



TRIM Economic Data

Aug' 2011 (2011 08 08)

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US Economic Data

| Date Time | Event | Date | Survey | Actual | Prior | Revised |
|------------------|--|--------|----------|-----------|----------|----------|
| 07/25/2011 19:30 | Chicago Fed Nat Activity Index | JUN | -0.4 | -0.46 | -0.37 | -0.55 |
| 07/25/2011 21:30 | Dallas Fed Manf. Activity | JUL | -5.6 | -2 | -17.5 | -- |
| 07/26/2011 20:00 | S&P/CS 20 City MoM% SA | MAY | 0.00% | -0.05% | -0.09% | 0.44% |
| 07/26/2011 20:00 | S&P/CS Composite-20 YoY | MAY | -4.50% | -4.51% | -3.96% | -4.22% |
| 07/26/2011 20:00 | S&P/CaseShiller Home Price Ind | MAY | 139.8 | 139.87 | 138.84 | 138.46 |
| 07/26/2011 21:00 | Consumer Confidence | JUL | 56 | 59.5 | 58.5 | 57.6 |
| 07/26/2011 21:00 | Richmond Fed Manufact. Index | JUL | 5 | -1 | 3 | -- |
| 07/26/2011 21:00 | New Home Sales | JUN | 320K | 312K | 319K | 315K |
| 07/26/2011 21:00 | New Home Sales MoM | JUN | 0.30% | -1.00% | -2.10% | -0.60% |
| 07/27/2011 18:00 | MBA Mortgage Applications | 22-Jul | -- | -5.00% | 15.50% | -- |
| 07/27/2011 19:30 | Durable Goods Orders | JUN | 0.30% | -2.10% | 1.90% | 1.90% |
| 07/27/2011 19:30 | Durables Ex Transportation | JUN | 0.50% | 0.10% | 0.60% | 0.70% |
| 07/27/2011 19:30 | Cap Goods Orders Nondef Ex Air | JUN | 1.00% | -0.40% | 1.60% | 1.70% |
| 07/27/2011 19:30 | Cap Goods Ship Nondef Ex Air | JUN | -- | 1.00% | 1.40% | 1.70% |
| 07/28/2011 01:00 | Fed's Beige Book | | | | | |
| 07/28/2011 19:30 | Initial Jobless Claims | 23-Jul | 415K | 398K | 418K | 422K |
| 07/28/2011 19:30 | Continuing Claims | 16-Jul | 3700K | 3703K | 3698K | 3720K |
| 07/28/2011 20:45 | Bloomberg Consumer Comfort | 24-Jul | -44.9 | -46.8 | -43.3 | -- |
| 07/28/2011 21:00 | Pending Home Sales MoM | JUN | -2.00% | 2.40% | 8.20% | -- |
| 07/28/2011 21:00 | Pending Home Sales YoY | JUN | 14.70% | 17.30% | 15.50% | -- |
| 07/29/2011 19:30 | Annual Revisions: Gross Domestic Product | | | | | |
| 07/29/2011 19:30 | Employment Cost Index | 2Q | 0.50% | 0.70% | 0.60% | -- |
| 07/29/2011 19:30 | GDP QoQ (Annualized) | 2Q A | 1.80% | 1.30% | 1.90% | 0.40% |
| 07/29/2011 19:30 | Personal Consumption | 2Q A | 0.80% | 0.10% | 2.20% | 2.10% |
| 07/29/2011 19:30 | GDP Price Index | 2Q A | 2.00% | 2.30% | 2.00% | 2.50% |
| 07/29/2011 19:30 | Core PCE QoQ | 2Q A | 2.30% | 2.10% | 1.60% | -- |
| 07/29/2011 20:45 | Chicago Purchasing Manager | JUL | 60 | 58.8 | 61.1 | -- |
| 07/29/2011 20:55 | U. of Michigan Confidence | JUL F | 64 | 63.7 | 63.8 | -- |
| 07/29/2011 21:00 | NAPM-Milwaukee | JUL | 56.9 | 57.6 | 59.3 | -- |
| 08/01/2011 21:00 | Construction Spending MoM | JUN | 0.10% | 0.20% | -0.60% | 0.30% |
| 08/01/2011 21:00 | ISM Manufacturing | JUL | 54.5 | 50.9 | 55.3 | -- |
| 08/01/2011 21:00 | ISM Prices Paid | JUL | 64.4 | 59 | 68 | -- |
| 08/02/2011 19:30 | Annual Revisions: Personal Income and Spending | | | | | |
| 08/02/2011 19:30 | Personal Income | JUN | 0.20% | 0.10% | 0.30% | 0.20% |
| 08/02/2011 19:30 | Personal Spending | JUN | 0.10% | -0.20% | 0.00% | 0.10% |
| 08/02/2011 19:30 | PCE Deflator (YoY) | JUN | 2.60% | 2.60% | 2.50% | 2.60% |
| 08/02/2011 19:30 | PCE Core (MoM) | JUN | 0.20% | 0.10% | 0.30% | 0.20% |
| 08/02/2011 19:30 | PCE Core (YoY) | JUN | 1.40% | 1.30% | 1.20% | 1.30% |
| 08/03/2011 04:00 | Total Vehicle Sales | JUL | 11.80M | 12.20M | 11.41M | -- |
| 08/03/2011 04:00 | Domestic Vehicle Sales | JUL | 9.20M | 9.62M | 8.95M | -- |
| 08/03/2011 18:00 | MBA Mortgage Applications | 29-Jul | -- | 7.10% | -5.00% | -- |
| 08/03/2011 18:30 | Challenger Job Cuts YoY | JUL | -- | 59.40% | 5.30% | -- |
| 08/03/2011 19:15 | ADP Employment Change | JUL | 100K | 114K | 157K | 145K |
| 08/03/2011 21:00 | ISM Non-Manf. Composite | JUL | 53.5 | 52.7 | 53.3 | -- |
| 08/03/2011 21:00 | Factory Orders | JUN | -0.80% | -0.80% | 0.80% | 0.60% |
| 08/04/2011 19:00 | RBC Consumer Outlook Index | AUG | -- | 40.2 | 43.7 | -- |
| 08/04/2011 19:30 | Initial Jobless Claims | 30-Jul | 405K | 400K | 398K | 401K |
| 08/04/2011 19:30 | Continuing Claims | 23-Jul | 3700K | 3730K | 3703K | 3720K |
| 08/04/2011 20:45 | Bloomberg Consumer Comfort | 31-Jul | -47.5 | -47.6 | -46.8 | -- |
| 04-05 AUG | ICSC Chain Store Sales YoY | JUL | -- | 4.60% | 6.90% | -- |
| 08/05/2011 19:30 | Change in Nonfarm Payrolls | JUL | 85K | 117K | 18K | 46K |
| 08/05/2011 19:30 | Change in Private Payrolls | JUL | 113K | 154K | 57K | 80K |
| 08/05/2011 19:30 | Change in Manufact. Payrolls | JUL | 10K | 24K | 6K | 11K |
| 08/05/2011 19:30 | Unemployment Rate | JUL | 9.20% | 9.10% | 9.20% | -- |
| 08/05/2011 19:30 | Avg Hourly Earning MOM All Emp | JUL | 0.20% | 0.40% | 0.00% | -- |
| 08/05/2011 19:30 | Avg Hourly Earning YOY All Emp | JUL | 1.90% | 2.30% | 1.90% | 2.00% |
| 08/05/2011 19:30 | Avg Weekly Hours All Employees | JUL | 34.3 | 34.3 | 34.3 | -- |
| 08/05/2011 19:30 | Chg in Household Survey Empl | JUL | -- | -38 | -445 | -- |
| 08/06/2011 02:00 | Consumer Credit | JUN | \$5.000B | \$15.532B | \$5.077B | \$5.085B |
| 08/06/2011 02:30 | IBD/TIPP Economic Optimism | AUG | 42 | 35.8 | 41.4 | -- |
| 08/09/2011 18:30 | NFIB Small Business Optimism | JUL | 90 | -- | 90.8 | -- |

US Economic Data

| Date Time | Event | Date | Survey | Actual | Prior | Revised |
|------------------|---------------------------------|--------|-----------|--------|----------|---------|
| 08/09/2011 19:30 | Nonfarm Productivity | 2Q P | -0.80% | -- | 1.80% | -- |
| 08/09/2011 19:30 | Unit Labor Costs | 2Q P | 2.40% | -- | 0.70% | -- |
| 08/10/2011 01:15 | FOMC Rate Decision | 9-Aug | 0.25% | -- | 0.25% | -- |
| 08/10/2011 18:00 | MBA Mortgage Applications | 5-Aug | -- | -- | 7.10% | -- |
| 08/10/2011 21:00 | JOLTs Job Openings | JUN | -- | -- | 2974 | -- |
| 08/10/2011 21:00 | Wholesale Inventories | JUN | 1.00% | -- | 1.80% | -- |
| 08/11/2011 01:00 | Monthly Budget Statement | JUL | -\$135.0B | -- | -\$43.1B | -- |
| 08/11/2011 19:30 | Trade Balance | JUN | -\$48.0B | -- | -\$50.2B | -- |
| 08/11/2011 19:30 | Initial Jobless Claims | 6-Aug | 401K | -- | 400K | -- |
| 08/11/2011 19:30 | Continuing Claims | 30-Jul | 3725K | -- | -- | -- |
| 08/11/2011 20:45 | Bloomberg Consumer Comfort | 7-Aug | -- | -- | -47.6 | -- |
| 08/12/2011 19:30 | Advance Retail Sales | JUL | 0.50% | -- | 0.10% | -- |
| 08/12/2011 19:30 | Retail Sales Less Autos | JUL | 0.20% | -- | 0.00% | -- |
| 08/12/2011 19:30 | Retail Sales Ex Auto & Gas | JUL | 0.20% | -- | 0.20% | -- |
| 08/12/2011 20:55 | U. of Michigan Confidence | AUG P | 63 | -- | 63.7 | -- |
| 08/12/2011 21:00 | Business Inventories | JUN | 0.60% | -- | 1.00% | -- |
| 08/15/2011 19:30 | Empire Manufacturing | AUG | 1.4 | -- | -3.76 | -- |
| 08/15/2011 20:00 | Net Long-term TIC Flows | JUN | -- | -- | \$23.6B | -- |
| 08/15/2011 20:00 | Total Net TIC Flows | JUN | -- | -- | -\$67.5B | -- |
| 08/15/2011 21:00 | NAHB Housing Market Index | AUG | 15 | -- | 15 | -- |
| 08/16/2011 19:30 | Import Price Index (MoM) | JUL | -0.10% | -- | -0.50% | -- |
| 08/16/2011 19:30 | Import Price Index (YoY) | JUL | -- | -- | 13.60% | -- |
| 08/16/2011 19:30 | Housing Starts | JUL | 608K | -- | 629K | -- |
| 08/16/2011 19:30 | Housing Starts MOM% | JUL | -3.30% | -- | -- | -- |
| 08/16/2011 19:30 | Building Permits | JUL | 608K | -- | 624K | -- |
| 08/16/2011 19:30 | Building Permits MOM% | JUL | -1.50% | -- | 2.50% | -- |
| 08/16/2011 20:15 | Industrial Production | JUL | 0.50% | -- | 0.20% | -- |
| 08/16/2011 20:15 | Capacity Utilization | JUL | 76.90% | -- | 76.70% | -- |
| 08/17/2011 18:00 | MBA Mortgage Applications | 12-Aug | -- | -- | -- | -- |
| 08/17/2011 19:30 | Producer Price Index (MoM) | JUL | 0.00% | -- | -0.40% | -- |
| 08/17/2011 19:30 | PPI Ex Food & Energy (MoM) | JUL | 0.20% | -- | 0.30% | -- |
| 08/17/2011 19:30 | Producer Price Index (YoY) | JUL | 7.00% | -- | 7.00% | -- |
| 08/17/2011 19:30 | PPI Ex Food & Energy (YoY) | JUL | 2.30% | -- | 2.40% | -- |
| 08/18/2011 19:30 | Consumer Price Index (MoM) | JUL | 0.20% | -- | -0.20% | -- |
| 08/18/2011 19:30 | CPI Ex Food & Energy (MoM) | JUL | 0.20% | -- | 0.30% | -- |
| 08/18/2011 19:30 | Consumer Price Index (YoY) | JUL | 3.30% | -- | 3.60% | -- |
| 08/18/2011 19:30 | CPI Ex Food & Energy (YoY) | JUL | 1.70% | -- | 1.60% | -- |
| 08/18/2011 19:30 | CPI Core Index SA | JUL | -- | -- | 224.958 | -- |
| 08/18/2011 19:30 | Consumer Price Index NSA | JUL | -- | -- | 225.722 | -- |
| 08/18/2011 19:30 | Initial Jobless Claims | 12-Aug | -- | -- | -- | -- |
| 08/18/2011 19:30 | Continuing Claims | 6-Aug | -- | -- | -- | -- |
| 08/18/2011 20:45 | Bloomberg Economic Expectations | AUG | -- | -- | -22 | -- |
| 08/18/2011 20:45 | Bloomberg Consumer Comfort | 14-Aug | -- | -- | -- | -- |
| 08/18/2011 21:00 | Leading Indicators | JUL | 0.20% | -- | 0.30% | -- |
| 08/18/2011 21:00 | Philadelphia Fed. | AUG | 4 | -- | 3.2 | -- |
| 08/18/2011 21:00 | Existing Home Sales | JUL | 4.97M | -- | 4.77M | -- |
| 08/18/2011 21:00 | Existing Home Sales MoM | JUL | 4.20% | -- | -0.80% | -- |
| 08/22/2011 19:30 | Chicago Fed Nat Activity Index | JUL | -- | -- | -0.46 | -- |
| 22-27 AUG | Mortgage Delinquencies | 2Q | -- | -- | 8.32% | -- |
| 22-27 AUG | MBA Mortgage Foreclosures | 2Q | -- | -- | 4.52% | -- |
| 08/23/2011 21:00 | Richmond Fed Manufact. Index | AUG | -- | -- | -1 | -- |
| 08/23/2011 21:00 | New Home Sales | JUL | -- | -- | 312K | -- |
| 08/23/2011 21:00 | New Home Sales MoM | JUL | -- | -- | -1.00% | -- |
| 08/24/2011 18:00 | MBA Mortgage Applications | 19-Aug | -- | -- | -- | -- |
| 08/24/2011 19:30 | Durable Goods Orders | JUL | -- | -- | -2.10% | -- |
| 08/24/2011 19:30 | Durables Ex Transportation | JUL | -- | -- | 0.10% | -- |
| 08/24/2011 19:30 | Cap Goods Orders Nondef Ex Air | JUL | -- | -- | -0.40% | -- |
| 08/24/2011 19:30 | Cap Goods Ship Nondef Ex Air | JUL | -- | -- | 1.00% | -- |
| 08/24/2011 21:00 | House Price Purchase Index QoQ | 2Q | -- | -- | -2.50% | -- |
| 08/24/2011 21:00 | House Price Index MoM | JUN | -- | -- | 0.40% | -- |
| 08/25/2011 19:30 | Initial Jobless Claims | 19-Aug | -- | -- | -- | -- |

US Economic Data

| Date Time | Event | Date | Survey | Actual | Prior | Revised |
|------------------|--------------------------------|--------|--------|--------|--------|---------|
| 08/25/2011 19:30 | Continuing Claims | 13-Aug | -- | -- | -- | -- |
| 08/25/2011 20:45 | Bloomberg Consumer Comfort | 21-Aug | -- | -- | -- | -- |
| 08/26/2011 19:30 | GDP QoQ (Annualized) | 2Q S | -- | -- | 1.30% | -- |
| 08/26/2011 19:30 | Personal Consumption | 2Q S | -- | -- | 0.10% | -- |
| 08/26/2011 19:30 | GDP Price Index | 2Q S | -- | -- | 2.30% | -- |
| 08/26/2011 19:30 | Core PCE QoQ | 2Q S | -- | -- | 2.10% | -- |
| 08/26/2011 20:55 | U. of Michigan Confidence | AUG F | -- | -- | -- | -- |
| 08/29/2011 19:30 | Personal Income | JUL | -- | -- | 0.10% | -- |
| 08/29/2011 19:30 | Personal Spending | JUL | -- | -- | -0.20% | -- |
| 08/29/2011 19:30 | PCE Deflator (YoY) | JUL | -- | -- | 2.60% | -- |
| 08/29/2011 19:30 | PCE Core (MoM) | JUL | -- | -- | 0.10% | -- |
| 08/29/2011 19:30 | PCE Core (YoY) | JUL | -- | -- | 1.30% | -- |
| 08/29/2011 21:00 | Pending Home Sales MoM | JUL | -- | -- | 2.40% | -- |
| 08/29/2011 21:00 | Pending Home Sales YoY | JUL | -- | -- | 17.30% | -- |
| 08/29/2011 21:30 | Dallas Fed Manf. Activity | AUG | -- | -- | -2 | -- |
| 08/30/2011 20:00 | S&P/Case-Shiller US HPI | 2Q | -- | -- | 125.41 | -- |
| 08/30/2011 20:00 | S&P/Case-Shiller US HPI YOY% | 2Q | -- | -- | -5.06% | -- |
| 08/30/2011 20:00 | S&P/CS 20 City MoM% SA | JUN | -- | -- | -0.05% | -- |
| 08/30/2011 20:00 | S&P/CS Composite-20 YoY | JUN | -- | -- | -4.51% | -- |
| 08/30/2011 20:00 | S&P/CaseShiller Home Price Ind | JUN | -- | -- | 139.87 | -- |
| 08/30/2011 21:00 | Consumer Confidence | AUG | -- | -- | 59.5 | -- |
| 08/31/2011 01:00 | Minutes of FOMC Meeting | | | | | |
| 08/31/2011 18:00 | MBA Mortgage Applications | 26-Aug | -- | -- | -- | -- |
| 08/31/2011 18:30 | Challenger Job Cuts YoY | AUG | -- | -- | 59.40% | -- |
| 08/31/2011 19:15 | ADP Employment Change | AUG | -- | -- | 114K | -- |
| 08/31/2011 20:45 | Chicago Purchasing Manager | AUG | -- | -- | 58.8 | -- |
| 08/31/2011 21:00 | NAPM-Milwaukee | AUG | -- | -- | 59 | -- |
| 08/31/2011 21:00 | Factory Orders | JUL | -- | -- | -0.80% | -- |
| 09/01/2011 19:00 | RBC Consumer Outlook Index | SEP | -- | -- | 40.2 | -- |
| 09/01/2011 19:30 | Nonfarm Productivity | 2Q F | -- | -- | -- | -- |
| 09/01/2011 19:30 | Unit Labor Costs | 2Q F | -- | -- | -- | -- |
| 09/01/2011 19:30 | Initial Jobless Claims | 26-Aug | -- | -- | -- | -- |
| 09/01/2011 19:30 | Continuing Claims | 20-Aug | -- | -- | -- | -- |
| 09/01/2011 20:45 | Bloomberg Consumer Comfort | 28-Aug | -- | -- | -- | -- |
| 09/01/2011 21:00 | Construction Spending MoM | JUL | -- | -- | 0.20% | -- |
| 09/01/2011 21:00 | ISM Manufacturing | AUG | -- | -- | 50.9 | -- |
| 09/01/2011 21:00 | ISM Prices Paid | AUG | -- | -- | 59 | -- |
| 01-02 SEP | ICSC Chain Store Sales YoY | AUG | -- | -- | 4.60% | -- |
| 09/02/2011 04:00 | Total Vehicle Sales | AUG | -- | -- | 12.20M | -- |
| 09/02/2011 04:00 | Domestic Vehicle Sales | AUG | -- | -- | 9.62M | -- |
| 09/02/2011 19:30 | Change in Nonfarm Payrolls | AUG | -- | -- | 117K | -- |
| 09/02/2011 19:30 | Change in Private Payrolls | AUG | -- | -- | 154K | -- |
| 09/02/2011 19:30 | Change in Manufact. Payrolls | AUG | -- | -- | 24K | -- |
| 09/02/2011 19:30 | Unemployment Rate | AUG | -- | -- | 9.10% | -- |
| 09/02/2011 19:30 | Avg Hourly Earning MOM All Emp | AUG | -- | -- | 0.40% | -- |
| 09/02/2011 19:30 | Avg Hourly Earning YOY All Emp | AUG | -- | -- | 2.30% | -- |
| 09/02/2011 19:30 | Avg Weekly Hours All Employees | AUG | -- | -- | 34.3 | -- |
| 09/02/2011 19:30 | Chg in Household Survey Empl | AUG | -- | -- | -38 | -- |
| 09/06/2011 21:00 | ISM Non-Manf. Composite | AUG | -- | -- | 52.7 | -- |
| 09/07/2011 11:00 | Fed's Beige Book | | | | | |
| 09/07/2011 18:00 | MBA Mortgage Applications | 2-Sep | -- | -- | -- | -- |
| 09/07/2011 21:00 | JOLTs Job Openings | JUL | -- | -- | -- | -- |

Europe Economic Data

| Date Time | Event | Date | Survey | Actual | Prior | Revised |
|------------------|-----------------------------------|-------|--------|--------|--------|---------|
| 07/27/2011 15:00 | Euro-Zone M3 s.a. 3 mth ave. | JUN | 2.30% | 2.20% | 2.20% | -- |
| 07/27/2011 15:00 | Euro-Zone M3 s.a. (YoY) | JUN | 2.30% | 2.10% | 2.40% | 2.50% |
| 07/28/2011 16:00 | Business Climate Indicator | JUL | 0.83 | 0.45 | 0.92 | 0.95 |
| 07/28/2011 16:00 | Euro-Zone Consumer Confidence | JUL F | -11.4 | -11.2 | -11.4 | -- |
| 07/28/2011 16:00 | Euro-Zone Economic Confidence | JUL | 104 | 103.2 | 105.1 | 105.4 |
| 07/28/2011 16:00 | Euro-Zone Indust. Confidence | JUL | 1.6 | 1.1 | 3.2 | 3.5 |
| 07/28/2011 16:00 | Euro-zone Services Confidence | JUL | 9.2 | 7.9 | 9.9 | 10.1 |
| 07/29/2011 16:00 | Euro-Zone CPI Estimate (YoY) | JUL | 2.70% | 2.50% | 2.70% | -- |
| 08/01/2011 15:00 | PMI Manufacturing | JUL F | 50.4 | 50.4 | 50.4 | -- |
| 08/01/2011 16:00 | Euro-Zone Unemployment Rate | JUN | 9.90% | 9.90% | 9.90% | -- |
| 08/02/2011 16:00 | Euro-Zone PPI (MoM) | JUN | 0.10% | 0.00% | -0.20% | -- |
| 08/02/2011 16:00 | Euro-Zone PPI (YoY) | JUN | 5.90% | 5.90% | 6.20% | -- |
| 08/03/2011 15:00 | PMI Composite | JUL F | 50.8 | 51.1 | 50.8 | -- |
| 08/03/2011 15:00 | PMI Services | JUL F | 51.4 | 51.6 | 51.4 | -- |
| 08/03/2011 16:00 | Euro-Zone Retail Sales (MoM) | JUN | 0.50% | 0.90% | -1.10% | -- |
| 08/03/2011 16:00 | Euro-Zone Retail Sales (YoY) | JUN | -1.00% | -0.40% | -1.90% | -- |
| 08/04/2011 18:45 | ECB Announces Interest Rates | 4-Aug | 1.50% | 1.50% | 1.50% | -- |
| 08/08/2011 15:30 | Sentix Investor Confidence | AUG | 3.4 | -- | 5.3 | -- |
| 08/11/2011 15:00 | ECB Publishes Aug. Monthly Report | | | | | |
| 08/12/2011 16:00 | Euro-Zone Ind. Prod. wda (YoY) | JUN | 4.20% | -- | 4.00% | -- |
| 08/12/2011 16:00 | Euro-Zone Ind. Prod. sa (MoM) | JUN | 0.00% | -- | 0.10% | -- |
| 08/16/2011 16:00 | Euro-Zone GDP s.a. (QoQ) | 2Q A | -- | -- | 0.80% | -- |
| 08/16/2011 16:00 | Euro-Zone GDP s.a. (YoY) | 2Q A | -- | -- | 2.50% | -- |
| 08/16/2011 16:00 | Euro-Zone Trade Balance sa | JUN | -- | -- | -0.6B | -- |
| 08/16/2011 16:00 | Euro-Zone Trade Balance | JUN | -- | -- | 0.0B | -- |
| 08/17/2011 15:00 | Euro-Zone Current Account nsa | JUN | -- | -- | -18.3B | -- |
| 08/17/2011 15:00 | ECB Euro-Zone Current Account SA | JUN | -- | -- | -5.2B | -- |
| 08/17/2011 16:00 | Euro-Zone CPI - Core (YoY) | JUL | -- | -- | 1.60% | -- |
| 08/17/2011 16:00 | Euro-Zone CPI (MoM) | JUL | -- | -- | 0.00% | -- |
| 08/17/2011 16:00 | Euro-Zone CPI (YoY) | JUL | -- | -- | -- | -- |
| 08/18/2011 16:00 | Construction Output SA MoM | JUN | -- | -- | -1.10% | -- |
| 08/18/2011 16:00 | Construction Output WDA YoY | JUN | -- | -- | -1.90% | -- |
| 08/23/2011 16:00 | ZEW Survey (Econ. Sentiment) | AUG | -- | -- | -7 | -- |
| 08/23/2011 21:00 | Euro-Zone Consumer Confidence | AUG A | -- | -- | -11.2 | -- |
| 08/24/2011 16:00 | Industrial New Orders NSA (YoY) | JUN | -- | -- | 15.50% | -- |
| 08/24/2011 16:00 | Industrial New Orders SA (MoM) | JUN | -- | -- | 3.60% | -- |
| 24-28 AUG | PMI Composite | AUG A | -- | -- | 51.1 | -- |
| 24-28 AUG | PMI Manufacturing | AUG A | -- | -- | 50.4 | -- |
| 24-28 AUG | PMI Services | AUG A | -- | -- | 51.6 | -- |
| 08/26/2011 15:00 | Euro-Zone M3 s.a. 3 mth ave. | JUL | -- | -- | 2.20% | -- |
| 08/26/2011 15:00 | Euro-Zone M3 s.a. (YoY) | JUL | -- | -- | 2.10% | -- |
| 08/30/2011 16:00 | Business Climate Indicator | AUG | -- | -- | 0.45 | -- |
| 08/30/2011 16:00 | Euro-Zone Consumer Confidence | AUG F | -- | -- | -- | -- |
| 08/30/2011 16:00 | Euro-Zone Economic Confidence | AUG | -- | -- | 103.2 | -- |
| 08/30/2011 16:00 | Euro-Zone Indust. Confidence | AUG | -- | -- | 1.1 | -- |
| 08/30/2011 16:00 | Euro-zone Services Confidence | AUG | -- | -- | 7.9 | -- |
| 08/31/2011 16:00 | Euro-Zone CPI Estimate (YoY) | AUG | -- | -- | 2.50% | -- |
| 08/31/2011 16:00 | Euro-Zone Unemployment Rate | JUL | -- | -- | 9.90% | -- |
| 09/01/2011 15:00 | PMI Manufacturing | AUG F | -- | -- | -- | -- |
| 09/02/2011 16:00 | Euro-Zone PPI (MoM) | JUL | -- | -- | 0.00% | -- |
| 09/02/2011 16:00 | Euro-Zone PPI (YoY) | JUL | -- | -- | 5.90% | -- |
| 09/05/2011 15:00 | PMI Composite | AUG F | -- | -- | -- | -- |
| 09/05/2011 15:00 | PMI Services | AUG F | -- | -- | -- | -- |
| 09/05/2011 15:30 | Sentix Investor Confidence | SEP | -- | -- | -- | -- |
| 09/05/2011 16:00 | Euro-Zone Retail Sales (MoM) | JUL | -- | -- | 0.90% | -- |
| 09/05/2011 16:00 | Euro-Zone Retail Sales (YoY) | JUL | -- | -- | -0.40% | -- |
| 09/06/2011 16:00 | Euro-Zone GDP s.a. (QoQ) | 2Q P | -- | -- | -- | -- |
| 09/06/2011 16:00 | Euro-Zone GDP s.a. (YoY) | 2Q P | -- | -- | -- | -- |
| 09/06/2011 16:00 | Euro-Zone Household Cons (QoQ) | 2Q P | -- | -- | 0.30% | -- |
| 09/06/2011 16:00 | Euro-Zone Gross Fix Cap (QoQ) | 2Q P | -- | -- | 2.10% | -- |
| 09/06/2011 16:00 | Euro-Zone Govt Expend (QoQ) | 2Q P | -- | -- | 0.80% | -- |

China Economic Data

| Date Time | Event | Date | Survey | Actual | Prior | Revised |
|------------------|--|------|----------|--------|----------|---------|
| 07/27/2011 09:00 | Industrial Profits YTD YoY | JUN | -- | 28.70% | 27.90% | -- |
| 07/29/2011 08:35 | MNI July Business Condition Survey | | | | | |
| 07/29/2011 11:15 | Leading Index | JUN | -- | 101.76 | 101.98 | 101.92 |
| 08/01/2011 08:00 | PMI Manufacturing | JUL | 50.2 | 50.7 | 50.9 | -- |
| 08/01/2011 09:30 | HSBC Manufacturing PMI | JUL | -- | 49.3 | 50.1 | -- |
| 08/03/2011 08:00 | China Non-manufacturing PMI | JUL | -- | 59.6 | 57 | -- |
| 08/03/2011 09:30 | China HSBC Services PMI | JUL | -- | 53.5 | 54.1 | -- |
| 08/09/2011 08:30 | Consumer Price Index (YoY) | JUL | 6.40% | -- | 6.40% | -- |
| 08/09/2011 08:30 | Producer Price Index (YoY) | JUL | 7.50% | -- | 7.10% | -- |
| 08/09/2011 09:00 | Industrial Production YTD YoY | JUL | 14.30% | -- | 14.30% | -- |
| 08/09/2011 09:00 | Industrial Production (YoY) | JUL | 14.60% | -- | 15.10% | -- |
| 08/09/2011 09:00 | Fixed Assets Inv Excl. Rural YTD YoY | JUL | 25.50% | -- | 25.60% | -- |
| 08/09/2011 09:00 | Retail Sales YTD YoY | JUL | 17.00% | -- | 16.80% | -- |
| 08/09/2011 09:00 | Retail Sales (YoY) | JUL | 17.70% | -- | 17.70% | -- |
| 08/10/2011 09:00 | Trade Balance (USD) | JUL | \$27.40B | -- | \$22.27B | -- |
| 08/10/2011 09:00 | Exports YoY% | JUL | 17.00% | -- | 17.90% | -- |
| 08/10/2011 09:00 | Imports YoY% | JUL | 22.00% | -- | 19.30% | -- |
| 10-15 AUG | Actual FDI (YoY) | JUL | -- | -- | 2.80% | -- |
| 11-15 AUG | New Yuan Loans | JUL | 550.0B | -- | 633.9B | -- |
| 11-15 AUG | Money Supply - M0 (YoY) | JUL | -- | -- | 14.40% | -- |
| 11-15 AUG | Money Supply - M1 (YoY) | JUL | 13.50% | -- | 13.10% | -- |
| 11-15 AUG | Money Supply - M2 (YoY) | JUL | 15.80% | -- | 15.90% | -- |
| 08/16/2011 09:00 | Conference Board China June Leading Economic Index | | | | | |
| 08/19/2011 08:35 | MNI August Flash Business Sentiment Survey | | | | | |
| 22-25 AUG | HSBC Flash China Manufacturing PMI | AUG | -- | -- | 48.9 | -- |
| 25-28 AUG | Leading Index | JUL | -- | -- | 101.76 | -- |
| 08/26/2011 08:35 | MNI August Business Condition Survey | | | | | |
| 08/27/2011 09:00 | Industrial Profits YTD YoY | JUL | -- | -- | 28.70% | -- |
| 09/01/2011 08:00 | PMI Manufacturing | AUG | -- | -- | 50.7 | -- |
| 09/01/2011 09:30 | HSBC Manufacturing PMI | AUG | -- | -- | 49.3 | -- |
| 09/03/2011 08:00 | China Non-manufacturing PMI | AUG | -- | -- | 59.6 | -- |
| 09/03/2011 09:30 | China HSBC Services PMI | AUG | -- | -- | -- | -- |

India Economic Data

| Date Time | Event | Date | Survey | Actual | Prior | Revised |
|------------------|---------------------------------------|--------|--------|--------|--------|---------|
| 07/26/2011 12:30 | India REPO Cutoff Yld | 26-Jul | 7.75% | 8.00% | 7.50% | -- |
| 07/26/2011 12:30 | Cash Reserve Ratio | 26-Jul | 6.00% | 6.00% | 6.00% | -- |
| 07/26/2011 12:30 | Reverse Repo Rate | 26-Jul | 6.75% | 7.00% | 6.50% | -- |
| 07/28/2011 13:30 | Food Articles WPI YoY | 16-Jul | -- | 7.33% | 7.58% | -- |
| 07/28/2011 13:30 | Fuel Power Light WPI YoY | 16-Jul | -- | 12.12% | 11.89% | -- |
| 07/28/2011 13:30 | Primary Articles WPI YoY | 16-Jul | -- | 10.49% | 11.13% | -- |
| 08/01/2011 12:00 | India July Markit Manufacturing PMI | | | | | |
| 08/01/2011 12:30 | Exports YoY% | JUN | -- | 46.50% | 56.90% | -- |
| 08/01/2011 12:30 | Imports YoY% | JUN | -- | 42.50% | 54.10% | -- |
| 08/03/2011 12:00 | India July Markit Services PMI | | | | | |
| 08/04/2011 13:30 | Food Articles WPI YoY | 23-Jul | -- | 8.04% | 7.33% | -- |
| 08/04/2011 13:30 | Fuel Power Light WPI YoY | 23-Jul | -- | 12.12% | 12.12% | -- |
| 08/04/2011 13:30 | Primary Articles WPI YoY | 23-Jul | -- | 10.99% | 10.49% | -- |
| 08-11 AUG | India Local Car Sales | JUL | -- | -- | 143370 | -- |
| 08/11/2011 13:30 | Food Articles WPI YoY | 30-Jul | -- | -- | 8.04% | -- |
| 08/11/2011 13:30 | Fuel Power Light WPI YoY | 30-Jul | -- | -- | 12.12% | -- |
| 08/11/2011 13:30 | Primary Articles WPI YoY | 30-Jul | -- | -- | 10.99% | -- |
| 08/12/2011 12:30 | Industrial Production YoY | JUN | 5.80% | -- | 5.60% | -- |
| 08/16/2011 13:30 | Monthly Wholesale Prices YoY% | JUL | -- | -- | 9.44% | -- |
| 08/18/2011 13:30 | Food Articles WPI YoY | 6-Aug | -- | -- | -- | -- |
| 08/18/2011 13:30 | Fuel Power Light WPI YoY | 6-Aug | -- | -- | -- | -- |
| 08/18/2011 13:30 | Primary Articles WPI YoY | 6-Aug | -- | -- | -- | -- |
| 08/25/2011 13:30 | Food Articles WPI YoY | 13-Aug | -- | -- | -- | -- |
| 08/25/2011 13:30 | Fuel Power Light WPI YoY | 13-Aug | -- | -- | -- | -- |
| 08/25/2011 13:30 | Primary Articles WPI YoY | 13-Aug | -- | -- | -- | -- |
| 08/31/2011 12:30 | Qtrly GDP YoY% | 2Q | -- | -- | 7.80% | -- |
| 09/01/2011 12:00 | India August Markit Manufacturing PMI | | | | | |
| 09/01/2011 12:30 | Exports YoY% | JUL | -- | -- | 46.50% | -- |
| 09/01/2011 12:30 | Imports YoY% | JUL | -- | -- | 42.50% | -- |
| 09/01/2011 13:30 | Food Articles WPI YoY | 20-Aug | -- | -- | -- | -- |
| 09/01/2011 13:30 | Fuel Power Light WPI YoY | 20-Aug | -- | -- | -- | -- |
| 09/01/2011 13:30 | Primary Articles WPI YoY | 20-Aug | -- | -- | -- | -- |
| 09/05/2011 12:00 | India August Markit Services PMI | | | | | |

Indonesia Economic Data

| Date Time | Event | Date | Survey | Actual | Prior | Revised |
|------------------|-------------------------------|-------|---------|-----------|-----------|---------|
| 08/01/2011 08:18 | Danareksa Consumer Confidence | JUL | -- | 89.6 | 91.8 | -- |
| 08/01/2011 11:00 | Inflation (YoY) | JUL | 4.80% | 4.61% | 5.54% | -- |
| 08/01/2011 11:00 | Inflation NSA (MoM) | JUL | 0.85% | 0.67% | 0.55% | -- |
| 08/01/2011 11:00 | Core Inflation (YoY) | JUL | 4.70% | 4.55% | 4.63% | -- |
| 08/01/2011 11:00 | Exports (YoY) | JUN | 44.30% | 49.30% | 45.30% | 44.90% |
| 08/01/2011 11:00 | Total Imports (YoY) | JUN | 30.50% | 28.30% | 48.50% | 48.60% |
| 08/01/2011 11:00 | Total Trade Balance | JUN | \$2355M | \$3332M | \$3509M | \$3462M |
| 08/03/2011 10:58 | Consumer Confidence Index | JUL | -- | 111.8 | 109 | -- |
| 08/05/2011 09:00 | GDP Constant Price (YoY) | 2Q | 6.50% | 6.49% | 6.46% | 6.47% |
| 08/05/2011 09:00 | GDP Constant Price (QoQ) | 2Q | -- | 2.87% | 1.53% | -- |
| 08/05/2011 10:30 | Foreign Reserves | JUL | -- | \$122.67B | \$119.66B | -- |
| 08/05/2011 10:30 | Net Foreign Assets (IDR TIn) | JUL | -- | 1010.53T | 995.25T | -- |
| 08/05/2011 16:20 | Money Supply - M1 (YoY) | JUN | -- | 16.60% | 19.00% | 19.00% |
| 08/05/2011 16:20 | Money Supply - M2 (YoY) | JUN | -- | 13.10% | 15.50% | 15.50% |
| 08/09/2011 | Bank Indonesia Reference Rate | 9-Aug | 6.75% | -- | 6.75% | -- |
| 22-26 AUG | Total Local Auto Sales | JUL | -- | -- | 70157 | -- |
| 22-26 AUG | Total Motorcycle Sales | JUL | -- | -- | 658817 | -- |
| 09/01/2011 11:00 | Inflation (YoY) | AUG | -- | -- | 4.61% | -- |
| 09/01/2011 11:00 | Inflation NSA (MoM) | AUG | -- | -- | 0.67% | -- |
| 09/01/2011 11:00 | Core Inflation (YoY) | AUG | -- | -- | 4.55% | -- |
| 09/01/2011 11:00 | Exports (YoY) | JUL | -- | -- | 49.30% | -- |
| 09/01/2011 11:00 | Total Imports (YoY) | JUL | -- | -- | 28.30% | -- |
| 09/01/2011 11:00 | Total Trade Balance | JUL | -- | -- | \$3332M | -- |
| 01-09 SEP | Consumer Confidence Index | AUG | -- | -- | 111.8 | -- |
| 02-09 SEP | Danareksa Consumer Confidence | AUG | -- | -- | 89.6 | -- |
| 05-09 SEP | Foreign Reserves | AUG | -- | -- | \$122.67B | -- |
| 05-09 SEP | Net Foreign Assets (IDR TIn) | AUG | -- | -- | 1010.53T | -- |
| 07-13 SEP | Money Supply - M1 (YoY) | JUL | -- | -- | 16.60% | -- |
| 07-13 SEP | Money Supply - M2 (YoY) | JUL | -- | -- | 13.10% | -- |