

PT Trimegah Securities Tbk  
TRIM Research

Trimegah Stock Universe (Based on Bloomberg Consensus)

9/13/2011	Price	% Change	YTD	M.Cap (RpTr)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
							Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012		
JCI Index	3,896	(2.6)	5.2	3,353.9	0.7	29.7	5,052.2	5,425.8	3,603.7	15.3	12.7	3.1	2.7	29.0	28.6	24.9	20.1	2.2	2.6	0.6	0.6	10.7	9.4
MXID Index	4,784	(2.9)	5.2	2,093.0	0.7	16.5	5,573.4	6,662.7	4,425.2	14.9	12.7	3.5	3.0	29.4	28.9	59.3	17.3	2.6	3.1	0.3	0.7	12.1	10.5
LQ45 Index	684	(3.0)	3.4	2,376.3	0.7	33.8	915.4	952.8	632.8	14.8	12.5	3.3	2.8	30.2	29.7	24.8	18.1	2.6	3.1	0.6	0.7	10.9	9.5
JAKISL Index	539	(2.5)	1.1	1,312.2	0.7	14.7	617.9	750.3	498.3	15.3	13.1	3.5	3.1	34.6	33.8	41.4	16.7	2.9	3.4	0.4	0.8	10.3	9.1
<b>TRIM Universe</b>	-	<b>(3.0)</b>	<b>8.5</b>	<b>2,446.4</b>	<b>1.1</b>	<b>16.8</b>	<b>2,856.9</b>	<b>3,406.8</b>	<b>2,262.7</b>	<b>16.5</b>	<b>14.0</b>	<b>4.9</b>	<b>4.2</b>	<b>27.6</b>	<b>27.5</b>	<b>30.5</b>	<b>18.5</b>	<b>2.6</b>	<b>3.1</b>	<b>0.5</b>	<b>0.8</b>	<b>17.9</b>	<b>15.3</b>
1 BBTN	1,550	(1.9)	(5.5)	13.6	1.1	28.4	1,991	2,800	1,450	12.8	10.3	1.9	1.7	14.2	14.8	15.6	22.9	2.1	2.7	0.8	0.5	13.4	11.4
2 BDMN	5,250	(1.9)	(5.1)	50.3	0.9	10.7	5,811	7,525	4,432	13.9	11.6	2.2	1.9	15.6	15.5	16.3	22.2	2.9	3.5	0.9	0.5	13.8	12.5
3 BJBR	1,060	(3.6)	(26.9)	10.3	1.1	36.2	1,444	1,650	1,190	9.6	7.9	1.9	1.6	22.3	19.4	20.1	21.6	5.6	6.3	0.5	0.4	8.4	8.5
4 BBKA	8,050	(3.6)	25.8	198.5	0.9	3.7	8,345	10,100	6,700	20.4	17.3	4.9	4.2	24.9	24.2	13.6	17.8	1.9	2.2	1.5	1.0	19.9	17.3
5 BBNI	4,050	(1.8)	4.5	75.5	1.1	19.1	4,822	5,850	3,800	14.0	11.5	2.1	1.8	14.2	14.7	31.7	22.4	2.0	2.6	0.4	0.5	14.5	12.5
6 BBRI	6,600	(3.6)	25.7	162.8	1.3	20.1	7,924	9,100	5,900	12.3	10.3	3.4	2.7	32.2	27.8	15.8	19.1	1.9	2.4	0.8	0.5	10.6	9.9
7 BMRI	6,900	(4.2)	7.9	161.0	1.2	25.0	8,623	9,400	6,686	13.2	11.5	2.6	2.3	22.2	19.8	30.6	16.8	2.4	2.9	0.4	0.7	11.8	11.4
8 BBKP	670	(4.3)	7.0	5.3	1.0	65.2	1,107	1,320	950	8.1	6.8	1.3	1.2	17.3	16.5	32.6	20.5	4.3	5.3	0.2	0.3	7.7	7.3
9 BTPN	3,725	(2.0)	41.1	21.1	0.8	14.5	4,267	4,600	4,000	16.8	13.2	3.9	3.0	19.8	23.0	45.5	31.9	-	-	0.4	0.4	19.4	13.0
<b>Banks</b>		<b>(4.0)</b>	<b>19.0</b>	<b>698.5</b>	<b>1.3</b>	<b>19.3</b>		<b>20.8 % to JCI Index</b>		<b>17.9</b>	<b>15.1</b>	<b>4.0</b>	<b>3.4</b>	<b>28.0</b>	<b>26.0</b>	<b>25.3</b>	<b>22.8</b>	<b>2.5</b>	<b>3.0</b>	<b>0.7</b>	<b>0.7</b>	<b>14.2</b>	<b>12.9</b>
<b>Regional Banks</b>		<b>(0.5)</b>	<b>(3.5)</b>	<b>5,559.4</b>	<b>0.8</b>	<b>26.2</b>		<b>165.8 % to JCI Index</b>		<b>7.8</b>	<b>6.6</b>	<b>1.5</b>	<b>1.3</b>	<b>16.1</b>	<b>17.2</b>	<b>18.7</b>	<b>17.1</b>	<b>3.7</b>	<b>4.3</b>	<b>0.4</b>	<b>0.4</b>	<b>9.1</b>	<b>7.3</b>
1 SMRA	1,280	(1.5)	17.4	8.8	1.0	11.2	1,424	1,600	1,180	28.0	21.7	3.7	3.3	11.2	13.1	33.6	27.6	0.7	0.8	0.8	0.8	32.9	24.8
2 BSDE	980	(1.0)	8.9	17.1	1.1	34.6	1,319	1,500	1,170	23.4	17.8	2.4	2.2	6.4	10.4	87.2	31.3	0.6	0.9	0.3	0.6	37.8	21.0
3 ASRI	420	(4.5)	42.4	7.5	1.2	22.1	513	550	480	14.3	10.9	2.8	2.4	13.2	19.7	82.3	30.6	1.5	2.1	0.2	0.4	21.5	12.0
4 ELTY	139	(3.5)	(11.5)	5.5	1.2	25.5	175	186	163	46.3	29.4	0.7	0.7	2.8	1.5	(17.8)	66.4	0.1	0.2	(2.6)	0.4	24.5	43.8
5 LPKR	730	(2.7)	7.4	16.8	1.2	10.2	804	890	730	27.0	23.0	1.9	1.8	8.5	7.0	14.1	18.7	0.9	1.1	1.9	1.2	22.3	25.4
6 CTRA	540	(3.6)	54.3	8.2	1.1	24.2	671	680	495	29.2	22.4	1.5	1.4	5.3	5.3	12.1	31.3	0.4	0.4	2.4	0.7	29.3	27.4
<b>Property</b>		<b>(2.9)</b>	<b>20.6</b>	<b>64.0</b>	<b>1.3</b>	<b>25.0</b>		<b>1.9 % to JCI Index</b>		<b>31.2</b>	<b>23.9</b>	<b>2.6</b>	<b>2.4</b>	<b>9.3</b>	<b>11.1</b>	<b>48.3</b>	<b>35.6</b>	<b>0.9</b>	<b>1.1</b>	<b>0.6</b>	<b>0.7</b>	<b>28.2</b>	<b>21.1</b>
<b>Regional Property</b>		<b>(2.2)</b>	<b>(8.8)</b>	<b>826.4</b>	<b>0.9</b>	<b>32.1</b>		<b>24.6 % to JCI Index</b>		<b>10.4</b>	<b>8.7</b>	<b>1.2</b>	<b>1.0</b>	<b>12.1</b>	<b>10.9</b>	<b>13.3</b>	<b>16.2</b>	<b>1.8</b>	<b>1.9</b>	<b>0.8</b>	<b>0.5</b>	<b>9.8</b>	<b>9.6</b>
1 MYOR	14,550	(2.7)	35.3	11.2	0.7	6.3	15,467	17,400	12,000	24.3	17.2	4.7	3.9	24.3	19.5	(5.3)	41.8	1.0	0.9	(4.6)	0.4	19.5	19.8
2 ICBP	5,300	(4.5)	13.4	30.9	0.7	20.1	6,364	7,300	5,000	16.0	14.5	3.0	2.7	22.5	18.9	14.1	10.7	2.1	2.3	1.1	1.4	13.4	14.0
3 INDF	5,700	(3.4)	16.9	50.0	1.0	12.0	6,385	8,000	4,200	15.2	13.5	2.8	2.5	17.6	18.5	12.3	12.3	2.3	2.5	1.2	1.1	15.9	13.3
4 KLBF	3,625	0.7	11.5	36.8	1.1	(2.7)	3,528	4,075	3,000	22.6	19.3	5.6	4.8	23.9	24.9	18.4	17.6	1.7	1.8	1.2	1.1	23.6	19.2
5 UNVR	17,000	(3.1)	3.0	129.7	1.0	(16.3)	14,234	19,000	12,392	32.9	29.3	28.0	24.4	83.7	85.1	16.2	12.4	2.6	2.9	2.0	2.4	33.5	28.7
6 GGRM	57,250	(4.3)	43.1	110.2	1.0	6.4	60,896	65,000	55,500	22.1	19.1	4.5	4.0	19.6	20.5	20.0	16.1	1.8	2.4	1.1	1.2	23.1	19.3
7 CPIN	2,750	(1.8)	49.5	45.2	1.1	(23.1)	2,115	2,710	1,500	19.6	17.0	7.8	6.1	49.7	39.6	4.3	15.3	2.0	2.3	4.5	1.1	15.6	15.3
<b>Consumer</b>		<b>(3.7)</b>	<b>27.5</b>	<b>413.9</b>	<b>1.2</b>	<b>(3.7)</b>		<b>12.3 % to JCI Index</b>		<b>28.9</b>	<b>25.3</b>	<b>14.5</b>	<b>12.5</b>	<b>52.2</b>	<b>51.5</b>	<b>17.9</b>	<b>17.8</b>	<b>2.5</b>	<b>3.0</b>	<b>1.6</b>	<b>1.4</b>	<b>27.7</b>	<b>24.3</b>
<b>Regional Consumer</b>		<b>(0.6)</b>	<b>11.5</b>	<b>1,309.3</b>	<b>0.7</b>	<b>14.5</b>		<b>39.0 % to JCI Index</b>		<b>28.5</b>	<b>22.9</b>	<b>11.4</b>	<b>9.4</b>	<b>39.7</b>	<b>38.4</b>	<b>21.2</b>	<b>25.1</b>	<b>2.1</b>	<b>2.5</b>	<b>1.3</b>	<b>0.9</b>	<b>28.6</b>	<b>24.5</b>
1 MAPI	4,725	(3.1)	76.6	7.8	1.0	8.6	5,133	5,800	3,720	25.2	19.6	4.5	3.7	13.7	17.8	54.0	29.1	0.5	0.7	0.5	0.7	32.8	21.0
2 ACES	3,250	-	10.2	5.6	0.5	19.5	3,883	4,100	3,600	24.1	19.5	4.7	4.0	17.3	19.6	29.8	23.9	1.5	0.9	0.8	0.8	27.4	20.4
3 RALS	770	-	(9.4)	5.5	0.9	24.0	955	1,100	760	13.4	11.8	1.9	1.8	13.3	14.5	14.3	14.5	3.6	4.2	0.9	0.8	14.7	12.5
<b>Retailer</b>		<b>(1.6)</b>	<b>39.0</b>	<b>18.9</b>	<b>1.0</b>	<b>19.8</b>		<b>0.6 % to JCI Index</b>		<b>26.1</b>	<b>21.0</b>	<b>4.6</b>	<b>4.0</b>	<b>17.8</b>	<b>21.1</b>	<b>43.0</b>	<b>28.4</b>	<b>2.0</b>	<b>2.1</b>	<b>0.6</b>	<b>0.7</b>	<b>26.2</b>	<b>18.8</b>
<b>Regional Retailer</b>		<b>(3.0)</b>	<b>12.5</b>	<b>377.9</b>	<b>1.0</b>	<b>18.6</b>		<b>11.3 % to JCI Index</b>		<b>27.8</b>	<b>22.2</b>	<b>6.4</b>	<b>5.4</b>	<b>23.0</b>	<b>24.7</b>	<b>33.5</b>	<b>25.7</b>	<b>1.8</b>	<b>2.2</b>	<b>0.8</b>	<b>0.9</b>	<b>27.7</b>	<b>22.0</b>
1 HEXA	8,300	(0.6)	16.1	7.0	1.1	9.6	9,100	9,700	8,800	14.2	10.9						26.2	2.5	3.2	-	0.4	-	-
2 UNTR	24,300	(4.0)	6.2	90.6	1.1	18.7	28,848	37,500	24,500	17.0	14.3	3.6	3.1	24.0	21.3	32.3	21.1	2.1	2.7	0.5	0.7	15.1	14.7
3 AKRA	2,625	(3.7)	51.7	10.0	0.8	16.4	3,056	3,400	2,000	21.7	15.3	2.7	2.5	13.2	12.4	54.7	35.6	12.8	1.9	0.4	0.4	20.4	20.2
4 ASII	69,400	(1.3)	27.2	281.0	1.3	11.6	77,441	86,500	60,000	16.5	14.5	4.7	4.0	29.1	28.6	17.9	13.3	2.6	3.0	0.9	1.1	16.2	13.9
5 GJTL	3,000	(4.8)	30.4	10.5	1.0	12.1	3,363	3,725	3,000	12.1	10.2	2.4	1.9	23.5	19.6	4.1	18.2	0.3	0.4	2.9	0.6	10.1	9.8
<b>MT&amp;S</b>		<b>(2.5)</b>	<b>28.6</b>	<b>399.1</b>	<b>1.6</b>	<b>16.6</b>		<b>11.9 % to JCI Index</b>		<b>20.7</b>	<b>17.8</b>	<b>5.3</b>	<b>4.5</b>	<b>33.5</b>	<b>32.1</b>	<b>26.7</b>	<b>19.9</b>	<b>3.3</b>	<b>3.5</b>	<b>0.8</b>	<b>0.9</b>	<b>15.9</b>	<b>14.1</b>
<b>Regional MT&amp;S</b>		<b>(1.8)</b>	<b>(7.4)</b>	<b>865.2</b>	<b>0.9</b>	<b>26.2</b>		<b>25.8 % to JCI Index</b>		<b>10.9</b>	<b>9.2</b>	<b>2.9</b>	<b>2.3</b>	<b>26.9</b>	<b>22.5</b>	<b>14.9</b>	<b>14.9</b>	<b>1.3</b>	<b>1.5</b>	<b>0.7</b>	<b>0.6</b>	<b>10.7</b>	<b>10.3</b>
1 SMCB	2,000	(2.4)	(11.1)	15.3	1.1	22.7	2,454	2,750	2,075	16.2	13.5	2.1	1.9	12.1	13.1	12.8	20.3	1.0	1.2	1.3	0.7	17.6	14.1
2 SMGR	8,900	(2.7)	(5.8)	52.8	0.8	23.7																	

PT Trimegah Securities Tbk  
TRIM Research

Trimegah Stock Universe (Based on Bloomberg Consensus)

	Price	% Change	YTD	M.Cap (Rptr)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
							Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012		
1 PTPP	455	(3.2)	(43.1)	2.2	1.0	89.7	863	1,200	610	8.3	6.6	1.6	1.4	16.1	19.1	32.4	26.0	3.8	5.2	0.3	0.3	9.8	7.4
2 WIKA	570	(5.0)	(16.2)	3.4	0.7	31.3	748	830	500	10.2	8.6	1.7	1.5	16.2	16.8	1.8	34.7	2.5	3.0	5.7	0.2	10.6	8.9
<b>Construction</b>		<b>(3.0)</b>	<b>(19.0)</b>	<b>5.6</b>	<b>0.6</b>	<b>38.4</b>	<b>0.2 % to JCI Index</b>			<b>6.7</b>	<b>5.6</b>	<b>1.2</b>	<b>1.0</b>	<b>11.5</b>	<b>12.6</b>	<b>9.8</b>	<b>22.2</b>	<b>2.1</b>	<b>2.7</b>	<b>0.7</b>	<b>0.3</b>	<b>10.3</b>	<b>8.3</b>
<b>Regional Construction</b>		<b>(1.9)</b>	<b>(10.9)</b>	<b>51.9</b>	<b>0.7</b>	<b>22.4</b>	<b>1.5 % to JCI Index</b>			<b>10.1</b>	<b>9.2</b>	<b>1.0</b>	<b>0.9</b>	<b>7.0</b>	<b>8.6</b>	<b>2.0</b>	<b>6.4</b>	<b>1.9</b>	<b>2.0</b>	<b>5.1</b>	<b>1.4</b>	<b>14.6</b>	<b>11.0</b>
1 JSMR	3,950	(5.4)	15.3	26.9	0.8	13.1	4,466	5,000	3,500	18.6	16.1	3.1	2.7	15.4	16.4	19.9	15.5	2.2	2.6	0.9	1.0	19.9	16.6
2 PGAS	2,800	(3.4)	(36.7)	67.9	1.1	49.2	4,178	4,960	2,600	9.8	9.2	3.9	3.3	44.9	39.6	9.5	6.0	5.6	5.9	1.0	1.5	8.7	8.2
<b>Infrastructure</b>		<b>(2.9)</b>	<b>(15.9)</b>	<b>94.7</b>	<b>0.7</b>	<b>28.3</b>	<b>2.8 % to JCI Index</b>			<b>8.9</b>	<b>8.1</b>	<b>2.7</b>	<b>2.3</b>	<b>26.5</b>	<b>24.0</b>	<b>9.0</b>	<b>6.3</b>	<b>3.4</b>	<b>3.6</b>	<b>1.0</b>	<b>1.3</b>	<b>10.0</b>	<b>9.4</b>
<b>Regional Infrastructure</b>		<b>(1.2)</b>	<b>(15.2)</b>	<b>91.0</b>	<b>0.8</b>	<b>6.1</b>	<b>2.7 % to JCI Index</b>			<b>9.2</b>	<b>8.9</b>	<b>0.6</b>	<b>0.5</b>	<b>4.5</b>	<b>4.0</b>	<b>24.8</b>	<b>2.1</b>	<b>2.1</b>	<b>2.1</b>	<b>0.4</b>	<b>4.2</b>	<b>12.4</b>	<b>12.8</b>
1 HRUM	8,200	(4.7)	(8.9)	22.1	1.3	38.7	11,375	14,800	9,600	12.7	8.6	6.9	4.6	38.0	53.8	113.8	46.0	2.7	4.4	0.1	0.2	18.1	8.5
2 PTBA	19,250	(2.3)	(16.1)	44.4	1.0	34.5	25,886	37,400	20,000	12.6	10.3	5.1	4.0	31.6	40.8	76.0	19.7	3.2	4.4	0.2	0.5	16.2	9.9
3 BORN	1,180	(4.1)	(11.9)	20.9	1.4	44.9	1,710	1,800	1,350	10.9	8.2	2.5	2.0	16.4	22.6	441.2	34.1	1.0	3.1	0.0	0.2	15.0	8.7
4 ITMG	44,400	(3.1)	(12.5)	50.2	1.1	26.2	56,046	67,500	45,200	12.5	9.3	5.8	4.4	28.5	46.0	115.5	34.7	3.7	5.8	0.1	0.3	20.2	9.6
5 ADRO	1,970	(2.7)	(22.7)	63.0	1.3	38.1	2,721	3,850	2,050	13.4	9.7	1.9	1.6	11.9	14.1	107.8	42.3	1.8	3.1	0.1	0.2	15.9	11.1
6 BUMI	2,675	(4.5)	(11.6)	55.6	1.2	36.7	3,657	4,750	2,450	14.3	9.8	3.6	2.8	27.8	25.6	46.3	43.6	1.3	2.3	0.3	0.2	13.1	11.1
7 INDY	3,225	(3.7)	(31.7)	16.8	1.1	38.2	4,457	5,200	3,600	10.4	7.3	2.5	2.0	14.2	24.1	106.3	43.9	3.1	5.1	0.1	0.2	17.7	8.5
<b>Coal</b>		<b>(2.8)</b>	<b>(13.4)</b>	<b>272.9</b>	<b>1.0</b>	<b>29.7</b>	<b>8.1 % to JCI Index</b>			<b>10.7</b>	<b>7.8</b>	<b>3.3</b>	<b>2.5</b>	<b>20.0</b>	<b>26.0</b>	<b>98.0</b>	<b>31.1</b>	<b>2.0</b>	<b>3.2</b>	<b>0.1</b>	<b>0.3</b>	<b>16.5</b>	<b>9.8</b>
<b>Regional Coal</b>		<b>(2.0)</b>	<b>(3.8)</b>	<b>2,488.1</b>	<b>1.0</b>	<b>26.8</b>	<b>74.2 % to JCI Index</b>			<b>11.5</b>	<b>9.6</b>	<b>2.7</b>	<b>2.2</b>	<b>19.7</b>	<b>19.8</b>	<b>27.1</b>	<b>17.3</b>	<b>2.1</b>	<b>2.4</b>	<b>0.4</b>	<b>0.6</b>	<b>13.8</b>	<b>11.2</b>
1 BWPT	1,190	(1.7)	(7.8)	4.8	0.8	27.8	1,521	2,025	1,300	14.2	11.4	3.8	2.9	21.6	26.6	23.9	25.2	0.9	1.1	0.6	0.5	17.5	11.1
2 SGRO	3,425	(2.1)	7.9	6.5	1.0	18.5	4,058	4,500	3,600	10.7	10.8	2.5	2.2	21.2	23.6	33.4	(1.0)	2.7	3.0	0.3	(11.2)	11.9	9.3
3 AALI	21,550	(3.4)	(17.7)	33.9	0.9	16.8	25,165	33,800	17,650	12.7	12.5	3.9	3.4	28.0	31.0	32.2	1.2	4.0	4.5	0.4	10.3	14.1	11.1
4 UNSP	370	(3.9)	(5.1)	5.0	1.3	3.0	381	460	325	8.4	8.4	0.6	0.5	11.0	6.7	(28.2)	5.4	1.7	1.6	(0.3)	1.6	5.1	7.8
5 LSIP	2,300	-	(10.5)	15.7	0.8	28.7	2,960	3,475	2,450	10.1	9.9	2.7	2.3	22.6	27.2	47.4	1.8	2.6	3.3	0.2	5.5	12.2	8.6
<b>CPO</b>		<b>(2.1)</b>	<b>(10.3)</b>	<b>65.9</b>	<b>0.8</b>	<b>17.1</b>	<b>2.0 % to JCI Index</b>			<b>10.2</b>	<b>9.9</b>	<b>2.8</b>	<b>2.5</b>	<b>21.3</b>	<b>23.8</b>	<b>26.9</b>	<b>2.8</b>	<b>2.8</b>	<b>3.1</b>	<b>0.4</b>	<b>3.5</b>	<b>13.4</b>	<b>10.3</b>
<b>Regional CPO</b>		<b>(1.0)</b>	<b>(8.4)</b>	<b>659.0</b>	<b>0.8</b>	<b>15.2</b>	<b>19.6 % to JCI Index</b>			<b>12.4</b>	<b>11.4</b>	<b>1.8</b>	<b>1.6</b>	<b>7.8</b>	<b>12.7</b>	<b>5.2</b>	<b>7.4</b>	<b>2.4</b>	<b>2.5</b>	<b>2.4</b>	<b>1.5</b>	<b>23.2</b>	<b>12.9</b>
1 ANTM	1,860	(2.1)	(24.1)	17.7	0.9	25.2	2,329	2,900	1,780	9.1	9.4	1.6	1.5	17.6	18.0	15.3	(2.7)	6.5	7.0	0.6	(3.5)	9.4	8.3
2 TINS	2,175	(4.4)	(20.9)	10.9	1.4	38.6	3,014	3,400	2,400	7.7	7.0	2.1	1.8	22.5	27.5	51.5	9.8	5.3	7.2	0.1	0.7	9.4	6.4
3 INCO	3,800	(3.2)	(22.1)	37.8	1.1	32.3	5,028	6,700	4,200	9.4	9.1	2.3	2.1	26.3	24.2	0.4	5.4	6.4	6.6	20.9	1.7	8.6	8.6
<b>Metal</b>		<b>(2.4)</b>	<b>(17.4)</b>	<b>66.4</b>	<b>0.8</b>	<b>24.4</b>	<b>2.0 % to JCI Index</b>			<b>7.0</b>	<b>6.8</b>	<b>1.6</b>	<b>1.4</b>	<b>18.1</b>	<b>17.9</b>	<b>10.0</b>	<b>3.1</b>	<b>4.8</b>	<b>5.3</b>	<b>0.7</b>	<b>2.2</b>	<b>8.9</b>	<b>8.1</b>
<b>Regional Metal</b>		<b>0.9</b>	<b>(13.1)</b>	<b>3,962.8</b>	<b>0.8</b>	<b>33.1</b>	<b>118.2 % to JCI Index</b>			<b>5.7</b>	<b>5.4</b>	<b>1.6</b>	<b>1.3</b>	<b>26.1</b>	<b>21.8</b>	<b>12.6</b>	<b>3.2</b>	<b>2.2</b>	<b>2.5</b>	<b>0.5</b>	<b>1.7</b>	<b>6.2</b>	<b>6.0</b>