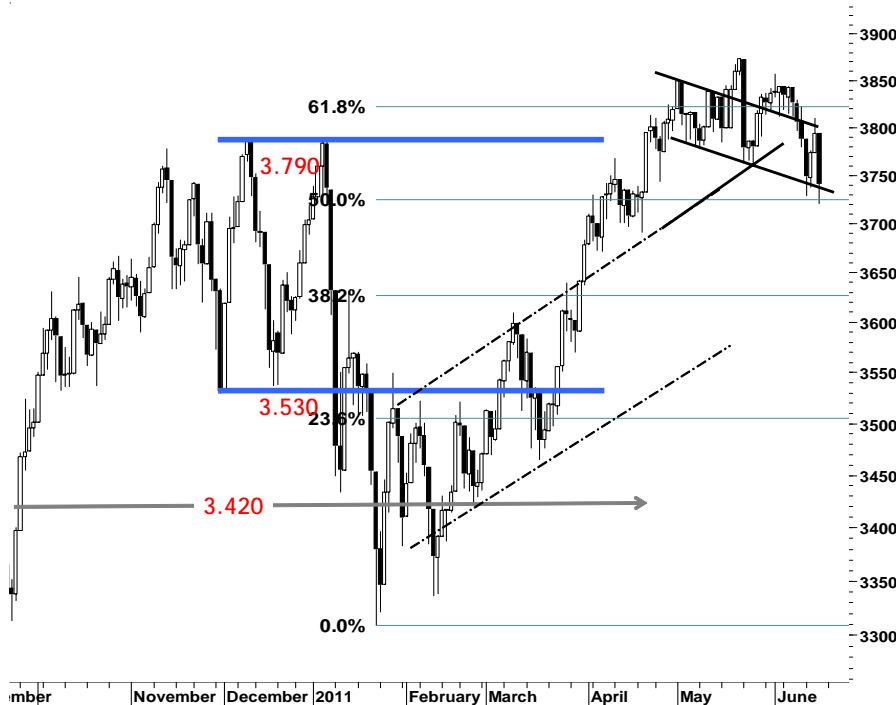


IHSG

3.740,5 -53,8 -1,42%

Ulasan Pasar



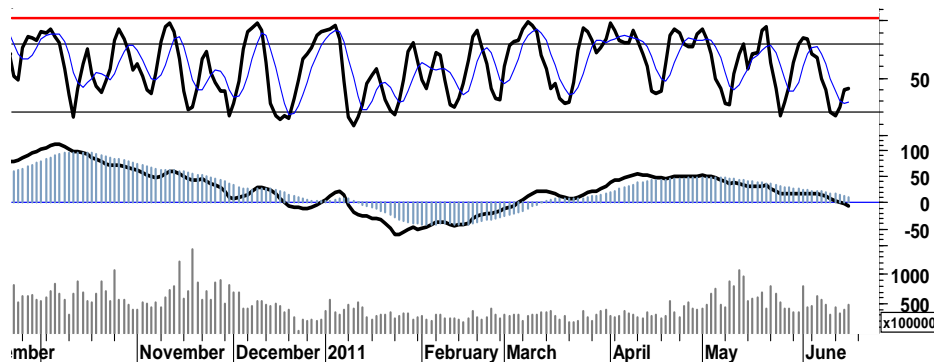
Kekhawatiran akan krisis utang Yunani yang diikuti oleh pelemahan mayoritas indeks di bursa-bursa utama Asia, mengakibatkan IHSG-pun kembali terpuruk hingga 54 poin dan terperangkap dalam zona kritis support 3.720 - 3.750 dengan mengakhiri sesi perdagangan Kamis kemarin di level 3.740.

Para pelaku asing pun membukukan nilai penjualan bersih sebesar Rp166 miliar, ditengah alur perdagangan yang moderat dimana total jumlah transaksi hanya tercatat sebesar 92.777 kali sejak dibukanya sesi pertama kemarin

Sekalipun terjadi shifting serta bargain hunting terhadap sejumlah saham favorit, dimana tercatat pertumbuhan rasio volume perdagangan mengalami peningkatan sebesar 24% dibandingkan hari perdagangan sebelumnya. Baik leading maupun lagging indicator penunjang, belum dapat memberikan konfirmasi serta signal yang positif bagi IHSG untuk dapat kembali ke dalam zona positif di

atas 3.820 atau retracement 62%.

Dengan mencermati potensi berlanjutnya tekanan jual yang masih akan membayangi, kami perkirakan IHSG pada perdagangan hari ini akan mencoba bergerak dalam interval harga 3.715-3.800.



S1	S2	R1	R2
3,710	3,680	3,780	3,825

Saham Pilihan

Saham	Harga (Rp)	Rekomendasi	Stochastic	RSI	BB Top	BB Bottom	S1	S2	R1	R2
BBNI	3,675	Trading Buy	30.00	35.40	3,750	3,650	3,650	3,600	3,750	3,800
BMRI	6,750	Trading Buy	33.33	37.64	7,100	6,750	6,700	6,650	6,950	7,000
BTEL	355	StrongSell	84.21	39.67	366	345	347	339	369	377
INTP	16,750	Trading	54.35	48.24	17,000	16,500	16,600	16,400	17,000	17,200
SMCB	2,175	OverBought	73.68	52.44	2,225	2,100	2,125	2,075	2,225	2,275
SMGR	9,600	OverBought	71.43	55.98	9,700	9,100	9,400	9,200	9,800	10,000



Untuk dapat kembali pada zona hijau, support harga 3.600 diharapkan mampu menahan laju tekanan yang mungkin akan berlanjut.

Dengan basis support 3.600 serta signal positif fast moving oscillator, BBNI memiliki peluang untuk menguji penetrasi resistensi 3.700.

S1	S2	R1	R2
3,650	3,600	3,750	3,800



Ditutup di antara pivot support 6.700-6.750, menempatkan BMRI bertumpu pada kondisi berimbang.

Celah harga terbuka serta leading indicator yang berada dalam area neutral, diharapkan memberikan ruang bagi BMRI untuk dapat bergerak dalam interval 6.650-6.950.

S1	S2	R1	R2
6,700	6,650	6,950	7,000



Masih terbuka ruang penguatan serta indikasi signal positif dari lagging indicator, membuka peluang bagi EXCL untuk melanjutkan penguatan menembus resistensi harga 6.300.

Berada di area overbought stochastic, akumulasi profit yang telah didapat di saat EXCL bergerak menembus 6.300.

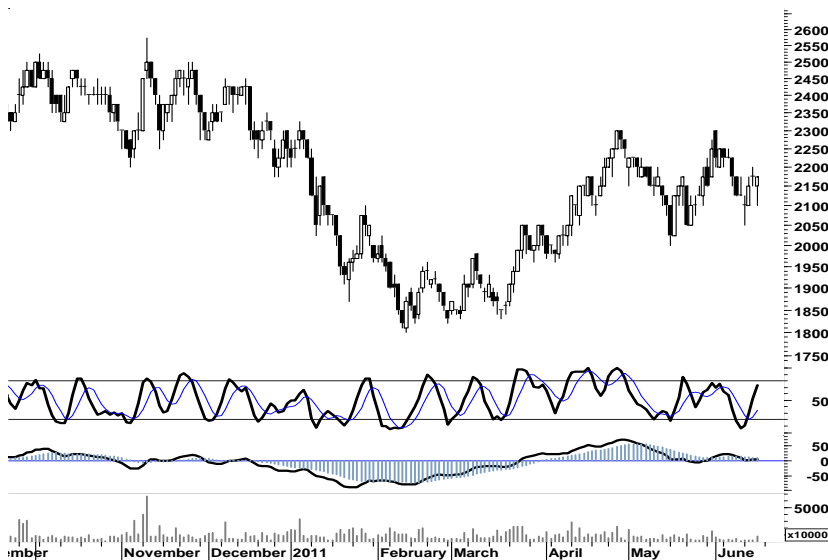
S1	S2	R1	R2
6,150	6,050	6,450	6,550



Dominasi kekuatan beli serta signal positif stochastic yang berada pada area neutral, membuka peluang bagi INTP untuk tetap bertahan pada area konsolidasi 16.800-17.400.

INTP memiliki peluang serta potensi untuk bergerak dalam interval harga 16.700 - 17.200.

S1	S2	R1	R2
16,600	16,400	17,000	17,200



Secara umum SMCB tetap berada dalam kondisi bullish serta memiliki peluang melanjutkan rally penguatan menguji penetrasi resistensi harga 2.225.

Signal positif serta ruang yang masih tersisa pada area overbought, merupakan momentum yang dapat dimanfaatkan bagi SMCB untuk bertahan dalam pola penguatan menuju target resistensi harga 2.300.

S1	S2	R1	R2
2,125	2,075	2,225	2,275



Waspadaai support celah harga 9.250-9.300, dengan memanfaatkan sisa ruang menguji resistensi harga 9.800 pada area overbought stochastic.

SMGR memiliki peluang untuk bergerak dalam interval harga 9.400 - 9.800.

S1	S2	R1	R2
9,400	9,200	9,800	10,000

TRADE DATA

JCI (IHSG) 3,740.5 -53.8 -1.42%

YTD (Rp)	1.0%	Volume (m) :	4,553
YTD (USD)	5.4%	Nilai (Rpbn) :	4,186
Moving Avg 20day	3,811	Mkt Cap (Rptr) :	3,359
Moving Avg 50day	3,792	Market P/E (x) :	16.1
Moving Avg 200day	3,599	Market Div. Yield (%) :	2.5

Indonesia & Sectors +/- (%) YTD (%)

MSCI Indonesia	4,612.8	-74.5	-1.59	1.46
JII	515.5	-6.4	-1.22	-3.27
LQ45	661.9	-10.3	-1.52	0.08
JAKFIN Index	483.4	-9.8	-0.02	3.59
JAKINFR Index	761.5	-8.7	-0.01	-7.05
JAKMINE Index	3,175.1	-62.2	-0.02	-3.03
JAKCONS Index	1,126.8	-7.0	-0.01	2.94
JAKTRAD Index	503.1	-7.6	-0.01	6.11
JAKMIND Index	1,053.3	-14.7	-0.01	8.92
JAKBIND Index	395.5	-0.1	-0.00	2.14
JAKPROP Index	203.0	-2.2	-0.01	-0.04
JAKAGRI Index	2,282.6	-51.3	-0.02	-0.07

Regional Indices +/- (%) YTD (%)

MXWO	MSCI Word	1,273.6	-10.4	-0.81	-0.51
SPX	S&P 500	1,267.6	2.2	0.18	0.80
US					
Dow Jones Industrial		11,961.5	64.3	0.54	3.32
Nasdaq	US	2,623.7	-7.8	-0.29	-1.10
Europe					
EURO 50	Europe	266.7	-1.2	-0.46	-3.29
FTSE	London	5,698.8	-43.7	-0.76	-3.41
DAX	German	7,110.2	-4.9	-0.07	2.83
CAC	France	3,792.3	-14.5	-0.38	-0.33
SMI	Swiss	6,157.7	-40.5	-0.65	-4.33
BRIC					
BOVESPA	Brazil	60,880.6	-723.1	-1.17	-12.16
MICEX	Russia	1,671.1	-7.7	-0.46	-1.00
SENSEX	India	17,985.9	-146.4	-0.81	-12.30
NIFTY	India	5,396.8	-50.8	-0.93	-12.03
SHCOMP	China	2,664.3	-41.1	-1.52	-5.12
SZCOMP	China	1,097.2	-21.0	-1.88	-15.00

Commodities +/- (%) YTD (%)

CRB Index	336.89	-2.1	-0.61	1.23
Oil & Gas				
Crude Oil	94.95	0.1	0.15	3.91
Natural Gas	4.41	-0.2	-3.60	0.16
COAL (Rotterdam)	126.35	0.8	0.64	-3.84
COAL (Amsterdam)	123.75	-1.1	-0.88	-1.75
COAL (Australia,wk)	119.20	0.0	0.00	-2.61
Industrial Metals				
Aluminium	2,540.3	-34.3	-1.33	3.29
Nickel	21,600	-430	-1.95	-12.73
Tin	24,905	-245	-0.97	-7.42
Precious Metal				
Gold	1,529.90	3.7	0.24	7.63
Silver	35.56	0.1	0.42	15.04
Soft Commodities				
CPO (Malaysia)	3,218.00	-66.0	-2.01	-15.63
CPO (Netherlands)	1,140.00	-17.5	-1.51	-11.28
Rubber	5,145.73	-11.1	-0.22	3.04
Corn	701.50	-24.3	-3.34	11.53
Wheat	673.25	-35.3	-4.98	-15.23
Soybeans	1,350.50	-17.5	-1.28	-3.10
Rice (Indonesia)	6,850.00	0.0	0.00	-3.52

Developed ASIA

Nikkei	Japan	9,411.3	-163.0	-1.70	-7.99
TPX	Japan	812.4	-12.2	-1.48	-9.61
HIS	Hong kong	21,953.1	-390.7	-1.75	-4.70
KOSPI	S.Korea	2,046.6	-39.9	-1.91	-0.21
TAIEX	Taiwan	8,654.4	-177.0	-2.00	-3.54
FSSTI	Singapore	3,020.1	-34.7	-1.14	-5.33

ASEAN

SET	Thailand	1,019.6	-10.8	-1.04	-1.28
PCOMP	Philippines	4,173.1	-28.3	-0.67	-0.67
KLCI	Malaysia	1,554.2	-2.0	-0.13	2.33
VNINDEX	Vietnam	445.2	3.7	0.84	-8.15

Currency +/- (%) YTD (%)

EURUSD	Euro	1.420	0.002	0.16	6.13
GBPUSD	United Kingdom	1.616	-0.004	-0.22	3.50
USDCHE	Switzerland	0.848	-0.005	-0.63	-9.37
USDCAD	Canada	0.981	0.002	0.21	-1.68
AUDUSD	Australia	1.056	-0.002	-0.18	3.18
NZDUSD	New Zealand	0.805	-0.002	-0.22	3.15
USDJPY	Japan	80.6	-0.330	-0.41	-0.60
USDCNY	China	6.473	-0.009	-0.13	-2.02
USDHKD	Hongkong	7.802	0.011	0.15	0.37
USDSGD	Singapore	1.241	0.004	0.28	-3.27
Rupiah	Indonesia	8,598.0	50.000	0.58	-4.42

Winners

Stock	Price	(%)	Stock	Price	(%)
SAIP	305	24.49	BBRI	6,150	-3.91
RDTX	4,500	12.50	BUMI	3,150	-3.82
CFIN	710	5.97	BMRI	6,750	-2.88
TPIA	3,900	2.63	ITMG	45,400	-2.16
SMGR	9,600	2.13	ADRO	2,350	-2.08
ASRI	320	1.59	TLKM	7,100	-2.07
BYAN	19,800	1.02	ASII	58,150	-1.44
ISAT	5,200	0.97	GGRM	45,650	-1.30
EXCL	6,250	0.81	PGAS	3,950	-1.25
KLBF	3,325	0.76	BBCA	7,100	-0.70

Losers

Value

Value (Rpbn)	Volume (Lot)	Freq (x)
BUMI 448,089	BNBR 1,154,530	BUMI 4,133
BMRI 270,059	DEWA 977,812	ELTY 2,901
ASII 229,859	ENRG 871,996	BHIT 2,633
BBRI 191,564	ELTY 825,929	BMRI 2,615
TLKM 127,165	BUMI 284,488	DEWA 2,383
BBNI 125,337	BHIT 190,042	BORN 2,350
BBCA 114,112	TRUB 189,345	ENRG 2,168
SMGR 96,555	ASRI 179,780	EKAD 2,069
HRUM 94,836	BKSL 121,441	BNBR 1,786
BORN 83,038	BLTA 116,809	BBRI 1,649

Code	Last	Ytd Chg(%)	H-5 Chg (%)	Rekomendasi	STO	RSI	MACD	Bollinger Band		Support			Resistance			H-5	
								Top	Bottom	1	2	3	1	2	3	Highest	Lowest
AALI	22,700	-15.30	-1.30	Trading	51.0	41.9	(107.1)	23,200	22,600	22,650	22,600	22,450	22,850	23,000	23,050	23,350	22,500
ACES	2,900	1.75	-3.33	OverBought	60.0	58.6	80.7	3,050	2,850	2,825	2,750	2,650	3,000	3,100	3,175	3,025	2,800
ADRO	2,350	-12.15	-4.08	Trading	41.2	45.7	23.6	2,450	2,350	2,325	2,275	2,250	2,400	2,425	2,475	2,475	2,300
AKRA	1,790	5.29	-0.56	TakeProfit	60.0	63.0	43.2	1,820	1,790	1,780	1,760	1,750	1,810	1,820	1,840	1,820	1,770
ANTM	2,050	-17.17	-3.53	Trading	44.4	21.1	(33.6)	2,175	2,050	2,050	2,025	2,000	2,100	2,125	2,150	2,150	2,050
ASII	58,150	6.89	-1.11	OverBought	67.5	49.3	96.7	59,700	56,250	57,450	56,700	55,950	58,950	59,700	60,450	59,100	55,950
BBCA	7,100	10.08	1.43	Trading	50.0	49.8	(43.8)	7,200	6,950	7,050	7,000	6,900	7,200	7,300	7,350	7,200	7,000
BBNI	3,675	-3.29	-2.00	Trading Buy	30.0	35.4	(58.0)	3,750	3,650	3,650	3,600	3,575	3,725	3,750	3,800	3,800	3,625
BBRI	6,150	18.84	-2.38	Trading	50.0	44.4	(5.6)	6,450	6,150	6,100	6,050	5,900	6,300	6,450	6,500	6,400	6,150
BBTN	1,630	-2.40	-0.61	OverBought	60.9	45.8	(11.8)	1,670	1,600	1,620	1,610	1,600	1,640	1,650	1,660	1,670	1,590
BDMN	5,900	7.27	-1.67	Trading Buy	38.5	39.1	(41.6)	6,100	5,900	5,850	5,800	5,700	6,000	6,100	6,150	6,100	5,850
BISI	1,310	-29.95	-12.08	Spec. Buy	7.0	15.7	(69.2)	1,460	1,280	1,290	1,270	1,230	1,350	1,390	1,410	1,550	1,300
BMRI	6,750	4.65	-2.88	Trading Buy	33.3	37.6	(44.6)	7,100	6,750	6,700	6,650	6,550	6,850	6,950	7,000	7,050	6,700
BSDE	870	-1.14	-4.40	OverSold	29.4	40.5	(6.6)	900	855	855	840	825	885	900	915	910	850
BTEL	355	51.06	1.43	StrongSell	84.2	39.7	(6.5)	366	345	347	339	332	362	369	377	360	330
BUMI	3,150	0.80	-8.70	Trading Buy	20.6	34.1	(34.4)	3,450	3,100	3,075	3,000	2,925	3,225	3,300	3,375	3,475	3,075
CTRA	420	20.00	-5.62	OverSold	24.0	51.8	8.4	442	416	414	407	399	429	437	444	460	415
ELTY	145	-9.94	-9.38	Spec. Buy	13.2	36.1	(0.7)	160	142	142	138	135	149	152	156	164	141
EXCL	6,250	19.05	7.76	StrongSell	87.1	56.8	(60.0)	6,450	5,800	6,150	6,050	5,950	6,350	6,450	6,550	6,300	5,700
GGRM	45,650	11.21	1.00	StrongSell	84.0	61.4	859.0	47,200	43,850	45,200	44,750	44,500	45,900	46,150	46,600	46,500	43,600
HEXA	6,200	-14.48	-1.59	Trading	58.8	46.2	32.4	6,450	6,150	6,150	6,100	6,000	6,300	6,400	6,450	6,450	6,150
INCO	4,475	-10.05	-3.76	Trading Buy	24.0	25.6	(79.7)	4,675	4,450	4,475	4,450	4,425	4,525	4,550	4,575	4,700	4,475
INDF	5,300	7.07	1.92	Trading	52.6	44.8	(60.7)	5,450	5,200	5,250	5,200	5,100	5,400	5,500	5,550	5,450	5,150
INDY	3,875	-24.02	-4.32	Trading Buy	27.6	34.4	(38.5)	4,050	3,825	3,825	3,775	3,725	3,925	3,975	4,025	4,100	3,800
INTP	16,750	4.36	-0.30	Trading	54.3	48.2	(37.7)	17,000	16,500	16,600	16,400	16,300	16,900	17,000	17,200	17,050	16,350
ISAT	5,200	-4.59	0.97	OverBought	66.7	48.9	(36.2)	5,250	5,100	5,150	5,100	5,050	5,250	5,300	5,350	5,200	5,050
ITMG	45,400	-16.39	-3.81	Trading Buy	29.2	37.3	(247.1)	46,850	45,200	45,150	44,850	44,300	46,000	46,550	46,850	47,350	45,400
JSMR	3,425	-3.52	3.01	StrongSell	81.3	51.2	(3.5)	3,525	3,325	3,375	3,325	3,275	3,475	3,525	3,575	3,475	3,325
KLBF	3,325	0.00	-1.48	OverSold	37.5	42.4	(53.7)	3,350	3,250	3,275	3,225	3,200	3,350	3,375	3,425	3,425	3,225
MAPI	3,700	33.33	2.78	Trading	53.3	63.4	74.8	3,775	3,475	3,625	3,550	3,475	3,775	3,850	3,925	3,825	3,450
MYOR	12,950	19.91	-0.38	TakeProfit	60.0	62.2	287.9	13,150	12,750	12,900	12,800	12,750	13,050	13,100	13,200	13,200	12,500
PGAS	3,950	-11.73	0.00	OverBought	64.3	43.7	(17.4)	4,025	3,950	3,925	3,900	3,875	3,975	4,000	4,025	4,025	3,900
PTBA	20,850	-12.94	-0.48	Trading	48.6	37.6	(191.3)	21,100	20,850	20,600	20,350	20,200	21,000	21,150	21,400	21,250	20,500
RALS	770	-10.47	-3.75	Trading Sell	21.1	45.5	4.8	800	755	20,870	20,870	20,870	20,870	20,870	20,870	820	760
SGRO	3,300	1.54	-4.35	Trading Buy	21.1	39.0	(2.8)	3,425	3,300	3,275	3,250	3,200	3,350	3,400	3,425	3,475	3,300
SMCB	2,175	-2.25	2.35	OverBought	73.7	52.4	1.0	2,225	2,100	2,125	2,075	2,050	2,200	2,225	2,275	2,200	2,050
SMGR	9,600	-2.54	3.78	OverBought	71.4	56.0	(45.1)	9,700	9,100	9,400	9,200	9,100	9,700	9,800	10,000	9,600	9,150
SMRA	1,120	3.70	0.00	Trading	55.6	47.1	(4.0)	1,150	1,110	1,110	1,100	1,080	1,140	1,160	1,170	1,160	1,080
TINS	2,450	-14.04	-3.92	Trading Buy	26.7	25.0	(59.4)	2,575	2,450	2,425	2,400	2,375	2,475	2,500	2,525	2,575	2,425
TLKM	7,100	-11.25	-4.70	Trading Buy	25.0	30.2	(74.2)	7,550	7,000	7,050	6,950	6,850	7,250	7,350	7,450	7,500	7,050
UNTR	22,650	-6.79	-1.52	Trading	40.9	50.9	138.7	23,000	22,600	22,550	22,450	22,350	22,750	22,850	22,950	23,250	22,500
UNVR	14,800	-7.79	0.68	OverBought	61.9	47.1	(56.7)	15,000	14,650	14,700	14,600	14,500	14,900	15,000	15,100	14,950	14,600

S1 = Support 1 S2 = Support 2 S3 = Support 3
 R1 = Resisten 1 R2 = Resisten 2 R2 = Resisten 2
 STO = Stochastic Oscillator
 RSI = Relative Strength Index
 MACD = Moving Average Convergence Divergence
 H-5 = 5 hari sebelumnya

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