



TRIM Economic Data

Aug' 2011 (2011 08 22)

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US Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
07/25/2011 19:30	Chicago Fed Nat Activity Index	JUN	-0.4	-0.46	-0.37	-0.55
07/25/2011 21:30	Dallas Fed Manf. Activity	JUL	-5.6	-2	-17.5	--
07/26/2011 20:00	S&P/CS 20 City MoM% SA	MAY	0.00%	-0.05%	-0.09%	0.44%
07/26/2011 20:00	S&P/CS Composite-20 YoY	MAY	-4.50%	-4.51%	-3.96%	-4.22%
07/26/2011 20:00	S&P/CaseShiller Home Price Ind	MAY	139.8	139.87	138.84	138.46
07/26/2011 21:00	Consumer Confidence	JUL	56	59.5	58.5	57.6
07/26/2011 21:00	Richmond Fed Manufact. Index	JUL	5	-1	3	--
07/26/2011 21:00	New Home Sales	JUN	320K	312K	319K	315K
07/26/2011 21:00	New Home Sales MoM	JUN	0.30%	-1.00%	-2.10%	-0.60%
07/27/2011 18:00	MBA Mortgage Applications	22-Jul	--	-5.00%	15.50%	--
07/27/2011 19:30	Durable Goods Orders	JUN	0.30%	-2.10%	1.90%	1.90%
07/27/2011 19:30	Durables Ex Transportation	JUN	0.50%	0.10%	0.60%	0.70%
07/27/2011 19:30	Cap Goods Orders Nondef Ex Air	JUN	1.00%	-0.40%	1.60%	1.70%
07/27/2011 19:30	Cap Goods Ship Nondef Ex Air	JUN	--	1.00%	1.40%	1.70%
07/28/2011 01:00	Fed's Beige Book					
07/28/2011 19:30	Initial Jobless Claims	23-Jul	415K	398K	418K	422K
07/28/2011 19:30	Continuing Claims	16-Jul	3700K	3703K	3698K	3720K
07/28/2011 20:45	Bloomberg Consumer Comfort	24-Jul	-44.9	-46.8	-43.3	--
07/28/2011 21:00	Pending Home Sales MoM	JUN	-2.00%	2.40%	8.20%	--
07/28/2011 21:00	Pending Home Sales YoY	JUN	14.70%	17.30%	15.50%	--
07/29/2011 19:30	Annual Revisions: Gross Domestic Product					
07/29/2011 19:30	Employment Cost Index	2Q	0.50%	0.70%	0.60%	--
07/29/2011 19:30	GDP QoQ (Annualized)	2Q A	1.80%	1.30%	1.90%	0.40%
07/29/2011 19:30	Personal Consumption	2Q A	0.80%	0.10%	2.20%	2.10%
07/29/2011 19:30	GDP Price Index	2Q A	2.00%	2.30%	2.00%	2.50%
07/29/2011 19:30	Core PCE QoQ	2Q A	2.30%	2.10%	1.60%	--
07/29/2011 20:45	Chicago Purchasing Manager	JUL	60	58.8	61.1	--
07/29/2011 20:55	U. of Michigan Confidence	JUL F	64	63.7	63.8	--
07/29/2011 21:00	NAPM-Milwaukee	JUL	56.9	57.6	59.3	--
08/01/2011 21:00	Construction Spending MoM	JUN	0.10%	0.20%	-0.60%	0.30%
08/01/2011 21:00	ISM Manufacturing	JUL	54.5	50.9	55.3	--
08/01/2011 21:00	ISM Prices Paid	JUL	64.4	59	68	--
08/02/2011 19:30	Annual Revisions: Personal Income and Spending					
08/02/2011 19:30	Personal Income	JUN	0.20%	0.10%	0.30%	0.20%
08/02/2011 19:30	Personal Spending	JUN	0.10%	-0.20%	0.00%	0.10%
08/02/2011 19:30	PCE Deflator (YoY)	JUN	2.60%	2.60%	2.50%	2.60%
08/02/2011 19:30	PCE Core (MoM)	JUN	0.20%	0.10%	0.30%	0.20%
08/02/2011 19:30	PCE Core (YoY)	JUN	1.40%	1.30%	1.20%	1.30%
08/03/2011 04:00	Total Vehicle Sales	JUL	11.80M	12.20M	11.41M	--
08/03/2011 04:00	Domestic Vehicle Sales	JUL	9.20M	9.62M	8.95M	--
08/03/2011 18:00	MBA Mortgage Applications	29-Jul	--	7.10%	-5.00%	--
08/03/2011 18:30	Challenger Job Cuts YoY	JUL	--	59.40%	5.30%	--
08/03/2011 19:15	ADP Employment Change	JUL	100K	114K	157K	145K
08/03/2011 21:00	ISM Non-Manf. Composite	JUL	53.5	52.7	53.3	--
08/03/2011 21:00	Factory Orders	JUN	-0.80%	-0.80%	0.80%	0.60%
08/04/2011 19:00	RBC Consumer Outlook Index	AUG	--	40.2	43.7	--
08/04/2011 19:30	Initial Jobless Claims	30-Jul	405K	400K	398K	401K
08/04/2011 19:30	Continuing Claims	23-Jul	3700K	3730K	3703K	3720K
08/04/2011 20:45	Bloomberg Consumer Comfort	31-Jul	-47.5	-47.6	-46.8	--
04-05 AUG	ICSC Chain Store Sales YoY	JUL	--	4.60%	6.90%	--
08/05/2011 19:30	Underemployment Rate (U6)	JUL	--	--	--	--
08/05/2011 19:30	Change in Nonfarm Payrolls	JUL	85K	117K	18K	46K
08/05/2011 19:30	Change in Private Payrolls	JUL	113K	154K	57K	80K
08/05/2011 19:30	Change in Manuf. Payrolls	JUL	10K	24K	6K	11K
08/05/2011 19:30	Unemployment Rate	JUL	9.20%	9.10%	9.20%	--
08/05/2011 19:30	Avg Hourly Earning MOM All Emp	JUL	0.20%	0.40%	0.00%	--
08/05/2011 19:30	Avg Hourly Earning YOY All Emp	JUL	1.90%	2.30%	1.90%	2.00%
08/05/2011 19:30	Avg Weekly Hours All Employees	JUL	34.3	34.3	34.3	--
08/05/2011 19:30	Chg in Household Survey Empl	JUL	--	-38	-445	--
08/06/2011 02:00	Consumer Credit	JUN	\$5.000B	\$15.532B	\$5.077B	\$5.085B
08/06/2011 02:30	IBD/TIPP Economic Optimism	AUG	42	35.8	41.4	--

US Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
08/09/2011 18:30	NFIB Small Business Optimism	JUL	89.9	89.9	90.8	--
08/09/2011 19:30	Nonfarm Productivity	2Q P	-0.90%	-0.30%	1.80%	-0.60%
08/09/2011 19:30	Unit Labor Costs	2Q P	2.40%	2.20%	0.70%	4.80%
08/10/2011 01:15	FOMC Rate Decision	9-Aug	0.25%	0.25%	0.25%	--
08/10/2011 18:00	MBA Mortgage Applications	5-Aug	--	21.70%	7.10%	--
08/10/2011 21:00	JOLTs Job Openings	JUN	--	3109	2974	3034
08/10/2011 21:00	Wholesale Inventories	JUN	1.00%	0.60%	1.80%	1.70%
08/11/2011 01:00	Monthly Budget Statement	JUL	-\$133.0B	-\$129.4B	-\$165.0B	--
08/11/2011 19:30	Trade Balance	JUN	-\$48.0B	-\$53.1B	-\$50.2B	-\$50.8B
08/11/2011 19:30	Initial Jobless Claims	6-Aug	405K	395K	400K	402K
08/11/2011 19:30	Continuing Claims	30-Jul	3725K	3688K	3730K	3748K
08/11/2011 20:45	Bloomberg Consumer Comfort	7-Aug	-48.7	-49.1	-47.6	--
08/12/2011 19:30	Advance Retail Sales	JUL	0.50%	0.50%	0.10%	0.30%
08/12/2011 19:30	Retail Sales Less Autos	JUL	0.30%	0.50%	0.00%	0.20%
08/12/2011 19:30	Retail Sales Ex Auto & Gas	JUL	0.20%	0.30%	0.20%	0.50%
08/12/2011 20:55	U. of Michigan Confidence	AUG P	62	54.9	63.7	--
08/12/2011 21:00	Business Inventories	JUN	0.50%	0.30%	1.00%	0.90%
08/15/2011 19:30	Empire Manufacturing	AUG	0	-7.72	-3.76	--
08/15/2011 20:00	Net Long-term TIC Flows	JUN	\$35.0B	\$3.7B	\$23.6B	\$24.2B
08/15/2011 20:00	Total Net TIC Flows	JUN	--	-\$29.5B	-\$67.5B	-\$48.8B
08/15/2011 21:00	NAHB Housing Market Index	AUG	15	15	15	--
08/16/2011 19:30	Import Price Index (MoM)	JUL	-0.10%	0.30%	-0.50%	-0.60%
08/16/2011 19:30	Import Price Index (YoY)	JUL	13.40%	14.00%	13.60%	13.70%
08/16/2011 19:30	Housing Starts	JUL	600K	604K	629K	613K
08/16/2011 19:30	Housing Starts MOM%	JUL	-4.60%	-1.50%	--	10.80%
08/16/2011 19:30	Building Permits	JUL	605K	597K	624K	617K
08/16/2011 19:30	Building Permits MOM%	JUL	-1.90%	-3.20%	2.50%	1.30%
08/16/2011 20:15	Industrial Production	JUL	0.50%	0.90%	0.20%	0.40%
08/16/2011 20:15	Capacity Utilization	JUL	77.00%	77.50%	76.70%	76.90%
08/17/2011 18:00	MBA Mortgage Applications	12-Aug	--	4.10%	21.70%	--
08/17/2011 19:30	Producer Price Index (MoM)	JUL	0.10%	0.20%	-0.40%	--
08/17/2011 19:30	PPI Ex Food & Energy (MoM)	JUL	0.20%	0.40%	0.30%	--
08/17/2011 19:30	Producer Price Index (YoY)	JUL	7.00%	7.20%	7.00%	--
08/17/2011 19:30	PPI Ex Food & Energy (YoY)	JUL	2.30%	2.50%	2.40%	--
08/18/2011 19:30	Consumer Price Index (MoM)	JUL	0.20%	0.50%	-0.20%	--
08/18/2011 19:30	CPI Ex Food & Energy (MoM)	JUL	0.20%	0.20%	0.30%	--
08/18/2011 19:30	Consumer Price Index (YoY)	JUL	3.30%	3.60%	3.60%	--
08/18/2011 19:30	CPI Ex Food & Energy (YoY)	JUL	1.70%	1.80%	1.60%	--
08/18/2011 19:30	CPI Core Index SA	JUL	--	225.463	224.958	--
08/18/2011 19:30	Consumer Price Index NSA	JUL	225.85	225.922	225.722	--
08/18/2011 19:30	Initial Jobless Claims	13-Aug	400K	408K	395K	399K
08/18/2011 19:30	Continuing Claims	6-Aug	3700K	3702K	3688K	3695K
08/18/2011 20:45	Bloomberg Economic Expectations	AUG	--	-34	-22	--
08/18/2011 20:45	Bloomberg Consumer Comfort	14-Aug	--	-48.3	-49.1	--
08/18/2011 21:00	Leading Indicators	JUL	0.20%	0.50%	0.30%	--
08/18/2011 21:00	Philadelphia Fed.	AUG	2	-30.7	3.2	--
08/18/2011 21:00	Existing Home Sales	JUL	4.90M	4.67M	4.77M	4.84M
08/18/2011 21:00	Existing Home Sales MoM	JUL	2.70%	-3.50%	-0.80%	0.60%
08/22/2011 19:30	Chicago Fed Nat Activity Index	JUL	-0.48	--	-0.46	--
08/22/2011 21:00	Mortgage Delinquencies	2Q	--	--	8.32%	--
08/22/2011 21:00	MBA Mortgage Foreclosures	2Q	--	--	4.52%	--
08/23/2011 21:00	New Home Sales	JUL	312K	--	312K	--
08/23/2011 21:00	New Home Sales MoM	JUL	0.00%	--	-1.00%	--
08/23/2011 21:00	Richmond Fed Manufact. Index	AUG	-7	--	-1	--
08/24/2011 18:00	MBA Mortgage Applications	19-Aug	--	--	4.10%	--
08/24/2011 19:30	Durable Goods Orders	JUL	2.10%	--	-2.10%	--
08/24/2011 19:30	Durables Ex Transportation	JUL	-0.50%	--	0.10%	--
08/24/2011 19:30	Cap Goods Orders Nondef Ex Air	JUL	-1.60%	--	-0.40%	--
08/24/2011 19:30	Cap Goods Ship Nondef Ex Air	JUL	--	--	1.00%	--
08/24/2011 21:00	House Price Purchase Index QoQ	2Q	-0.10%	--	-2.50%	--
08/24/2011 21:00	House Price Index MoM	JUN	0.20%	--	0.40%	--

US Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
08/25/2011 19:30	Initial Jobless Claims	20-Aug	405K	--	408K	--
08/25/2011 19:30	Continuing Claims	13-Aug	3700K	--	3702K	--
08/25/2011 20:45	Bloomberg Consumer Comfort	21-Aug	--	--	-48.3	--
08/26/2011 19:30	GDP QoQ (Annualized)	2Q S	1.10%	--	1.30%	--
08/26/2011 19:30	Personal Consumption	2Q S	0.20%	--	0.10%	--
08/26/2011 19:30	GDP Price Index	2Q S	2.30%	--	2.30%	--
08/26/2011 19:30	Core PCE QoQ	2Q S	2.10%	--	2.10%	--
08/26/2011 20:55	U. of Michigan Confidence	AUG F	56	--	54.9	--
08/29/2011 19:30	Personal Income	JUL	0.30%	--	0.10%	--
08/29/2011 19:30	Personal Spending	JUL	0.50%	--	-0.20%	--
08/29/2011 19:30	PCE Deflator (YoY)	JUL	--	--	2.60%	--
08/29/2011 19:30	PCE Core (MoM)	JUL	0.20%	--	0.10%	--
08/29/2011 19:30	PCE Core (YoY)	JUL	--	--	1.30%	--
08/29/2011 21:00	Pending Home Sales MoM	JUL	-0.80%	--	2.40%	--
08/29/2011 21:00	Pending Home Sales YoY	JUL	--	--	17.30%	--
08/29/2011 21:30	Dallas Fed Manf. Activity	AUG	--	--	-2	--
08/30/2011 20:00	S&P/CS 20 City MoM% SA	JUN	--	--	-0.05%	--
08/30/2011 20:00	S&P/CS Composite-20 YoY	JUN	--	--	-4.51%	--
08/30/2011 20:00	S&P/CaseShiller Home Price Ind	JUN	--	--	139.87	--
08/30/2011 20:00	S&P/Case-Shiller US HPI YOY%	2Q	--	--	-5.06%	--
08/30/2011 20:00	S&P/Case-Shiller US HPI	2Q	--	--	125.41	--
08/30/2011 21:00	Consumer Confidence	AUG	53	--	59.5	--
08/31/2011 01:00	Minutes of FOMC Meeting					
08/31/2011 18:00	MBA Mortgage Applications	26-Aug	--	--	--	--
08/31/2011 18:30	Challenger Job Cuts YoY	AUG	--	--	59.40%	--
08/31/2011 19:15	ADP Employment Change	AUG	100K	--	114K	--
08/31/2011 20:45	Chicago Purchasing Manager	AUG	55	--	58.8	--
08/31/2011 21:00	Factory Orders	JUL	1.00%	--	-0.80%	--
08/31/2011 21:00	NAPM-Milwaukee	AUG	--	--	59	--
09/01/2011 19:00	RBC Consumer Outlook Index	SEP	--	--	40.2	--
09/01/2011 19:30	Nonfarm Productivity	2Q F	-0.50%	--	-0.30%	--
09/01/2011 19:30	Unit Labor Costs	2Q F	2.40%	--	2.20%	--
09/01/2011 19:30	Initial Jobless Claims	26-Aug	--	--	--	--
09/01/2011 19:30	Continuing Claims	20-Aug	--	--	--	--
09/01/2011 20:45	Bloomberg Consumer Comfort	28-Aug	--	--	--	--
09/01/2011 21:00	Construction Spending MoM	JUL	0.20%	--	0.20%	--
09/01/2011 21:00	ISM Manufacturing	AUG	49.3	--	50.9	--
09/01/2011 21:00	ISM Prices Paid	AUG	55.5	--	59	--
01-02 SEP	ICSC Chain Store Sales YoY	AUG	--	--	4.60%	--
09/02/2011 04:00	Total Vehicle Sales	AUG	12.00M	--	12.20M	--
09/02/2011 04:00	Domestic Vehicle Sales	AUG	9.50M	--	9.62M	--
09/02/2011 19:30	Underemployment Rate (U6)	AUG	--	--	--	--
09/02/2011 19:30	Change in Nonfarm Payrolls	AUG	100K	--	117K	--
09/02/2011 19:30	Change in Private Payrolls	AUG	130K	--	154K	--
09/02/2011 19:30	Change in Manufact. Payrolls	AUG	10K	--	24K	--
09/02/2011 19:30	Unemployment Rate	AUG	9.10%	--	9.10%	--
09/02/2011 19:30	Avg Hourly Earning MOM All Emp	AUG	0.20%	--	0.40%	--
09/02/2011 19:30	Avg Hourly Earning YOY All Emp	AUG	--	--	2.30%	--
09/02/2011 19:30	Avg Weekly Hours All Employees	AUG	34.3	--	34.3	--
09/02/2011 19:30	Chg in Household Survey Empl	AUG	--	--	-38	--
09/06/2011 21:00	ISM Non-Manf. Composite	AUG	--	--	52.7	--
09/07/2011 11:00	Fed's Beige Book					
09/07/2011 18:00	MBA Mortgage Applications	2-Sep	--	--	--	--
09/07/2011 21:00	JOLTs Job Openings	JUL	--	--	3109	--

Europe Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
07/27/2011 15:00	Euro-Zone M3 s.a. 3 mth ave.	JUN	2.30%	2.20%	2.20%	--
07/27/2011 15:00	Euro-Zone M3 s.a. (YoY)	JUN	2.30%	2.10%	2.40%	2.50%
07/28/2011 16:00	Business Climate Indicator	JUL	0.83	0.45	0.92	0.95
07/28/2011 16:00	Euro-Zone Consumer Confidence	JUL F	-11.4	-11.2	-11.4	--
07/28/2011 16:00	Euro-Zone Economic Confidence	JUL	104	103.2	105.1	105.4
07/28/2011 16:00	Euro-Zone Indust. Confidence	JUL	1.6	1.1	3.2	3.5
07/28/2011 16:00	Euro-zone Services Confidence	JUL	9.2	7.9	9.9	10.1
07/29/2011 16:00	Euro-Zone CPI Estimate (YoY)	JUL	2.70%	2.50%	2.70%	--
08/01/2011 15:00	PMI Manufacturing	JUL F	50.4	50.4	50.4	--
08/01/2011 16:00	Euro-Zone Unemployment Rate	JUN	9.90%	9.90%	9.90%	--
08/02/2011 16:00	Euro-Zone PPI (MoM)	JUN	0.10%	0.00%	-0.20%	--
08/02/2011 16:00	Euro-Zone PPI (YoY)	JUN	5.90%	5.90%	6.20%	--
08/03/2011 15:00	PMI Composite	JUL F	50.8	51.1	50.8	--
08/03/2011 15:00	PMI Services	JUL F	51.4	51.6	51.4	--
08/03/2011 16:00	Euro-Zone Retail Sales (MoM)	JUN	0.50%	0.90%	-1.10%	--
08/03/2011 16:00	Euro-Zone Retail Sales (YoY)	JUN	-1.00%	-0.40%	-1.90%	--
08/04/2011 18:45	ECB Announces Interest Rates	4-Aug	1.50%	1.50%	1.50%	--
08/08/2011 15:30	Sentix Investor Confidence	AUG	3.4	-13.5	5.3	--
08/11/2011 15:00	ECB Publishes Aug. Monthly Report (Text)					
08/12/2011 16:00	Euro-Zone Ind. Prod. wda (YoY)	JUN	4.20%	2.90%	4.00%	--
08/12/2011 16:00	Euro-Zone Ind. Prod. sa (MoM)	JUN	0.00%	-0.70%	0.10%	--
08/16/2011 16:00	Euro-Zone GDP s.a. (QoQ)	2Q A	0.30%	0.20%	0.80%	--
08/16/2011 16:00	Euro-Zone GDP s.a. (YoY)	2Q A	1.80%	1.70%	2.50%	--
08/16/2011 16:00	Euro-Zone Trade Balance sa	JUN	0.0B	-1.6B	-0.6B	-0.8B
08/16/2011 16:00	Euro-Zone Trade Balance	JUN	1.1B	0.9B	0.0B	0.2B
08/17/2011 15:00	Euro-Zone Current Account nsa	JUN	--	-3.3B	-18.3B	-18.7B
08/17/2011 15:00	ECB Euro-Zone Current Account SA	JUN	--	-7.4B	-5.2B	-5.6B
08/17/2011 16:00	Euro-Zone CPI - Core (YoY)	JUL	1.60%	1.20%	1.60%	--
08/17/2011 16:00	Euro-Zone CPI (MoM)	JUL	-0.60%	-0.60%	0.00%	--
08/17/2011 16:00	Euro-Zone CPI (YoY)	JUL	2.50%	2.50%	2.50%	--
08/18/2011 16:00	Construction Output SA MoM	JUN	--	-1.80%	-1.10%	0.10%
08/18/2011 16:00	Construction Output WDA YoY	JUN	--	-11.30%	-1.90%	0.00%
08/23/2011 15:00	PMI Composite	AUG A	50	--	51.1	--
08/23/2011 15:00	PMI Manufacturing	AUG A	49.5	--	50.4	--
08/23/2011 15:00	PMI Services	AUG A	50.9	--	51.6	--
08/23/2011 16:00	ZEW Survey (Econ. Sentiment)	AUG	--	--	-7	--
08/23/2011 21:00	Euro-Zone Consumer Confidence	AUG A	-12.4	--	-11.2	--
08/24/2011 16:00	Industrial New Orders NSA (YoY)	JUN	11.90%	--	15.50%	--
08/24/2011 16:00	Industrial New Orders SA (MoM)	JUN	0.40%	--	3.60%	--
08/26/2011 15:00	Euro-Zone M3 s.a. 3 mth ave.	JUL	2.30%	--	2.20%	--
08/26/2011 15:00	Euro-Zone M3 s.a. (YoY)	JUL	2.20%	--	2.10%	--
08/30/2011 16:00	Business Climate Indicator	AUG	--	--	0.45	--
08/30/2011 16:00	Euro-Zone Consumer Confidence	AUG F	--	--	--	--
08/30/2011 16:00	Euro-Zone Economic Confidence	AUG	--	--	103.2	--
08/30/2011 16:00	Euro-Zone Indust. Confidence	AUG	--	--	1.1	--
08/30/2011 16:00	Euro-zone Services Confidence	AUG	--	--	7.9	--
08/31/2011 16:00	Euro-Zone CPI Estimate (YoY)	AUG	--	--	2.50%	--
08/31/2011 16:00	Euro-Zone Unemployment Rate	JUL	--	--	9.90%	--
09/01/2011 15:00	PMI Manufacturing	AUG F	--	--	--	--
09/02/2011 16:00	Euro-Zone PPI (MoM)	JUL	--	--	0.00%	--
09/02/2011 16:00	Euro-Zone PPI (YoY)	JUL	--	--	5.90%	--
09/05/2011 15:00	PMI Composite	AUG F	--	--	--	--
09/05/2011 15:00	PMI Services	AUG F	--	--	--	--
09/05/2011 15:30	Sentix Investor Confidence	SEP	--	--	-13.5	--
09/05/2011 16:00	Euro-Zone Retail Sales (MoM)	JUL	--	--	0.90%	--
09/05/2011 16:00	Euro-Zone Retail Sales (YoY)	JUL	--	--	-0.40%	--
09/06/2011 16:00	Euro-Zone GDP s.a. (QoQ)	2Q P	--	--	0.20%	--
09/06/2011 16:00	Euro-Zone GDP s.a. (YoY)	2Q P	--	--	1.70%	--
09/06/2011 16:00	Euro-Zone Household Cons (QoQ)	2Q P	--	--	0.30%	--
09/06/2011 16:00	Euro-Zone Gross Fix Cap (QoQ)	2Q P	--	--	2.10%	--
09/06/2011 16:00	Euro-Zone Govt Expend (QoQ)	2Q P	--	--	0.80%	--

China Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
07/27/2011 09:00	Industrial Profits YTD YoY	JUN	--	28.70%	27.90%	--
07/29/2011 08:35	MNI July Business Condition Survey					
07/29/2011 11:15	Leading Index	JUN	--	101.76	101.98	101.92
08/01/2011 08:00	PMI Manufacturing	JUL	50.2	50.7	50.9	--
08/01/2011 09:30	HSBC Manufacturing PMI	JUL	--	49.3	50.1	--
08/03/2011 08:00	China Non-manufacturing PMI	JUL	--	59.6	57	--
08/03/2011 09:30	China HSBC Services PMI	JUL	--	53.5	54.1	--
08/09/2011 08:30	Consumer Price Index (YoY)	JUL	6.40%	6.50%	6.40%	--
08/09/2011 08:30	Producer Price Index (YoY)	JUL	7.50%	7.50%	7.10%	--
08/09/2011 14:40	Industrial Production YTD YoY	JUL	14.30%	14.30%	14.30%	--
08/09/2011 14:40	Industrial Production (YoY)	JUL	14.60%	14.00%	15.10%	--
08/09/2011 14:40	Fixed Assets Inv Excl. Rural YTD YoY	JUL	25.50%	25.40%	25.60%	--
08/09/2011 15:10	Retail Sales YTD YoY	JUL	17.00%	16.80%	16.80%	--
08/09/2011 15:10	Retail Sales (YoY)	JUL	17.70%	17.20%	17.70%	--
08/10/2011 10:00	Trade Balance (USD)	JUL	\$27.40B	\$31.48B	\$22.27B	--
08/10/2011 10:00	Exports YoY%	JUL	17.00%	20.40%	17.90%	--
08/10/2011 10:00	Imports YoY%	JUL	22.00%	22.90%	19.30%	--
08/12/2011 14:05	New Yuan Loans	JUL	550.0B	492.6B	633.9B	--
08/12/2011 14:05	Money Supply - M0 (YoY)	JUL	--	14.30%	14.40%	--
08/12/2011 14:05	Money Supply - M1 (YoY)	JUL	13.50%	11.60%	13.10%	--
08/12/2011 14:05	Money Supply - M2 (YoY)	JUL	15.80%	14.70%	15.90%	--
08/16/2011 09:00	Conference Board China June Leading Economic Index					
08/16/2011 09:25	Actual FDI (YoY)	JUL	--	19.80%	2.80%	--
08/19/2011 08:35	MNI August Flash Business Sentiment Survey					
08/23/2011 09:30	HSBC Flash China Manufacturing PMI	AUG	--	--	48.9	--
25-28 AUG	Leading Index	JUL	--	--	101.76	--
08/26/2011 08:35	MNI August Business Condition Survey					
08/27/2011 09:00	Industrial Profits YTD YoY	JUL	--	--	28.70%	--
09/01/2011 08:00	PMI Manufacturing	AUG	--	--	50.7	--
09/01/2011 09:30	HSBC Manufacturing PMI	AUG	--	--	49.3	--
09/03/2011 08:00	China Non-manufacturing PMI	AUG	--	--	59.6	--
09/05/2011 09:30	China HSBC Services PMI	AUG	--	--	--	--

India Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
07/26/2011 12:30	India REPO Cutoff Yld	26-Jul	7.75%	8.00%	7.50%	--
07/26/2011 12:30	Cash Reserve Ratio	26-Jul	6.00%	6.00%	6.00%	--
07/26/2011 12:30	Reverse Repo Rate	26-Jul	6.75%	7.00%	6.50%	--
07/28/2011 13:30	Food Articles WPI YoY	16-Jul	--	7.33%	7.58%	--
07/28/2011 13:30	Fuel Power Light WPI YoY	16-Jul	--	12.12%	11.89%	--
07/28/2011 13:30	Primary Articles WPI YoY	16-Jul	--	10.49%	11.13%	--
08/01/2011 12:00	India July Markit Manufacturing PMI					
08/01/2011 12:30	Exports YoY%	JUN	--	46.50%	56.90%	--
08/01/2011 12:30	Imports YoY%	JUN	--	42.50%	54.10%	--
08/03/2011 12:00	India July Markit Services PMI					
08/04/2011 13:30	Food Articles WPI YoY	23-Jul	--	8.04%	7.33%	--
08/04/2011 13:30	Fuel Power Light WPI YoY	23-Jul	--	12.12%	12.12%	--
08/04/2011 13:30	Primary Articles WPI YoY	23-Jul	--	10.99%	10.49%	--
08/10/2011 11:00	India Local Car Sales	JUL	--	133747	143370	--
08/11/2011 13:30	Food Articles WPI YoY	30-Jul	--	9.90%	8.04%	--
08/11/2011 13:30	Fuel Power Light WPI YoY	30-Jul	--	12.19%	12.12%	--
08/11/2011 13:30	Primary Articles WPI YoY	30-Jul	--	12.22%	10.99%	--
08/12/2011 12:30	Industrial Production YoY	JUN	5.50%	8.80%	5.60%	5.90%
08/16/2011 13:30	Monthly Wholesale Prices YoY%	JUL	9.20%	9.22%	9.44%	--
08/18/2011 13:30	Food Articles WPI YoY	6-Aug	--	9.03%	9.90%	--
08/18/2011 13:30	Fuel Power Light WPI YoY	6-Aug	--	13.13%	12.19%	--
08/18/2011 13:30	Primary Articles WPI YoY	6-Aug	--	11.64%	12.22%	--
08/25/2011 13:30	Food Articles WPI YoY	13-Aug	--	--	9.03%	--
08/25/2011 13:30	Fuel Power Light WPI YoY	13-Aug	--	--	13.13%	--
08/25/2011 13:30	Primary Articles WPI YoY	13-Aug	--	--	11.64%	--
08/30/2011 12:30	Qtrly GDP YoY%	2Q	--	--	7.80%	--
09/01/2011 12:00	India August Markit Manufacturing PMI					
09/01/2011 12:30	Exports YoY%	JUL	--	--	46.50%	--
09/01/2011 12:30	Imports YoY%	JUL	--	--	42.50%	--
09/01/2011 13:30	Food Articles WPI YoY	20-Aug	--	--	--	--
09/01/2011 13:30	Fuel Power Light WPI YoY	20-Aug	--	--	--	--
09/01/2011 13:30	Primary Articles WPI YoY	20-Aug	--	--	--	--
09/05/2011 12:00	India August Markit Services PMI					

Indonesia Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
08/01/2011 08:18	Danareksa Consumer Confidence	JUL	--	89.6	91.8	--
08/01/2011 11:00	Inflation (YoY)	JUL	4.80%	4.61%	5.54%	--
08/01/2011 11:00	Inflation NSA (MoM)	JUL	0.85%	0.67%	0.55%	--
08/01/2011 11:00	Core Inflation (YoY)	JUL	4.70%	4.55%	4.63%	--
08/01/2011 11:00	Exports (YoY)	JUN	44.30%	49.30%	45.30%	44.90%
08/01/2011 11:00	Total Imports (YoY)	JUN	30.50%	28.30%	48.50%	48.60%
08/01/2011 11:00	Total Trade Balance	JUN	\$2355M	\$3332M	\$3509M	\$3462M
08/03/2011 10:58	Consumer Confidence Index	JUL	--	111.8	109	--
08/05/2011 09:00	GDP Constant Price (YoY)	2Q	6.50%	6.49%	6.46%	6.47%
08/05/2011 09:00	GDP Constant Price (QoQ)	2Q	--	2.87%	1.53%	--
08/05/2011 10:30	Foreign Reserves	JUL	--	\$122.67B	\$119.66B	--
08/05/2011 10:30	Net Foreign Assets (IDR TIn)	JUL	--	1010.53T	995.25T	--
08/05/2011 16:20	Money Supply - M1 (YoY)	JUN	--	16.60%	19.00%	19.00%
08/05/2011 16:20	Money Supply - M2 (YoY)	JUN	--	13.10%	15.50%	15.50%
08/09/2011 13:39	Bank Indonesia Reference Rate	9-Aug	6.75%	6.75%	6.75%	--
22-26 AUG	Total Local Auto Sales	JUL	--	--	70157	--
22-26 AUG	Total Motorcycle Sales	JUL	--	--	658817	--
09/05/2011 11:00	Inflation (YoY)	AUG	--	--	4.61%	--
09/05/2011 11:00	Inflation NSA (MoM)	AUG	--	--	0.67%	--
09/05/2011 11:00	Core Inflation (YoY)	AUG	--	--	4.55%	--
09/05/2011 11:00	Exports (YoY)	JUL	--	--	49.30%	--
09/05/2011 11:00	Total Imports (YoY)	JUL	--	--	28.30%	--
09/05/2011 11:00	Total Trade Balance	JUL	--	--	\$3332M	--
05-09 SEP	Danareksa Consumer Confidence	AUG	--	--	89.6	--
05-09 SEP	Consumer Confidence Index	AUG	--	--	111.8	--
05-09 SEP	Foreign Reserves	AUG	--	--	\$122.67B	--
05-09 SEP	Net Foreign Assets (IDR TIn)	AUG	--	--	1010.53T	--
07-13 SEP	Money Supply - M1 (YoY)	JUL	--	--	16.60%	--
07-13 SEP	Money Supply - M2 (YoY)	JUL	--	--	13.10%	--