

PT Trimegah Securities Tbk  
TRIM Research

Trimegah Stock Universe (Based on Bloomberg Consensus)

8/24/2011	Price	% Change	YTD	M.Cap (Rptr)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
							Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012		
JCI Index	3,880	1.1	4.8	3,335.3	0.7	15.9	4,496.4	5,372.7	3,535.8	15.3	12.7	1.2	1.0	29.0	28.7	24.6	20.2	2.2	2.6	0.6	0.6	4.1	3.5
MXID Index	4,793	1.2	5.4	2,087.7	0.7	16.6	5,589.6	6,636.4	4,367.5	14.9	12.7	1.0	0.8	29.3	28.8	59.5	17.5	2.6	3.1	0.2	0.7	3.3	2.8
LQ45 Index	686	1.2	3.7	2,377.6	0.7	16.9	802.0	949.8	625.1	14.8	12.5	1.1	0.9	30.1	29.7	25.2	18.4	2.6	3.1	0.6	0.7	3.6	3.0
JAKISL Index	538	0.9	0.9	1,309.7	0.7	15.0	618.2	744.5	489.9	15.3	13.1	3.7	3.2	34.4	33.8	41.1	16.9	2.9	3.4	0.4	0.8	10.7	9.4
<b>TRIM Universe</b>	-	<b>1.2</b>	<b>8.1</b>	<b>2,446.7</b>	<b>1.1</b>	<b>16.8</b>	<b>2,857.6</b>	<b>3,387.7</b>	<b>2,229.5</b>	<b>16.4</b>	<b>13.9</b>	<b>4.8</b>	<b>4.1</b>	<b>27.6</b>	<b>27.1</b>	<b>30.4</b>	<b>18.9</b>	<b>2.6</b>	<b>3.1</b>	<b>0.5</b>	<b>0.7</b>	<b>17.5</b>	<b>15.2</b>
1 BBTN	1,630	2.5	(0.6)	14.4	1.1	19.9	1,954	2,800	1,430	13.5	10.8	2.0	1.8	14.2	14.9	16.5	23.6	2.0	2.5	0.8	0.5	14.1	11.9
2 BDMN	5,200	4.0	(8.8)	43.8	0.9	14.5	5,954	7,750	4,700	13.3	11.0	2.1	1.9	15.6	15.8	16.7	21.5	3.1	3.7	0.8	0.5	13.4	11.9
3 BJBR	1,060	-	(26.9)	10.3	1.1	36.3	1,445	1,650	1,190	9.6	7.9	1.9	1.6	22.3	19.5	20.9	20.3	5.6	6.4	0.5	0.4	8.3	8.4
4 BBKA	7,950	2.6	24.2	196.0	0.9	5.4	8,383	10,100	6,700	20.2	17.1	4.9	4.2	24.9	24.3	13.3	17.9	1.9	2.2	1.5	1.0	19.7	17.2
5 BBNI	4,150	2.5	7.1	77.4	1.2	15.5	4,795	5,850	3,800	14.4	11.8	2.1	1.9	14.2	14.6	31.1	22.7	1.9	2.5	0.5	0.5	14.8	12.9
6 BBRI	6,450	1.6	22.9	159.1	1.3	22.5	7,904	9,100	5,900	12.0	10.1	3.3	2.7	32.2	27.8	15.6	19.0	2.0	2.4	0.8	0.5	10.4	9.7
7 BMRI	6,900	1.5	7.9	161.0	1.2	26.5	8,729	9,400	6,686	13.3	11.5	2.6	2.3	22.2	19.7	30.2	17.0	2.4	2.9	0.4	0.7	11.8	11.5
8 BBKP	720	(1.4)	15.0	5.7	0.9	53.7	1,107	1,320	950	8.7	7.3	1.4	1.3	17.3	16.5	32.6	20.5	4.0	4.9	0.3	0.4	8.3	7.8
9 BTPN	3,850	2.0	45.8	21.8	0.8	10.8	4,267	4,600	4,000	17.4	13.6	4.0	3.1	19.8	22.9	45.6	32.2	-	-	0.4	0.4	20.1	13.5
<b>Banks</b>	<b>2.4</b>	<b>18.0</b>	<b>689.5</b>	<b>1.3</b>	<b>20.2</b>	<b>20.7 % to JCI Index</b>	<b>17.6</b>	<b>14.9</b>	<b>3.9</b>	<b>3.3</b>	<b>27.6</b>	<b>25.7</b>	<b>24.9</b>	<b>22.6</b>	<b>2.5</b>	<b>3.0</b>	<b>0.7</b>	<b>0.7</b>	<b>0.7</b>	<b>0.7</b>	<b>14.2</b>	<b>12.9</b>	
<b>Regional Banks</b>	<b>0.7</b>	<b>(3.3)</b>	<b>5,602.1</b>	<b>0.8</b>	<b>31.3</b>	<b>168.0 % to JCI Index</b>	<b>8.1</b>	<b>6.8</b>	<b>1.5</b>	<b>1.3</b>	<b>16.1</b>	<b>17.1</b>	<b>18.0</b>	<b>17.7</b>	<b>3.7</b>	<b>4.3</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>	<b>9.2</b>	<b>7.5</b>	
1 SMRA	1,210	0.8	11.0	8.3	1.0	18.7	1,436	1,600	1,180	26.5	20.5	3.5	3.1	11.2	13.1	28.1	33.5	0.7	0.9	0.9	0.6	31.1	23.5
2 BSDE	1,000	2.0	11.1	17.5	1.2	29.5	1,295	1,500	1,160	24.0	18.2	2.5	2.2	6.4	10.3	86.8	31.5	0.6	0.9	0.3	0.6	38.5	21.4
3 ASRI	420	5.0	42.4	7.5	1.3	16.8	491	550	385	14.3	10.9	2.8	2.4	13.2	19.8	82.3	30.6	1.4	2.1	0.2	0.4	21.5	12.0
4 ELTY	142	(0.7)	(9.6)	5.7	1.2	19.4	170	186	150	47.3	30.1	0.7	0.7	2.8	1.5	(17.8)	66.4	0.1	0.2	(2.7)	0.5	24.9	44.9
5 LPKR	730	-	7.4	16.8	1.3	7.2	783	860	730	25.7	21.3	1.9	1.8	8.5	7.4	19.2	22.2	0.9	1.1	1.3	1.0	22.5	24.2
6 CTRA	530	(3.6)	51.4	8.0	1.1	19.3	633	660	495	30.1	22.8	1.6	1.5	5.3	5.2	10.1	32.9	0.3	0.3	3.0	0.7	29.6	28.2
<b>Property</b>	<b>0.9</b>	<b>19.8</b>	<b>63.9</b>	<b>1.4</b>	<b>21.6</b>	<b>1.9 % to JCI Index</b>	<b>30.9</b>	<b>23.4</b>	<b>2.6</b>	<b>2.3</b>	<b>9.2</b>	<b>11.2</b>	<b>48.8</b>	<b>37.8</b>	<b>0.8</b>	<b>1.1</b>	<b>0.6</b>	<b>0.6</b>	<b>0.6</b>	<b>0.6</b>	<b>28.1</b>	<b>20.9</b>	
<b>Regional Property</b>	<b>1.4</b>	<b>(5.1)</b>	<b>854.2</b>	<b>0.9</b>	<b>28.9</b>	<b>25.6 % to JCI Index</b>	<b>11.2</b>	<b>9.4</b>	<b>1.3</b>	<b>1.1</b>	<b>12.5</b>	<b>11.1</b>	<b>12.2</b>	<b>17.1</b>	<b>1.7</b>	<b>1.9</b>	<b>0.9</b>	<b>0.5</b>	<b>10.2</b>	<b>10.1</b>			
1 MYOR	15,500	5.1	44.2	11.9	0.7	(0.2)	15,467	17,400	12,000	25.9	18.3	5.1	4.1	24.3	19.5	(5.2)	41.6	0.9	0.9	(5.0)	0.4	20.8	21.1
2 ICBP	5,750	2.7	23.0	33.5	0.7	9.5	6,299	7,300	5,100	17.4	15.6	3.3	2.9	22.5	18.8	13.5	11.7	2.0	2.2	1.3	1.3	14.6	15.3
3 INDF	6,750	4.7	38.5	59.3	1.0	(9.4)	6,115	7,132	4,200	17.9	15.9	3.4	3.0	17.6	18.9	12.8	12.8	1.9	2.2	1.4	1.2	19.2	15.7
4 KLBF	3,450	1.5	6.2	35.0	1.1	(3.5)	3,329	4,075	4	21.7	18.5	5.4	4.5	23.9	24.7	17.7	17.4	1.6	1.8	1.2	1.1	22.4	18.4
5 UNVR	16,800	0.9	1.8	128.2	0.9	(15.7)	14,164	19,000	12,392	32.6	29.0	27.7	24.1	83.7	84.9	15.9	12.4	2.6	2.9	2.0	2.3	33.1	28.4
6 GGRM	53,950	-	34.9	103.8	1.0	6.3	57,324	62,000	48,000	20.9	18.2	4.3	3.8	19.6	20.5	19.3	15.3	1.7	2.2	1.1	1.2	21.9	18.3
7 CPIN	2,800	6.7	52.2	46.0	1.1	(20.1)	2,237	2,710	1,500	19.9	17.3	7.9	6.2	49.7	39.6	4.4	15.0	1.9	2.2	4.6	1.1	15.9	15.6
<b>Consumer</b>	<b>2.6</b>	<b>29.2</b>	<b>417.7</b>	<b>1.2</b>	<b>(7.7)</b>	<b>12.5 % to JCI Index</b>	<b>29.0</b>	<b>25.4</b>	<b>14.3</b>	<b>12.3</b>	<b>52.2</b>	<b>51.3</b>	<b>17.5</b>	<b>17.8</b>	<b>2.5</b>	<b>2.9</b>	<b>1.7</b>	<b>1.4</b>	<b>1.4</b>	<b>1.4</b>	<b>27.4</b>	<b>24.0</b>	
<b>Regional Consumer</b>	<b>(0.9)</b>	<b>10.7</b>	<b>1,314.8</b>	<b>0.7</b>	<b>14.9</b>	<b>39.4 % to JCI Index</b>	<b>27.6</b>	<b>22.3</b>	<b>11.1</b>	<b>9.2</b>	<b>39.5</b>	<b>39.1</b>	<b>23.1</b>	<b>24.2</b>	<b>2.2</b>	<b>2.5</b>	<b>1.2</b>	<b>0.9</b>	<b>1.2</b>	<b>0.9</b>	<b>28.2</b>	<b>23.6</b>	
1 MAPI	4,225	-	57.9	7.0	1.0	20.8	5,102	5,800	3,720	22.5	17.5	4.0	3.3	13.7	17.8	54.0	29.1	0.5	0.8	0.4	0.6	29.4	18.8
2 ACES	3,300	1.5	11.9	5.7	0.5	12.6	3,717	4,000	3,100	24.6	19.9	4.7	4.0	17.3	19.2	29.1	23.7	1.2	0.7	0.8	0.8	27.5	20.8
3 RALS	780	1.3	(8.2)	5.5	1.0	22.3	954	1,100	760	13.1	11.6	2.0	1.8	13.3	14.8	18.4	13.8	3.6	4.2	0.7	0.8	14.7	12.2
<b>Retailer</b>	<b>1.0</b>	<b>27.6</b>	<b>18.2</b>	<b>1.0</b>	<b>21.9</b>	<b>0.5 % to JCI Index</b>	<b>23.8</b>	<b>19.3</b>	<b>4.2</b>	<b>3.6</b>	<b>17.2</b>	<b>20.4</b>	<b>41.6</b>	<b>26.7</b>	<b>2.0</b>	<b>2.1</b>	<b>0.6</b>	<b>0.7</b>	<b>0.6</b>	<b>0.7</b>	<b>24.6</b>	<b>17.7</b>	
<b>Regional Retailer</b>	<b>(0.5)</b>	<b>15.4</b>	<b>385.1</b>	<b>1.0</b>	<b>16.7</b>	<b>11.5 % to JCI Index</b>	<b>29.2</b>	<b>23.4</b>	<b>6.8</b>	<b>5.8</b>	<b>23.3</b>	<b>25.8</b>	<b>32.8</b>	<b>26.0</b>	<b>1.8</b>	<b>2.2</b>	<b>0.9</b>	<b>0.9</b>	<b>0.9</b>	<b>0.9</b>	<b>29.2</b>	<b>22.6</b>	
1 HEXA	7,850	(0.6)	9.8	6.6	1.1	16.9	9,175	10,000	8,800	13.7	10.2			24.0	21.5	26.0	30.4	2.3	2.9	-	0.3	-	-
2 UNTR	23,950	2.4	4.7	89.3	1.1	20.7	28,910	37,500	24,500	16.8	14.1	3.6	3.1	13.2	12.2	54.7	34.4	12.6	1.9	0.4	0.4	20.3	20.5
3 AKRA	2,650	(8.6)	53.2	10.1	0.8	11.8	2,963	3,400	2,000	22.1	15.5	2.7	2.5	23.2	22.2	17.6	18.9	1.9	2.2	1.4	1.2	19.2	15.7
4 ASII	67,250	(0.7)	23.3	272.3	1.4	15.9	77,919	86,500	60,000	16.1	14.1	4.6	3.8	29.1	28.4	17.1	13.1	2.6	3.0	0.9	1.1	15.7	13.5
5 GJTL	2,950	1.7	28.3	10.3	0.9	14.4	3,375	3,725	3,000	11.9	10.0	2.3	1.9	23.5	19.6	4.2	17.8	0.3	0.4	2.8	0.6	9.9	9.7
<b>MT&amp;S</b>	<b>(0.2)</b>	<b>23.9</b>	<b>388.6</b>	<b>1.5</b>	<b>20.4</b>	<b>11.7 % to JCI Index</b>	<b>19.7</b>	<b>16.9</b>	<b>5.0</b>	<b>4.3</b>	<b>32.6</b>	<b>31.1</b>	<b>23.6</b>	<b>20.8</b>	<b>3.3</b>	<b>3.5</b>	<b>0.8</b>	<b>0.8</b>	<b>0.8</b>	<b>0.8</b>	<b>15.5</b>	<b>13.7</b>	
<b>Regional MT&amp;S</b>	<b>0.9</b>	<b>(6.8)</b>	<b>880.3</b>	<b>0.9</b>	<b>25.2</b>	<b>26.4 % to JCI Index</b>	<b>11.0</b>	<b>9.2</b>	<b>2.9</b>	<b>2.3</b>	<b>27.5</b>	<b>23.1</b>	<b>16.1</b>	<b>15.4</b>	<b>1.3</b>	<b>1.5</b>	<b>0.7</b>	<b>0.6</b>	<b>10.7</b>	<b>10.1</b>			
1 SMCB	1,960	0.5	(12.9)	15.0	1.1	24.5	2,439	2,750	2,075	15.8	13.3	2.1	1.9	12.1	13.6	13.7	18.9	1.0	1.3	1.2	0.7	17.7	13.7
2 SMGR	9,250	2.2	(2.1)	54.9	0.9	18.7	10,980	12,750	8,600	13.9	12.0	3.9	3.3	30.3	27.8	7.8	15.1	3.3	3.8	1.8	0.8	12.7	11.7
3 INTP	15,050	0.3	(5.6)	55.4	1.0	24.4	18,725	21,500	15,000	15.1	12.9	3.5	3.0	24.7	23.3	12.9	17.6	2.0	2.6	1.2	0.7	14.3	12.9
<b>Cement</b>	<b>1.1</b>	<b>(4.7)</b>	<b>125.3</b>	<b>0.9</b>	<b>20.8</b>	<b>3.8 % to JCI Index</b>	<b>13.9</b>	<b>11.9</b>	<b>3.3</b>	<b>2.8</b>	<b>24.3</b>	<b>22.9</b>	<b>10.2</b>	<b>15.8</b>	<b>2.4</b>	<b>2.8</b>	<b>1.4</b>	<b>0.8</b>	<b>1.4</b>	<b>0.8</b>	<b>13.7</b>	<b>12.4</b>	
<b>Regional Cement</b>	<b>0.9</b>	<b>(1.9)</b>	<b>391.4</b>	<b>0.9</b>	<b>16.2</b>	<b>11.7 % to JCI Index</b>	<b>11.5</b>	<b>10.5</b>	<b>2.0</b>	<b>1.8</b>	<b>16.9</b>	<b>15.6</b>	<b>11.5</b>	<b>15.5</b>	<b>2.4</b>	<b>2.8</b>	<b>1.0</b>	<b>0.7</b>	<b>1.0</b>	<b>0.7</b>	<b>12.1</b>	<b>11.3</b>	
1 ISAT	5,400	-	-	29.3	0.9	13.3	6,118	7,900	4,500	24.9	16.8	1.6											

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TRIM Research

Trimegah Stock Universe (Based on Bloomberg Consensus)

	Price	% Change	YTD	M.Cap (Rptr)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
							Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012		
1 PTPP	475	1.1	(40.6)	2.3	1.1	81.8	863	1,200	610	8.7	6.8	1.7	1.5	16.1	19.1	32.4	26.0	3.6	4.9	0.3	0.3	10.3	7.8
2 WIKA	600	(1.6)	(11.8)	3.6	0.7	23.8	743	830	500	10.7	9.1	1.8	1.6	16.2	17.1	0.5	35.8	2.3	2.8	21.2	0.3	11.2	9.4
<b>Construction</b>		<b>(0.4)</b>	<b>(17.1)</b>	<b>5.9</b>	<b>0.6</b>	<b>34.5</b>	<b>0.2 % to JCI Index</b>			<b>7.4</b>	<b>6.1</b>	<b>1.3</b>	<b>1.2</b>	<b>12.1</b>	<b>13.3</b>	<b>9.6</b>	<b>23.8</b>	<b>2.1</b>	<b>2.7</b>	<b>0.8</b>	<b>0.3</b>	<b>10.9</b>	<b>8.7</b>
<b>Regional Construction</b>		<b>0.1</b>	<b>(10.4)</b>	<b>52.9</b>	<b>0.7</b>	<b>25.7</b>	<b>1.6 % to JCI Index</b>			<b>10.3</b>	<b>9.2</b>	<b>1.1</b>	<b>1.0</b>	<b>7.1</b>	<b>8.7</b>	<b>2.4</b>	<b>7.3</b>	<b>1.8</b>	<b>2.0</b>	<b>4.4</b>	<b>1.3</b>	<b>15.0</b>	<b>11.1</b>
1 JSMR	4,050	0.6	18.2	27.5	0.8	7.6	4,357	4,950	3,500	18.9	16.2	3.1	2.8	15.4	16.6	19.6	15.7	2.2	2.6	1.0	1.0	20.4	16.8
2 PGAS	3,225	-	(27.1)	78.2	1.0	36.5	4,403	5,000	2,825	10.9	10.1	4.4	3.7	44.9	40.4	13.3	7.9	5.3	5.4	0.8	1.3	9.8	9.2
<b>Infrastructure</b>		<b>0.1</b>	<b>(12.4)</b>	<b>105.7</b>	<b>0.8</b>	<b>23.5</b>	<b>3.2 % to JCI Index</b>			<b>10.5</b>	<b>9.5</b>	<b>3.3</b>	<b>2.8</b>	<b>30.1</b>	<b>27.7</b>	<b>12.1</b>	<b>8.1</b>	<b>3.6</b>	<b>3.8</b>	<b>0.9</b>	<b>1.2</b>	<b>11.0</b>	<b>10.1</b>
<b>Regional Infrastructure</b>		<b>0.3</b>	<b>(13.4)</b>	<b>94.4</b>	<b>0.8</b>	<b>5.9</b>	<b>2.8 % to JCI Index</b>			<b>9.9</b>	<b>9.5</b>	<b>0.6</b>	<b>0.6</b>	<b>4.7</b>	<b>4.3</b>	<b>26.2</b>	<b>2.8</b>	<b>2.3</b>	<b>2.3</b>	<b>0.4</b>	<b>3.4</b>	<b>13.3</b>	<b>13.3</b>
1 HRUM	7,950	4.6	(11.7)	21.5	1.2	45.4	11,563	14,800	9,600	12.2	8.3	6.7	4.4	38.0	54.3	115.9	45.1	2.8	4.6	0.1	0.2	17.5	8.1
2 PTBA	19,600	1.3	(14.6)	45.2	1.0	33.2	26,110	37,400	20,000	12.7	10.5	5.2	4.1	31.6	40.7	77.2	18.6	3.1	4.1	0.2	0.6	16.4	10.0
3 BORN	1,210	5.2	(9.7)	21.4	1.3	47.9	1,790	1,800	1,600	10.6	8.4	2.5	2.0	16.4	23.8	462.1	30.6	1.0	3.0	0.0	0.3	15.4	8.5
4 ITMG	43,300	0.7	(14.7)	48.9	1.1	31.1	56,754	67,500	45,200	12.1	9.0	5.6	4.3	28.5	46.3	116.8	35.5	3.9	6.1	0.1	0.3	19.7	9.3
5 ADRO	2,250	1.1	(11.8)	72.0	1.3	22.4	2,753	3,850	2,050	15.3	11.1	0.0	0.0	11.9	0.3	97.8	43.1	1.5	2.5	0.2	0.3	0.4	12.6
6 BUMI	2,625	1.0	(13.2)	54.5	1.1	45.9	3,831	4,750	2,700	13.1	9.0	3.6	2.8	27.8	27.6	46.9	43.1	1.3	2.3	0.3	0.2	13.0	10.0
7 INDY	3,200	3.2	(32.3)	16.7	1.0	46.6	4,691	5,200	4,000	10.2	7.1	2.5	2.0	14.2	24.5	109.5	42.7	3.1	5.2	0.1	0.2	17.5	8.3
<b>Coal</b>		<b>1.5</b>	<b>(12.0)</b>	<b>280.1</b>	<b>1.0</b>	<b>30.3</b>	<b>8.4 % to JCI Index</b>			<b>11.1</b>	<b>8.2</b>	<b>2.9</b>	<b>2.2</b>	<b>20.2</b>	<b>23.6</b>	<b>100.9</b>	<b>31.7</b>	<b>2.0</b>	<b>3.2</b>	<b>0.1</b>	<b>0.3</b>	<b>14.4</b>	<b>9.3</b>
<b>Regional Coal</b>		<b>1.5</b>	<b>(3.0)</b>	<b>2,520.3</b>	<b>1.0</b>	<b>27.3</b>	<b>75.6 % to JCI Index</b>			<b>11.7</b>	<b>9.9</b>	<b>2.8</b>	<b>2.3</b>	<b>20.1</b>	<b>20.2</b>	<b>27.9</b>	<b>17.4</b>	<b>2.1</b>	<b>2.5</b>	<b>0.4</b>	<b>0.6</b>	<b>14.0</b>	<b>11.3</b>
1 BWPT	1,200	1.7	(7.0)	4.8	0.8	25.3	1,503	2,025	1,300	14.4	11.6	3.9	3.0	21.6	26.8	22.4	25.3	0.8	1.1	0.6	0.5	18.0	11.2
2 SGRO	3,475	(1.4)	9.4	6.6	1.1	19.2	4,144	4,675	3,600	11.3	11.2	2.6	2.2	21.2	22.9	29.1	0.9	2.4	2.8	0.4	13.0	12.1	9.8
3 AALI	21,550	(0.2)	(17.7)	33.9	0.9	18.6	25,554	33,800	17,650	12.7	12.4	3.9	3.4	28.0	31.1	32.5	2.0	4.1	4.5	0.4	6.1	14.1	11.0
4 UNSP	385	1.3	(1.3)	5.2	1.2	(5.2)	365	460	300	8.7	8.8	0.6	0.5	11.0	6.7	(28.2)	5.4	1.6	1.6	(0.3)	1.6	5.3	8.2
5 LSIP	2,425	1.0	(5.6)	16.5	0.9	21.7	2,951	3,475	2,550	11.2	10.8	2.9	2.4	22.6	25.6	40.9	3.6	3.3	3.9	0.3	3.0	12.7	9.6
<b>CPO</b>		<b>0.2</b>	<b>(9.0)</b>	<b>67.1</b>	<b>0.8</b>	<b>16.1</b>	<b>2.0 % to JCI Index</b>			<b>10.7</b>	<b>10.3</b>	<b>2.9</b>	<b>2.5</b>	<b>21.6</b>	<b>23.8</b>	<b>25.7</b>	<b>3.8</b>	<b>2.9</b>	<b>3.3</b>	<b>0.4</b>	<b>2.7</b>	<b>13.5</b>	<b>10.6</b>
<b>Regional CPO</b>		<b>(0.2)</b>	<b>(8.6)</b>	<b>667.2</b>	<b>0.9</b>	<b>16.9</b>	<b>20.0 % to JCI Index</b>			<b>13.1</b>	<b>11.9</b>	<b>1.9</b>	<b>1.7</b>	<b>7.8</b>	<b>12.8</b>	<b>4.4</b>	<b>8.5</b>	<b>2.3</b>	<b>2.5</b>	<b>2.9</b>	<b>1.4</b>	<b>24.4</b>	<b>13.5</b>
1 ANTM	1,960	-	(20.0)	18.7	0.9	19.3	2,339	2,900	1,780	9.8	10.0	1.7	1.6	17.6	17.8	13.1	(2.2)	5.8	6.3	0.8	(4.5)	9.9	8.9
2 TINS	2,225	2.3	(19.1)	11.2	1.3	43.1	3,183	3,600	2,700	7.7	7.0	2.2	1.8	22.5	28.1	54.9	10.7	5.4	7.2	0.1	0.7	9.6	6.4
3 INCO	3,725	(0.7)	(23.6)	37.0	1.0	36.7	5,093	6,700	4,200	9.5	9.2	2.2	2.0	26.3	23.5	(1.7)	4.1	6.2	6.4	(5.6)	2.3	8.4	8.6
<b>Metal</b>		<b>0.0</b>	<b>(17.1)</b>	<b>66.9</b>	<b>0.8</b>	<b>25.7</b>	<b>2.0 % to JCI Index</b>			<b>7.2</b>	<b>7.1</b>	<b>1.6</b>	<b>1.5</b>	<b>18.2</b>	<b>17.7</b>	<b>9.3</b>	<b>2.7</b>	<b>4.7</b>	<b>5.1</b>	<b>0.8</b>	<b>2.6</b>	<b>8.9</b>	<b>8.2</b>
<b>Regional Metal</b>		<b>0.9</b>	<b>(13.1)</b>	<b>4,023.3</b>	<b>0.8</b>	<b>34.9</b>	<b>120.6 % to JCI Index</b>			<b>6.3</b>	<b>5.5</b>	<b>2.0</b>	<b>1.5</b>	<b>20.7</b>	<b>24.1</b>	<b>27.5</b>	<b>7.8</b>	<b>2.2</b>	<b>2.4</b>	<b>0.2</b>	<b>0.7</b>	<b>9.5</b>	<b>6.3</b>