

PT Trimegah Securities Tbk  
TRIM Research

Trimegah Stock Universe (Based on Bloomberg Consensus)

	7/08/2011	Price	% Change	YTD	M.Cap (Rptr)	Beta	% Upside	Mean	Best TP		P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
									Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012
JCI Index	3,939	0.8	6.4	3,383.1	0.7	9.1	4,299.3	5,173.9	3,517.5	15.5	13.1	3.2	2.8	28.8	28.6	24.2	18.8	2.1	2.6	0.6	0.7	11.1	9.7	
MXID Index	4,883	0.6	7.4	2,122.8	0.7	9.7	5,355.2	6,412.9	4,359.8	15.2	13.0	3.7	3.2	29.1	28.7	58.9	17.3	2.6	3.1	0.3	0.7	12.7	11.0	
LQ45 Index	697	0.6	5.3	2,312.3	0.7	10.6	770.1	914.8	621.9	15.3	12.9	3.4	2.9	29.3	29.2	23.2	18.0	2.5	3.0	0.7	0.7	11.5	10.0	
JAKISL Index	543	0.6	1.9	1,322.2	0.7	8.9	591.1	712.9	484.7	15.5	13.3	3.7	3.2	33.5	32.9	40.3	16.9	2.7	3.2	0.4	0.8	11.1	9.7	
<b>TRIM Universe</b>	-	<b>0.7</b>	<b>8.0</b>	<b>2,483.0</b>	<b>1.1</b>	<b>10.7</b>	<b>2,748.9</b>	<b>3,261.0</b>	<b>2,217.0</b>	<b>16.2</b>	<b>13.7</b>	<b>4.7</b>	<b>4.0</b>	<b>27.3</b>	<b>27.5</b>	<b>31.6</b>	<b>18.7</b>	<b>2.5</b>	<b>3.0</b>	<b>0.5</b>	<b>0.7</b>	<b>17.2</b>	<b>14.5</b>	
1 BBTN	1,770	3.5	7.9	15.6	1.3	9.6	1,940	2,800	1,430	14.3	11.6	2.2	1.9	14.2	15.2	19.0	24.3	1.8	2.3	0.7	0.5	15.3	12.7	
2 BDMN	5,800	(0.9)	1.8	48.9	0.7	18.1	6,848	8,400	5,400	13.9	11.5	2.4	2.1	15.6	17.2	22.0	21.1	3.1	3.8	0.6	0.5	15.3	12.4	
3 BJBR	1,190	0.8	(17.9)	11.5	1.2	24.8	1,486	1,650	1,320	10.8	9.1	2.1	1.9	22.3	19.3	20.1	19.0	5.1	5.8	0.5	0.5	9.4	9.7	
4 BBKA	7,800	-	21.9	192.3	1.1	(2.7)	7,589	8,700	6,400	20.0	16.9	4.9	4.2	24.9	24.3	12.0	17.9	2.0	2.4	1.7	0.9	19.6	17.2	
5 BBNI	3,775	(0.7)	(2.6)	70.4	1.3	24.4	4,696	5,700	4,100	13.3	10.9	1.9	1.7	14.2	14.5	28.9	22.8	2.4	3.0	0.5	0.5	13.5	11.7	
6 BBRI	6,650	0.8	26.7	164.0	1.4	11.6	7,422	8,600	4,800	12.6	10.5	3.5	2.8	32.2	27.7	14.0	19.5	1.9	2.3	0.9	0.5	10.8	10.1	
7 BMRI	7,350	1.4	15.0	171.5	1.2	13.3	8,325	9,300	7,100	14.4	12.5	2.9	2.5	22.2	20.0	27.8	16.2	2.3	2.8	0.5	0.8	12.9	12.4	
8 BBKP	710	1.4	13.4	5.6	1.1	36.2	967	1,200	780	8.9	7.5	1.4	1.3	17.3	15.8	26.6	20.4	4.0	4.8	0.3	0.4	8.2	8.0	
9 BTPN	3,275	-	24.1	18.5	0.8	10.8	3,630	4,000	3,300	14.7	11.8	3.4	2.6	19.8	23.0	44.6	29.5	-	-	0.3	0.4	17.0	11.4	
<b>Banks</b>	<b>0.6</b>	<b>19.4</b>	<b>698.4</b>	<b>1.4</b>	<b>12.0</b>	<b>20.6</b>	<b>% to JCI Index</b>			<b>18.0</b>	<b>15.2</b>	<b>4.0</b>	<b>3.4</b>	<b>28.0</b>	<b>26.2</b>	<b>23.7</b>	<b>22.5</b>	<b>2.6</b>	<b>3.1</b>	<b>0.8</b>	<b>0.7</b>	<b>14.4</b>	<b>13.0</b>	
<b>Regional Banks</b>	<b>(0.4)</b>	<b>2.5</b>	<b>6,036.3</b>	<b>0.9</b>	<b>21.0</b>	<b>178.4</b>	<b>% to JCI Index</b>			<b>9.5</b>	<b>8.0</b>	<b>1.8</b>	<b>1.6</b>	<b>17.3</b>	<b>18.8</b>	<b>19.7</b>	<b>19.4</b>	<b>3.8</b>	<b>4.2</b>	<b>0.5</b>	<b>0.4</b>	<b>10.5</b>	<b>8.4</b>	
1 SMRA	1,130	(0.9)	3.7	7.8	1.2	17.2	1,324	1,450	1,130	24.1	18.2	3.2	2.9	11.2	13.5	30.8	37.6	0.8	1.0	0.8	0.5	29.0	21.3	
2 BSDE	850	(1.2)	(5.6)	14.9	1.4	34.3	1,141	1,300	1,000	20.3	15.7	2.1	1.9	6.4	10.4	79.9	34.4	0.7	1.1	0.3	0.5	32.7	18.2	
3 ASRI	320	-	8.5	5.7	1.4	31.5	421	485	385	11.3	8.5	2.1	1.8	13.2	19.1	74.9	32.9	1.8	2.7	0.2	0.3	16.3	9.5	
4 ELTY	148	-	(5.7)	5.9	1.1	5.4	156	164	150	46.6	30.4	0.8	0.7	2.8	1.6	(10.4)	59.5	0.1	0.2	(4.5)	0.5	26.9	44.4	
5 LPKR	660	1.5	(2.9)	15.2	1.4	24.6	822	944	761	23.2	18.9	1.7	1.6	8.5	7.5	10.5	32.7	1.1	1.4	2.2	0.6	20.4	21.8	
6 CTRA	470	2.2	34.3	7.1	1.2	22.0	573	580	465	25.6	18.8	1.4	1.3	5.3	5.4	7.8	36.2	-	-	3.3	0.5	26.3	24.0	
<b>Property</b>	<b>0.3</b>	<b>2.9</b>	<b>56.6</b>	<b>1.4</b>	<b>25.3</b>	<b>1.7</b>	<b>% to JCI Index</b>			<b>24.9</b>	<b>18.7</b>	<b>2.0</b>	<b>1.8</b>	<b>8.1</b>	<b>9.7</b>	<b>36.7</b>	<b>38.3</b>	<b>0.8</b>	<b>1.1</b>	<b>0.7</b>	<b>0.5</b>	<b>24.8</b>	<b>18.7</b>	
<b>Regional Property</b>	<b>0.2</b>	<b>4.1</b>	<b>950.1</b>	<b>1.1</b>	<b>19.7</b>	<b>28.1</b>	<b>% to JCI Index</b>			<b>13.5</b>	<b>11.9</b>	<b>1.6</b>	<b>1.4</b>	<b>14.0</b>	<b>12.6</b>	<b>12.8</b>	<b>14.4</b>	<b>1.7</b>	<b>1.8</b>	<b>1.1</b>	<b>0.8</b>	<b>11.3</b>	<b>10.9</b>	
1 MYOR	13,950	1.5	29.8	10.7	0.6	(5.9)	13,133	17,400	8,500	21.3	16.2	4.5	3.7	24.3	21.2	3.9	31.0	1.0	1.1	5.5	0.5	18.6	17.4	
2 ICBP	5,750	3.6	23.0	33.5	0.9	3.7	5,965	6,700	5,100	17.5	15.8	3.3	2.9	22.5	18.7	12.4	11.0	2.0	2.2	1.4	1.4	14.6	15.4	
3 INDF	5,800	1.8	19.0	50.9	1.1	6.1	6,152	7,132	5,000	15.4	13.6	3.0	2.6	17.6	19.5	12.8	13.5	2.3	2.5	1.2	1.0	17.0	13.3	
4 KLBF	3,625	-	11.5	36.8	1.4	(9.6)	3,277	3,900	4	23.1	19.6	5.6	4.7	23.9	24.4	17.4	17.5	1.5	1.6	1.3	1.1	23.5	19.4	
5 UNVR	14,750	(0.7)	(10.6)	112.5	0.8	(5.0)	14,012	17,000	12,275	29.3	26.0	24.6	21.5	83.7	83.8	13.3	20.9	3.3	3.2	2.2	2.0	29.4	25.7	
6 GGRM	49,250	2.5	23.1	94.8	1.2	7.9	53,122	62,000	48,000	19.2	16.8	3.9	3.4	19.6	20.4	19.1	14.3	1.8	2.2	1.0	1.2	20.0	16.9	
7 CPIN	2,300	1.1	25.0	37.8	1.2	(16.7)	1,917	2,500	1,500	16.5	14.3	6.6	5.1	49.7	39.9	4.0	14.1	2.3	2.7	4.2	1.0	13.2	12.8	
<b>Consumer</b>	<b>1.2</b>	<b>12.8</b>	<b>377.0</b>	<b>1.1</b>	<b>(1.2)</b>	<b>11.1</b>	<b>% to JCI Index</b>			<b>23.8</b>	<b>20.8</b>	<b>11.3</b>	<b>9.8</b>	<b>46.3</b>	<b>45.3</b>	<b>15.1</b>	<b>15.6</b>	<b>2.4</b>	<b>2.8</b>	<b>1.6</b>	<b>1.3</b>	<b>24.5</b>	<b>21.7</b>	
<b>Regional Cement</b>	<b>1.1</b>	<b>5.0</b>	<b>416.9</b>	<b>0.9</b>	<b>14.0</b>	<b>12.3</b>	<b>% to JCI Index</b>			<b>12.8</b>	<b>11.7</b>	<b>2.3</b>	<b>2.0</b>	<b>17.8</b>	<b>16.9</b>	<b>14.7</b>	<b>17.4</b>	<b>2.3</b>	<b>2.7</b>	<b>0.9</b>	<b>0.7</b>	<b>13.1</b>	<b>12.1</b>	
1 MAPI	4,300	4.2	60.7	7.1	1.2	(1.4)	4,239	5,025	3,500	23.1	17.8	4.1	3.4	13.7	17.7	52.6	30.3	0.5	0.7	0.4	0.6	29.8	19.2	
2 ACES	3,000	-	1.7	5.1	0.5	12.3	3,370	4,000	2,800	22.4	18.7	4.2	3.6	17.3	19.0	28.8	20.6	0.7	0.8	0.8	0.9	24.6	19.0	
3 RALS	800	2.6	(5.9)	5.7	0.9	15.2	921	1,100	600	13.5	11.9	2.0	1.9	13.3	14.8	18.4	13.8	3.5	4.1	0.7	0.9	15.1	12.5	
<b>Retailer</b>	<b>2.9</b>	<b>26.3</b>	<b>18.0</b>	<b>1.1</b>	<b>9.0</b>	<b>0.5</b>	<b>% to JCI Index</b>			<b>23.0</b>	<b>18.7</b>	<b>4.0</b>	<b>3.4</b>	<b>16.9</b>	<b>19.8</b>	<b>40.5</b>	<b>25.8</b>	<b>1.8</b>	<b>2.1</b>	<b>0.6</b>	<b>0.7</b>	<b>23.8</b>	<b>17.3</b>	
<b>Regional Retailer</b>	<b>1.8</b>	<b>16.9</b>	<b>386.8</b>	<b>1.1</b>	<b>8.1</b>	<b>11.4</b>	<b>% to JCI Index</b>			<b>29.8</b>	<b>24.1</b>	<b>7.0</b>	<b>5.9</b>	<b>23.5</b>	<b>25.8</b>	<b>30.0</b>	<b>25.3</b>	<b>1.7</b>	<b>2.1</b>	<b>1.0</b>	<b>1.0</b>	<b>29.6</b>	<b>23.1</b>	
1 HEXA	7,900	3.3	10.5	6.6	1.2	9.3	8,633	9,000	8,000	14.1	10.8	4.7	3.5	-	33.3	24.5	1.9	2.6	-	0.4	-	-	10.4	
2 UNTR	25,050	1.6	9.5	93.4	1.1	3.5	25,918	32,000	23,555	18.0	15.0	3.9	3.4	24.0	21.7	27.5	22.0	2.0	2.5	0.7	0.7	16.3	15.5	
3 AKRA	2,225	2.3	28.6	8.5	1.1	(7.4)	2,060	2,650	1,200	20.6	16.1	2.2	2.0	13.2	10.6	43.4	18.9	6.1	1.6	0.5	0.9	16.5	19.1	
4 ASII	65,850	1.2	20.7	266.6	1.3	2.3	67,356	80,500	52,500	16.3	14.3	4.5	3.8	29.1	27.6	11.8	13.4	2.6	3.0	1.4	1.1	15.5	13.8	
5 GJTL	3,125	3.3	35.9	10.9	1.0	(1.3)	3,083	3,400	2,850	13.0	10.4	2.5	2.1	23.5	19.5	8.1	17.3	0.3	0.4	1.6	0.6	10.8	10.6	
<b>MT&amp;S</b>	<b>1.7</b>	<b>22.2</b>	<b>386.1</b>	<b>1.5</b>	<b>2.9</b>	<b>11.4</b>	<b>% to JCI Index</b>			<b>20.1</b>	<b>17.3</b>	<b>5.1</b>	<b>4.3</b>	<b>32.4</b>	<b>30.9</b>	<b>19.3</b>	<b>19.2</b>	<b>2.9</b>	<b>3.3</b>	<b>1.0</b>	<b>0.9</b>	<b>15.8</b>	<b>14.0</b>	
<b>Regional MT&amp;S</b>	<b>0.3</b>	<b>4.3</b>	<b>1,023.2</b>	<b>0.9</b>	<b>13.0</b>	<b>30.2</b>	<b>% to JCI Index</b>			<b>14.0</b>	<b>11.8</b>	<b>3.6</b>	<b>2.8</b>	<b>31.0</b>	<b>26.2</b>	<b>22.7</b>	<b>17.7</b>	<b>1.4</b>	<b>1.6</b>	<b>0.6</b>	<b>0.7</b>	<b>11.6</b>	<b>10.6</b>	
1 SMCB	2,175	1.2	(3.3)	16.7	1.2	13.5	2,470	2,700	2,300	17.0	14.3	2.5	2.1	12.1	14.4	17.2	19.2	0.6	0.7	1.0	0.7	20.2	14.7	
2 SMGR	9,800	0.5	3.7	58.1	1.0	12.1	10,986	12,500																

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	Price	% Change	YTD	M.Cap (Rptr)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
							Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012
1 PTPP	660	1.5	(17.5)	3.2	1.0	8.3	715	780	650	11.8	9.7	2.2	1.9	16.1	18.7	34.6	21.7	1.8	2.7	0.3	0.4	13.6	10.3
2 WIKA	660	1.5	(2.9)	4.0	1.0	13.0	746	830	500	11.9	10.2	2.0	1.8	16.2	16.8	11.9	16.9	2.1	2.5	1.0	0.6	12.4	10.4
<b>Construction</b>		<b>1.4</b>	<b>(8.5)</b>	<b>7.2</b>	<b>0.9</b>	<b>9.9</b>	<b>0.2 % to JCI Index</b>			<b>10.7</b>	<b>9.0</b>	<b>1.9</b>	<b>1.7</b>	<b>14.6</b>	<b>16.0</b>	<b>19.9</b>	<b>17.2</b>	<b>1.8</b>	<b>2.4</b>	<b>0.5</b>	<b>0.5</b>	<b>13.0</b>	<b>10.4</b>
<b>Regional Construction</b>		<b>0.8</b>	<b>(2.5)</b>	<b>61.7</b>	<b>0.8</b>	<b>19.3</b>	<b>1.8 % to JCI Index</b>			<b>11.7</b>	<b>9.9</b>	<b>1.1</b>	<b>1.0</b>	<b>9.3</b>	<b>6.6</b>	<b>6.9</b>	<b>12.4</b>	<b>2.0</b>	<b>2.2</b>	<b>1.7</b>	<b>0.8</b>	<b>12.1</b>	<b>15.7</b>
1 JSMR	3,625	(0.7)	5.8	24.7	0.8	12.7	4,084	4,625	3,450	17.0	14.6	2.8	2.5	15.4	16.5	18.3	16.6	2.4	2.9	0.9	0.9	18.2	15.1
2 PGAS	4,000	0.6	(9.6)	97.0	0.9	15.5	4,621	5,000	3,700	13.4	12.1	5.3	4.4	44.9	39.5	14.6	10.5	3.9	4.4	0.9	1.1	11.8	11.2
<b>Infrastructure</b>		<b>0.3</b>	<b>(6.0)</b>	<b>121.6</b>	<b>0.8</b>	<b>13.9</b>	<b>3.6 % to JCI Index</b>			<b>13.2</b>	<b>11.7</b>	<b>4.5</b>	<b>3.8</b>	<b>36.3</b>	<b>32.5</b>	<b>14.3</b>	<b>11.0</b>	<b>3.4</b>	<b>3.8</b>	<b>0.9</b>	<b>1.1</b>	<b>12.3</b>	<b>11.6</b>
<b>Regional Infrastructure</b>		<b>1.1</b>	<b>(2.9)</b>	<b>110.1</b>	<b>0.9</b>	<b>8.2</b>	<b>3.3 % to JCI Index</b>			<b>14.9</b>	<b>14.3</b>	<b>0.9</b>	<b>0.8</b>	<b>5.6</b>	<b>5.1</b>	<b>18.5</b>	<b>4.5</b>	<b>2.4</b>	<b>2.5</b>	<b>0.8</b>	<b>3.2</b>	<b>15.4</b>	<b>15.6</b>
1 HRUM	9,550	1.6	6.1	25.8	1.2	16.2	11,096	12,000	9,600	14.5	9.8	8.0	5.2	38.0	54.8	115.6	49.0	2.3	3.9	0.1	0.2	21.0	9.5
2 PTBA	21,100	0.5	(8.1)	48.6	1.0	27.0	26,808	37,400	20,000	13.8	11.5	5.8	4.6	31.6	41.9	75.0	19.8	2.8	3.9	0.2	0.6	18.3	10.9
3 BORN	1,420	0.7	6.0	25.1	1.3	37.6	1,954	2,050	1,900	12.2	9.2	2.9	2.3	16.4	24.0	490.3	32.2	0.4	2.6	0.0	0.3	17.8	9.7
4 ITMG	44,750	0.3	(11.8)	50.6	1.2	25.1	55,986	67,500	43,100	12.7	9.9	5.9	4.5	28.5	46.2	124.0	29.6	3.3	5.2	0.1	0.3	20.6	9.8
5 ADRO	2,550	1.0	-	81.6	1.3	7.2	2,734	4,000	2,050	16.7	12.2	3.8	3.2	11.9	23.0	105.5	42.9	1.3	2.0	0.2	0.3	32.2	13.8
6 BUMI	2,975	(0.8)	(1.7)	61.8	1.2	31.9	3,925	4,750	2,850	14.6	10.5	3.4	2.7	27.8	23.2	46.0	41.7	1.1	2.3	0.3	0.3	12.2	11.7
7 INDY	3,700	-	(21.7)	19.3	1.2	38.3	5,117	6,300	4,800	10.6	8.2	2.9	2.3	14.2	27.0	127.4	32.9	3.2	4.9	0.1	0.3	20.2	8.7
<b>Coal</b>		<b>0.4</b>	<b>(3.7)</b>	<b>312.7</b>	<b>1.1</b>	<b>22.1</b>	<b>9.2 % to JCI Index</b>			<b>13.6</b>	<b>10.2</b>	<b>4.4</b>	<b>3.4</b>	<b>22.4</b>	<b>31.2</b>	<b>119.5</b>	<b>34.4</b>	<b>1.9</b>	<b>3.1</b>	<b>0.1</b>	<b>0.3</b>	<b>19.6</b>	<b>10.9</b>
<b>Regional Coal</b>		<b>0.3</b>	<b>11.1</b>	<b>2,375.4</b>	<b>0.9</b>	<b>8.4</b>	<b>70.2 % to JCI Index</b>			<b>13.6</b>	<b>11.4</b>	<b>3.2</b>	<b>2.6</b>	<b>19.7</b>	<b>19.8</b>	<b>18.8</b>	<b>47.9</b>	<b>1.8</b>	<b>2.1</b>	<b>0.7</b>	<b>0.2</b>	<b>16.1</b>	<b>13.0</b>
1 BWPT	1,130	(5.0)	(12.4)	4.6	1.0	32.6	1,498	2,025	1,200	14.3	11.4	3.3	2.5	21.6	22.8	28.4	26.5	0.9	1.1	0.5	0.4	15.1	11.1
2 SGRO	3,400	1.5	7.1	6.4	1.2	20.9	4,110	4,500	3,717	11.8	11.3	2.5	2.2	21.2	21.5	21.3	5.1	2.3	2.6	0.6	2.2	11.9	10.2
3 AALI	23,000	(0.4)	(12.2)	36.2	1.2	12.2	25,797	33,800	17,650	13.3	13.0	4.2	3.6	28.0	31.2	33.9	3.0	3.6	4.1	0.4	4.3	14.9	11.6
4 UNSP	410	-	5.1	5.6	1.1	(1.2)	405	540	300	9.9	9.2	0.6	0.6	11.0	6.3	(27.3)	4.4	1.1	1.7	(0.4)	2.1	5.7	9.2
5 LSIP	2,325	1.1	(9.5)	15.9	1.2	29.2	3,003	3,475	2,600	11.1	10.5	2.8	2.4	22.6	25.4	37.7	5.1	2.4	2.9	0.3	2.1	12.4	9.4
<b>CPO</b>		<b>(0.2)</b>	<b>(7.7)</b>	<b>68.6</b>	<b>1.1</b>	<b>15.7</b>	<b>2.0 % to JCI Index</b>			<b>11.3</b>	<b>10.8</b>	<b>3.1</b>	<b>2.6</b>	<b>22.1</b>	<b>24.0</b>	<b>25.8</b>	<b>4.9</b>	<b>2.6</b>	<b>3.0</b>	<b>0.4</b>	<b>2.2</b>	<b>13.8</b>	<b>10.9</b>
<b>Regional CPO</b>		<b>-</b>	<b>(2.6)</b>	<b>710.7</b>	<b>0.9</b>	<b>9.6</b>	<b>21.0 % to JCI Index</b>			<b>15.1</b>	<b>13.8</b>	<b>2.2</b>	<b>2.0</b>	<b>8.3</b>	<b>13.4</b>	<b>4.6</b>	<b>9.1</b>	<b>2.3</b>	<b>2.4</b>	<b>3.3</b>	<b>1.5</b>	<b>26.2</b>	<b>14.7</b>
1 ANTM	2,100	(2.3)	(14.3)	20.0	1.1	19.4	2,508	2,900	2,000	10.7	10.7	1.9	1.7	17.6	17.4	12.4	(2.1)	3.4	3.9	0.9	(5.0)	10.6	9.7
2 TINS	2,575	1.0	(6.4)	13.0	1.1	25.4	3,229	3,600	2,700	8.9	8.1	2.5	2.1	22.5	28.1	54.9	10.7	4.6	6.3	0.2	0.8	11.1	7.4
3 INCO	4,400	(0.6)	(9.7)	43.7	0.9	20.0	5,278	6,700	4,400	11.3	10.8	2.6	2.3	26.3	23.1	(1.6)	5.2	5.2	5.4	(7.1)	2.1	9.9	10.2
<b>Metal</b>		<b>(0.7)</b>	<b>(9.3)</b>	<b>76.7</b>	<b>0.9</b>	<b>18.6</b>	<b>2.3 % to JCI Index</b>			<b>9.6</b>	<b>9.3</b>	<b>2.1</b>	<b>1.9</b>	<b>21.0</b>	<b>20.1</b>	<b>10.4</b>	<b>3.8</b>	<b>4.2</b>	<b>4.6</b>	<b>0.9</b>	<b>2.4</b>	<b>10.2</b>	<b>9.5</b>
<b>Regional Metal</b>		<b>0.8</b>	<b>(1.3)</b>	<b>4,870.7</b>	<b>1.0</b>	<b>26.6</b>	<b>144.0 % to JCI Index</b>			<b>8.6</b>	<b>7.7</b>	<b>2.8</b>	<b>2.2</b>	<b>25.4</b>	<b>29.1</b>	<b>33.3</b>	<b>9.5</b>	<b>2.0</b>	<b>2.1</b>	<b>0.3</b>	<b>0.8</b>	<b>11.0</b>	<b>7.5</b>