9	--
10/27/2011 16:00	Euro-zone Services Confidence	OCT	-1	0.2	0	--
10/31/2011 17:00	Euro-Zone CPI Estimate (YoY)	OCT	2.90%	3.00%	3.00%	--
10/31/2011 17:00	Euro-Zone Unemployment Rate	SEP	10.00%	10.20%	10.00%	10.10%
11/02/2011 16:00	PMI Manufacturing	OCT F	47.3	47.1	47.3	--
11/03/2011 19:45	ECB Announces Interest Rates	3-Nov	1.50%	1.25%	1.50%	--
11/04/2011 16:00	PMI Composite	OCT F	47.2	46.5	47.2	--
11/04/2011 16:00	PMI Services	OCT F	47.2	46.4	47.2	--
11/04/2011 17:00	Euro-Zone PPI (MoM)	SEP	0.20%	0.30%	-0.10%	-0.20%
11/04/2011 17:00	Euro-Zone PPI (YoY)	SEP	5.80%	5.80%	5.90%	5.80%
11/07/2011 16:30	Sentix Investor Confidence	NOV	-20	-21.2	-18.5	--
11/07/2011 17:00	Euro-Zone Retail Sales (MoM)	SEP	-0.10%	-0.70%	-0.30%	--
11/07/2011 17:00	Euro-Zone Retail Sales (YoY)	SEP	-0.50%	-1.50%	-1.00%	--
11/10/2011 16:00	ECB Publishes Nov. Monthly Report (Text)					
11/10/2011 16:30	European Commission Releases Economic Growth Forecasts					
11/14/2011 17:00	Euro-Zone Ind. Prod. wda (YoY)	SEP	3.50%	2.20%	5.30%	6.00%
11/14/2011 17:00	Euro-Zone Ind. Prod. sa (MoM)	SEP	-2.30%	-2.00%	1.20%	1.40%
11/15/2011 17:00	Euro-Zone GDP s.a. (QoQ)	3Q A	0.20%	0.20%	0.20%	--
11/15/2011 17:00	Euro-Zone GDP s.a. (YoY)	3Q A	1.40%	1.40%	1.60%	--
11/15/2011 17:00	ZEW Survey (Econ. Sentiment)	NOV	-55.3	-59.1	-51.2	--
11/15/2011 17:00	Euro-Zone Trade Balance sa	SEP	-1.5B	2.1B	-1.0B	-1.2B
11/15/2011 17:00	Euro-Zone Trade Balance	SEP	2.0B	2.9B	-3.4B	-4.4B
11/16/2011 14:00	EU 25 New Car Registrations	OCT	--	-1.80%	0.70%	--
11/16/2011 17:00	Euro-Zone CPI - Core (YoY)	OCT	1.60%	1.60%	1.60%	--
11/16/2011 17:00	Euro-Zone CPI (MoM)	OCT	0.30%	0.30%	0.80%	--
11/16/2011 17:00	Euro-Zone CPI (YoY)	OCT	3.00%	3.00%	3.00%	--
11/17/2011 17:00	Construction Output SA MoM	SEP	--	-1.30%	0.20%	-0.40%
11/17/2011 17:00	Construction Output WDA YoY	SEP	--	0.40%	2.50%	1.90%
11/21/2011 16:00	Euro-Zone Current Account nsa	SEP	--	-2.5B	-6.3B	-7.2B
11/21/2011 16:00	ECB Euro-Zone Current Account SA	SEP	--	0.5B	-5.0B	-5.9B
11/22/2011 22:00	Euro-Zone Consumer Confidence	NOV A	-21	-20.4	-19.9	--
11/23/2011 16:00	PMI Composite	NOV A	46.1	47.2	46.5	--
11/23/2011 16:00	PMI Manufacturing	NOV A	46.5	46.4	47.1	--
11/23/2011 16:00	PMI Services	NOV A	46	47.8	46.4	--
11/23/2011 17:00	Industrial New Orders NSA (YoY)	SEP	6.10%	1.60%	6.20%	5.90%
11/23/2011 17:00	Industrial New Orders SA (MoM)	SEP	-2.70%	-6.40%	1.90%	--
11/28/2011 16:00	Euro-Zone M3 s.a. 3 mth ave.	OCT	3.10%	--	2.60%	--
11/28/2011 16:00	Euro-Zone M3 s.a. (YoY)	OCT	3.40%	--	3.10%	--
11/28/2011 17:00	EC OECD November Economic Outlook					
11/29/2011 17:00	Business Climate Indicator	NOV	-0.3	--	-0.18	--
11/29/2011 17:00	Euro-Zone Consumer Confidence	NOV F	-20.4	--	-20.4	--
11/29/2011 17:00	Euro-Zone Economic Confidence	NOV	93.9	--	94.8	--
11/29/2011 17:00	Euro-Zone Indust. Confidence	NOV	-7.6	--	-6.6	--
11/29/2011 17:00	Euro-zone Services Confidence	NOV	0	--	0.2	--
11/30/2011 17:00	Euro-Zone CPI Estimate (YoY)	NOV	3.00%	--	3.00%	--
11/30/2011 17:00	Euro-Zone Unemployment Rate	OCT	10.20%	--	10.20%	--
12/01/2011 16:00	PMI Manufacturing	NOV F	46.4	--	46.4	--
12/02/2011 17:00	Euro-Zone PPI (MoM)	OCT	0.20%	--	0.30%	--
12/02/2011 17:00	Euro-Zone PPI (YoY)	OCT	5.60%	--	5.80%	--
12/05/2011 16:00	PMI Composite	NOV F	--	--	47.2	--
12/05/2011 16:00	PMI Services	NOV F	--	--	47.8	--
12/05/2011 16:30	Sentix Investor Confidence	DEC	--	--	-21.2	--
12/05/2011 17:00	Euro-Zone Retail Sales (MoM)	OCT	--	--	-0.70%	--
12/05/2011 17:00	Euro-Zone Retail Sales (YoY)	OCT	--	--	-1.50%	--
12/06/2011 17:00	Euro-Zone GDP s.a. (QoQ)	3Q P	--	--	0.20%	--
12/06/2011 17:00	Euro-Zone GDP s.a. (YoY)	3Q P	--	--	1.40%	--
12/06/2011 17:00	Euro-Zone Household Cons (QoQ)	3Q P	--	--	-0.20%	--
12/06/2011 17:00	Euro-Zone Gross Fix Cap (QoQ)	3Q P	--	--	0.20%	--
12/06/2011 17:00	Euro-Zone Govt Expend (QoQ)	3Q P	--	--	-0.20%	--

## China Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
10/27/2011 09:00	Industrial Profits YTD YoY	SEP	--	27.00%	28.20%	--
10/28/2011 08:35	MNI October Business Condition Survey					
10/31/2011 10:20	Leading Index	SEP	--	100.43	101.83	101.31
11/01/2011 08:00	PMI Manufacturing	OCT	51.8	50.4	51.2	--
11/01/2011 09:30	HSBC Manufacturing PMI	OCT	--	51	49.9	--
11/03/2011 08:18	China Non-manufacturing PMI	OCT	--	57.7	59.3	--
11/03/2011 09:30	China HSBC Services PMI	OCT	--	54.1	53	--
11/09/2011 08:30	Consumer Price Index (YoY)	OCT	5.50%	5.50%	6.10%	--
11/09/2011 08:30	Producer Price Index (YoY)	OCT	5.80%	5.00%	6.50%	--
11/09/2011 12:30	Retail Sales YTD YoY	OCT	17.00%	17.00%	17.00%	--
11/09/2011 12:30	Retail Sales (YoY)	OCT	17.60%	17.20%	17.70%	--
11/09/2011 12:38	Fixed Assets Inv Excl. Rural YTD YoY	OCT	24.80%	24.90%	24.90%	--
11/09/2011 12:49	Industrial Production YTD YoY	OCT	14.00%	14.10%	14.20%	--
11/09/2011 12:49	Industrial Production (YoY)	OCT	13.40%	13.20%	13.80%	--
11/10/2011 09:00	Trade Balance (USD)	OCT	\$25.75B	\$17.03B	\$14.51B	--
11/10/2011 09:00	Exports YoY%	OCT	16.10%	15.90%	17.10%	--
11/10/2011 09:00	Imports YoY%	OCT	22.20%	28.70%	20.90%	--
11/11/2011 14:05	New Yuan Loans	OCT	500.0B	586.8B	470.0B	--
11/11/2011 14:05	Money Supply - M0 (YoY)	OCT	--	11.90%	12.70%	--
11/11/2011 14:05	Money Supply - M1 (YoY)	OCT	9.30%	8.40%	8.90%	--
11/11/2011 14:05	Money Supply - M2 (YoY)	OCT	13.00%	12.90%	13.00%	--
11/16/2011 08:47	Actual FDI (YoY)	OCT	--	8.80%	7.90%	--
11/17/2011 09:00	Conference Board China September Leading Economic Index					
11/18/2011 08:35	MNI November Flash Business Sentiment Survey					
11/23/2011 09:30	HSBC Flash China Manufacturing PMI	NOV	--	48	51	--
11/25/2011 08:35	MNI November Business Condition Survey					
11/27/2011 09:00	Industrial Profits YTD YoY	OCT	--	25.30%	27.00%	--
28-30 NOV	Leading Index	OCT	--	--	100.43	--
12/01/2011 08:00	PMI Manufacturing	NOV	49.9	--	50.4	--
12/01/2011 09:30	HSBC Manufacturing PMI	NOV	--	--	51	--
12/03/2011 08:00	China Non-manufacturing PMI	NOV	--	--	57.7	--
12/05/2011 09:30	China HSBC Services PMI	NOV	--	--	54.1	--

**India Economic Data**

Date Time	Event	Date	Survey	Actual	Prior	Revised
10/25/2011 12:30	India REPO Cutoff Yld	25-Oct	8.50%	8.50%	8.25%	--
10/25/2011 12:30	Cash Reserve Ratio	25-Oct	6.00%	6.00%	6.00%	--
10/25/2011 12:30	Reverse Repo Rate	25-Oct	7.50%	7.50%	7.25%	--
10/27/2011 13:30	Food Articles WPI YoY	15-Oct	--	11.43%	10.60%	--
10/27/2011 13:30	Fuel Power Light WPI YoY	15-Oct	--	14.70%	15.17%	--
10/27/2011 13:30	Primary Articles WPI YoY	15-Oct	--	11.75%	11.18%	--
11/01/2011 12:00	India October Markit Manufacturing PMI					
11/01/2011 12:30	Exports YoY%	SEP	--	36.40%	44.30%	--
11/01/2011 12:30	Imports YoY%	SEP	--	17.20%	41.80%	--
11/03/2011 12:00	India October Markit Services PMI					
11/03/2011 13:30	Food Articles WPI YoY	22-Oct	--	12.21%	11.43%	--
11/03/2011 13:30	Fuel Power Light WPI YoY	22-Oct	--	14.50%	14.70%	--
11/03/2011 13:30	Primary Articles WPI YoY	22-Oct	--	12.08%	11.75%	--
11/09/2011 12:30	India Local Car Sales	OCT	--	138521	165925	--
11/11/2011 12:30	Industrial Production YoY	SEP	3.50%	1.90%	4.10%	3.60%
11/11/2011 13:30	Food Articles WPI YoY	29-Oct	--	11.81%	12.21%	--
11/11/2011 13:30	Fuel Power Light WPI YoY	29-Oct	--	14.50%	14.50%	--
11/11/2011 13:30	Primary Articles WPI YoY	29-Oct	--	11.43%	12.08%	--
11/14/2011 13:30	Monthly Wholesale Prices YoY%	OCT	9.65%	9.73%	9.72%	--
11/17/2011 13:30	Food Articles WPI YoY	5-Nov	--	10.63%	11.81%	--
11/17/2011 13:30	Fuel Power Light WPI YoY	5-Nov	--	15.49%	14.50%	--
11/17/2011 13:30	Primary Articles WPI YoY	5-Nov	--	10.39%	11.43%	--
11/24/2011 13:30	Food Articles WPI YoY	12-Nov	--	9.01%	10.63%	--
11/24/2011 13:30	Fuel Power Light WPI YoY	12-Nov	--	15.49%	15.49%	--
11/24/2011 13:30	Primary Articles WPI YoY	12-Nov	--	9.08%	10.39%	--
11/30/2011 12:30	Qtrly GDP YoY%	3Q	6.80%	--	7.70%	--
12/01/2011 12:30	Exports YoY%	OCT	--	--	36.40%	--
12/01/2011 12:30	Imports YoY%	OCT	--	--	17.20%	--
12/01/2011 13:30	Food Articles WPI YoY	19-Nov	--	--	9.01%	--
12/01/2011 13:30	Fuel Power Light WPI YoY	19-Nov	--	--	15.49%	--
12/01/2011 13:30	Primary Articles WPI YoY	19-Nov	--	--	9.08%	--

**Indonesia Economic Data**

Date Time	Event	Date	Survey	Actual	Prior	Revised
11/01/2011 11:00	Inflation (YoY)	OCT	4.76%	4.42%	4.61%	--
11/01/2011 11:00	Inflation NSA (MoM)	OCT	0.20%	-0.12%	0.27%	--
11/01/2011 11:00	Core Inflation (YoY)	OCT	4.76%	4.43%	4.93%	--
11/01/2011 11:00	Exports (YoY)	SEP	40.70%	46.30%	37.10%	35.90%
11/01/2011 11:00	Total Imports (YoY)	SEP	47.20%	56.40%	23.70%	23.90%
11/01/2011 11:00	Total Trade Balance	SEP	\$2768M	\$2716M	\$3758M	\$3572M
11/02/2011 11:50	Danareksa Consumer Confidence	OCT	--	89.6	90.5	--
11/02/2011 16:00	Consumer Confidence Index	OCT	--	116.2	115	--
11/04/2011 07:15	Foreign Reserves	OCT	--	\$113.96B	\$114.50B	--
11/04/2011 07:16	Net Foreign Assets (IDR TIn)	OCT	--	972.24T	976.31T	--
11/07/2011 11:00	GDP Constant Price (YoY)	3Q	6.60%	6.54%	6.49%	6.52%
11/07/2011 11:00	GDP Constant Price (QoQ)	3Q	--	3.46%	2.87%	2.89%
11/08/2011 12:30	Money Supply - M1 (YoY)	SEP	--	19.30%	19.30%	--
11/08/2011 12:30	Money Supply - M2 (YoY)	SEP	--	16.20%	17.20%	--
11/10/2011 14:00	Bank Indonesia Reference Rate	10-Nov	6.50%	6.00%	6.50%	--
11/16/2011 16:20	Total Local Auto Sales	OCT	--	86345	79835	--
11/16/2011 16:20	Total Motorcycle Sales	OCT	--	715176	721764	--
12/01/2011 11:00	Inflation (YoY)	NOV	--	--	4.42%	--
12/01/2011 11:00	Inflation NSA (MoM)	NOV	--	--	-0.12%	--
12/01/2011 11:00	Core Inflation (YoY)	NOV	--	--	4.43%	--
12/01/2011 11:00	Exports (YoY)	OCT	--	--	46.30%	--
12/01/2011 11:00	Total Trade Balance	OCT	--	--	\$2716M	--
01-09 DEC	Consumer Confidence Index	NOV	--	--	116.2	--
02-09 DEC	Danareksa Consumer Confidence	NOV	--	--	89.6	--
12/03/2011 11:00	Total Imports (YoY)	OCT	--	--	56.40%	--
05-09 DEC	Foreign Reserves	NOV	--	--	\$113.96B	--
05-09 DEC	Net Foreign Assets (IDR TIn)	NOV	--	--	972.24T	--
07-13 DEC	Money Supply - M1 (YoY)	OCT	--	--	19.30%	--
07-13 DEC	Money Supply - M2 (YoY)	OCT	--	--	16.20%	--