



TRIM Economic Data

Dec'2011 (2011 12 19)

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US Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
11/28/2011 22:00	New Home Sales	OCT	315K	307K	313K	303K
11/28/2011 22:00	New Home Sales MoM	OCT	0.60%	1.30%	5.70%	3.40%
11/28/2011 22:30	Dallas Fed Manf. Activity	NOV	5	3.2	2.3	--
11/29/2011 21:00	S&P/CS 20 City MoM% SA	SEP	-0.10%	-0.57%	-0.05%	-0.29%
11/29/2011 21:00	S&P/CS Composite-20 YoY	SEP	-3.00%	-3.59%	-3.80%	-3.78%
11/29/2011 21:00	S&P/CaseShiller Home Price Ind	SEP	--	141.97	142.84	142.88
11/29/2011 21:00	S&P/Case-Shiller US HPI YOY%	3Q	-3.10%	-3.90%	-5.88%	-5.79%
11/29/2011 21:00	S&P/Case-Shiller US HPI	3Q	--	130.39	130.12	130.24
11/29/2011 22:00	Consumer Confidence	NOV	44	56	39.8	40.9
11/29/2011 22:00	House Price Index MoM	SEP	-0.10%	0.90%	-0.10%	-0.20%
11/29/2011 22:00	House Price Purchase Index QoQ	3Q	--	0.20%	-0.60%	-0.30%
11/30/2011 19:00	MBA Mortgage Applications	25-Nov	--	-11.70%	-1.20%	--
11/30/2011 19:30	Challenger Job Cuts YoY	NOV	--	-12.80%	12.60%	--
11/30/2011 20:15	ADP Employment Change	NOV	130K	206K	110K	130K
11/30/2011 20:30	Nonfarm Productivity	3Q F	2.50%	2.30%	3.10%	--
11/30/2011 20:30	Unit Labor Costs	3Q F	-2.10%	-2.50%	-2.40%	--
11/30/2011 21:45	Chicago Purchasing Manager	NOV	58.5	62.6	58.4	--
11/30/2011 22:00	Pending Home Sales MoM	OCT	2.00%	10.40%	-4.60%	--
11/30/2011 22:00	Pending Home Sales YoY	OCT	--	7.30%	7.90%	--
11/30/2011 22:00	NAPM-Milwaukee	NOV	56	56.7	55.5	--
12/01/2011 02:00	Fed's Beige Book					
12/01/2011 20:00	RBC Consumer Outlook Index	DEC	--	40.3	39.6	--
12/01/2011 20:30	Initial Jobless Claims	26-Nov	390K	402K	393K	396K
12/01/2011 20:30	Continuing Claims	19-Nov	3650K	3740K	3691K	3705K
12/01/2011 21:45	Bloomberg Consumer Comfort	27-Nov	-49	-50.2	-50.1	--
12/01/2011 22:00	Construction Spending MoM	OCT	0.30%	0.80%	0.20%	--
12/01/2011 22:00	ISM Manufacturing	NOV	51.8	52.7	50.8	--
12/01/2011 22:00	ISM Prices Paid	NOV	45	45	41	--
12/01/2011 23:24	ICSC Chain Store Sales YoY	NOV	--	3.20%	3.70%	--
12/02/2011 05:00	Total Vehicle Sales	NOV	13.40M	13.59M	13.20M	--
12/02/2011 05:00	Domestic Vehicle Sales	NOV	10.40M	10.53M	10.29M	--
12/02/2011 20:30	Change in Nonfarm Payrolls	NOV	125K	120K	80K	100K
12/02/2011 20:30	Change in Private Payrolls	NOV	150K	140K	104K	117K
12/02/2011 20:30	Change in Manufact. Payrolls	NOV	9K	2K	5K	6K
12/02/2011 20:30	Unemployment Rate	NOV	9.00%	8.60%	9.00%	--
12/02/2011 20:30	Underemployment Rate (U6)	NOV	--	15.60%	16.20%	--
12/02/2011 20:30	Avg Hourly Earning MOM All Emp	NOV	0.20%	-0.10%	0.20%	0.30%
12/02/2011 20:30	Avg Hourly Earning YOY All Emp	NOV	2.00%	1.80%	1.80%	1.90%
12/02/2011 20:30	Avg Weekly Hours All Employees	NOV	34.3	34.3	34.3	--
12/02/2011 20:30	Chg in Household Survey Empl	NOV	--	278	277	--
12/05/2011 22:00	ISM Non-Manf. Composite	NOV	53.9	52	52.9	--
12/05/2011 22:00	Factory Orders	OCT	-0.30%	-0.40%	0.30%	-0.10%
12/07/2011 19:00	MBA Mortgage Applications	2-Dec	--	12.80%	-11.70%	--
12/08/2011 03:00	Consumer Credit	OCT	\$7.000B	\$7.645B	\$7.386B	\$6.880B
12/08/2011 20:30	Initial Jobless Claims	3-Dec	395K	381K	402K	404K
12/08/2011 20:30	Continuing Claims	26-Nov	3700K	3583K	3740K	3757K
12/08/2011 21:45	Bloomberg Consumer Comfort	4-Dec	-49.3	-50.3	-50.2	--
12/08/2011 22:00	Wholesale Inventories	OCT	0.30%	1.60%	-0.10%	0.00%
12/09/2011 00:00	Flow of Funds Third Quarter					
12/09/2011 20:30	Trade Balance	OCT	-\$43.9B	-\$43.5B	-\$43.1B	-\$44.2B
12/09/2011 21:55	U. of Michigan Confidence	DEC P	65.8	67.7	64.1	--
12/13/2011 02:00	Monthly Budget Statement	NOV	-\$139.9B	-\$137.3B	-\$150.4B	--
12/13/2011 19:30	NFIB Small Business Optimism	NOV	91.5	92	90.2	--
12/13/2011 20:30	Advance Retail Sales	NOV	0.60%	0.20%	0.50%	0.60%
12/13/2011 20:30	Retail Sales Less Autos	NOV	0.40%	0.20%	0.60%	--
12/13/2011 20:30	Retail Sales Ex Auto & Gas	NOV	0.40%	0.20%	0.70%	--
12/13/2011 22:00	IBD/TIPP Economic Optimism	DEC	42.3	42.8	40.6	--
12/13/2011 22:00	JOLTs Job Openings	OCT	--	3267	3354	3377
12/13/2011 22:00	Business Inventories	OCT	0.80%	0.80%	0.00%	--
12/14/2011 02:15	FOMC Rate Decision	13-Dec	0.25%	0.25%	0.25%	--
12/14/2011 19:00	MBA Mortgage Applications	9-Dec	--	4.10%	12.80%	--

US Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
12/14/2011 20:30	Import Price Index (MoM)	NOV	1.00%	0.70%	-0.60%	-0.50%
12/14/2011 20:30	Import Price Index (YoY)	NOV	10.20%	9.90%	11.00%	10.90%
12/15/2011 20:30	Producer Price Index (MoM)	NOV	0.20%	0.30%	-0.30%	--
12/15/2011 20:30	PPI Ex Food & Energy (MoM)	NOV	0.20%	0.10%	0.00%	--
12/15/2011 20:30	Producer Price Index (YoY)	NOV	5.80%	5.70%	5.90%	--
12/15/2011 20:30	PPI Ex Food & Energy (YoY)	NOV	2.90%	2.90%	2.80%	--
12/15/2011 20:30	Current Account Balance	3Q	-\$108.5B	-\$110.3B	-\$118.0B	-\$124.7B
12/15/2011 20:30	Empire Manufacturing	DEC	3	9.53	0.61	--
12/15/2011 20:30	Initial Jobless Claims	10-Dec	390K	366K	381K	385K
12/15/2011 20:30	Continuing Claims	3-Dec	3637K	3603K	3583K	3599K
12/15/2011 21:00	Net Long-term TIC Flows	OCT	\$62.5B	\$4.8B	\$68.6B	\$68.3B
12/15/2011 21:00	Total Net TIC Flows	OCT	--	-\$48.8B	\$57.4B	\$65.0B
12/15/2011 21:15	Industrial Production	NOV	0.10%	-0.20%	0.70%	--
12/15/2011 21:15	Capacity Utilization	NOV	77.80%	77.80%	77.80%	78.00%
12/15/2011 21:45	Bloomberg Consumer Comfort	11-Dec	--	-49.9	-50.3	--
12/15/2011 22:00	Philadelphia Fed.	DEC	5	10.3	3.6	--
12/16/2011 20:30	Consumer Price Index (MoM)	NOV	0.10%	0.00%	-0.10%	--
12/16/2011 20:30	CPI Ex Food & Energy (MoM)	NOV	0.10%	0.20%	0.10%	--
12/16/2011 20:30	Consumer Price Index (YoY)	NOV	3.50%	3.40%	3.50%	--
12/16/2011 20:30	CPI Ex Food & Energy (YoY)	NOV	2.10%	2.20%	2.10%	--
12/16/2011 20:30	Consumer Price Index NSA	NOV	226.221	226.23	226.421	--
12/16/2011 20:30	CPI Core Index SA	NOV	--	226.836	226.444	--
12/19/2011 22:00	NAHB Housing Market Index	DEC	20	--	20	--
12/20/2011 20:30	Housing Starts	NOV	635K	--	628K	--
12/20/2011 20:30	Housing Starts MOM%	NOV	1.10%	--	-0.30%	--
12/20/2011 20:30	Building Permits	NOV	635K	--	653K	--
12/20/2011 20:30	Building Permits MOM%	NOV	-1.40%	--	10.90%	--
12/21/2011 19:00	MBA Mortgage Applications	16-Dec	--	--	4.10%	--
12/21/2011 22:00	Existing Home Sales	NOV	5.09M	--	4.97M	--
12/21/2011 22:00	Existing Home Sales MoM	NOV	2.60%	--	1.40%	--
12/22/2011 20:30	Chicago Fed Nat Activity Index	NOV	-0.1	--	-0.13	--
12/22/2011 20:30	GDP QoQ (Annualized)	3Q T	2.00%	--	2.00%	--
12/22/2011 20:30	Personal Consumption	3Q T	2.30%	--	2.30%	--
12/22/2011 20:30	GDP Price Index	3Q T	2.50%	--	2.50%	--
12/22/2011 20:30	Core PCE QoQ	3Q T	2.00%	--	2.00%	--
12/22/2011 20:30	Initial Jobless Claims	17-Dec	378K	--	--	--
12/22/2011 20:30	Continuing Claims	10-Dec	3600K	--	--	--
12/22/2011 21:45	Bloomberg Consumer Comfort	18-Dec	--	--	-49.9	--
12/22/2011 21:45	Bloomberg Economic Expectations	DEC	--	--	-32	--
12/22/2011 21:55	U. of Michigan Confidence	DEC F	68	--	67.7	--
12/22/2011 22:00	Leading Indicators	NOV	0.30%	--	0.90%	--
12/22/2011 22:00	House Price Index MoM	OCT	0.20%	--	0.90%	--
12/23/2011 20:30	Durable Goods Orders	NOV	2.00%	--	-0.70%	--
12/23/2011 20:30	Durables Ex Transportation	NOV	0.40%	--	0.70%	--
12/23/2011 20:30	Cap Goods Orders Nondef Ex Air	NOV	0.90%	--	-1.80%	--
12/23/2011 20:30	Cap Goods Ship Nondef Ex Air	NOV	--	--	-1.10%	--
12/23/2011 20:30	Personal Income	NOV	0.20%	--	0.40%	--
12/23/2011 20:30	Personal Spending	NOV	0.30%	--	0.10%	--
12/23/2011 20:30	PCE Deflator (YoY)	NOV	2.70%	--	2.70%	--
12/23/2011 20:30	PCE Core (MoM)	NOV	0.10%	--	0.10%	--
12/23/2011 20:30	PCE Core (YoY)	NOV	1.70%	--	1.70%	--
12/23/2011 22:00	New Home Sales	NOV	315K	--	307K	--
12/23/2011 22:00	New Home Sales MoM	NOV	2.60%	--	1.30%	--
12/27/2011 21:00	S&P/CS 20 City MoM% SA	OCT	-0.20%	--	-0.57%	--
12/27/2011 21:00	S&P/CS Composite-20 YoY	OCT	-3.25%	--	-3.59%	--
12/27/2011 21:00	S&P/CaseShiller Home Price Ind	OCT	--	--	141.97	--
12/27/2011 22:00	Consumer Confidence	DEC	58	--	56	--
12/27/2011 22:00	Richmond Fed Manfact. Index	DEC	5	--	0	--
12/27/2011 22:30	Dallas Fed Manf. Activity	DEC	--	--	3.2	--
12/28/2011 19:00	MBA Mortgage Applications	23-Dec	--	--	--	--
12/29/2011 20:30	Initial Jobless Claims	23-Dec	--	--	--	--

US Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
12/29/2011 20:30	Continuing Claims	16-Dec	--	--	--	--
12/29/2011 21:45	Chicago Purchasing Manager	DEC	61.2	--	62.6	--
12/29/2011 22:00	Pending Home Sales MoM	NOV	1.80%	--	10.40%	--
12/29/2011 22:00	Pending Home Sales YoY	NOV	--	--	7.30%	--
12/29/2011 23:00	Kansas City Fed Manf. Activity	DEC	--	--	4	--
12/30/2011 22:00	NAPM-Milwaukee	DEC	--	--	56.7	--
01/03/2012 22:00	Construction Spending MoM	NOV	--	--	0.80%	--
01/03/2012 22:00	ISM Manufacturing	DEC	53	--	52.7	--
01/03/2012 22:00	ISM Prices Paid	DEC	--	--	45	--
01/04/2012 02:00	Minutes of FOMC Meeting					
01/04/2012 19:00	MBA Mortgage Applications	30-Dec	--	--	--	--
01/04/2012 22:00	Factory Orders	NOV	--	--	-0.40%	--
01/05/2012 05:00	Total Vehicle Sales	DEC	13.50M	--	13.59M	--
01/05/2012 05:00	Domestic Vehicle Sales	DEC	--	--	10.53M	--
01/05/2012 19:30	Challenger Job Cuts YoY	DEC	--	--	-12.80%	--
01/05/2012 20:00	RBC Consumer Outlook Index	JAN	--	--	40.3	--
01/05/2012 20:15	ADP Employment Change	DEC	173K	--	206K	--
01/05/2012 20:30	Initial Jobless Claims	31-Dec	--	--	--	--
01/05/2012 20:30	Continuing Claims	24-Dec	--	--	--	--
01/05/2012 21:45	Bloomberg Consumer Comfort	1-Jan	--	--	--	--
01/05/2012 22:00	ISM Non-Manf. Composite	DEC	53	--	52	--
05-06 JAN	ICSC Chain Store Sales YoY	DEC	--	--	3.20%	--
01/06/2012 20:30	Change in Nonfarm Payrolls	DEC	140K	--	120K	--
01/06/2012 20:30	Change in Private Payrolls	DEC	160K	--	140K	--
01/06/2012 20:30	Change in Manufact. Payrolls	DEC	10K	--	2K	--
01/06/2012 20:30	Unemployment Rate	DEC	8.70%	--	8.60%	--
01/06/2012 20:30	Underemployment Rate (U6)	DEC	--	--	15.60%	--
01/06/2012 20:30	Avg Hourly Earning MOM All Emp	DEC	0.20%	--	-0.10%	--
01/06/2012 20:30	Avg Hourly Earning YOY All Emp	DEC	--	--	1.80%	--
01/06/2012 20:30	Avg Weekly Hours All Employees	DEC	34.3	--	34.3	--
01/06/2012 20:30	Chg in Household Survey Empl	DEC	--	--	278	--

Europe Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
11/28/2011 16:00	Euro-Zone M3 s.a. 3 mth ave.	OCT	3.10%	2.80%	2.60%	--
11/28/2011 16:00	Euro-Zone M3 s.a. (YoY)	OCT	3.40%	2.60%	3.10%	3.00%
11/28/2011 17:00	EC OECD November Economic Outlook					
11/29/2011 17:00	Business Climate Indicator	NOV	-0.3	-0.44	-0.18	-0.19
11/29/2011 17:00	Euro-Zone Consumer Confidence	NOV F	-20.4	-20.4	-20.4	--
11/29/2011 17:00	Euro-Zone Economic Confidence	NOV	93.9	93.7	94.8	--
11/29/2011 17:00	Euro-Zone Indust. Confidence	NOV	-7.6	-7.3	-6.6	-6.5
11/29/2011 17:00	Euro-zone Services Confidence	NOV	0	-1.7	0.2	0.1
11/30/2011 17:00	Euro-Zone CPI Estimate (YoY)	NOV	3.00%	3.00%	3.00%	--
11/30/2011 17:00	Euro-Zone Unemployment Rate	OCT	10.20%	10.30%	10.20%	--
12/01/2011 16:00	PMI Manufacturing	NOV F	46.4	46.4	46.4	--
12/02/2011 17:00	Euro-Zone PPI (MoM)	OCT	0.20%	0.10%	0.30%	--
12/02/2011 17:00	Euro-Zone PPI (YoY)	OCT	5.60%	5.50%	5.80%	--
12/05/2011 16:00	PMI Composite	NOV F	47.2	47	47.2	--
12/05/2011 16:00	PMI Services	NOV F	47.8	47.5	47.8	--
12/05/2011 16:30	Sentix Investor Confidence	DEC	-21	-24	-21.2	--
12/05/2011 17:00	Euro-Zone Retail Sales (MoM)	OCT	0.10%	0.40%	-0.70%	--
12/05/2011 17:00	Euro-Zone Retail Sales (YoY)	OCT	-0.80%	-0.40%	-1.50%	--
12/06/2011 17:00	Euro-Zone GDP s.a. (QoQ)	3Q P	0.20%	0.20%	0.20%	--
12/06/2011 17:00	Euro-Zone GDP s.a. (YoY)	3Q P	1.40%	1.40%	1.40%	--
12/06/2011 17:00	Euro-Zone Household Cons (QoQ)	3Q P	0.30%	0.30%	-0.20%	-0.50%
12/06/2011 17:00	Euro-Zone Gross Fix Cap (QoQ)	3Q P	0.60%	0.10%	0.20%	0.00%
12/06/2011 17:00	Euro-Zone Govt Expend (QoQ)	3Q P	0.10%	0.00%	-0.20%	--
12/08/2011 19:45	ECB Announces Interest Rates	8-Dec	1.00%	1.00%	1.25%	--
12/13/2011 17:00	ZEW Survey (Econ. Sentiment)	DEC	--	-54.1	-59.1	--
12/14/2011 17:00	Euro-Zone Ind. Prod. wda (YoY)	OCT	2.10%	1.30%	2.20%	--
12/14/2011 17:00	Euro-Zone Ind. Prod. sa (MoM)	OCT	0.00%	-0.10%	-2.00%	--
12/15/2011 16:00	ECB Publishes Dec. Monthly Report					
12/15/2011 16:00	PMI Composite	DEC A	46.5	47.9	47	--
12/15/2011 16:00	PMI Manufacturing	DEC A	46	46.9	46.4	--
12/15/2011 16:00	PMI Services	DEC A	47	48.3	47.5	--
12/15/2011 17:00	Euro-Zone CPI - Core (YoY)	NOV	1.60%	1.60%	1.60%	--
12/15/2011 17:00	Euro-Zone CPI (MoM)	NOV	0.10%	0.10%	0.30%	--
12/15/2011 17:00	Euro-Zone CPI (YoY)	NOV	3.00%	3.00%	3.00%	--
12/15/2011 17:00	Eurozone Employment (QoQ)	3Q	--	-0.10%	0.30%	0.20%
12/15/2011 17:00	Eurozone Employment (YoY)	3Q	--	0.20%	0.40%	0.50%
12/16/2011 14:00	EU 25 New Car Registrations	NOV	--	-3.50%	-1.80%	--
12/16/2011 17:00	Euro-Zone Labour Costs (YoY)	3Q	--	2.70%	3.60%	3.30%
12/16/2011 17:00	Euro-Zone Trade Balance sa	OCT	0.5B	0.3B	2.1B	2.2B
12/16/2011 17:00	Euro-Zone Trade Balance	OCT	1.0B	1.1B	2.9B	2.7B
12/19/2011 16:00	Euro-Zone Current Account nsa	OCT	--	--	-2.5B	--
12/19/2011 16:00	ECB Euro-Zone Current Account SA	OCT	--	--	0.5B	--
12/19/2011 17:00	Construction Output SA MoM	OCT	--	--	-1.30%	--
12/19/2011 17:00	Construction Output WDA YoY	OCT	--	--	0.40%	--
12/19/2011	EU to Adopt Rules on Professional Qualifications					
12/21/2011 22:00	Euro-Zone Consumer Confidence	DEC A	-21	--	-20.4	--
12/29/2011 16:00	Euro-Zone M3 s.a. 3 mth ave.	NOV	--	--	2.80%	--
12/29/2011 16:00	Euro-Zone M3 s.a. (YoY)	NOV	--	--	2.60%	--
01/02/2012	PMI Manufacturing	DEC F	--	--	46.9	--
01/04/2012	Euro-Zone CPI Estimate (YoY)	DEC	--	--	3.00%	--
01/04/2012	PMI Composite	DEC F	--	--	47.9	--
01/04/2012	PMI Services	DEC F	--	--	48.3	--
01/05/2012 17:00	Industrial New Orders NSA (YoY)	OCT	--	--	1.60%	--
01/05/2012 17:00	Euro-Zone PPI (MoM)	NOV	--	--	0.10%	--
01/05/2012 17:00	Euro-Zone PPI (YoY)	NOV	--	--	5.50%	--
01/06/2012 17:00	Business Climate Indicator	DEC	--	--	-0.44	--
01/06/2012 17:00	Euro-Zone Consumer Confidence	DEC F	--	--	--	--
01/06/2012 17:00	Euro-Zone Economic Confidence	DEC	--	--	93.7	--
01/06/2012 17:00	Euro-Zone Indust. Confidence	DEC	--	--	-7.3	--
01/06/2012 17:00	Euro-zone Services Confidence	DEC	--	--	-1.7	--
01/06/2012 17:00	Euro-Zone Retail Sales (MoM)	NOV	--	--	0.40%	--
01/06/2012 17:00	Euro-Zone Retail Sales (YoY)	NOV	--	--	-0.40%	--
01/06/2012 17:00	Euro-Zone Unemployment Rate	NOV	--	--	10.30%	--

China Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
11/25/2011 08:35	MNI November Business Condition Survey					
11/27/2011 09:00	Industrial Profits YTD YoY	OCT	--	25.30%	27.00%	--
11/29/2011 07:20	Leading Index	OCT	--	100.4	100.43	100.68
12/01/2011 08:00	PMI Manufacturing	NOV	49.8	49	50.4	--
12/01/2011 09:30	HSBC Manufacturing PMI	NOV	--	47.7	51	--
12/03/2011 08:00	China Non-manufacturing PMI	NOV	--	49.7	57.7	--
12/05/2011 09:30	China HSBC Services PMI	NOV	--	52.5	54.1	--
12/09/2011 08:30	Consumer Price Index (YoY)	NOV	4.50%	4.20%	5.50%	--
12/09/2011 08:30	Producer Price Index (YoY)	NOV	3.40%	2.70%	5.00%	--
12/09/2011 12:30	Industrial Production YTD YoY	NOV	13.90%	14.00%	14.10%	--
12/09/2011 12:30	Industrial Production (YoY)	NOV	12.60%	12.40%	13.20%	--
12/09/2011 12:30	Fixed Assets Inv Excl. Rural YTD YoY	NOV	24.80%	24.50%	24.90%	--
12/09/2011 12:30	Retail Sales YTD YoY	NOV	17.00%	17.00%	17.00%	--
12/09/2011 12:30	Retail Sales (YoY)	NOV	16.80%	17.30%	17.20%	--
12/10/2011 09:56	Trade Balance (USD)	NOV	\$15.20B	\$14.53B	\$17.03B	--
12/10/2011 09:56	Exports YoY%	NOV	10.90%	13.80%	15.90%	--
12/10/2011 09:56	Imports YoY%	NOV	18.80%	22.10%	28.70%	--
12/13/2011 12:01	China Manpower Survey	1Q	--	17%	25%	--
12/14/2011 09:00	Conference Board China October Leading Economic Index					
12/14/2011 14:05	New Yuan Loans	NOV	550.0B	562.2B	586.8B	--
12/14/2011 14:05	Money Supply - M0 (YoY)	NOV	--	12.00%	11.90%	--
12/14/2011 14:05	Money Supply - M1 (YoY)	NOV	8.60%	7.80%	8.40%	--
12/14/2011 14:05	Money Supply - M2 (YoY)	NOV	12.80%	12.70%	12.90%	--
12/15/2011 09:00	Actual FDI (YoY)	NOV	--	-9.80%	8.80%	--
12/15/2011 09:30	HSBC Flash China Manufacturing PMI	DEC	--	49	47.7	--
12/18/2011 09:00	China November Property Prices					
12/23/2011 08:35	MNI December Flash Business Sentiment Survey					
12/27/2011 09:00	Industrial Profits YTD YoY	NOV	--	--	25.30%	--
27-31 DEC	Leading Index	NOV	--	--	100.4	--
12/30/2011 08:35	MNI December Business Condition Survey					
12/30/2011 09:30	HSBC Manufacturing PMI	DEC	--	--	47.7	--
01/01/2012 08:00	PMI Manufacturing	DEC	--	--	49	--
01/03/2012 08:00	China Non-manufacturing PMI	DEC	--	--	49.7	--
01/05/2012 09:30	China HSBC Services PMI	DEC	--	--	52.5	--

India Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
11/30/2011 12:30	Qtrly GDP YoY%	3Q	6.90%	6.90%	7.70%	--
12/01/2011 12:00	India November Markit Manufacturing PMI					
12/01/2011 13:30	Food Articles WPI YoY	19-Nov	--	8.00%	9.01%	--
12/01/2011 13:30	Fuel Power Light WPI YoY	19-Nov	--	15.53%	15.49%	--
12/01/2011 13:30	Primary Articles WPI YoY	19-Nov	--	7.74%	9.08%	--
12/01/2011 15:20	Exports YoY%	OCT	--	10.80%	36.40%	--
12/01/2011 15:20	Imports YoY%	OCT	--	21.70%	17.20%	--
12/05/2011 12:00	India November Markit Services PMI					
12/08/2011 11:15	India Local Car Sales	NOV	--	171131	138521	--
12/08/2011 13:30	Food Articles WPI YoY	26-Nov	--	6.60%	8.00%	--
12/08/2011 13:30	Fuel Power Light WPI YoY	26-Nov	--	15.53%	15.53%	--
12/08/2011 13:30	Primary Articles WPI YoY	26-Nov	--	6.92%	7.74%	--
12/12/2011 12:30	Industrial Production YoY	OCT	-0.70%	-5.10%	1.90%	2.00%
12/13/2011 01:31	India Manpower Survey	1Q	--	41%	34%	--
12/14/2011 13:30	Monthly Wholesale Prices YoY%	NOV	9.02%	9.11%	9.73%	--
12/15/2011 13:30	Food Articles WPI YoY	3-Dec	--	4.35%	6.60%	--
12/15/2011 13:30	Fuel Power Light WPI YoY	3-Dec	--	15.24%	15.53%	--
12/15/2011 13:30	Primary Articles WPI YoY	3-Dec	--	5.48%	6.92%	--
12/16/2011 13:30	India REPO Cutoff Yld	16-Dec	8.50%	8.50%	8.50%	--
12/16/2011 13:30	Cash Reserve Ratio	16-Dec	6.00%	6.00%	6.00%	--
12/16/2011 13:30	Reverse Repo Rate	16-Dec	7.50%	7.50%	7.50%	--
12/22/2011 13:30	Food Articles WPI YoY	10-Dec	--	--	4.35%	--
12/22/2011 13:30	Fuel Power Light WPI YoY	10-Dec	--	--	15.24%	--
12/22/2011 13:30	Primary Articles WPI YoY	10-Dec	--	--	5.48%	--
12/29/2011 13:30	Food Articles WPI YoY	17-Dec	--	--	--	--
12/29/2011 13:30	Fuel Power Light WPI YoY	17-Dec	--	--	--	--
12/29/2011 13:30	Primary Articles WPI YoY	17-Dec	--	--	--	--
12/30/2011 18:30	Current Account Balance	3Q	--	--	-\$14.11B	--
01/02/2012 12:00	India December Markit Manufacturing PMI					
01/04/2012 12:00	India December Markit Services PMI					
01/05/2012 13:30	Food Articles WPI YoY	24-Dec	--	--	--	--
01/05/2012 13:30	Primary Articles WPI YoY	24-Dec	--	--	--	--

Indonesia Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
11/30/2011 12:35	Danareksa Consumer Confidence	NOV	--	91.4	89.6	--
11/30/2011 15:57	Money Supply - M1 (YoY)	OCT	--	19.70%	19.30%	--
11/30/2011 15:57	Money Supply - M2 (YoY)	OCT	--	16.00%	16.20%	--
12/01/2011 11:00	Inflation (YoY)	NOV	4.20%	4.15%	4.42%	--
12/01/2011 11:00	Inflation NSA (MoM)	NOV	0.33%	0.34%	-0.12%	--
12/01/2011 11:00	Core Inflation (YoY)	NOV	4.36%	4.44%	4.43%	--
12/01/2011 11:00	Exports (YoY)	OCT	22.70%	16.70%	46.30%	44.00%
12/01/2011 11:00	Total Imports (YoY)	OCT	27.10%	29.10%	56.40%	57.10%
12/01/2011 11:00	Total Trade Balance	OCT	\$2280M	\$1153M	\$2716M	\$2374M
12/01/2011 16:59	Consumer Confidence Index	NOV	--	114.3	116.2	--
12/06/2011 15:06	Foreign Reserves	NOV	--	\$111.32B	\$113.96B	--
12/06/2011 15:40	Net Foreign Assets (IDR Tln)	NOV	--	985.15T	972.24T	--
12/08/2011 12:55	Bank Indonesia Reference Rate	8-Dec	6.00%	6.00%	6.00%	--
12/13/2011 16:07	Total Local Auto Sales	NOV	--	67656	86345	--
12/13/2011 16:07	Total Motorcycle Sales	NOV	--	642126	715176	--
01/02/2012 11:00	Total Imports (YoY)	NOV	--	--	29.10%	--
02-10 JAN	Danareksa Consumer Confidence	DEC	--	--	91.4	--
03-06 JAN	Foreign Reserves	DEC	--	--	\$111.32B	--
03-06 JAN	Net Foreign Assets (IDR Tln)	DEC	--	--	985.15T	--