

IHSG

3.549,0

11,9

0,34%

Ulisan Pasar



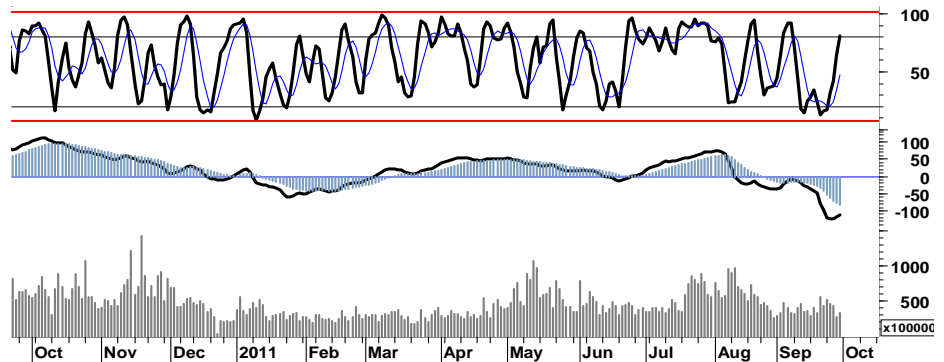
Ditengah minimnya sentimen positif, IHSG pada akhir pekan kemarin ditutup di area pivot support 3.549, dengan hanya mencatatkan penguatan tipis sebesar 0,3%.

Sementara indeks harga bursa-bursa utama Eropa dan Amerika diakhir pekan kemarin bergerak dalam teritori negatif dan mengalami koreksi pada akhir sesi perdagangan DAX -2,4%, CAC -1,5%, DJI -2,2%, Nasdaq -2,6%, dan S&P500 -2,5%.

Ditutup pada area pivot support 3.550 akhir pekan lalu, menempatkan IHSG pada kondisi berimbang. Investor Asing-pun membukukan total nilai penjualan bersih sebesar Rp439,71miliar, yang juga mendorong IHSG mendekati area overbought pada stochastic oscillator. Secara umum dominasi faktor eksternal MASIH akan membayangi pergerakan IHSG, sejumlah saham favorit serta saham unggulan kami perkirakan akan mengalami tekanan akibat aksi jual ataupun profit taking jangka pendek.

Untuk dapat bertahan pada area konsolidasi positif 3.490 - 3.610, IHSG diharapkan mampu untuk mengawali perdagangan pada area 3.500. Dengan demikian, memanfaatkan momentum pergerakan harga dalam interval 3.480 - 3.560 dengan melakukan TRADING.

Waspada! potensi tekanan yang akan menyeret IHSG menguji support harga 3.510/3.490.



S1	S2	R1	R2
3,520	3,495	3,580	3,610

Saham Pilihan

Saham	Harga (Rp)	Rekomendasi	Stochastic	RSI	BB Top	BB Bottom	S1	S2	R1	R2
ASII	63,650	StrongSell	90.35	46.51	67,750	57,500	62,700	61,750	66,550	67,500
BBRI	5,850	StrongSell	83.33	43.82	6,250	5,450	5,750	5,650	6,150	6,250
BMRI	6,300	StrongSell	90.79	46.49	6,900	5,600	6,100	5,900	6,800	7,000
INDF	5,050	StrongSell	91.01	42.87	5,250	4,500	4,900	4,700	5,300	5,500
TLKM	7,600	StrongSell	82.35	57.02	7,750	7,150	7,500	7,350	7,850	8,000
UNTR	22,000	StrongSell	94.58	44.73	23,500	19,950	21,600	21,200	22,700	23,100



Tekanan aksi profit taking pada area overbought yang terjadi di akhir pekan lalu serta meredanya kekuatan rally, mengindikasikan ASII pada perdagangan hari ini akan dibayangi oleh tekanan jual.

Waspadaai tekanan menguji kekuatan support pada retracement 50%, apabila ASII gagal melanjutkan rally menuju resistensi 66.500/66.550.

S1	S2	R1	R2
62,700	61,750	66,550	67,500



Berada pada area overbought dan gagal melanjutkan rally penguatan menuju resistensi harga 6.500, mengindikasikan BBRI-pun akan dibayangi oleh tekanan jual di awal pekan ini.

Kami perkirakan pada perdagangan hari ini, BBRI akan mencoba bergerak mix-negatif pada area 5.550 - 5.850.

S1	S2	R1	R2
5,750	5,650	6,150	6,250



Meredanya kekuatan beli pada BMRI, mengakibatkan saham tersebut gagal melakukan penetrasi resistensi 6.550.

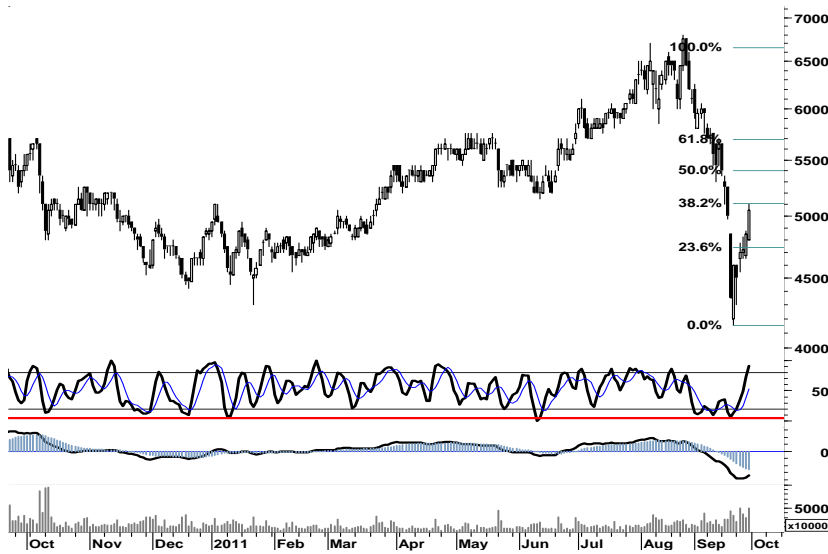
Dengan menentukan stop-loss support pada level 5.800, kami perkirakan BMRI akan mengawali perdagangan pekan ini dengan bergerak mix-negatif pada area 5.900 - 6.300.

S1	S2	R1	R2
6,100	5,900	6,800	7,000

INDF

5,050

StrongSell



Waspadai potensi tekanan jual yang akan menyeret INDF menguji target support 4.700, apabila gagal melakukan penetrasi resistensi harga di level 5.400.

S1	S2	R1	R2
4,900	4,700	5,300	5,500

TLKM

7,600

StrongSell



Manfaatkan sisa ruang positif menguji resistensi terdekat 7.850 untuk mengakumulasi profit.

Waspadai potensi tekanan yang akan menyeret TLKM menguji support 7.350.

S1	S2	R1	R2
7,500	7,350	7,850	8,000

UNTR

22,000

StrongSell



Ditutup pada area pivot support serta melemahnya signal penguatan pada UNTR, kurang bobot pada saham tersebut dan waspadai potensi tekanan jual yang akan menyeret menguji target support 20.750.

S1	S2	R1	R2
21,600	21,200	22,700	23,100

TRADE DATA

JCI (IHSG) 3,549.0 11.9 0.34%

YTD (Rp)	-4.2%	Volume (m) :	6,334
YTD (USD)	-5.3%	Nilai (Rpbn) :	3,328
Moving Avg 20day	3,717	Mkt Cap (Rpbn) :	3,439
Moving Avg 50day	3,882	Market P/E (x) :	16.2
Moving Avg 200day	3,728	Market Div. Yield (%) :	2.4

Indonesia & Sectors +/- (%) YTD (%)

MSCI Indonesia	4,377.5	7.5	0.17	-3.72
JII	492.3	3.3	0.67	-7.62
LQ45	622.6	1.8	0.29	-5.86
JAKFIN Index	466.6	-1.9	-0.00	-0.02
JAKINFR Index	694.4	-1.5	-0.00	-15.24
JAKMINE Index	2,487.2	1.9	0.00	-24.04
JAKCONS Index	1,204.2	37.8	0.03	10.01
JAKTRAD Index	493.1	3.4	0.01	4.01
JAKMIND Index	1,143.4	-8.9	-0.01	18.24
JAKBIND Index	362.5	-1.8	-0.00	-6.40
JAKPROP Index	205.9	3.1	0.02	1.36
JAKAGRI Index	2,044.7	28.8	0.01	-10.49

Commodities +/- (%) YTD (%)

CRB Index	298.15	-7.8	-2.55	-10.41
Oil & Gas				
Crude Oil	79.20	-2.9	-3.58	-13.33
Natural Gas	3.67	-0.1	-2.16	-16.78
COAL (Rotterdam)	121.45	-1.1	-0.90	-7.57
COAL (Amsterdam)	122.40	0.6	0.49	-2.82
COAL (Australia,wk)	122.50	0.0	0.00	0.08
Industrial Metals				
Aluminium	2,130.25	-90.8	-4.09	-13.38
Nickel	17,600	-1,070	-5.73	-28.89
Tin	20,350	-325	-1.57	-24.35
Precious Metal				
Gold	1,620.40	4.9	0.30	14.00
Silver	30.08	-0.4	-1.44	-2.68
Soft Commodities				
CPO (Malaysia)	2,928.00	-22.0	-0.75	-23.23
CPO (Netherlands)	1,010.00	-15.0	-1.46	-21.40
Rubber	3,916.43	96.8	2.53	-21.57
Corn	592.50	-40.0	-6.32	-5.80
Wheat	609.25	-45.0	-6.88	-23.29
Soybeans	1,179.00	-51.0	-4.15	-15.41
Rice (Indonesia)	7,700.00	0.0	0.00	8.45

Winners

Stock	Price	(%)	Stock	Price	(%)
SMAR	6,750	8.87	GJTL	2,475	-3.88
AMRT	3,700	5.71	ISAT	5,250	-3.67
UNVR	16,500	5.10	PGAS	2,675	-3.60
ICBP	4,925	4.23	BORN	890	-3.26
ANTM	1,500	4.17	PNBN	650	-2.99
INDF	5,050	4.12	SMGR	8,300	-2.92
GGRM	52,500	3.96	ITMG	39,250	-2.36
PTBA	16,800	3.07	BMRI	6,300	-2.33
TLKM	7,600	2.01	BBRI	5,850	-0.85
BBCA	7,700	0.65	ASII	63,650	-0.62

Losers

Stock	Price	(%)	Stock	Price	(%)
ASII	353,741		ENRG	570,881	
BUMI	312,602		BNBR	566,098	
BBRI	292,552		ASRI	325,104	
BMRI	276,831		BUMI	319,079	
INDF	252,515		ELTY	297,092	
ADRO	181,009		DEWA	256,381	
TLKM	175,864		LPKR	210,675	
BBCA	142,638		ADRO	207,186	
SMGR	78,510		BHIT	161,481	
BBNI	75,759		MYRX	157,352	

Regional Indices +/- (%) YTD (%)

MXWO	MSCI World	1,104.1	-25.6	-2.27	-13.75
SPX	S&P 500	1,131.4	-29.0	-2.50	-10.04
US					
Dow Jones Industrial		10,913.4	-240.6	-2.16	-5.74
Nasdaq	US	2,415.4	-65.4	-2.63	-8.95
Europe					
EURO 50	Europe	226.2	-2.7	-1.19	-17.99
FTSE	London	5,128.5	-68.4	-1.32	-13.08
DAX	Germany	5,502.0	-137.6	-2.44	-20.42
CAC	France	2,982.0	-45.7	-1.51	-21.63
SMI	Swiss	5,531.7	-76.9	-1.37	-14.05
BRIC					
BOVESPA	Brazil	52,324.4	-1,060.3	-1.99	-24.50
MICEX	Russia	1,366.5	-41.2	-2.92	-19.04
SENSEX	India	16,453.8	-244.3	-1.46	-19.77
NIFTY	India	4,943.3	-72.2	-1.44	-19.42
SHCOMP	China	2,359.2	-6.1	-0.26	-15.98
SZCOMP	China	1,004.5	-1.6	-0.16	-22.18

Developed ASIA

Nikkei	Japan	8,700.3	-0.9	-0.01	-14.94
TPX	Japan	761.2	-1.1	-0.15	-15.31
HIS	Hong kong	17,592.4	-418.7	-2.32	-23.63
KOSPI	S. Korea	1,769.7	0.4	0.02	-13.72
TAIEX	Taiwan	7,225.4	42.8	0.60	-19.47
FSSTI	Singapore	2,675.2	-33.0	-1.22	-16.14

ASEAN

SET	Thailand	916.2	-10.0	-1.08	-11.29
PCOMP	Philippines	3,999.7	122.0	3.15	-4.80
KLCI	Malaysia	1,387.1	-0.3	-0.02	-8.68
VNINDEX	Vietnam	427.6	-0.5	-0.11	-11.77

Currency +/- (%) YTD (%)

EURUSD	Euro	1.339	-0.021	-1.54	0.02
GBPUSD	United Kingdom	1.558	-0.004	-0.28	-0.18
USDCHF	Switzerland	0.908	0.011	1.24	-2.89
USDCAD	Canada	1.050	0.014	1.39	5.24
AUDUSD	Australia	0.966	-0.012	-1.23	-5.58
NZDUSD	New Zealand	0.761	-0.010	-1.25	-2.41
USDJPY	Japan	77.1	0.220	0.29	-5.00
USDCNY	China	6.381	-0.016	-0.25	-3.42
USDHKD	Hongkong	7.786	-0.007	-0.08	0.16
USDSGD	Singapore	1.307	0.011	0.83	1.86
Rupiah	Indonesia	8,950.0	94.000	1.06	-0.51

Value

Value (Rpbn)	Volume (Lot)	Freq (x)
ASII 353,741	ENRG 570,881	BUMI 6,385
BUMI 312,602	BNBR 566,098	BBRI 4,691
BBRI 292,552	ASRI 325,104	BMRI 4,627
BMRI 276,831	BUMI 319,079	INDF 3,825
INDF 252,515	ELTY 297,092	ADRO 3,780
ADRO 181,009	DEWA 256,381	ASII 3,382
TLKM 175,864	LPKR 210,675	ANTM 3,347
BBCA 142,638	ADRO 207,186	ASRI 2,768
SMGR 78,510	BHIT 161,481	TLKM 2,413
BBNI 75,759	MYRX 157,352	PGAS 2,412

Code	Last	Ytd Chg(%)	H-5 Chg (%)	Rekomendasi	STO	RSI	MACD	Bollinger Band		Support			Resistance			H-5	
								Top	Bottom	1	2	3	1	2	3	Highest	Lowest
AALI	19,300	-27.99	-6.99	Trading	43.7	30.4	(705.2)	19,750	18,900	18,850	18,400	18,000	19,700	20,100	20,550	20,800	18,100
ACES	3,300	15.79	1.54	StrongSell	94.9	53.3	0.9	3,500	3,125	3,300	3,300	3,275	3,325	3,350	3,350	3,350	3,025
ADRO	1,720	-35.70	4.24	OverBought	77.3	35.1	(151.8)	1,850	1,540	1,690	1,660	1,610	1,770	1,820	1,850	1,780	1,430
AISA	670	-14.10	-1.47	Trading	50.0	35.0	(18.9)	685	665	660	650	640	680	690	700	700	640
ANTM	1,500	-39.39	-5.06	Accumulate	25.7	29.0	(120.3)	1,520	1,420	1,460	1,410	1,370	1,550	1,590	1,640	1,610	1,400
ASII	63,650	17.00	8.16	StrongSell	90.3	46.5	(1,811.9)	67,750	57,500	62,700	61,750	60,300	65,100	66,550	67,500	65,600	55,000
BBCA	7,700	19.38	2.67	StrongSell	90.5	47.8	(136.7)	7,900	7,400	7,500	7,300	7,150	7,850	8,000	8,200	7,800	6,950
BBNI	3,725	-1.97	8.76	StrongSell	94.5	45.9	(129.6)	3,900	3,450	3,650	3,575	3,525	3,775	3,825	3,900	3,750	2,975
BBRI	5,850	13.04	4.46	StrongSell	83.3	43.8	(217.0)	6,250	5,450	5,750	5,650	5,500	6,000	6,150	6,250	6,100	5,000
BDMN	4,600	-16.36	-3.66	Trading	53.7	39.8	(168.0)	4,675	4,475	4,550	4,475	4,425	4,675	4,725	4,800	4,775	4,325
BISI	1,000	-46.52	-0.99	Trading	58.8	29.1	(73.6)	1,050	975	995	990	975	1,015	1,030	1,035	1,060	900
BMRI	6,300	-2.33	12.50	StrongSell	90.8	46.5	(277.3)	6,900	5,600	6,100	5,900	5,650	6,550	6,800	7,000	6,550	5,100
BSDE	870	-1.14	8.75	StrongSell	81.4	44.1	(45.4)	930	750	850	830	810	890	910	930	890	730
BTEL	330	40.43	0.00	StrongSell	84.0	37.5	(5.9)	330	330	324	317	314	334	337	344	335	295
BUMI	1,950	-37.60	-10.34	Accumulate	31.2	26.5	(197.7)	2,140	1,860	1,910	1,860	1,800	2,010	2,070	2,120	2,250	1,830
BWPT	1,060	-19.08	-2.75	Trading	54.8	34.5	(34.8)	1,100	1,030	1,050	1,040	1,030	1,070	1,080	1,090	1,100	980
ELTY	112	-30.43	-8.20	Trading	50.0	30.2	(9.5)	120	107	110	107	104	116	119	122	124	101
EXCL	4,975	-5.24	8.74	StrongSell	94.0	45.6	(122.3)	5,250	4,675	4,850	4,725	4,650	5,050	5,125	5,250	5,050	3,675
GGRM	52,500	27.89	5.00	OverBought	72.8	47.2	(816.1)	53,850	49,050	50,800	49,100	47,500	54,100	55,700	57,400	54,000	47,400
HEXA	7,400	2.07	2.78	StrongSell	84.5	45.6	(183.6)	7,850	6,650	7,250	7,100	7,000	7,500	7,600	7,750	7,450	5,900
HRUM	7,100	-24.87	0.71	OverBought	71.4	36.1	(434.3)	7,400	6,900	7,000	6,850	6,700	7,300	7,450	7,600	7,400	6,300
INCO	3,025	-39.20	-0.82	Accumulate	34.0	30.9	(234.1)	3,075	2,925	2,975	2,925	2,875	3,075	3,125	3,175	3,250	2,850
INDF	5,050	2.02	9.78	StrongSell	91.0	42.9	(345.3)	5,250	4,500	4,900	4,700	4,600	5,200	5,300	5,500	5,100	4,150
INDY	2,250	-55.88	-9.09	Trading	44.4	22.8	(260.0)	2,425	2,225	2,175	2,075	2,000	2,350	2,425	2,525	2,550	2,075
INTP	14,000	-12.77	12.00	StrongSell	94.3	49.8	(478.1)	15,100	12,050	13,450	12,900	12,500	14,400	14,800	15,350	14,250	10,700
ISAT	5,250	-3.67	-5.41	Trading	54.0	43.3	(32.5)	5,550	5,200	5,150	5,000	4,850	5,450	5,600	5,750	5,750	4,800
ITMG	39,250	-27.72	-3.44	OverBought	61.2	37.1	(1,547.1)	41,100	38,600	38,650	38,050	37,100	40,200	41,150	41,750	40,950	37,500
JSMR	3,975	11.97	10.42	StrongSell	89.5	53.9	(26.0)	4,300	3,550	3,950	3,925	3,900	4,000	4,025	4,050	4,050	3,400
KLBF	3,250	-2.26	12.07	StrongSell	84.3	46.8	(72.8)	3,475	2,975	3,175	3,075	3,000	3,350	3,425	3,525	3,350	2,650
LSIP	2,050	-19.29	6.22	OverBought	78.1	43.1	(97.2)	2,200	1,800	2,000	1,950	1,900	2,100	2,150	2,200	2,100	1,710
MAPI	4,300	54.95	2.99	OverBought	64.9	46.1	(15.8)	4,700	4,075	4,250	4,200	4,075	4,425	4,550	4,600	4,575	3,800
PGAS	2,675	-40.22	13.83	StrongSell	85.7	43.0	(167.4)	3,025	2,400	2,625	2,550	2,450	2,800	2,900	2,975	2,850	2,025
PTBA	16,800	-29.85	6.67	StrongSell	93.1	42.2	(917.6)	17,650	14,800	16,450	16,100	15,900	17,000	17,200	17,550	16,800	13,700
RALS	690	-19.77	-2.82	Trading Sell	11.8	28.4	(24.5)	715	670	20,870	20,870	20,870	20,870	20,870	20,870	730	680
SGRO	2,900	-10.77	1.75	OverBought	60.7	35.9	(169.7)	3,050	2,675	2,850	2,800	2,750	2,950	3,000	3,050	3,025	2,550
SMCB	1,780	-20.00	1.71	OverBought	65.2	38.3	(69.9)	1,810	1,690	1,760	1,730	1,710	1,810	1,830	1,860	1,800	1,650
SMGR	8,300	-15.74	1.84	StrongSell	85.1	43.5	(241.9)	8,800	7,850	8,050	7,800	7,500	8,600	8,900	9,150	8,650	7,400
SMRA	1,000	-7.41	-7.41	Trading	43.1	31.2	(56.8)	1,060	970	985	970	945	1,025	1,050	1,065	1,110	920
TINS	1,770	-37.89	-5.35	Trading	51.5	30.0	(126.5)	1,880	1,710	1,750	1,730	1,690	1,810	1,850	1,870	1,900	1,650
TLKM	7,600	-5.00	5.56	StrongSell	82.4	57.0	6.7	7,750	7,150	7,500	7,350	7,250	7,750	7,850	8,000	7,700	7,000
UNTR	22,000	-9.47	11.39	StrongSell	94.6	44.7	(798.6)	23,500	19,950	21,600	21,200	20,850	22,350	22,700	23,100	22,250	18,700
UNVR	16,500	2.80	7.49	OverBought	77.0	55.4	(136.6)	16,800	15,050	16,000	15,450	15,200	16,800	17,050	17,600	16,500	14,650

S1 = Support 1 S2 = Support 2 S3 = Support 3
 R1 = Resisten 1 R2 = Resisten 2 R2 = Resisten 2
 STO = Stochastic Oscillator
 RSI = Relative Strength Index
 MACD = Moving Average Convergence Divergence
 H-5 = 5 hari sebelumnya

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