

PT Trimegah Securities Tbk  
TRIM Research

Trimegah Stock Universe (Based on Bloomberg Consensus)

12/29/2011	Price	% Change	YTD	M.Cap (RpTr)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
							Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012
JCI Index	3,769	(0.5)	1.8	3,296.0	0.7	16.6	4,395.2	5,277.5	3,375.6	15.0	12.6	3.1	2.7	29.3	29.0	23.2	19.1	2.3	2.6	0.6	0.7	10.6	9.2
MXID Index	4,697	(1.1)	3.3	2,058.5	0.7	16.6	5,475.2	6,576.9	4,206.7	14.6	12.6	3.5	3.0	29.8	28.8	59.5	15.9	2.6	3.0	0.2	0.8	11.9	10.5
LQ45 Index	664	(0.9)	0.3	2,305.1	0.7	17.3	778.3	929.3	594.4	14.5	12.5	3.3	2.8	30.6	29.8	23.5	16.6	2.6	3.1	0.6	0.8	10.8	9.5
JAKISL Index	529	(0.6)	(0.7)	1,394.3	0.7	14.8	607.5	740.9	473.9	14.7	12.9	3.6	3.1	35.1	33.8	44.6	14.1	3.0	3.4	0.3	0.9	10.3	9.2
<b>TRIM Universe</b>		<b>(0.8)</b>	<b>7.9</b>	<b>2,383.4</b>	<b>1.1</b>	<b>17.0</b>				<b>16.5</b>	<b>14.2</b>	<b>5.2</b>	<b>4.4</b>	<b>28.1</b>	<b>27.9</b>	<b>28.2</b>	<b>16.4</b>	<b>2.6</b>	<b>3.0</b>	<b>0.6</b>	<b>0.9</b>	<b>18.3</b>	<b>15.7</b>
1 BBTN	1,200	0.8	(26.8)	10.6	1.3	35.5	1,626	2,100	1,300	10.4	8.6	1.4	1.3	14.2	13.9	10.1	20.6	2.5	3.0	1.0	0.4	10.1	9.2
2 BDMN	4,150	(0.6)	(25.0)	39.8	1.0	24.4	5,165	6,312	3,700	11.2	9.7	1.6	1.4	15.6	14.0	15.4	18.9	3.0	3.4	0.7	0.5	10.0	10.1
3 BJBR	890	-	(38.6)	8.6	1.3	50.3	1,338	1,500	1,040	8.4	6.8	1.6	1.4	22.3	18.5	15.6	22.6	6.5	7.1	0.5	0.3	7.0	7.4
4 BBKA	7,950	(0.6)	24.2	196.0	0.9	5.9	8,415	10,000	6,300	19.6	17.1	4.8	4.1	24.9	24.6	17.3	14.2	1.7	1.9	1.1	1.2	19.4	16.5
5 BBNI	3,825	(0.6)	(1.3)	71.3	1.2	25.8	4,812	5,700	3,500	13.2	11.0	1.9	1.7	14.2	14.6	32.5	20.7	2.0	2.7	0.4	0.5	13.6	11.6
6 BBRI	6,700	(2.2)	27.6	165.3	1.3	19.5	8,008	9,000	6,200	12.3	10.6	3.5	2.8	32.2	28.2	16.8	15.3	1.7	2.1	0.7	0.7	10.8	9.8
7 BMRI	6,600	(2.2)	3.3	154.0	1.4	29.9	8,572	10,000	6,700	12.5	11.2	2.5	2.2	22.2	20.0	32.6	13.0	2.5	2.9	0.4	0.9	11.2	10.8
8 BBKP	580	1.8	(7.3)	4.6	1.3	58.6	920	1,200	780	6.8	5.9	1.1	0.9	17.3	15.6	31.9	19.9	3.6	4.5	0.2	0.3	6.2	6.0
9 BTPN	3,200	1.6	21.2	18.1	0.9	32.1	4,226	5,000	3,500	14.7	11.8	3.3	2.6	19.8	22.6	42.3	27.5	-	-	0.3	0.4	16.7	11.4
<b>Banks</b>		<b>(1.3)</b>	<b>12.7</b>	<b>668.4</b>	<b>1.2</b>	<b>20.1</b>		<b>20.3 % to JCI Index</b>		<b>14.4</b>	<b>12.5</b>	<b>3.3</b>	<b>2.8</b>	<b>24.0</b>	<b>22.4</b>	<b>22.8</b>	<b>15.8</b>	<b>2.0</b>	<b>2.4</b>	<b>0.6</b>	<b>0.8</b>	<b>13.7</b>	<b>12.3</b>
<b>Regional Banks</b>		<b>(0.2)</b>	<b>(5.2)</b>	<b>5,595.8</b>	<b>0.8</b>	<b>29.3</b>		<b>169.8 % to JCI Index</b>		<b>8.2</b>	<b>7.1</b>	<b>1.5</b>	<b>1.3</b>	<b>17.9</b>	<b>19.3</b>	<b>22.1</b>	<b>17.3</b>	<b>4.3</b>	<b>4.9</b>	<b>0.4</b>	<b>0.4</b>	<b>8.4</b>	<b>6.7</b>
1 SMRA	1,200	0.8	10.1	8.2	1.0	18.3	1,420	1,775	1,220	25.4	20.6	3.4	3.0	11.2	13.4	37.6	22.9	0.8	1.1	0.7	0.9	30.5	22.4
2 BSDE	980	1.0	8.9	17.1	1.1	31.2	1,286	1,390	1,200	22.8	17.0	2.4	2.2	6.4	10.7	90.1	34.6	0.6	0.9	0.3	0.5	38.1	20.3
3 ASRI	460	-	55.9	8.2	1.2	22.9	566	620	485	15.0	10.3	3.0	2.5	13.2	20.3	87.7	47.1	1.0	1.6	0.2	0.2	23.1	12.1
4 ELTY	118	(2.5)	(24.8)	4.7	1.2	37.9	163	200	115	41.2	28.3	0.6	0.6	2.8	1.4	(25.1)	43.7	-	-	(1.6)	0.6	20.5	39.5
5 LPKR	660	-	(2.9)	15.2	1.1	29.2	853	944	700	23.5	19.0	1.6	1.4	8.5	6.6	20.6	24.6	0.9	1.0	1.1	0.8	18.3	21.6
6 CTRA	560	3.7	60.0	8.5	1.1	10.2	617	700	400	29.5	22.3	1.6	1.5	5.3	5.6	12.2	32.6	0.6	0.7	2.4	0.7	31.4	27.7
<b>Property</b>		<b>0.7</b>	<b>16.8</b>	<b>62.0</b>	<b>1.1</b>	<b>25.5</b>		<b>1.9 % to JCI Index</b>		<b>24.6</b>	<b>18.7</b>	<b>2.2</b>	<b>1.9</b>	<b>8.0</b>	<b>9.9</b>	<b>46.3</b>	<b>32.7</b>	<b>0.7</b>	<b>1.0</b>	<b>0.5</b>	<b>0.6</b>	<b>27.2</b>	<b>19.4</b>
<b>Regional Property</b>		<b>(0.6)</b>	<b>(15.8)</b>	<b>804.0</b>	<b>1.2</b>	<b>29.6</b>		<b>24.4 % to JCI Index</b>		<b>12.4</b>	<b>10.5</b>	<b>1.2</b>	<b>1.1</b>	<b>13.7</b>	<b>11.8</b>	<b>9.6</b>	<b>16.7</b>	<b>2.2</b>	<b>2.4</b>	<b>1.3</b>	<b>0.6</b>	<b>9.1</b>	<b>9.4</b>
1 MYOR	13,750	5.0	27.9	10.5	0.8	13.2	15,563	17,400	12,000	27.5	16.5	4.7	3.8	24.3	16.9	(20.4)	65.7	1.0	1.1	(1.3)	0.3	19.2	22.5
2 ICBP	5,000	0.5	7.0	29.2	0.9	17.7	5,887	7,200	4,900	14.6	13.2	2.8	2.5	22.5	19.4	17.0	9.7	2.4	2.7	0.9	1.4	12.6	12.8
3 INDF	4,650	(1.1)	(4.6)	40.8	1.1	26.2	5,867	7,000	4,875	12.6	11.3	2.3	2.0	17.6	18.2	9.7	11.2	2.8	3.0	1.3	1.0	13.0	11.2
4 KLBF	3,400	-	4.6	34.5	1.1	2.9	3,499	4,100	3,000	21.1	18.0	5.3	4.6	23.9	25.2	18.3	17.4	1.8	2.2	1.2	1.0	22.3	18.2
5 UNVR	18,300	-	10.9	139.6	0.7	(10.9)	16,301	20,300	13,600	34.8	30.9	29.6	25.7	83.7	85.2	17.9	12.6	2.4	2.7	1.9	2.4	35.4	30.2
6 GGRM	60,100	(1.6)	50.3	115.6	0.9	10.4	66,328	77,800	58,000	22.8	19.7	4.7	4.1	19.6	20.7	22.0	15.4	1.7	2.3	1.0	1.3	24.2	19.9
7 CPIN	2,125	(2.3)	15.5	34.9	1.5	28.6	2,733	3,200	2,000	15.2	13.2	5.8	4.6	49.7	38.3	3.9	15.2	2.5	2.9	3.9	0.9	11.7	11.9
<b>Consumer</b>		<b>(0.6)</b>	<b>20.6</b>	<b>405.2</b>	<b>0.9</b>	<b>6.2</b>		<b>12.3 % to JCI Index</b>		<b>24.6</b>	<b>21.4</b>	<b>13.1</b>	<b>11.3</b>	<b>44.8</b>	<b>44.4</b>	<b>16.0</b>	<b>15.1</b>	<b>2.2</b>	<b>2.5</b>	<b>1.5</b>	<b>1.4</b>	<b>29.2</b>	<b>25.5</b>
<b>Regional Consumer</b>		<b>(0.3)</b>	<b>15.0</b>	<b>1,351.0</b>	<b>0.7</b>	<b>11.4</b>		<b>41.0 % to JCI Index</b>		<b>29.3</b>	<b>22.8</b>	<b>11.6</b>	<b>9.5</b>	<b>38.8</b>	<b>37.3</b>	<b>18.5</b>	<b>28.9</b>	<b>2.2</b>	<b>2.7</b>	<b>1.6</b>	<b>0.8</b>	<b>29.8</b>	<b>25.6</b>
1 MAPI	5,150	2.0	92.5	8.5	1.1	13.8	5,863	6,700	4,650	26.9	20.9	4.9	4.1	13.7	18.2	57.8	28.9	0.4	0.6	0.5	0.7	35.8	22.4
2 ACES	4,150	3.8	40.7	7.1	0.5	6.5	4,420	4,700	4,500	28.9	23.0	6.0	5.0	17.3	20.9	35.1	24.7	1.2	0.7	0.8	0.9	34.9	24.0
3 RALS	710	4.4	(16.5)	5.0	0.8	18.2	839	920	700	12.4	10.7	1.8	1.7	13.3	14.7	15.6	14.0	3.8	4.4	0.8	0.8	13.8	11.6
<b>Retailer</b>		<b>3.2</b>	<b>48.2</b>	<b>20.7</b>	<b>0.8</b>	<b>12.4</b>		<b>0.6 % to JCI Index</b>		<b>24.1</b>	<b>19.1</b>	<b>4.5</b>	<b>3.8</b>	<b>14.8</b>	<b>18.3</b>	<b>39.7</b>	<b>23.8</b>	<b>1.5</b>	<b>1.6</b>	<b>0.6</b>	<b>0.8</b>	<b>30.6</b>	<b>20.9</b>
<b>Regional Retailer</b>		<b>(1.6)</b>	<b>8.8</b>	<b>372.2</b>	<b>1.0</b>	<b>22.3</b>		<b>11.3 % to JCI Index</b>		<b>25.8</b>	<b>20.5</b>	<b>5.9</b>	<b>5.1</b>	<b>22.0</b>	<b>23.4</b>	<b>29.3</b>	<b>25.3</b>	<b>1.7</b>	<b>2.1</b>	<b>0.9</b>	<b>0.8</b>	<b>27.1</b>	<b>21.7</b>
1 HEXA	8,700	-	21.7	7.3	0.9	16.1	10,100	11,300	9,000	13.8	10.8						20.2	2.5	3.3	-	0.5	-	-
2 UNTR	25,250	0.8	10.3	94.2	1.2	16.8	29,500	33,625	24,500	16.7	14.2	3.6	3.1	24.0	21.8	39.2	20.5	2.0	2.6	0.4	0.7	15.2	14.4
3 AKRA	3,000	1.7	73.4	11.5	1.0	7.6	3,228	3,600	2,800	23.9	15.8	3.1	2.8	13.2	12.8	73.9	33.3	11.4	2.0	0.3	0.5	23.2	21.8
4 ASII	73,250	(1.0)	34.3	296.5	1.2	5.9	77,580	87,250	52,000	17.2	15.1	4.9	4.2	29.1	28.7	19.1	13.5	2.4	2.8	0.9	1.1	17.0	14.5
5 GJTL	2,850	(3.4)	23.9	9.9	1.2	16.7	3,325	3,675	3,000	12.6	9.6	2.3	1.8	23.5	18.1	3.3	18.3	3.8	0.5	3.8	0.5	9.7	10.1
<b>MT&amp;S</b>		<b>(0.6)</b>	<b>29.5</b>	<b>419.4</b>	<b>1.2</b>	<b>8.8</b>		<b>12.7 % to JCI Index</b>		<b>17.1</b>	<b>14.7</b>	<b>4.5</b>	<b>3.8</b>	<b>26.9</b>	<b>26.0</b>	<b>24.4</b>	<b>15.8</b>	<b>2.5</b>	<b>2.7</b>	<b>0.7</b>	<b>0.9</b>	<b>16.5</b>	<b>14.5</b>
<b>Regional MT&amp;S</b>		<b>(0.2)</b>	<b>(20.4)</b>	<b>738.0</b>	<b>1.1</b>	<b>37.6</b>		<b>22.4 % to JCI Index</b>		<b>11.0</b>	<b>9.4</b>	<b>2.7</b>	<b>2.1</b>	<b>34.5</b>	<b>26.0</b>	<b>12.8</b>	<b>17.4</b>	<b>1.7</b>	<b>2.1</b>	<b>0.9</b>	<b>0.5</b>	<b>7.9</b>	<b>8.2</b>
1 SMCB	2,100	-	(6.7)	16.1	0.8	12.5	2,363	2,800	1,900	16.5	14.5	2.3	2.0	12.1	13.9	17.1	14.2	1.3	1.6	1.0	1.0	18.9	14.3
2 SMGR	11,000	0.5	16.4	65.2	1.0	(0.4)	10,958	13,000	8,600	16.7	14.3	4.6	3.9	30.3	27.5	6.8	16.4	2.7	3.0	2.5	0.9	15.2	14.1
3 INTIP	16,750	(1.8)	5.0	61.7	1.4	10.1	18,445	22,000	15,800	17.3	14.8	3.9	3.3	24.7	22.6	10.2	17.0	1.6	1.9	1.7	0.9	15.9	14.6
<b>Cement</b>		<b>(0.6)</b>	<b>8.9</b>	<b>143.0</b>	<b>1.1</b>	<b>5.6</b>		<b>4.3 % to JCI Index</b>		<b>16.9</b>	<b>14.6</b>	<b>4.0</b>	<b>3.4</b>	<b>25.8</b>	<b>23.9</b>	<b>9.4</b>	<b>16.4</b>	<b>2.1</b>	<b>2.4</b>	<b>1.8</b>	<b>0.9</b>	<b>15.7</b>	<b>14.3</b>
<b>Regional Cement</b>		<b>(0.4)</b>	<b>(1.0)</b>	<b>381.7</b>	<b>0.9</b>	<b>10.6</b>		<b>11.6 % to JCI Index</b>		<b>15.3</b>	<b>12.2</b>	<b>2.4</b>	<b>2.1</b>	<b>18.4</b>	<b>16.8</b>	<b>5.9</b>	<b>28.9</b>	<b>2.4</b>	<b>2.9</b>	<b>2.6</b>	<b>0.4</b>	<b>13.3</b>	<b>12.7</b>
1 ISAT	5,250	(1.9)	(2.8)	28.5	0.8	12.4	5,900	7,900	4,500	24.5	17.5	1.5	1.5	3.6	6.3	75.5	40.2	1.7	2.6	0.3	0.4	42.4	23.4
2 EXCL	4,500	-	(15.1)	38.3	0																		

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TRIM Research

Trimegah Stock Universe (Based on Bloomberg Consensus)

	Price	% Change	YTD	M.Cap (Rptr)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
							Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012		
1 PTPP	485	-	(39.4)	2.3	1.3	19.1	578	710	450	8.8	7.0	1.7	1.5	16.1	19.1	32.4	25.9	3.5	4.8	0.3	0.3	10.5	7.9
2 WIKA	590	1.7	(13.2)	3.6	1.0	35.3	798	890	710	10.8	9.1	1.8	1.6	16.2	16.4	12.8	18.0	2.4	2.8	0.8	0.5	10.9	9.5
<b>Construction</b>		<b>1.0</b>	<b>(23.6)</b>	<b>5.9</b>	<b>1.1</b>	<b>28.8</b>	<b>0.2 % to JCI Index</b>			<b>10.0</b>	<b>8.3</b>	<b>1.7</b>	<b>1.5</b>	<b>16.2</b>	<b>17.5</b>	<b>20.6</b>	<b>21.2</b>	<b>2.8</b>	<b>3.6</b>	<b>0.5</b>	<b>0.4</b>	<b>10.8</b>	<b>8.8</b>
<b>Regional Construction</b>		<b>(0.5)</b>	<b>(11.8)</b>	<b>50.8</b>	<b>1.3</b>	<b>22.0</b>	<b>1.5 % to JCI Index</b>			<b>15.0</b>	<b>13.4</b>	<b>1.4</b>	<b>1.3</b>	<b>8.3</b>	<b>10.6</b>	<b>3.2</b>	<b>11.5</b>	<b>2.4</b>	<b>2.6</b>	<b>4.8</b>	<b>1.2</b>	<b>16.8</b>	<b>12.2</b>
1 JSMR	4,175	1.2	21.9	28.4	0.9	13.2	4,727	5,500	4,100	20.0	17.2	3.2	2.9	15.4	16.1	18.9	15.6	2.0	2.4	1.1	1.1	20.9	17.9
2 PGAS	3,150	(1.6)	(28.8)	76.4	1.1	24.0	3,905	4,960	2,200	11.8	11.2	4.5	3.8	44.9	38.1	3.8	3.9	4.7	4.8	3.1	2.9	10.0	10.0
<b>Infrastructure</b>		<b>(0.8)</b>	<b>(15.1)</b>	<b>104.8</b>	<b>1.1</b>	<b>21.1</b>	<b>3.2 % to JCI Index</b>			<b>14.0</b>	<b>12.9</b>	<b>4.1</b>	<b>3.6</b>	<b>36.9</b>	<b>32.2</b>	<b>7.9</b>	<b>7.1</b>	<b>3.9</b>	<b>4.1</b>	<b>1.8</b>	<b>1.8</b>	<b>11.2</b>	<b>11.1</b>
<b>Regional Infrastructure</b>		<b>(0.2)</b>	<b>(24.4)</b>	<b>84.0</b>	<b>1.2</b>	<b>3.2</b>	<b>2.5 % to JCI Index</b>			<b>12.6</b>	<b>11.0</b>	<b>0.8</b>	<b>0.8</b>	<b>6.0</b>	<b>5.6</b>	<b>19.4</b>	<b>14.3</b>	<b>3.1</b>	<b>3.3</b>	<b>0.7</b>	<b>0.8</b>	<b>13.8</b>	<b>13.5</b>
1 HRUM	6,750	-	(25.0)	18.2	1.3	49.1	10,062	13,500	8,000	11.3	7.8	5.7	4.0	38.0	51.0	96.3	45.7	3.9	5.4	0.1	0.2	15.1	7.9
2 PTBA	17,150	(1.2)	(25.3)	39.5	1.2	28.8	22,092	30,000	15,400	11.7	9.6	4.7	3.7	31.6	40.0	69.4	19.3	3.4	4.8	0.2	0.5	14.8	9.3
3 BORN	810	-	(39.6)	14.3	1.4	15.4	935	1,010	800	8.3	6.9	1.7	1.4	16.4	21.0	396.7	19.0	2.2	3.7	0.0	0.4	10.6	6.7
4 ITMG	37,350	(1.7)	(26.4)	42.2	1.3	37.6	51,407	60,000	36,647	9.7	8.1	4.7	3.7	28.5	48.0	125.1	25.4	5.0	7.6	0.1	0.3	16.4	7.7
5 ADRO	1,770	(0.6)	(30.6)	56.6	1.3	42.9	2,529	3,100	1,650	11.9	8.7	2.6	2.1	11.9	21.5	112.0	38.1	2.1	3.1	0.1	0.2	21.5	10.0
6 BUMI	2,125	(2.3)	(29.8)	44.1	1.4	43.7	3,055	4,750	1,400	11.1	7.4	3.1	2.3	27.8	27.9	33.2	46.6	1.3	2.6	0.3	0.2	11.1	8.3
7 INDY	2,150	(1.1)	(54.5)	11.2	1.2	64.8	3,543	4,300	2,500	8.9	5.5	1.8	1.4	14.2	20.1	71.4	51.6	3.8	4.9	0.1	0.1	12.6	7.2
<b>Coal</b>		<b>(1.2)</b>	<b>(30.0)</b>	<b>226.2</b>	<b>1.3</b>	<b>39.5</b>	<b>6.9 % to JCI Index</b>			<b>10.9</b>	<b>8.1</b>	<b>3.6</b>	<b>2.8</b>	<b>24.0</b>	<b>33.2</b>	<b>106.4</b>	<b>34.2</b>	<b>2.9</b>	<b>4.4</b>	<b>0.1</b>	<b>0.2</b>	<b>14.9</b>	<b>8.5</b>
<b>Regional Coal</b>		<b>(0.9)</b>	<b>(15.1)</b>	<b>2,243.0</b>	<b>1.2</b>	<b>31.7</b>	<b>68.1 % to JCI Index</b>			<b>11.0</b>	<b>9.4</b>	<b>2.4</b>	<b>2.0</b>	<b>21.4</b>	<b>20.9</b>	<b>25.3</b>	<b>16.6</b>	<b>2.7</b>	<b>3.0</b>	<b>0.4</b>	<b>0.6</b>	<b>11.4</b>	<b>9.8</b>
1 BWPT	1,120	(0.9)	(13.2)	4.5	0.8	28.4	1,438	1,600	1,300	13.9	11.1	3.2	2.5	21.6	22.9	33.8	25.0	0.8	1.1	0.4	0.4	14.7	11.1
2 SGRO	2,975	0.8	(6.3)	5.6	1.0	25.5	3,733	4,500	2,900	9.2	9.5	2.2	1.9	21.2	23.8	35.7	(3.3)	2.9	3.4	0.3	(2.9)	10.3	8.0
3 AALI	21,500	-	(17.9)	33.9	1.0	6.3	22,847	28,400	17,000	13.0	12.9	4.0	3.5	28.0	30.7	29.0	0.1	4.0	4.4	0.4	164.2	14.3	11.5
4 UNSP	280	-	(28.2)	3.8	1.4	17.9	330	400	250	8.2	7.4			11.0		(35.2)	8.2	4.6	2.5	(0.2)	0.9	-	-
5 LSIP	2,250	1.1	(12.5)	15.4	1.1	25.5	2,823	3,340	2,225	9.7	9.8	2.7	2.3	22.6	27.7	51.7	(2.0)	2.7	3.5	0.2	(4.8)	11.8	8.3
<b>CPO</b>		<b>0.3</b>	<b>(15.9)</b>	<b>63.2</b>	<b>1.0</b>	<b>14.9</b>	<b>1.9 % to JCI Index</b>			<b>11.6</b>	<b>11.4</b>	<b>3.2</b>	<b>2.8</b>	<b>24.6</b>	<b>26.9</b>	<b>31.6</b>	<b>1.5</b>	<b>3.4</b>	<b>3.7</b>	<b>0.4</b>	<b>7.4</b>	<b>13.1</b>	<b>10.4</b>
<b>Regional CPO</b>		<b>(0.2)</b>	<b>(6.4)</b>	<b>686.7</b>	<b>1.0</b>	<b>10.2</b>	<b>20.8 % to JCI Index</b>			<b>14.4</b>	<b>13.3</b>	<b>2.1</b>	<b>1.9</b>	<b>8.8</b>	<b>14.2</b>	<b>7.3</b>	<b>9.0</b>	<b>2.6</b>	<b>2.7</b>	<b>2.0</b>	<b>1.5</b>	<b>23.5</b>	<b>13.3</b>
1 ANTM	1,620	0.6	(33.9)	15.5	1.0	23.2	1,996	2,800	1,600	7.9	8.9	1.4	1.3	17.6	18.2	16.0	(10.0)	4.7	4.7	0.5	(0.9)	8.2	7.3
2 TINS	1,660	-	(39.6)	8.4	1.2	31.2	2,178	2,800	1,900	7.6	7.4	1.8	1.6	22.5	23.3	26.3	6.3	5.9	6.3	0.3	1.2	7.9	6.8
3 INCO	3,200	3.2	(34.4)	31.8	1.2	23.3	3,944	6,700	3,025	8.2	8.7	1.9	1.8	26.3	23.3	(7.1)	(5.2)	7.2	6.9	(1.2)	(1.7)	7.3	7.6
<b>Metal</b>		<b>2.0</b>	<b>(35.0)</b>	<b>55.6</b>	<b>1.2</b>	<b>24.4</b>	<b>1.7 % to JCI Index</b>			<b>8.1</b>	<b>8.6</b>	<b>1.8</b>	<b>1.6</b>	<b>23.3</b>	<b>21.9</b>	<b>4.4</b>	<b>(4.8)</b>	<b>6.3</b>	<b>6.2</b>	<b>1.8</b>	<b>(1.8)</b>	<b>7.6</b>	<b>7.4</b>
<b>Regional Metal</b>		<b>(1.4)</b>	<b>(24.8)</b>	<b>3,639.0</b>	<b>1.1</b>	<b>51.9</b>	<b>110.4 % to JCI Index</b>			<b>7.7</b>	<b>7.3</b>	<b>1.9</b>	<b>1.6</b>	<b>35.3</b>	<b>25.2</b>	<b>10.4</b>	<b>3.6</b>	<b>4.3</b>	<b>4.0</b>	<b>0.7</b>	<b>2.0</b>	<b>5.4</b>	<b>6.2</b>