



TRIM Economic Data

Oct'2011 (2011 10 17)

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US Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
09/26/2011 19:30	Chicago Fed Nat Activity Index	AUG	-0.37	-0.43	-0.06	0.02
09/26/2011 21:00	New Home Sales	AUG	293K	295K	298K	302K
09/26/2011 21:00	New Home Sales MoM	AUG	-1.70%	-2.30%	-0.70%	-0.30%
09/26/2011 21:30	Dallas Fed Manf. Activity	SEP	-8	-14.4	-11.4	--
09/27/2011 20:00	S&P/CS 20 City MoM% SA	JUL	0.10%	0.05%	-0.06%	0.04%
09/27/2011 20:00	S&P/CS Composite-20 YoY	JUL	-4.40%	-4.11%	-4.52%	-4.40%
09/27/2011 20:00	S&P/CaseShiller Home Price Ind	JUL	--	142.77	141.3	141.48
09/27/2011 21:00	Consumer Confidence	SEP	46	45.4	44.5	45.2
09/27/2011 21:00	Richmond Fed Manufact. Index	SEP	-11	-6	-10	--
09/28/2011 18:00	MBA Mortgage Applications	23-Sep	--	9.30%	0.60%	--
09/28/2011 19:30	Durable Goods Orders	AUG	-0.20%	-0.10%	4.00%	4.10%
09/28/2011 19:30	Durables Ex Transportation	AUG	-0.20%	-0.10%	0.70%	0.70%
09/28/2011 19:30	Cap Goods Orders Nondef Ex Air	AUG	0.40%	1.10%	-1.50%	-0.20%
09/28/2011 19:30	Cap Goods Ship Nondef Ex Air	AUG	--	2.80%	0.20%	0.40%
09/29/2011 19:30	GDP QoQ (Annualized)	2Q T	1.20%	1.30%	1.00%	--
09/29/2011 19:30	Personal Consumption	2Q T	0.40%	0.70%	0.40%	--
09/29/2011 19:30	GDP Price Index	2Q T	2.40%	2.50%	2.40%	--
09/29/2011 19:30	Core PCE QoQ	2Q T	2.20%	2.30%	2.20%	--
09/29/2011 19:30	Initial Jobless Claims	24-Sep	420K	391K	423K	428K
09/29/2011 19:30	Continuing Claims	17-Sep	3730K	3729K	3727K	3749K
09/29/2011 20:45	Bloomberg Consumer Comfort	25-Sep	-51	-53	-52.1	--
09/29/2011 21:00	Pending Home Sales MoM	AUG	-2.00%	-1.20%	-1.30%	--
09/29/2011 21:00	Pending Home Sales YoY	AUG	6.40%	13.10%	10.10%	--
09/29/2011 22:00	Kansas City Fed Manf. Activity	SEP	3	6	3	--
09/30/2011 19:30	Personal Income	AUG	0.10%	-0.10%	0.30%	0.10%
09/30/2011 19:30	Personal Spending	AUG	0.20%	0.20%	0.80%	0.70%
09/30/2011 19:30	PCE Deflator (YoY)	AUG	2.90%	2.90%	2.80%	--
09/30/2011 19:30	PCE Core (MoM)	AUG	0.20%	0.10%	0.20%	--
09/30/2011 19:30	PCE Core (YoY)	AUG	1.70%	1.60%	1.60%	--
09/30/2011 20:45	Chicago Purchasing Manager	SEP	55	60.4	56.5	--
09/30/2011 20:55	U. of Michigan Confidence	SEP F	57.8	59.4	57.8	--
09/30/2011 21:00	NAPM-Milwaukee	SEP	57.2	55.4	58.3	--
10/03/2011 21:00	Construction Spending MoM	AUG	-0.20%	1.40%	-1.30%	-1.40%
10/03/2011 21:00	ISM Manufacturing	SEP	50.5	51.6	50.6	--
10/03/2011 21:00	ISM Prices Paid	SEP	54.8	56	55.5	--
10/04/2011 04:00	Total Vehicle Sales	SEP	12.60M	13.04M	12.10M	--
10/04/2011 04:00	Domestic Vehicle Sales	SEP	9.75M	10.17M	9.52M	--
10/04/2011 21:00	Factory Orders	AUG	0.00%	-0.20%	2.40%	2.10%
10/05/2011 18:00	MBA Mortgage Applications	30-Sep	--	-4.30%	9.30%	--
10/05/2011 18:30	Challenger Job Cuts YoY	SEP	--	211.50%	47.00%	--
10/05/2011 19:15	ADP Employment Change	SEP	75K	91K	91K	89K
10/05/2011 21:00	ISM Non-Manf. Composite	SEP	52.8	53	53.3	--
10/06/2011 19:00	RBC Consumer Outlook Index	OCT	--	39.2	40.2	--
10/06/2011 19:30	Initial Jobless Claims	1-Oct	410K	401K	391K	395K
10/06/2011 19:30	Continuing Claims	24-Sep	3725K	3700K	3729K	3752K
10/06/2011 20:45	Bloomberg Consumer Comfort	2-Oct	-52	-50.2	-53	--
10/06/2011 22:29	ICSC Chain Store Sales YoY	SEP	--	5.50%	4.60%	--
10/07/2011 19:30	Change in Nonfarm Payrolls	SEP	60K	103K	0K	57K
10/07/2011 19:30	Change in Private Payrolls	SEP	90K	137K	17K	42K
10/07/2011 19:30	Change in Manufact. Payrolls	SEP	0K	-13K	-3K	-4K
10/07/2011 19:30	Unemployment Rate	SEP	9.10%	9.10%	9.10%	--
10/07/2011 19:30	Underemployment Rate (U6)	SEP	--	16.50%	16.20%	--
10/07/2011 19:30	Avg Hourly Earning MOM All Emp	SEP	0.20%	0.20%	-0.10%	-0.20%
10/07/2011 19:30	Avg Hourly Earning YOY All Emp	SEP	1.90%	1.90%	1.90%	1.80%
10/07/2011 19:30	Avg Weekly Hours All Employees	SEP	34.2	34.3	34.2	--
10/07/2011 19:30	Chg in Household Survey Empl	SEP	--	398	331	--
10/07/2011 21:00	Wholesale Inventories	AUG	0.60%	0.40%	0.80%	--
10/08/2011 02:00	Consumer Credit	AUG	\$8.000B	-\$9.501B	\$11.965B	\$11.920B
10/11/2011 18:30	NFIB Small Business Optimism	SEP	88.8	88.9	88.1	--
10/11/2011 21:00	IBD/TIPP Economic Optimism	OCT	39.4	40.3	39.9	--
10/12/2011 18:00	MBA Mortgage Applications	7-Oct	--	1.30%	-4.30%	--

US Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
10/12/2011 21:00	JOLTs Job Openings	AUG	--	3056	3228	3213
10/13/2011 01:00	Minutes of FOMC Meeting					
10/13/2011 19:30	Trade Balance	AUG	-\$45.8B	-\$45.6B	-\$44.8B	-\$45.6B
10/13/2011 19:30	Initial Jobless Claims	8-Oct	405K	404K	401K	405K
10/13/2011 19:30	Continuing Claims	1-Oct	3710K	3670K	3700K	3725K
10/13/2011 20:45	Bloomberg Consumer Comfort	9-Oct	--	-50.8	-50.2	--
10/14/2011 19:30	Import Price Index (MoM)	SEP	-0.40%	0.30%	-0.40%	-0.20%
10/14/2011 19:30	Import Price Index (YoY)	SEP	12.40%	13.40%	13.00%	--
10/14/2011 19:30	Advance Retail Sales	SEP	0.70%	1.10%	0.00%	0.30%
10/14/2011 19:30	Retail Sales Less Autos	SEP	0.30%	0.60%	0.10%	0.50%
10/14/2011 19:30	Retail Sales Ex Auto & Gas	SEP	0.40%	0.50%	0.10%	0.50%
10/14/2011 20:55	U. of Michigan Confidence	OCT P	60.2	57.5	59.4	--
10/14/2011 21:00	Business Inventories	AUG	0.40%	0.50%	0.40%	0.50%
10/15/2011 01:00	Monthly Budget Statement	SEP	-\$64.0B	-\$64.6B	-\$34.6B	--
10/17/2011 19:30	Empire Manufacturing	OCT	-4	--	-8.82	--
10/17/2011 20:15	Industrial Production	SEP	0.20%	--	0.20%	--
10/17/2011 20:15	Capacity Utilization	SEP	77.50%	--	77.40%	--
10/18/2011 19:30	Producer Price Index (MoM)	SEP	0.20%	--	0.00%	--
10/18/2011 19:30	PPI Ex Food & Energy (MoM)	SEP	0.10%	--	0.10%	--
10/18/2011 19:30	Producer Price Index (YoY)	SEP	6.40%	--	6.50%	--
10/18/2011 19:30	PPI Ex Food & Energy (YoY)	SEP	2.40%	--	2.50%	--
10/18/2011 20:00	Net Long-term TIC Flows	AUG	--	--	\$9.5B	--
10/18/2011 20:00	Total Net TIC Flows	AUG	--	--	-\$51.8B	--
10/18/2011 21:00	NAHB Housing Market Index	OCT	15	--	14	--
10/19/2011 18:00	MBA Mortgage Applications	14-Oct	--	--	1.30%	--
10/19/2011 19:30	Consumer Price Index (MoM)	SEP	0.30%	--	0.40%	--
10/19/2011 19:30	CPI Ex Food & Energy (MoM)	SEP	0.20%	--	0.20%	--
10/19/2011 19:30	Consumer Price Index (YoY)	SEP	3.80%	--	3.80%	--
10/19/2011 19:30	CPI Ex Food & Energy (YoY)	SEP	2.10%	--	2.00%	--
10/19/2011 19:30	CPI Core Index SA	SEP	--	--	226.014	--
10/19/2011 19:30	Housing Starts	SEP	594K	--	571K	--
10/19/2011 19:30	Consumer Price Index NSA	SEP	226.931	--	226.545	--
10/19/2011 19:30	Housing Starts MOM%	SEP	3.90%	--	--	--
10/19/2011 19:30	Building Permits	SEP	610K	--	620K	--
10/19/2011 19:30	Building Permits MOM%	SEP	-2.40%	--	3.20%	--
10/20/2011 01:00	Fed's Beige Book					
10/20/2011 19:30	Initial Jobless Claims	15-Oct	400K	--	--	--
10/20/2011 19:30	Continuing Claims	8-Oct	3680K	--	--	--
10/20/2011 20:45	Bloomberg Economic Expectations	OCT	--	--	-34	--
10/20/2011 20:45	Bloomberg Consumer Comfort	16-Oct	--	--	-50.8	--
10/20/2011 21:00	Leading Indicators	SEP	0.20%	--	0.30%	--
10/20/2011 21:00	Philadelphia Fed.	OCT	-9.6	--	-17.5	--
10/20/2011 21:00	Existing Home Sales	SEP	4.93M	--	5.03M	--
10/20/2011 21:00	Existing Home Sales MoM	SEP	-2.10%	--	7.70%	--
10/24/2011 19:30	Chicago Fed Nat Activity Index	SEP	--	--	-0.43	--
10/25/2011 20:00	S&P/CS 20 City MoM% SA	AUG	--	--	0.05%	--
10/25/2011 20:00	S&P/CS Composite-20 YoY	AUG	--	--	-4.11%	--
10/25/2011 20:00	S&P/CaseShiller Home Price Ind	AUG	--	--	142.77	--
10/25/2011 21:00	Consumer Confidence	OCT	46.5	--	45.4	--
10/25/2011 21:00	House Price Index MoM	AUG	--	--	0.80%	--
10/25/2011 21:00	Richmond Fed Manufact. Index	OCT	--	--	-6	--
10/26/2011 18:00	MBA Mortgage Applications	21-Oct	--	--	--	--
10/26/2011 19:30	Durable Goods Orders	SEP	-1.00%	--	-0.10%	--
10/26/2011 19:30	Durables Ex Transportation	SEP	0.70%	--	-0.10%	--
10/26/2011 19:30	Cap Goods Orders Nondef Ex Air	SEP	--	--	1.10%	--
10/26/2011 19:30	Cap Goods Ship Nondef Ex Air	SEP	--	--	2.80%	--
10/26/2011 21:00	New Home Sales	SEP	300K	--	295K	--
10/26/2011 21:00	New Home Sales MoM	SEP	1.70%	--	-2.30%	--
10/27/2011 19:30	GDP QoQ (Annualized)	3Q A	2.30%	--	1.30%	--
10/27/2011 19:30	Personal Consumption	3Q A	--	--	0.70%	--
10/27/2011 19:30	GDP Price Index	3Q A	2.50%	--	2.50%	--

US Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
10/27/2011 19:30	Core PCE QoQ	3Q A	--	--	2.30%	--
10/27/2011 19:30	Initial Jobless Claims	21-Oct	--	--	--	--
10/27/2011 19:30	Continuing Claims	15-Oct	--	--	--	--
10/27/2011 20:45	Bloomberg Consumer Comfort	23-Oct	--	--	--	--
10/27/2011 21:00	Pending Home Sales MoM	SEP	--	--	-1.20%	--
10/27/2011 21:00	Pending Home Sales YoY	SEP	--	--	13.10%	--
10/27/2011 22:00	Kansas City Fed Manf. Activity	OCT	--	--	--	--
10/28/2011 19:30	Employment Cost Index	3Q	0.60%	--	0.70%	--
10/28/2011 19:30	Personal Income	SEP	0.30%	--	-0.10%	--
10/28/2011 19:30	Personal Spending	SEP	0.60%	--	0.20%	--
10/28/2011 19:30	PCE Deflator (YoY)	SEP	--	--	2.90%	--
10/28/2011 19:30	PCE Core (MoM)	SEP	0.20%	--	0.10%	--
10/28/2011 19:30	PCE Core (YoY)	SEP	--	--	1.60%	--
10/28/2011 20:55	U. of Michigan Confidence	OCT F	--	--	57.5	--
10/31/2011 20:45	Chicago Purchasing Manager	OCT	--	--	60.4	--
10/31/2011 21:00	NAPM-Milwaukee	OCT	--	--	55.4	--
10/31/2011 21:30	Dallas Fed Manf. Activity	OCT	--	--	-14.4	--
11/01/2011 21:00	Construction Spending MoM	SEP	--	--	1.40%	--
11/01/2011 21:00	ISM Manufacturing	OCT	--	--	51.6	--
11/01/2011 21:00	ISM Prices Paid	OCT	--	--	56	--
11/02/2011 04:00	Total Vehicle Sales	OCT	--	--	13.04M	--
11/02/2011 04:00	Domestic Vehicle Sales	OCT	--	--	10.17M	--
11/02/2011 18:00	MBA Mortgage Applications	28-Oct	--	--	--	--
11/02/2011 18:30	Challenger Job Cuts YoY	OCT	--	--	211.50%	--
11/02/2011 19:15	ADP Employment Change	OCT	--	--	91K	--
11/02/2011 23:30	FOMC Rate Decision	2-Nov	--	--	0.25%	--
11/03/2011 19:00	RBC Consumer Outlook Index	NOV	--	--	39.2	--
11/03/2011 19:30	Nonfarm Productivity	3Q P	--	--	-0.70%	--
11/03/2011 19:30	Unit Labor Costs	3Q P	--	--	3.30%	--
11/03/2011 19:30	Initial Jobless Claims	28-Oct	--	--	--	--
11/03/2011 19:30	Continuing Claims	22-Oct	--	--	--	--
11/03/2011 20:45	Bloomberg Consumer Comfort	30-Oct	--	--	--	--
11/03/2011 21:00	ISM Non-Manf. Composite	OCT	--	--	53	--
11/03/2011 21:00	Factory Orders	SEP	--	--	-0.20%	--
03-04 NOV	ICSC Chain Store Sales YoY	OCT	--	--	5.50%	--
11/04/2011 19:30	Change in Nonfarm Payrolls	OCT	--	--	103K	--
11/04/2011 19:30	Change in Private Payrolls	OCT	--	--	137K	--
11/04/2011 19:30	Change in Manufact. Payrolls	OCT	--	--	-13K	--
11/04/2011 19:30	Unemployment Rate	OCT	--	--	9.10%	--
11/04/2011 19:30	Underemployment Rate (U6)	OCT	--	--	--	--
11/04/2011 19:30	Avg Hourly Earning MOM All Emp	OCT	--	--	0.20%	--
11/04/2011 19:30	Avg Hourly Earning YOY All Emp	OCT	--	--	1.90%	--
11/04/2011 19:30	Avg Weekly Hours All Employees	OCT	--	--	34.3	--
11/04/2011 19:30	Chg in Household Survey Empl	OCT	--	--	398	--

Europe Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
09/27/2011 15:00	Euro-Zone M3 s.a. 3 mth ave.	AUG	2.00%	2.30%	2.10%	--
09/27/2011 15:00	Euro-Zone M3 s.a. (YoY)	AUG	2.00%	2.80%	2.00%	2.10%
09/29/2011 16:00	Business Climate Indicator	SEP	-0.12	-0.06	0.07	0.06
09/29/2011 16:00	Euro-Zone Consumer Confidence	SEP F	-18.9	-19.1	-18.9	--
09/29/2011 16:00	Euro-Zone Economic Confidence	SEP	96	95	98.3	98.4
09/29/2011 16:00	Euro-Zone Indust. Confidence	SEP	-5	-5.9	-2.9	-2.7
09/29/2011 16:00	Euro-zone Services Confidence	SEP	2	0	3.7	--
09/30/2011 16:00	Euro-Zone CPI Estimate (YoY)	SEP	2.50%	3.00%	2.50%	--
09/30/2011 16:00	Euro-Zone Unemployment Rate	AUG	10.00%	10.00%	10.00%	--
10/03/2011 15:00	PMI Manufacturing	SEP F	48.4	48.5	48.4	--
10/04/2011 16:00	Euro-Zone PPI (MoM)	AUG	-0.20%	-0.10%	0.50%	--
10/04/2011 16:00	Euro-Zone PPI (YoY)	AUG	5.80%	5.90%	6.10%	--
10/05/2011 15:00	PMI Composite	SEP F	49.2	49.1	49.2	--
10/05/2011 15:00	PMI Services	SEP F	49.1	48.8	49.1	--
10/05/2011 16:00	Euro-Zone Retail Sales (MoM)	AUG	-0.30%	-0.30%	0.20%	--
10/05/2011 16:00	Euro-Zone Retail Sales (YoY)	AUG	-0.70%	-1.00%	-0.20%	-0.40%
10/06/2011 18:45	ECB Announces Interest Rates	6-Oct	1.50%	1.50%	1.50%	--
10/10/2011 15:30	Sentix Investor Confidence	OCT	-18	-18.5	-15.4	--
10/12/2011 16:00	Euro-Zone Ind. Prod. wda (YoY)	AUG	2.10%	5.30%	4.20%	--
10/12/2011 16:00	Euro-Zone Ind. Prod. sa (MoM)	AUG	-0.80%	1.20%	1.00%	--
10/13/2011 15:00	ECB Publishes Oct. Monthly Report					
10/14/2011 16:00	Euro-Zone CPI - Core (YoY)	SEP	1.50%	1.60%	1.20%	--
10/14/2011 16:00	Euro-Zone CPI (MoM)	SEP	0.80%	0.80%	0.20%	--
10/14/2011 16:00	Euro-Zone CPI (YoY)	SEP	3.00%	3.00%	3.00%	--
10/14/2011 16:00	Euro-Zone Trade Balance sa	AUG	--	-1.0B	-2.5B	-3.7B
10/14/2011 16:00	Euro-Zone Trade Balance	AUG	-4.0B	-3.4B	4.3B	2.5B
10/18/2011 13:00	EU 25 New Car Registrations	SEP	--	--	7.70%	--
10/18/2011 16:00	ZEW Survey (Econ. Sentiment)	OCT	--	--	-44.6	--
10/19/2011 15:00	Euro-Zone Current Account nsa	AUG	--	--	-3.2B	--
10/19/2011 15:00	ECB Euro-Zone Current Account SA	AUG	--	--	-12.9B	--
10/19/2011 16:00	Construction Output SA MoM	AUG	--	--	1.40%	--
10/19/2011 16:00	Construction Output WDA YoY	AUG	--	--	1.20%	--
10/20/2011 21:00	Euro-Zone Consumer Confidence	OCT A	-20.1	--	-19.1	--
10/21/2011 16:00	Euro-Zone Govt Debt/GDP Ratio	2010	--	--	85.10%	--
10/24/2011 15:00	PMI Composite	OCT A	--	--	49.1	--
10/24/2011 15:00	PMI Manufacturing	OCT A	--	--	48.5	--
10/24/2011 15:00	PMI Services	OCT A	--	--	48.8	--
10/24/2011 16:00	Industrial New Orders NSA (YoY)	AUG	--	--	8.40%	--
10/24/2011 16:00	Industrial New Orders SA (MoM)	AUG	--	--	-2.10%	--
10/27/2011 15:00	Euro-Zone M3 s.a. 3 mth ave.	SEP	--	--	2.30%	--
10/27/2011 15:00	Euro-Zone M3 s.a. (YoY)	SEP	--	--	2.80%	--
10/27/2011 16:00	Business Climate Indicator	OCT	--	--	-0.06	--
10/27/2011 16:00	Euro-Zone Consumer Confidence	OCT F	--	--	--	--
10/27/2011 16:00	Euro-Zone Economic Confidence	OCT	--	--	95	--
10/27/2011 16:00	Euro-Zone Indust. Confidence	OCT	--	--	-5.9	--
10/27/2011 16:00	Euro-zone Services Confidence	OCT	--	--	0	--
10/31/2011 17:00	Euro-Zone CPI Estimate (YoY)	OCT	--	--	3.00%	--
10/31/2011 17:00	Euro-Zone Unemployment Rate	SEP	--	--	10.00%	--
11/01/2011 16:00	PMI Manufacturing	OCT F	--	--	--	--
11/03/2011 16:00	PMI Composite	OCT F	--	--	--	--
11/03/2011 16:00	PMI Services	OCT F	--	--	--	--
11/03/2011 19:45	ECB Announces Interest Rates	3-Nov	--	--	1.50%	--
11/04/2011 17:00	Euro-Zone PPI (MoM)	SEP	--	--	-0.10%	--
11/04/2011 17:00	Euro-Zone PPI (YoY)	SEP	--	--	5.90%	--
11/07/2011 16:30	Sentix Investor Confidence	NOV	--	--	-18.5	--
11/07/2011 17:00	Euro-Zone Retail Sales (MoM)	SEP	--	--	-0.30%	--
11/07/2011 17:00	Euro-Zone Retail Sales (YoY)	SEP	--	--	-1.00%	--

China Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
09/27/2011 09:00	Industrial Profits YTD YoY	AUG	--	28.20%	28.30%	--
09/28/2011 13:40	Leading Index	AUG	--	101.83	102.25	101.9
09/30/2011 08:35	MNI September Business Condition Survey					
09/30/2011 09:30	HSBC Manufacturing PMI	SEP	--	49.9	49.9	--
10/01/2011 08:00	PMI Manufacturing	SEP	51.1	51.2	50.9	--
10/03/2011 08:00	China Non-manufacturing PMI	SEP	--	59.3	57.6	--
10/03/2011 09:30	China HSBC Services PMI	SEP	--	53	50.6	--
10/13/2011 09:00	Business Climate Index	3Q	--	133.4	135.6	--
10/13/2011 09:00	Entrepreneur Confidence Index	3Q	--	129.4	132.4	--
10/13/2011 09:00	Trade Balance (USD)	SEP	\$16.30B	\$14.51B	\$17.76B	--
10/13/2011 09:00	Exports YoY%	SEP	20.50%	17.10%	24.50%	--
10/13/2011 09:00	Imports YoY%	SEP	24.20%	20.90%	30.20%	--
10/14/2011 08:30	Consumer Price Index (YoY)	SEP	6.10%	6.10%	6.20%	--
10/14/2011 08:30	Producer Price Index (YoY)	SEP	6.90%	6.50%	7.30%	--
10/14/2011 14:00	Foreign Exchange Reserves	SEP	\$3327.5B	\$3201.7B	\$3197.5B	--
10/14/2011 14:00	New Yuan Loans	SEP	550.0B	470.0B	548.5B	--
10/14/2011 14:00	Money Supply - M0 (YoY)	SEP	--	12.70%	14.70%	--
10/14/2011 14:00	Money Supply - M1 (YoY)	SEP	12.00%	8.90%	11.20%	--
10/14/2011 14:00	Money Supply - M2 (YoY)	SEP	14.00%	13.00%	13.50%	--
15-17 OCT	Actual FDI (YoY)	SEP	--	--	11.10%	--
10/18/2011 09:00	Real GDP YTD (YoY)	3Q	9.50%	--	9.60%	--
10/18/2011 09:00	Real GDP (QoQ)	3Q	--	--	2.20%	--
10/18/2011 09:00	Real GDP (YoY)	3Q	9.30%	--	9.50%	--
10/18/2011 09:00	Industrial Production YTD YoY	SEP	14.10%	--	14.20%	--
10/18/2011 09:00	Industrial Production (YoY)	SEP	13.40%	--	13.50%	--
10/18/2011 09:00	Fixed Assets Inv Excl. Rural YTD YoY	SEP	24.80%	--	25.00%	--
10/18/2011 09:00	Retail Sales YTD YoY	SEP	16.90%	--	16.90%	--
10/18/2011 09:00	Retail Sales (YoY)	SEP	17.00%	--	17.00%	--
10/19/2011 09:00	Conference Board China August Leading Economic Index					
10/21/2011 08:35	MNI October Flash Business Sentiment Survey					
22-25 OCT	HSBC Flash China Manufacturing PMI	OCT	--	--	49.9	--
10/27/2011 09:00	Industrial Profits YTD YoY	SEP	--	--	28.20%	--
27-29 OCT	Leading Index	SEP	--	--	101.83	--
10/28/2011 08:35	MNI October Business Condition Survey					
11/01/2011 08:00	PMI Manufacturing	OCT	--	--	51.2	--
11/01/2011 09:30	HSBC Manufacturing PMI	OCT	--	--	49.9	--
11/03/2011 08:00	China Non-manufacturing PMI	OCT	--	--	59.3	--
11/03/2011 09:30	China HSBC Services PMI	OCT	--	--	53	--

India Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
09/29/2011 13:30	Food Articles WPI YoY	17-Sep	--	9.13%	8.84%	--
09/29/2011 13:30	Fuel Power Light WPI YoY	17-Sep	--	14.69%	13.96%	--
09/29/2011 13:30	Primary Articles WPI YoY	17-Sep	--	11.43%	12.17%	--
09/30/2011 18:30	Current Account Balance	2Q	-\$10.75B	-\$14.11B	-\$5.40B	-\$5.36B
10/03/2011 12:00	India September Markit Manufacturing PMI					
10/03/2011 12:30	Exports YoY%	AUG	--	44.30%	81.80%	--
10/03/2011 12:30	Imports YoY%	AUG	--	41.80%	51.50%	--
10/05/2011 12:00	India September Markit Services PMI					
10/07/2011 13:30	Food Articles WPI YoY	24-Sep	--	9.41%	9.13%	--
10/07/2011 13:30	Fuel Power Light WPI YoY	24-Sep	--	14.69%	14.69%	--
10/07/2011 13:30	Primary Articles WPI YoY	24-Sep	--	10.84%	11.43%	--
10/10/2011 15:15	India Local Car Sales	SEP	--	165925	144516	--
10/12/2011 12:30	Industrial Production YoY	AUG	4.70%	4.10%	3.30%	3.80%
10/13/2011 13:30	Food Articles WPI YoY	1-Oct	--	9.32%	9.41%	--
10/13/2011 13:30	Fuel Power Light WPI YoY	1-Oct	--	15.10%	14.69%	--
10/13/2011 13:30	Primary Articles WPI YoY	1-Oct	--	10.60%	10.84%	--
10/14/2011 13:30	Monthly Wholesale Prices YoY%	SEP	9.75%	9.72%	9.78%	--
10/20/2011 13:30	Food Articles WPI YoY	8-Oct	--	--	9.32%	--
10/20/2011 13:30	Fuel Power Light WPI YoY	8-Oct	--	--	15.10%	--
10/20/2011 13:30	Primary Articles WPI YoY	8-Oct	--	--	10.60%	--
10/25/2011 12:30	India REPO Cutoff Yld	25-Oct	--	--	8.25%	--
10/25/2011 12:30	Cash Reserve Ratio	25-Oct	--	--	6.00%	--
10/25/2011 12:30	Reverse Repo Rate	25-Oct	--	--	7.25%	--
10/27/2011 13:30	Food Articles WPI YoY	15-Oct	--	--	--	--
10/27/2011 13:30	Fuel Power Light WPI YoY	15-Oct	--	--	--	--
10/27/2011 13:30	Primary Articles WPI YoY	15-Oct	--	--	--	--
11/01/2011 12:00	India October Markit Manufacturing PMI					
11/01/2011 12:30	Exports YoY%	SEP	--	--	44.30%	--
11/01/2011 12:30	Imports YoY%	SEP	--	--	41.80%	--
11/03/2011 12:00	India October Markit Services PMI					
11/03/2011 13:30	Food Articles WPI YoY	22-Oct	--	--	--	--
11/03/2011 13:30	Fuel Power Light WPI YoY	22-Oct	--	--	--	--
11/03/2011 13:30	Primary Articles WPI YoY	22-Oct	--	--	--	--

Indonesia Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
10/03/2011 11:00	Inflation (YoY)	SEP	4.86%	4.61%	4.79%	--
10/03/2011 11:00	Inflation NSA (MoM)	SEP	0.50%	0.27%	0.93%	--
10/03/2011 11:00	Core Inflation (YoY)	SEP	4.96%	4.93%	5.15%	--
10/03/2011 11:00	Exports (YoY)	AUG	28.40%	37.10%	39.50%	39.50%
10/03/2011 11:00	Total Imports (YoY)	AUG	27.90%	23.70%	27.20%	28.40%
10/03/2011 11:00	Total Trade Balance	AUG	\$1680M	\$3758M	\$1363M	\$1211M
10/03/2011 11:47	Danareksa Consumer Confidence	SEP	--	90.5	88.2	--
10/06/2011 13:26	Foreign Reserves	SEP	--	\$114.50B	\$124.64B	--
10/06/2011 13:26	Net Foreign Assets (IDR TIn)	SEP	--	976.31T	1035.32T	--
10/06/2011 16:15	Money Supply - M1 (YoY)	AUG	--	19.30%	18.50%	--
10/06/2011 16:15	Money Supply - M2 (YoY)	AUG	--	17.20%	15.60%	--
10/10/2011 12:21	Consumer Confidence Index	SEP	--	115	110.6	--
10/11/2011 14:11	Bank Indonesia Reference Rate	11-Oct	6.75%	6.50%	6.75%	--
17-21 OCT	Total Local Auto Sales	SEP	--	--	73279	--
17-21 OCT	Total Motorcycle Sales	SEP	--	--	679052	--
11/01/2011 11:00	Inflation (YoY)	OCT	--	--	4.61%	--
11/01/2011 11:00	Inflation NSA (MoM)	OCT	--	--	0.27%	--
11/01/2011 11:00	Core Inflation (YoY)	OCT	--	--	4.93%	--
11/01/2011 11:00	Exports (YoY)	SEP	--	--	37.10%	--
11/01/2011 11:00	Total Imports (YoY)	SEP	--	--	23.70%	--
11/01/2011 11:00	Total Trade Balance	SEP	--	--	\$3758M	--
01-11 NOV	Consumer Confidence Index	OCT	--	--	115	--
02-10 NOV	Danareksa Consumer Confidence	OCT	--	--	90.5	--
03-07 NOV	Foreign Reserves	OCT	--	--	\$114.50B	--
03-07 NOV	Net Foreign Assets (IDR TIn)	OCT	--	--	--	--
07-11 NOV	GDP Constant Price (YoY)	3Q	--	--	6.49%	--
07-11 NOV	GDP Constant Price (QoQ)	3Q	--	--	2.87%	--
07-11 NOV	Money Supply - M1 (YoY)	SEP	--	--	19.30%	--
07-11 NOV	Money Supply - M2 (YoY)	SEP	--	--	17.20%	--