

PT Trimegah Securities Tbk  
TRIM Research

Trimegah Stock Universe (Based on Bloomberg Consensus)

	9/22/2011	Price	% Change	YTD	M.Cap (RpTr)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
								Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012
JCI Index	3,697	(1.5)	(0.2)	3,183.6	0.6	37.4	5,078.8	5,490.7	3,637.6	14.5	12.0	3.0	2.6	28.8	28.4	25.3	20.2	2.3	2.7	0.6	0.6	10.4	9.1	
MXID Index	4,495	(1.8)	(1.1)	1,965.4	0.6	24.0	5,575.0	6,675.3	4,422.4	13.9	11.8	3.4	2.9	29.3	28.8	60.4	17.1	2.8	3.4	0.2	0.7	11.5	10.0	
LQ45 Index	643	(1.7)	(2.7)	2,234.6	0.6	42.9	919.3	955.4	633.0	13.9	11.7	3.2	2.7	30.0	29.6	25.0	18.4	2.8	3.4	0.6	0.6	10.5	9.1	
JAKISL Index	509	(1.5)	(4.4)	1,241.7	0.6	22.7	624.8	756.5	501.2	14.4	12.3	3.5	3.0	34.4	33.7	41.8	17.3	3.1	3.6	0.3	0.7	10.1	8.9	
<b>TRIM Universe</b>	-	<b>(1.7)</b>	<b>2.3</b>	<b>2,304.2</b>	<b>1.1</b>	<b>24.5</b>	<b>2,869.9</b>	<b>3,421.7</b>	<b>2,266.9</b>	<b>15.6</b>	<b>13.2</b>	<b>4.6</b>	<b>4.0</b>	<b>27.5</b>	<b>27.5</b>	<b>30.3</b>	<b>18.5</b>	<b>2.8</b>	<b>3.3</b>	<b>0.5</b>	<b>0.7</b>	<b>16.9</b>	<b>14.3</b>	
1 BBTN	1,290	(3.7)	(21.3)	11.4	1.1	51.4	1,954	2,800	1,450	10.7	8.6	1.6	1.4	14.2	14.8	15.6	22.9	2.5	3.2	0.7	0.4	11.2	9.5	
2 BDMN	4,900	1.0	(11.5)	47.0	0.9	18.7	5,815	7,525	4,432	13.0	10.8	2.0	1.8	15.6	15.3	16.3	22.2	3.1	3.7	0.8	0.5	12.7	11.7	
3 BJBR	1,000	(2.0)	(31.0)	9.7	1.1	42.5	1,425	1,650	1,190	9.1	7.5	1.8	1.6	22.3	19.4	20.1	21.7	5.9	6.7	0.5	0.3	7.9	8.0	
4 BBKA	7,750	(2.5)	21.1	191.1	0.9	8.2	8,385	10,100	6,700	19.6	16.7	4.8	4.0	24.9	24.3	13.6	17.6	2.0	2.2	1.4	0.9	19.1	16.7	
5 BBNI	3,875	(1.3)	-	72.3	1.2	25.2	4,853	5,850	3,800	13.4	11.0	2.0	1.8	14.2	14.7	31.7	22.4	2.0	2.7	0.4	0.5	13.9	11.9	
6 BBRI	6,100	(1.6)	16.2	150.5	1.3	30.7	7,974	9,100	5,900	11.3	9.5	3.2	2.5	32.2	27.8	15.6	19.0	2.0	2.6	0.7	0.5	9.8	9.1	
7 BMRI	6,200	(1.6)	(3.0)	144.7	1.2	38.3	8,572	9,400	6,686	11.9	10.3	2.4	2.0	22.2	19.7	26.3	16.6	2.7	3.2	0.5	0.6	10.6	10.3	
8 BBKP	610	(3.2)	(2.6)	4.9	1.0	81.4	1,107	1,320	950	7.4	6.2	1.2	1.1	17.3	16.5	32.6	20.5	4.7	5.8	0.2	0.3	7.0	6.6	
9 BTPN	3,725	-	41.1	21.1	0.8	16.0	4,320	4,600	4,200	16.8	13.2	3.9	3.0	19.8	23.0	45.5	31.9	-	-	0.4	0.4	19.4	13.0	
<b>Banks</b>		<b>(1.6)</b>	<b>8.9</b>	<b>652.5</b>	<b>1.1</b>	<b>24.8</b>		<b>20.5 % to JCI Index</b>		<b>14.3</b>	<b>12.1</b>	<b>3.2</b>	<b>2.7</b>	<b>23.7</b>	<b>22.0</b>	<b>20.4</b>	<b>19.2</b>	<b>2.3</b>	<b>2.7</b>	<b>0.7</b>	<b>0.6</b>	<b>13.5</b>	<b>12.2</b>	
<b>Regional Banks</b>		<b>1.2</b>	<b>(4.2)</b>	<b>5,757.8</b>	<b>0.9</b>	<b>29.3</b>		<b>180.9 % to JCI Index</b>		<b>8.7</b>	<b>7.3</b>	<b>1.6</b>	<b>1.4</b>	<b>17.7</b>	<b>19.0</b>	<b>21.3</b>	<b>18.7</b>	<b>4.1</b>	<b>4.7</b>	<b>0.4</b>	<b>0.4</b>	<b>9.1</b>	<b>7.3</b>	
1 SMRA	1,200	(4.0)	10.1	8.2	1.0	22.1	1,466	1,700	1,180	26.5	20.6	3.4	3.0	11.2	12.8	32.9	27.5	0.7	0.9	0.8	0.7	30.4	23.6	
2 BSDE	880	(2.2)	(2.2)	15.4	1.1	49.9	1,319	1,500	1,170	21.0	16.0	2.2	2.0	6.4	10.4	87.2	31.3	0.7	1.0	0.2	0.5	33.9	18.8	
3 ASRI	415	-	40.7	7.4	1.2	23.4	512	550	480	14.2	10.8	2.8	2.3	13.2	19.7	81.6	30.6	1.5	2.2	0.2	0.4	21.2	11.9	
4 ELTY	132	(2.9)	(15.9)	5.3	1.2	32.2	175	186	163	62.9	42.6	0.7	0.6	2.8	1.1	(49.8)	14.5	-	-	(1.3)	2.9	23.4	59.1	
5 LPKR	700	-	2.9	16.2	1.2	22.1	855	1,000	730	25.9	22.0	1.8	1.7	8.5	7.0	15.6	18.6	1.0	1.1	1.7	1.2	21.3	24.3	
6 CTRA	560	(1.8)	60.0	8.5	1.1	19.8	671	680	495	30.3	23.2	1.6	1.5	5.3	5.3	12.3	31.3	0.4	0.4	2.5	0.7	30.4	28.4	
<b>Property</b>		<b>(1.6)</b>	<b>13.5</b>	<b>61.0</b>	<b>1.1</b>	<b>29.8</b>		<b>1.9 % to JCI Index</b>		<b>27.1</b>	<b>20.9</b>	<b>2.1</b>	<b>1.9</b>	<b>8.0</b>	<b>9.4</b>	<b>38.0</b>	<b>25.9</b>	<b>0.8</b>	<b>1.0</b>	<b>0.7</b>	<b>0.8</b>	<b>26.5</b>	<b>20.2</b>	
<b>Regional Property</b>		<b>(0.7)</b>	<b>(17.2)</b>	<b>822.5</b>	<b>1.1</b>	<b>48.5</b>		<b>25.8 % to JCI Index</b>		<b>11.5</b>	<b>9.7</b>	<b>1.3</b>	<b>1.1</b>	<b>14.0</b>	<b>12.6</b>	<b>16.4</b>	<b>19.0</b>	<b>2.2</b>	<b>2.5</b>	<b>0.7</b>	<b>0.5</b>	<b>9.1</b>	<b>8.9</b>	
1 MYOR	14,550	(0.3)	35.3	11.2	0.7	9.8	15,975	17,500	12,000	24.8	17.2	4.8	3.9	24.3	19.2	(7.3)	44.5	0.9	1.0	(3.4)	0.4	19.6	20.3	
2 ICBP	5,250	(2.8)	12.3	30.6	0.8	20.8	6,341	7,300	5,000	15.8	14.3	3.0	2.6	22.5	18.9	13.3	10.6	2.1	2.4	1.2	1.3	13.3	13.9	
3 INDF	5,000	(4.8)	2.6	43.9	1.0	28.2	6,408	8,000	5,100	13.2	11.9	2.4	2.1	17.6	18.1	13.0	11.5	2.6	2.9	1.0	1.0	13.7	11.7	
4 KLBF	3,400	(1.4)	4.6	34.5	1.1	3.2	3,509	4,075	3,000	21.2	18.1	5.3	4.5	23.9	24.9	18.4	17.6	1.8	2.0	1.2	1.0	22.2	18.0	
5 UNVR	15,800	(1.6)	(4.2)	120.6	1.0	(6.5)	14,779	19,000	12,392	30.6	27.3	26.0	22.7	83.7	85.1	16.2	12.4	2.8	3.1	1.9	2.2	31.1	26.7	
6 GGRM	53,100	(2.6)	32.8	102.2	0.9	12.9	59,952	67,800	48,000	20.5	17.7	4.2	3.7	19.6	20.5	20.0	16.1	1.9	2.6	1.0	1.1	21.4	17.9	
7 CPIN	2,625	(4.5)	42.7	43.1	1.2	1.1	2,653	3,500	1,750	18.7	16.1	7.3	5.7	49.7	39.3	4.3	16.3	1.9	2.4	4.3	1.0	14.8	14.6	
<b>Consumer</b>		<b>(2.6)</b>	<b>14.8</b>	<b>386.0</b>	<b>1.0</b>	<b>6.9</b>		<b>12.1 % to JCI Index</b>		<b>22.5</b>	<b>19.6</b>	<b>11.2</b>	<b>9.7</b>	<b>43.5</b>	<b>42.7</b>	<b>14.8</b>	<b>15.0</b>	<b>2.3</b>	<b>2.6</b>	<b>1.5</b>	<b>1.3</b>	<b>25.7</b>	<b>22.6</b>	
<b>Regional Consumer</b>		<b>0.5</b>	<b>11.0</b>	<b>1,363.2</b>	<b>0.7</b>	<b>14.4</b>		<b>42.8 % to JCI Index</b>		<b>27.6</b>	<b>22.1</b>	<b>10.9</b>	<b>9.1</b>	<b>38.3</b>	<b>37.1</b>	<b>21.1</b>	<b>24.7</b>	<b>2.0</b>	<b>2.5</b>	<b>1.3</b>	<b>0.9</b>	<b>28.5</b>	<b>24.4</b>	
1 MAPI	4,900	(1.0)	83.2	8.1	1.0	5.1	5,148	5,800	3,720	25.7	19.9	4.7	3.9	13.7	18.1	55.9	29.7	0.4	0.6	0.5	0.7	34.0	21.4	
2 ACES	3,250	-	10.2	5.6	0.5	19.5	3,883	4,100	3,600	24.1	19.5	4.7	4.0	17.3	19.6	29.8	23.9	1.5	0.9	0.8	0.8	27.4	20.4	
3 RALS	770	(1.3)	(9.4)	5.5	0.8	21.3	934	1,100	760	13.4	11.8	1.9	1.8	13.3	14.5	14.3	14.6	3.6	4.2	0.9	0.8	14.7	12.5	
<b>Retailer</b>		<b>(0.8)</b>	<b>35.6</b>	<b>19.2</b>	<b>0.8</b>	<b>13.9</b>		<b>0.6 % to JCI Index</b>		<b>21.8</b>	<b>17.5</b>	<b>3.9</b>	<b>3.3</b>	<b>14.6</b>	<b>17.5</b>	<b>36.4</b>	<b>23.7</b>	<b>1.6</b>	<b>1.7</b>	<b>0.6</b>	<b>0.7</b>	<b>26.7</b>	<b>19.0</b>	
<b>Regional Retailer</b>		<b>(1.1)</b>	<b>8.5</b>	<b>385.3</b>	<b>0.9</b>	<b>24.8</b>		<b>12.1 % to JCI Index</b>		<b>25.7</b>	<b>20.6</b>	<b>5.9</b>	<b>5.0</b>	<b>21.8</b>	<b>23.3</b>	<b>31.7</b>	<b>24.4</b>	<b>1.7</b>	<b>2.1</b>	<b>0.8</b>	<b>0.8</b>	<b>26.9</b>	<b>21.5</b>	
1 HEXA	8,000	(1.8)	11.9	6.7	1.0	20.0	9,600	10,900	8,800	13.1	10.1						27.2	2.8	3.6	-	0.4	-	-	
2 UNTR	22,150	(3.7)	(3.2)	82.6	1.1	30.2	28,848	37,500	24,500	15.5	13.0	3.3	2.9	24.0	21.3	32.3	21.1	2.3	2.9	0.5	0.6	13.8	13.4	
3 AKRA	2,625	-	51.7	10.0	0.8	16.4	3,056	3,400	2,000	21.7	15.3	2.7	2.5	13.2	12.4	54.7	35.6	12.8	1.9	0.4	0.4	20.4	20.2	
4 ASII	64,050	(2.1)	17.4	259.3	1.3	20.9	77,441	86,500	60,000	15.5	13.5	4.4	3.7	29.1	28.2	17.0	13.8	2.8	3.2	0.9	1.0	15.0	13.0	
5 GJTL	2,725	(0.9)	18.5	9.5	1.1	25.1	3,408	3,725	3,000	11.1	9.3	2.2	1.8	23.5	19.4	3.1	19.2	0.4	0.4	3.6	0.5	9.2	9.1	
<b>MT&amp;S</b>		<b>(2.3)</b>	<b>13.7</b>	<b>368.2</b>	<b>1.2</b>	<b>23.0</b>		<b>11.6 % to JCI Index</b>		<b>15.5</b>	<b>13.3</b>	<b>3.9</b>	<b>3.3</b>	<b>26.9</b>	<b>25.5</b>	<b>20.8</b>	<b>16.4</b>	<b>2.9</b>	<b>3.0</b>	<b>0.7</b>	<b>0.8</b>	<b>14.7</b>	<b>13.1</b>	
<b>Regional MT&amp;S</b>		<b>2.1</b>	<b>(5.0)</b>	<b>936.8</b>	<b>1.1</b>	<b>23.9</b>		<b>29.4 % to JCI Index</b>		<b>13.3</b>	<b>11.2</b>	<b>3.5</b>	<b>2.8</b>	<b>32.8</b>	<b>27.1</b>	<b>18.0</b>	<b>18.3</b>	<b>1.5</b>	<b>1.8</b>	<b>0.7</b>	<b>0.6</b>	<b>10.7</b>	<b>10.4</b>	
1 SMCB	1,880	(2.1)	(16.4)	14.4	1.1	29.9	2,442	2,750	2,075	15.3	12.7	2.0	1.7	12.1	13.1	12.8	20.3	1.3	1.5	1.2	0.6	16.5	13.3	
2 SMGR	8,250	(1.8)	(12.7)	48.9	0.9	33																		

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	Price	% Change	YTD	M.Cap (Rptir)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
							Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012		
1 PTPP	420	(1.2)	(47.5)	2.0	1.1	105.6	863	1,200	610	7.7	6.1	1.5	1.3	16.1	19.1	32.4	26.0	4.1	5.6	0.2	0.2	9.1	6.9
2 WIKA	540	-	(20.6)	3.3	0.8	48.1	800	830	740	9.6	8.2	1.6	1.4	16.2	16.7	2.6	34.0	2.7	3.2	3.6	0.2	9.9	8.5
<b>Construction</b>		<b>(0.5)</b>	<b>(30.9)</b>	<b>5.3</b>	<b>0.9</b>	<b>70.2</b>	<b>0.2 % to JCI Index</b>			<b>8.9</b>	<b>7.3</b>	<b>1.6</b>	<b>1.4</b>	<b>16.2</b>	<b>17.6</b>	<b>14.1</b>	<b>30.9</b>	<b>3.2</b>	<b>4.1</b>	<b>0.6</b>	<b>0.2</b>	<b>9.6</b>	<b>7.8</b>
<b>Regional Construction</b>		<b>1.6</b>	<b>(19.3)</b>	<b>52.7</b>	<b>1.0</b>	<b>31.2</b>	<b>1.7 % to JCI Index</b>			<b>12.5</b>	<b>11.7</b>	<b>1.3</b>	<b>1.2</b>	<b>10.9</b>	<b>11.8</b>	<b>0.6</b>	<b>5.9</b>	<b>2.5</b>	<b>2.7</b>	<b>22.7</b>	<b>2.0</b>	<b>12.2</b>	<b>10.3</b>
1 JSMR	3,950	-	15.3	26.9	0.7	13.8	4,495	5,000	4,100	18.7	16.1	3.1	2.7	15.4	16.4	19.9	15.6	2.2	2.6	0.9	1.0	19.9	16.6
2 PGAS	2,525	(2.9)	(42.9)	61.2	1.1	64.3	4,148	4,960	2,600	8.9	8.4	3.5	3.0	44.9	39.5	8.8	5.2	6.2	6.5	1.0	1.6	7.8	7.5
<b>Infrastructure</b>		<b>(2.0)</b>	<b>(25.2)</b>	<b>88.1</b>	<b>1.0</b>	<b>48.9</b>	<b>2.8 % to JCI Index</b>			<b>11.9</b>	<b>10.7</b>	<b>3.4</b>	<b>2.9</b>	<b>35.9</b>	<b>32.5</b>	<b>12.2</b>	<b>8.4</b>	<b>5.0</b>	<b>5.3</b>	<b>1.0</b>	<b>1.3</b>	<b>9.4</b>	<b>8.9</b>
<b>Regional Infrastructure</b>		<b>2.5</b>	<b>(22.0)</b>	<b>92.5</b>	<b>1.1</b>	<b>9.7</b>	<b>2.9 % to JCI Index</b>			<b>11.8</b>	<b>10.7</b>	<b>0.7</b>	<b>0.6</b>	<b>6.0</b>	<b>5.0</b>	<b>28.6</b>	<b>9.7</b>	<b>2.8</b>	<b>2.8</b>	<b>0.4</b>	<b>1.1</b>	<b>10.9</b>	<b>12.0</b>
1 HRUM	8,000	(0.6)	(11.1)	21.6	1.2	41.7	11,338	14,800	9,600	12.5	8.4	6.8	4.6	38.0	54.3	112.2	49.6	3.0	4.5	0.1	0.2	17.9	8.4
2 PTBA	17,100	(1.2)	(25.5)	39.4	1.0	53.0	26,167	37,400	20,900	11.1	9.1	4.6	3.6	31.6	40.8	76.0	19.7	3.6	5.0	0.1	0.5	14.4	8.8
3 BORN	1,110	(3.5)	(17.2)	19.6	1.4	52.4	1,692	1,800	1,350	10.7	7.9	2.3	1.9	16.4	21.9	429.0	34.3	1.2	3.1	0.0	0.2	14.2	8.6
4 ITMG	44,000	(1.8)	(13.3)	49.7	1.1	27.7	56,174	67,500	45,200	12.0	8.9	5.5	4.2	28.5	46.0	122.3	35.2	4.0	6.3	0.1	0.3	19.4	9.2
5 ADRO	1,900	(1.0)	(25.5)	60.8	1.3	41.1	2,680	3,850	2,000	12.5	8.9	2.7	2.3	11.9	21.8	114.2	42.7	2.0	3.4	0.1	0.2	22.9	10.4
6 BUMI	2,575	(2.8)	(14.9)	53.5	1.2	40.4	3,614	4,750	2,450	13.7	9.4	3.5	2.7	27.8	25.6	46.4	43.6	1.4	2.5	0.3	0.2	12.6	10.7
7 INDY	2,850	(1.7)	(39.7)	14.8	1.1	48.4	4,229	5,200	3,500	9.6	6.6	2.2	1.8	14.2	23.2	99.1	45.0	3.3	5.4	0.1	0.1	15.7	7.8
<b>Coal</b>		<b>(1.8)</b>	<b>(20.0)</b>	<b>259.5</b>	<b>1.2</b>	<b>41.5</b>	<b>8.2 % to JCI Index</b>			<b>12.2</b>	<b>8.8</b>	<b>4.0</b>	<b>3.1</b>	<b>24.0</b>	<b>32.9</b>	<b>118.8</b>	<b>38.0</b>	<b>2.6</b>	<b>4.2</b>	<b>0.1</b>	<b>0.2</b>	<b>16.6</b>	<b>9.4</b>
<b>Regional Coal</b>		<b>0.6</b>	<b>(3.3)</b>	<b>2,619.6</b>	<b>1.1</b>	<b>29.3</b>	<b>82.3 % to JCI Index</b>			<b>13.1</b>	<b>11.0</b>	<b>3.1</b>	<b>2.5</b>	<b>22.2</b>	<b>22.2</b>	<b>30.1</b>	<b>18.8</b>	<b>2.4</b>	<b>2.7</b>	<b>0.4</b>	<b>0.6</b>	<b>14.0</b>	<b>11.4</b>
1 BWPT	1,170	-	(9.3)	4.7	0.7	28.9	1,508	2,025	1,300	14.0	11.2	3.7	2.9	21.6	26.6	23.9	25.1	0.9	1.2	0.6	0.4	17.2	10.9
2 SGRO	3,300	(1.5)	3.9	6.2	1.0	23.0	4,058	4,500	3,600	10.3	10.4	2.4	2.1	21.2	23.6	33.8	(1.2)	2.8	3.1	0.3	(8.8)	11.5	9.0
3 AALI	21,850	-	(16.6)	34.4	0.9	15.1	25,157	29,700	17,650	12.9	12.7	4.0	3.5	28.0	31.1	32.1	1.4	4.0	4.4	0.4	8.8	14.3	11.3
4 UNSP	355	(1.4)	(9.0)	4.8	1.3	7.4	381	400	325	8.0	8.1	0.5	0.5	11.0	6.7	(28.2)	5.4	1.8	1.7	(0.3)	1.5	4.9	7.5
5 LSIP	2,150	-	(16.3)	14.7	0.8	38.9	2,986	3,400	2,450	9.4	9.2	2.6	2.2	22.6	27.4	48.8	2.2	2.8	3.5	0.2	4.2	11.4	8.0
<b>CPO</b>		<b>(0.2)</b>	<b>(13.5)</b>	<b>64.9</b>	<b>0.9</b>	<b>21.7</b>	<b>2.0 % to JCI Index</b>			<b>11.5</b>	<b>11.2</b>	<b>3.2</b>	<b>2.8</b>	<b>24.4</b>	<b>27.4</b>	<b>31.0</b>	<b>3.4</b>	<b>3.2</b>	<b>3.7</b>	<b>0.4</b>	<b>3.3</b>	<b>13.3</b>	<b>10.2</b>
<b>Regional CPO</b>		<b>1.5</b>	<b>(9.8)</b>	<b>672.4</b>	<b>1.0</b>	<b>16.7</b>	<b>21.1 % to JCI Index</b>			<b>13.9</b>	<b>12.8</b>	<b>2.0</b>	<b>1.8</b>	<b>9.1</b>	<b>14.5</b>	<b>7.2</b>	<b>8.2</b>	<b>2.8</b>	<b>2.9</b>	<b>1.9</b>	<b>1.6</b>	<b>22.3</b>	<b>12.7</b>
1 ANTM	1,780	(1.1)	(27.3)	17.0	0.9	31.7	2,344	2,900	1,780	8.7	9.0	1.6	1.4	17.6	18.0	15.3	(2.7)	6.8	7.3	0.6	(3.3)	9.0	8.0
2 TINS	2,100	-	(23.6)	10.6	1.3	42.4	2,991	3,400	2,400	7.7	7.4	2.1	1.8	22.5	27.1	44.5	3.4	5.5	7.0	0.2	2.2	9.3	6.7
3 INCO	3,525	(2.8)	(27.7)	35.0	1.1	42.6	5,028	6,700	4,200	8.4	8.1	2.0	1.9	26.3	24.2	3.7	5.4	7.4	7.6	2.3	1.5	7.8	7.7
<b>Metal</b>		<b>(1.8)</b>	<b>(26.9)</b>	<b>62.6</b>	<b>1.1</b>	<b>39.6</b>	<b>2.0 % to JCI Index</b>			<b>8.4</b>	<b>8.2</b>	<b>1.9</b>	<b>1.7</b>	<b>23.3</b>	<b>23.0</b>	<b>13.7</b>	<b>2.9</b>	<b>6.9</b>	<b>7.4</b>	<b>0.6</b>	<b>2.9</b>	<b>8.2</b>	<b>7.6</b>
<b>Regional Metal</b>		<b>(0.2)</b>	<b>(15.6)</b>	<b>4,106.5</b>	<b>1.1</b>	<b>40.4</b>	<b>129.0 % to JCI Index</b>			<b>7.8</b>	<b>7.2</b>	<b>2.2</b>	<b>1.7</b>	<b>35.1</b>	<b>29.0</b>	<b>19.1</b>	<b>5.4</b>	<b>3.0</b>	<b>3.2</b>	<b>0.4</b>	<b>1.3</b>	<b>6.2</b>	<b>6.0</b>