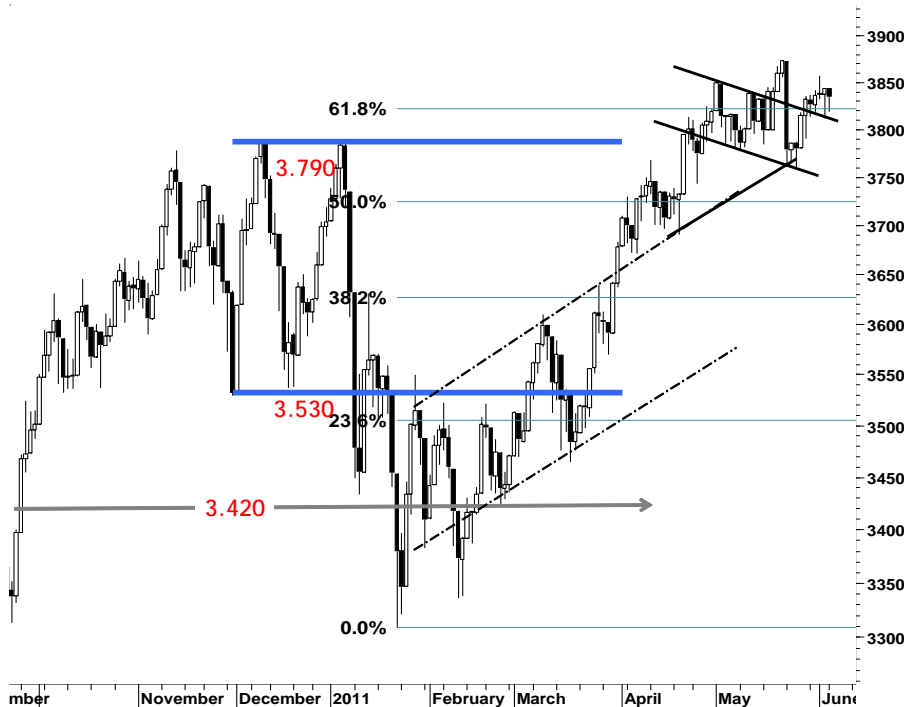


IHSG

3.834,2

-9,8 -0,26%

Ulusan Pasar

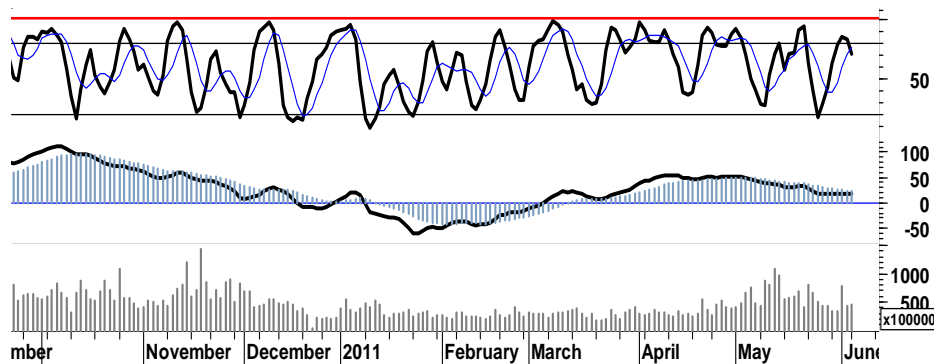


Maraknya sentimen negatif seputar pemangkasan peringkat surat utang Amerika Serikat serta kekhawatiran akan potensi gagal bayar utang yang di alami oleh Yunani, telah mengakibatkan Indeks NKY (Jepang) dan STI (Singapore) kembali terpuruk dengan mencatatkan pelemahan rata-rata 1,05%. Dimana hal tersebut berdampak pula terhadap IHSG pada perdagangan awal pekan yang kembali terdampar dalam teritori negatif, dengan membukukan penurunan tipis sebesar 9,8poin ditutup pada level 3.834 dan cenderung bergerak moderat diikuti oleh arus dana asing yang kembali menoreh penjualan bersih sebesar Rp251miliar.

Aksi pembelian selektif sejumlah saham unggulan yang telah dilakukan oleh para pelaku pasar di penghujung penutupan sesi perdagangan kemarin, belum mampu mengembalikan IHSG kedalam zona hijau yang lebih di dominasi oleh aksi jual.

Signal dead-cross pada stochastic yang kembali terjadi serta swing negatif dari mayoritas bursa-bursa utama global, dikhawatirkan akan menjadi sentimen negatif bagi IHSG dalam mengawali perdagangan hari ini.

Kami perkirakan IHSG masih akan bergerak moderat dalam rentang harga 3.800 - 3.850, dengan stop-loss support moderat berada di level 3.780.



S1	S2	R1	R2
3,820	3,805	3,845	3,860

## Saham Pilihan

Saham	Harga (Rp)	Rekomendasi	Stochastic	RSI	BB Top	BB Bottom	S1	S2	R1	R2
ADRO	2,475	TakeProfit	75.00	66.17	2,525	2,400	2,450	2,400	2,550	2,600
BBNI	3,775	Accumulate	37.50	38.38	3,900	3,775	3,750	3,700	3,900	3,950
ITMG	47,100	OverSold	38.37	52.11	47,650	46,400	46,750	46,400	47,600	47,950
PTBA	21,400	Trading	55.56	49.59	21,550	21,200	21,250	21,050	21,650	21,850
TLKM	7,600	Trading	58.33	48.64	7,800	7,550	7,550	7,500	7,700	7,750
UNTR	22,750	StrongSell	82.00	55.93	23,100	22,750	22,600	22,450	23,150	23,300

ADRO

2,475

TakeProfit



Berdasarkan signal negatif dari leading indicator yang ada, kami perkirakan ADRO pada perdagangan hari ini akan dibayang-bayangi oleh tekanan aksi jual ataupun aksi take profit.

Kami perkirakan ADRO berpotensi untuk bergerak mix-negatif dalam interval harga 2.400 - 2.550.

S1	S2	R1	R2
2,450	2,400	2,550	2,600

BBNI

3,775

Accumulate



Dengan terbatasnya ruang pelemahan serta support kuat 3.750, akumulasi BBNI dapat dilakukan dalam rentang swing support 3.750 - 3.700.

S1	S2	R1	R2
3,750	3,700	3,900	3,950

ITMG

47,100

OverSold



Sekalipun terjadi pelemahan sebesar 44% terhadap rasio volume perdangan kemarin, ITMG memiliki peluang untuk bergerak positif menguji resisten harga 47.600.

S1	S2	R1	R2
46,750	46,400	47,600	47,950



Signal positif stochastic serta indikasi golden-cross pada leading indicator, membuka peluang bagi PTBA untuk bertahan pada basis support 21.000-21.050.

PTBA pada perdagangan hari ini memiliki peluang untuk bergerak menguji resistensi 21.650, agar dapat keluar dari area konsolidasi.

S1	S2	R1	R2
21,250	21,050	21,650	21,850



Waspadaai berlanjutnya tekanan pelemahan terhadap TLKM, seiring indikasi negatif dari penutupan perdagangan kemarin yang berada dalam kondisi berimbang.

Dengan memperketat stop-loss harga jangka pendek pada level 7.400, TLKM berpeluang untuk bergerak dalam interval harga 7.500 - 7.700.

S1	S2	R1	R2
7,550	7,500	7,700	7,750



Waspadaai potensi lanjutan tekanan pelemahan, yang berpeluang menyeret UNTR menguji support 21.900 apabila gagal melampaui resistensi harga kuat di level 22.300 - 23.000.

S1	S2	R1	R2
22,600	22,450	23,150	23,300

## TRADE DATA

### JCI (IHSG) 3,834.2 -9.8 -0.26%

YTD (Rp)	3.5% Volume (m) :	4,055
YTD (USD)	9.5% Nilai (Rpbn) :	3,328
Moving Avg 20day	3,820 Mkt Cap (Rptr) :	3,426
Moving Avg 50day	3,768 Market P/E (x) :	16.5
Moving Avg 200day	3,570 Market Div. Yield (%) :	2.4

### Indonesia & Sectors +/- (%) YTD (%)

MSCI Indonesia	4,748.4	-15.4	-0.32	4.44
JII	531.5	-0.8	-0.14	-0.27
LQ45	681.7	-2.8	-0.41	3.07
JAKFIN Index	497.2	-5.2	-0.01	6.55
JAKINFR Index	780.6	-6.0	-0.01	-4.72
JAKMINE Index	3,298.6	33.0	0.01	0.75
JAKCONS Index	1,133.6	1.2	0.00	3.56
JAKTRAD Index	509.3	-2.4	-0.00	7.43
JAKMIND Index	1,073.1	5.9	0.01	10.97
JAKBIND Index	404.7	-0.1	-0.00	4.51
JAKPROP Index	210.2	-1.1	-0.01	3.51
JAKAGRI Index	2,377.5	-23.0	-0.01	4.08

### Commodities +/- (%) YTD (%)

CRB Index	345.39	-3.2	-0.92	3.78
<b>Oil &amp; Gas</b>				
Crude Oil	99.01	-1.2	-1.21	8.35
Natural Gas	4.83	0.1	2.55	9.58
COAL (Rotterdam)	124.00	1.2	0.98	-5.63
COAL (Amsterdam)	123.17	0.2	0.13	-2.21
COAL (Australia,wk)	118.65	0.3	0.21	-3.06
<b>Industrial Metals</b>				
Aluminium	2,652.8	25.0	0.95	7.87
Nickel	22,630	-170	-0.75	-8.57
Tin	26,005	-395	-1.50	-3.33
<b>Precious Metal</b>				
Gold	1,547.20	4.8	0.31	8.85
Silver	36.78	0.6	1.63	19.00
<b>Soft Commodities</b>				
CPO (Malaysia)	3,404.00	-44.0	-1.28	-10.75
CPO (Netherland)	1,155.00	-25.0	-2.12	-10.12
Rubber	5,284.64	24.5	0.47	5.82
Corn	732.00	-22.0	-2.92	16.38
Wheat	744.00	-29.8	-3.84	-6.33
Soybeans	1,383.25	-31.3	-2.21	-0.75
Rice (Indonesia)	6,750.00	0.0	0.00	-4.93

### Winners

Stock	Price	(%)	Stock	Price	(%)
BHIT	240	6.67	SMAR	7,500	-2.60
BUMI	3,450	2.99	PGAS	3,975	-2.45
BYAN	18,550	2.20	BBRI	6,350	-2.31
INTP	17,550	2.03	BBNI	3,775	-1.95
BRAU	550	1.85	INDF	5,400	-1.82
GGRM	45,400	1.79	BDMN	6,100	-1.61
BORN	1,540	1.32	BMRI	7,000	-1.41
ADRO	2,475	1.02	UNTR	22,750	-1.09
ITMG	47,100	0.86	SMGR	9,550	-1.04
ASII	59,300	0.59	TLKM	7,600	-0.65

### Losers

Stock	Price	(%)	Stock	Price	(%)
BUMI	3,450	2.99	SMAR	7,500	-2.60
BYAN	18,550	2.20	PGAS	3,975	-2.45
INTP	17,550	2.03	BBRI	6,350	-2.31
BRAU	550	1.85	BBNI	3,775	-1.95
GGRM	45,400	1.79	INDF	5,400	-1.82
BORN	1,540	1.32	BDMN	6,100	-1.61
ADRO	2,475	1.02	BMRI	7,000	-1.41
ITMG	47,100	0.86	UNTR	22,750	-1.09
ASII	59,300	0.59	SMGR	9,550	-1.04
			TLKM	7,600	-0.65

### Regional Indices

			+/-	(%)	YTD (%)
MXWO	MSCI World	1,309.8	-10.3	-0.78	2.32
SPX	S&P 500	1,286.2	-14.0	-1.08	2.27
<b>US</b>					
Dow Jones Industrial		12,090.0	-61.3	-0.50	4.43
Nasdaq	US	2,702.6	-30.2	-1.11	1.87
<b>Europe</b>					
EURO 50	Europe	272.2	-1.5	-0.55	-1.32
FTSE	London	5,863.2	8.1	0.14	-0.62
DAX	German	7,084.6	-24.5	-0.34	2.46
CAC	France	3,863.4	-27.3	-0.70	1.54
SMI	Swiss	6,370.1	-37.3	-0.58	-1.03
<b>BRIC</b>					
BOVESPA	Brazil	63,067.7	-1,272.8	-1.98	-9.00
MICEX	Russia	1,633.5	0.5	0.03	-3.23
SENSEX	India	18,420.1	43.6	0.24	-10.19
NIFTY	India	5,532.1	15.3	0.28	-9.82
SHCOMP	China	2,728.0	0.0	0.00	-2.85
SZCOMP	China	1,124.3	0.0	0.00	-12.90
<b>Developed ASIA</b>					
Nikkei	Japan	9,380.4	-111.9	-1.18	-8.30
TPX	Japan	808.0	-8.6	-1.05	-10.10
HIS	Hong kong	22,949.6	0.0	0.00	-0.37
KOSPI	S.Korea	2,113.5	0.0	0.00	3.05
TAIEX	Taiwan	9,046.3	0.0	0.00	0.82
FSSTI	Singapore	3,113.7	-31.9	-1.02	-2.39
<b>ASEAN</b>					
SET	Thailand	1,046.2	-11.7	-1.11	1.30
PCOMP	Philippines	4,258.9	-38.7	-0.90	1.37
KLCI	Malaysia	1,552.1	-7.7	-0.49	2.19
VNINDEX	Vietnam	433.8	-9.6	-2.17	-10.49
<b>Currency</b>					
EURUSD	Euro	1.458	-0.006	-0.40	8.91
GBPUSD	United Kingdom	1.636	-0.007	-0.42	4.77
USDCHF	Switzerland	0.835	0.001	0.13	-10.76
USDCAD	Canada	0.981	0.003	0.32	-1.71
AUDUSD	Australia	1.071	-0.000	-0.03	4.69
NZDUSD	New Zealand	0.815	-0.001	-0.15	4.40
USDJPY	Japan	80.1	-0.240	-0.30	-1.26
USDCNY	China	6.475	-0.005	-0.08	-2.01
USDHKD	Hongkong	7.779	0.002	0.02	0.08
USDSGD	Singapore	1.231	0.001	0.10	-4.12
Rupiah	Indonesia	8,513.0	-15.000	-0.18	-5.37

### Value

Value	(Rpbn)	Volume	(Lot)	Freq	(x)
BUMI	444,800	ENRG	910,700	BHIT	4,227
ADRO	204,946	DEWA	758,912	BUMI	3,347
TLKM	138,200	BNBR	674,677	MNCN	3,295
PGAS	122,829	ELTY	490,659	SMDM	2,725
BMRI	110,779	BHIT	342,653	ENRG	2,539
BBRI	110,583	BUMI	260,317	BORN	2,152
ENRG	96,324	BULL	234,749	ELTY	1,878
BORN	86,092	BKSL	217,166	BULL	1,869
ASII	75,009	MIRA	199,721	DEWA	1,604
BBNI	70,162	TRUB	199,081	PGAS	1,587

Code	Last	Ytd Chg(%)	H-5 Chg (%)	Rekomendasi	STO	RSI	MACD	Bollinger Band		Support			Resistance			H-5	
								Top	Bottom	1	2	3	1	2	3	Highest	Lowest
AALI	23,600	-11.94	1.72	OverBought	75.9	53.1	77.6	24,150	23,150	23,450	23,250	23,050	23,850	24,050	24,250	23,950	23,000
ACES	2,600	-8.77	-3.70	StrongBuy	-	42.4	3.8	2,725	2,525	2,600	2,600	2,600	2,600	2,600	2,600	2,700	2,600
ADRO	2,475	-7.48	3.13	TakeProfit	75.0	66.2	45.8	2,525	2,400	2,450	2,400	2,375	2,525	2,550	2,600	2,500	2,350
AKRA	1,810	6.47	2.84	TakeProfit	77.6	70.3	54.2	1,870	1,760	1,790	1,770	1,750	1,830	1,850	1,870	1,850	1,660
ANTM	2,150	-13.13	0.00	OverBought	66.7	39.4	(30.7)	2,150	2,150	2,150	2,125	2,125	2,175	2,175	2,200	2,175	2,100
ASII	59,300	9.01	0.17	Trading	49.5	55.4	579.3	59,450	58,750	58,650	58,000	57,550	59,750	60,200	60,850	60,000	58,300
BBCA	7,150	10.85	0.00	Trading	41.7	48.7	(31.9)	7,200	7,100	7,100	7,050	7,000	7,200	7,250	7,300	7,250	7,050
BBNI	3,775	-0.66	-1.95	Accumulate	37.5	38.4	(39.1)	3,900	3,775	3,750	3,700	3,650	3,850	3,900	3,950	3,900	3,750
BBRI	6,350	22.71	1.60	Trading	55.6	52.7	30.8	6,550	6,250	6,300	6,200	6,100	6,500	6,600	6,700	6,500	6,200
BBTN	1,630	-2.40	0.00	Trading	41.2	43.5	(16.5)	1,670	1,620	1,630	1,630	1,620	1,640	1,650	1,650	1,670	1,610
BDMN	6,100	10.91	0.83	StrongSell	81.3	48.5	(31.8)	6,300	6,050	6,050	6,000	5,900	6,200	6,300	6,350	6,200	5,950
BISI	1,560	-16.58	0.00	Trading	56.5	40.6	(30.2)	1,600	1,550	1,560	1,550	1,540	1,580	1,590	1,600	1,610	1,530
BMRI	7,000	8.53	-2.10	Trading	47.4	46.3	21.0	7,250	6,950	7,000	7,000	6,950	7,050	7,100	7,100	7,250	6,900
BSDE	890	1.14	-3.26	OverSold	33.3	44.4	2.7	920	890	885	880	865	905	920	925	930	890
BTEL	370	57.45	0.00	Trading	58.3	46.4	(2.5)	376	361	360	350	345	375	380	390	375	355
BUMI	3,450	10.40	2.22	OverBought	62.5	52.8	(15.3)	3,500	3,300	3,375	3,275	3,225	3,525	3,575	3,675	3,475	3,300
CTRA	415	18.57	-1.19	Trading	45.5	56.2	7.4	423	413	414	412	409	419	422	424	430	410
ELTY	161	0.00	-1.23	StrongSell	80.0	53.3	3.7	167	159	160	159	156	164	167	168	166	151
EXCL	5,950	13.33	-6.30	Accumulate	21.3	39.4	(44.9)	6,350	5,700	5,900	5,850	5,800	6,000	6,050	6,100	6,500	5,750
GGRM	45,400	10.60	3.77	StrongSell	82.9	74.3	801.5	46,050	43,250	44,600	43,800	43,150	46,050	46,700	47,500	45,850	43,300
HEXA	6,450	-11.03	0.78	Trading	45.0	53.5	116.3	6,650	6,350	6,450	6,450	6,400	6,500	6,550	6,550	6,700	6,350
INCO	4,725	-5.03	-2.58	OverSold	22.2	41.0	(21.8)	4,850	4,725	4,700	4,675	4,625	4,775	4,825	4,850	4,875	4,700
INDF	5,400	9.09	0.00	OverBought	75.0	45.1	(28.8)	5,550	5,350	5,350	5,300	5,250	5,450	5,500	5,550	5,500	5,300
INDY	4,175	-18.14	-2.91	OverSold	25.8	52.4	41.5	4,375	4,075	4,125	4,075	4,050	4,200	4,225	4,275	4,375	4,100
INTP	17,550	9.35	1.74	TakeProfit	66.7	60.9	92.4	17,750	16,700	17,250	16,950	16,800	17,700	17,850	18,150	17,550	16,650
ISAT	5,200	-4.59	0.00	OverBought	66.7	43.5	(22.7)	5,300	5,200	5,200	5,150	5,150	5,250	5,250	5,300	5,250	5,150
ITMG	47,100	-13.26	-1.15	OverSold	38.4	52.1	(32.5)	47,650	46,400	46,750	46,400	46,150	47,350	47,600	47,950	47,800	46,300
JSMR	3,375	-4.93	-2.17	Trading	46.7	41.8	11.8	3,525	3,350	3,350	3,300	3,275	3,425	3,450	3,500	3,500	3,325
KLBF	3,425	3.01	0.00	OverSold	38.5	48.0	(22.2)	3,600	3,325	3,400	3,375	3,350	3,450	3,475	3,500	3,575	3,350
LSIP	2,425	-4.53	0.00	OverBought	60.0	54.2	5.5	2,450	2,400	2,425	2,400	2,400	2,450	2,450	2,475	2,450	2,375
MYOR	12,850	18.98	1.18	StrongSell	80.0	70.1	353.7	13,100	12,750	12,800	12,750	12,700	12,900	12,950	13,000	13,000	12,650
PGAS	3,975	-11.17	-1.85	Trading	52.9	44.8	1.1	4,100	3,975	3,925	3,850	3,775	4,075	4,150	4,225	4,100	3,925
PTBA	21,400	-10.65	-0.93	Trading	55.6	49.6	(120.2)	21,550	21,200	21,250	21,050	20,950	21,550	21,650	21,850	21,600	21,000
RALS	830	-3.49	5.06	Trading Sell	57.1	62.9	16.4	870	780	20,870	20,870	20,870	20,870	20,870	20,870	860	770
SGRO	3,450	6.15	0.73	Trading	47.1	55.0	25.5	3,475	3,450	3,450	3,425	3,425	3,475	3,475	3,500	3,525	3,375
SMCB	2,225	0.00	2.30	OverBought	63.6	56.8	19.7	2,325	2,175	2,200	2,175	2,150	2,250	2,275	2,300	2,300	2,100
SMGR	9,550	-3.05	-1.55	Trading	43.8	51.3	54.5	9,750	9,550	9,500	9,450	9,400	9,600	9,650	9,700	9,800	9,500
SMRA	1,150	6.48	1.77	StrongSell	81.8	52.7	(4.8)	1,180	1,130	1,150	1,140	1,130	1,170	1,180	1,190	1,170	1,080
TINS	2,600	-8.77	0.00	Trading	44.4	38.2	(45.5)	2,625	2,600	2,600	2,575	2,575	2,625	2,625	2,650	2,650	2,575
TLKM	7,600	-5.00	-1.30	Trading	58.3	48.6	35.2	7,800	7,550	7,550	7,500	7,450	7,650	7,700	7,750	7,750	7,550
UNTR	22,750	-6.38	0.89	StrongSell	82.0	55.9	194.8	23,100	22,750	22,600	22,450	22,250	22,950	23,150	23,300	23,050	22,150
UNVR	14,900	-7.17	0.34	OverBought	73.3	47.1	(65.0)	15,050	14,700	14,850	14,750	14,700	15,000	15,050	15,150	14,950	14,700

S1 = Support 1      S2 = Support 2      S3 = Support 3  
 R1 = Resisten 1      R2 = Resisten 2      R2 = Resisten 2  
 STO = Stochastic Oscillator  
 RSI = Relative Strength Index  
 MACD = Moving Average Convergence Divergence  
 H-5 = 5 hari sebelumnya

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