



# TRIM Economic Data

Sep' 2011 (2011 09 26)

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**US Economic Data**

Date Time	Event	Date	Survey	Actual	Prior	Revised
08/25/2011 19:30	Initial Jobless Claims	20-Aug	405K	417K	408K	412K
08/25/2011 19:30	Continuing Claims	13-Aug	3700K	3641K	3702K	3721K
08/25/2011 20:45	Bloomberg Consumer Comfort	21-Aug	-49	-47	-48.3	--
08/26/2011 19:30	GDP QoQ (Annualized)	2Q S	1.10%	1.00%	1.30%	--
08/26/2011 19:30	Personal Consumption	2Q S	0.20%	0.40%	0.10%	--
08/26/2011 19:30	GDP Price Index	2Q S	2.30%	2.40%	2.30%	--
08/26/2011 19:30	Core PCE QoQ	2Q S	2.10%	2.20%	2.10%	--
08/26/2011 20:55	U. of Michigan Confidence	AUG F	55.8	55.7	54.9	--
08/29/2011 19:30	Personal Income	JUL	0.30%	0.30%	0.10%	0.20%
08/29/2011 19:30	Personal Spending	JUL	0.50%	0.80%	-0.20%	-0.10%
08/29/2011 19:30	PCE Deflator (YoY)	JUL	2.70%	2.80%	2.60%	--
08/29/2011 19:30	PCE Core (MoM)	JUL	0.20%	0.20%	0.10%	0.20%
08/29/2011 19:30	PCE Core (YoY)	JUL	1.50%	1.60%	1.30%	1.40%
08/29/2011 21:00	Pending Home Sales MoM	JUL	-1.00%	-1.30%	2.40%	--
08/29/2011 21:00	Pending Home Sales YoY	JUL	13.60%	10.10%	17.30%	--
08/29/2011 21:30	Dallas Fed Manf. Activity	AUG	-9	-11.4	-2	--
08/30/2011 20:00	S&P/CS 20 City MoM% SA	JUN	0.00%	-0.06%	-0.05%	-0.07%
08/30/2011 20:00	S&P/CS Composite-20 YoY	JUN	-4.60%	-4.52%	-4.51%	-4.59%
08/30/2011 20:00	S&P/CaseShiller Home Price Ind	JUN	--	141.3	139.87	139.75
08/30/2011 20:00	S&P/Case-Shiller US HPI YOY%	2Q	-8.30%	-5.88%	-5.06%	-4.96%
08/30/2011 20:00	S&P/Case-Shiller US HPI	2Q	--	130.12	125.41	125.55
08/30/2011 21:00	Consumer Confidence	AUG	52	44.5	59.5	59.2
08/31/2011 01:00	Minutes of FOMC Meeting					
08/31/2011 18:00	MBA Mortgage Applications	26-Aug	--	-9.60%	-2.40%	--
08/31/2011 18:30	Challenger Job Cuts YoY	AUG	--	47.00%	59.40%	--
08/31/2011 19:15	ADP Employment Change	AUG	100K	91K	114K	109K
08/31/2011 20:45	Chicago Purchasing Manager	AUG	53.3	56.5	58.8	--
08/31/2011 21:00	Factory Orders	JUL	2.00%	2.40%	-0.80%	-0.40%
08/31/2011 21:00	NAPM-Milwaukee	AUG	52.7	58.3	57.6	--
09/01/2011 19:00	RBC Consumer Outlook Index	SEP	--	40.2	40.2	40.1
09/01/2011 19:30	Nonfarm Productivity	2Q F	-0.50%	-0.70%	-0.30%	--
09/01/2011 19:30	Unit Labor Costs	2Q F	2.40%	3.30%	2.20%	--
09/01/2011 19:30	Initial Jobless Claims	27-Aug	410K	409K	417K	421K
09/01/2011 19:30	Continuing Claims	20-Aug	3681K	3735K	3641K	3753K
09/01/2011 20:45	Bloomberg Consumer Comfort	28-Aug	-47.7	-49.1	-47	--
09/01/2011 21:00	Construction Spending MoM	JUL	0.20%	-1.30%	0.20%	1.60%
09/01/2011 21:00	ISM Manufacturing	AUG	48.5	50.6	50.9	--
09/01/2011 21:00	ISM Prices Paid	AUG	55	55.5	59	--
09/01/2011 22:18	ICSC Chain Store Sales YoY	AUG	--	4.60%	4.60%	--
09/02/2011 04:00	Total Vehicle Sales	AUG	12.10M	12.10M	12.20M	--
09/02/2011 04:00	Domestic Vehicle Sales	AUG	9.45M	9.52M	9.62M	--
09/02/2011 19:30	Change in Nonfarm Payrolls	AUG	68K	0K	117K	85K
09/02/2011 19:30	Change in Private Payrolls	AUG	95K	17K	154K	156K
09/02/2011 19:30	Change in Manufact. Payrolls	AUG	0K	-3K	24K	36K
09/02/2011 19:30	Unemployment Rate	AUG	9.10%	9.10%	9.10%	--
09/02/2011 19:30	Underemployment Rate (U6)	AUG	--	16.20%	16.10%	--
09/02/2011 19:30	Avg Hourly Earning YOY All Emp	AUG	2.20%	1.90%	2.30%	--
09/02/2011 19:30	Avg Hourly Earning MOM All Emp	AUG	0.20%	-0.10%	0.40%	0.50%
09/02/2011 19:30	Avg Weekly Hours All Employees	AUG	34.3	34.2	34.3	--
09/02/2011 19:30	Chg in Household Survey Empl	AUG	--	331	-38	--
09/06/2011 21:00	ISM Non-Manf. Composite	AUG	51	53.3	52.7	--
09/07/2011 18:00	MBA Mortgage Applications	2-Sep	--	-4.90%	-9.60%	--
09/07/2011 21:00	JOLTs Job Openings	JUL	3074	3228	3109	3169
09/08/2011 01:00	Fed's Beige Book					
09/08/2011 19:30	Trade Balance	JUL	-\$51.0B	-\$44.8B	-\$53.1B	-\$51.6B
09/08/2011 19:30	Initial Jobless Claims	3-Sep	405K	414K	409K	412K
09/08/2011 19:30	Continuing Claims	27-Aug	3706K	3717K	3735K	3747K
09/08/2011 20:45	Bloomberg Consumer Comfort	4-Sep	--	-49.3	-49.1	--
09/09/2011 02:00	Consumer Credit	JUL	\$6.000B	\$11.965B	\$15.532B	\$11.349B
09/09/2011 21:00	Wholesale Inventories	JUL	0.70%	0.80%	0.60%	--
09/13/2011 18:30	NFIB Small Business Optimism	AUG	88	88.1	89.9	--

## US Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
09/13/2011 19:30	Import Price Index (MoM)	AUG	-0.80%	-0.40%	0.30%	--
09/13/2011 19:30	Import Price Index (YoY)	AUG	12.50%	13.00%	14.00%	13.80%
09/13/2011 21:00	IBD/TIPP Economic Optimism	SEP	38	39.9	35.8	--
09/14/2011 01:00	Monthly Budget Statement	AUG	-\$132.0B	-\$134.2B	-\$90.5B	--
09/14/2011 18:00	MBA Mortgage Applications	9-Sep	--	6.30%	-4.90%	--
09/14/2011 19:30	Producer Price Index (MoM)	AUG	0.00%	0.00%	0.20%	--
09/14/2011 19:30	PPI Ex Food & Energy (MoM)	AUG	0.20%	0.10%	0.40%	--
09/14/2011 19:30	Producer Price Index (YoY)	AUG	6.50%	6.50%	7.20%	--
09/14/2011 19:30	PPI Ex Food & Energy (YoY)	AUG	2.60%	2.50%	2.50%	--
09/14/2011 19:30	Advance Retail Sales	AUG	0.20%	0.00%	0.50%	0.30%
09/14/2011 19:30	Retail Sales Less Autos	AUG	0.20%	0.10%	0.50%	0.30%
09/14/2011 19:30	Retail Sales Ex Auto & Gas	AUG	0.30%	0.10%	0.30%	0.20%
09/14/2011 21:00	Business Inventories	JUL	0.50%	0.40%	0.30%	0.40%
09/15/2011 19:30	Consumer Price Index (MoM)	AUG	0.20%	0.40%	0.50%	--
09/15/2011 19:30	CPI Ex Food & Energy (MoM)	AUG	0.20%	0.20%	0.20%	--
09/15/2011 19:30	Consumer Price Index (YoY)	AUG	3.60%	3.80%	3.60%	--
09/15/2011 19:30	CPI Ex Food & Energy (YoY)	AUG	1.90%	2.00%	1.80%	--
09/15/2011 19:30	CPI Core Index SA	AUG	--	226.014	225.463	--
09/15/2011 19:30	Consumer Price Index NSA	AUG	226.243	226.545	225.922	--
09/15/2011 19:30	Current Account Balance	2Q	-\$122.4B	-\$118.0B	-\$119.3B	-\$119.6B
09/15/2011 19:30	Empire Manufacturing	SEP	-4	-8.82	-7.72	--
09/15/2011 19:30	Initial Jobless Claims	10-Sep	411K	428K	414K	417K
09/15/2011 19:30	Continuing Claims	3-Sep	3710K	3726K	3717K	3738K
09/15/2011 20:15	Industrial Production	AUG	0.00%	0.20%	0.90%	--
09/15/2011 20:15	Capacity Utilization	AUG	77.50%	77.40%	77.50%	77.30%
09/15/2011 20:45	Bloomberg Consumer Comfort	11-Sep	-49	-49.3	-49.3	--
09/15/2011 21:00	Philadelphia Fed.	SEP	-15	-17.5	-30.7	--
09/16/2011 20:00	Net Long-term TIC Flows	JUL	\$30.0B	\$9.5B	\$3.7B	\$3.4B
09/16/2011 20:00	Total Net TIC Flows	JUL	--	-\$51.8B	-\$29.5B	-\$29.4B
09/16/2011 20:55	U. of Michigan Confidence	SEP P	57	57.8	55.7	--
09/16/2011 23:00	Flow of Funds					
09/19/2011 21:00	NAHB Housing Market Index	SEP	15	14	15	--
09/20/2011 19:30	Housing Starts	AUG	590K	571K	604K	601K
09/20/2011 19:30	Housing Starts MOM%	AUG	-2.30%	-5.00%	-1.50%	-2.30%
09/20/2011 19:30	Building Permits	AUG	590K	620K	597K	601K
09/20/2011 19:30	Building Permits MOM%	AUG	-1.80%	3.20%	-3.20%	-2.60%
09/21/2011 18:00	MBA Mortgage Applications	16-Sep	--	0.60%	6.30%	4.90%
09/21/2011 21:00	Existing Home Sales	AUG	4.75M	5.03M	4.67M	--
09/21/2011 21:00	Existing Home Sales MoM	AUG	1.70%	7.70%	-3.50%	--
09/22/2011 01:15	FOMC Rate Decision	21-Sep	0.25%	0.25%	0.25%	--
09/22/2011 19:30	Initial Jobless Claims	17-Sep	420K	423K	428K	432K
09/22/2011 19:30	Continuing Claims	10-Sep	3722K	3727K	3726K	3755K
09/22/2011 20:45	Bloomberg Economic Expectations	SEP	--	-34	-34	--
09/22/2011 20:45	Bloomberg Consumer Comfort	18-Sep	--	-52.1	-49.3	--
09/22/2011 21:00	Leading Indicators	AUG	0.10%	0.30%	0.50%	0.60%
09/22/2011 21:00	House Price Index MoM	JUL	0.10%	0.80%	0.90%	0.70%
09/26/2011 19:30	Chicago Fed Nat Activity Index	AUG	-0.4	--	-0.06	--
09/26/2011 21:00	New Home Sales	AUG	294K	--	298K	--
09/26/2011 21:00	New Home Sales MoM	AUG	-1.30%	--	-0.70%	--
09/26/2011 21:30	Dallas Fed Manf. Activity	SEP	-8	--	-11.4	--
09/27/2011 20:00	S&P/CS 20 City MoM% SA	JUL	0.10%	--	-0.06%	--
09/27/2011 20:00	S&P/CS Composite-20 YoY	JUL	-4.50%	--	-4.52%	--
09/27/2011 20:00	S&P/CaseShiller Home Price Ind	JUL	--	--	141.3	--
09/27/2011 21:00	Consumer Confidence	SEP	46	--	44.5	--
09/27/2011 21:00	Richmond Fed Manufact. Index	SEP	-12	--	-10	--
09/28/2011 18:00	MBA Mortgage Applications	23-Sep	--	--	0.60%	--
09/28/2011 19:30	Durable Goods Orders	AUG	-0.50%	--	4.00%	--
09/28/2011 19:30	Durables Ex Transportation	AUG	0.00%	--	0.70%	--
09/28/2011 19:30	Cap Goods Orders Nondef Ex Air	AUG	-0.40%	--	-1.50%	--
09/28/2011 19:30	Cap Goods Ship Nondef Ex Air	AUG	--	--	0.20%	--
09/29/2011 19:30	GDP QoQ (Annualized)	2Q T	1.20%	--	1.00%	--

**US Economic Data**

Date Time	Event	Date	Survey	Actual	Prior	Revised
09/29/2011 19:30	Personal Consumption	2Q T	0.40%	--	0.40%	--
09/29/2011 19:30	GDP Price Index	2Q T	2.40%	--	2.40%	--
09/29/2011 19:30	Core PCE QoQ	2Q T	2.20%	--	2.20%	--
09/29/2011 19:30	Initial Jobless Claims	24-Sep	420K	--	--	--
09/29/2011 19:30	Continuing Claims	17-Sep	3730K	--	--	--
09/29/2011 20:45	Bloomberg Consumer Comfort	25-Sep	--	--	-52.1	--
09/29/2011 21:00	Pending Home Sales MoM	AUG	-1.60%	--	-1.30%	--
09/29/2011 21:00	Pending Home Sales YoY	AUG	6.30%	--	10.10%	--
09/29/2011 22:00	Kansas City Fed Manf. Activity	SEP	--	--	--	--
09/30/2011 19:30	Personal Income	AUG	0.10%	--	0.30%	--
09/30/2011 19:30	Personal Spending	AUG	0.20%	--	0.80%	--
09/30/2011 19:30	PCE Deflator (YoY)	AUG	2.90%	--	2.80%	--
09/30/2011 19:30	PCE Core (MoM)	AUG	0.20%	--	0.20%	--
09/30/2011 19:30	PCE Core (YoY)	AUG	1.70%	--	1.60%	--
09/30/2011 20:45	Chicago Purchasing Manager	SEP	55.5	--	56.5	--
09/30/2011 20:55	U. of Michigan Confidence	SEP F	57.8	--	57.8	--
09/30/2011 21:00	NAPM-Milwaukee	SEP	56.8	--	58.3	--
10/03/2011 21:00	Construction Spending MoM	AUG	-0.10%	--	-1.30%	--
10/03/2011 21:00	ISM Manufacturing	SEP	50.1	--	50.6	--
10/03/2011 21:00	ISM Prices Paid	SEP	--	--	55.5	--
10/04/2011 04:00	Total Vehicle Sales	SEP	12.40M	--	12.10M	--
10/04/2011 04:00	Domestic Vehicle Sales	SEP	9.80M	--	9.52M	--
10/04/2011 21:00	Factory Orders	AUG	0.50%	--	2.40%	--
10/05/2011 18:00	MBA Mortgage Applications	30-Sep	--	--	--	--
10/05/2011 18:30	Challenger Job Cuts YoY	SEP	--	--	47.00%	--
10/05/2011 19:15	ADP Employment Change	SEP	--	--	91K	--
10/05/2011 21:00	ISM Non-Manf. Composite	SEP	52	--	53.3	--
10/06/2011 19:00	RBC Consumer Outlook Index	OCT	--	--	40.2	--
10/06/2011 19:30	Initial Jobless Claims	30-Sep	--	--	--	--
10/06/2011 19:30	Continuing Claims	24-Sep	--	--	--	--
10/06/2011 20:45	Bloomberg Consumer Comfort	2-Oct	--	--	--	--
06-07 OCT	ICSC Chain Store Sales YoY	SEP	--	--	4.60%	--
10/07/2011 19:30	Change in Nonfarm Payrolls	SEP	65K	--	0K	--
10/07/2011 19:30	Change in Private Payrolls	SEP	100K	--	17K	--
10/07/2011 19:30	Change in Manufact. Payrolls	SEP	-5K	--	-3K	--
10/07/2011 19:30	Unemployment Rate	SEP	9.10%	--	9.10%	--
10/07/2011 19:30	Underemployment Rate (U6)	SEP	--	--	--	--
10/07/2011 19:30	Avg Hourly Earning MOM All Emp	SEP	0.20%	--	-0.10%	--
10/07/2011 19:30	Avg Hourly Earning YOY All Emp	SEP	--	--	1.90%	--
10/07/2011 19:30	Avg Weekly Hours All Employees	SEP	34.2	--	34.2	--
10/07/2011 19:30	Chg in Household Survey Empl	SEP	--	--	331	--
10/07/2011 21:00	Wholesale Inventories	AUG	0.70%	--	0.80%	--

**Europe Economic Data**

Date Time	Event	Date	Survey	Actual	Prior	Revised
08/26/2011 15:00	Euro-Zone M3 s.a. 3 mth ave.	JUL	2.30%	2.10%	2.20%	2.00%
08/26/2011 15:00	Euro-Zone M3 s.a. (YoY)	JUL	2.20%	2.00%	2.10%	1.90%
08/30/2011 16:00	Business Climate Indicator	AUG	0.1	0.07	0.45	0.44
08/30/2011 16:00	Euro-Zone Consumer Confidence	AUG F	-16.6	-16.5	-16.6	--
08/30/2011 16:00	Euro-Zone Economic Confidence	AUG	100.2	98.3	103.2	103
08/30/2011 16:00	Euro-Zone Indust. Confidence	AUG	-2	-2.9	1.1	0.9
08/30/2011 16:00	Euro-zone Services Confidence	AUG	6	3.7	7.9	--
08/31/2011 16:00	Euro-Zone CPI Estimate (YoY)	AUG	2.50%	2.50%	2.50%	--
08/31/2011 16:00	Euro-Zone Unemployment Rate	JUL	9.90%	10.00%	9.90%	10.00%
09/01/2011 15:00	PMI Manufacturing	AUG F	49.7	49	49.7	--
09/02/2011 16:00	Euro-Zone PPI (MoM)	JUL	0.50%	0.50%	0.00%	--
09/02/2011 16:00	Euro-Zone PPI (YoY)	JUL	6.10%	6.10%	5.90%	--
09/05/2011 15:00	PMI Composite	AUG F	50.9	50.7	51.1	--
09/05/2011 15:00	PMI Services	AUG F	51.5	51.5	51.5	--
09/05/2011 15:30	Sentix Investor Confidence	SEP	-17.7	-15.4	-13.5	--
09/05/2011 16:00	Euro-Zone Retail Sales (MoM)	JUL	0.00%	0.20%	0.90%	0.70%
09/05/2011 16:00	Euro-Zone Retail Sales (YoY)	JUL	-1.00%	-0.20%	-0.40%	-0.70%
09/06/2011 16:00	Euro-Zone GDP s.a. (QoQ)	2Q P	0.20%	0.20%	0.20%	--
09/06/2011 16:00	Euro-Zone GDP s.a. (YoY)	2Q P	1.70%	1.60%	1.70%	--
09/06/2011 16:00	Euro-Zone Household Cons (QoQ)	2Q P	-0.10%	-0.20%	0.30%	--
09/06/2011 16:00	Euro-Zone Gross Fix Cap (QoQ)	2Q P	0.80%	0.20%	2.10%	1.80%
09/06/2011 16:00	Euro-Zone Govt Expend (QoQ)	2Q P	0.10%	-0.20%	0.80%	0.40%
09/08/2011 18:45	ECB Announces Interest Rates	8-Sep	1.50%	1.50%	1.50%	--
09/14/2011 16:00	Euro-Zone Ind. Prod. wda (YoY)	JUL	4.60%	4.20%	2.90%	--
09/14/2011 16:00	Euro-Zone Ind. Prod. sa (MoM)	JUL	1.50%	1.00%	-0.70%	--
09/15/2011 15:00	ECB Publishes Sept. Monthly Report					
09/15/2011 16:00	Euro-Zone CPI - Core (YoY)	AUG	1.20%	1.20%	1.20%	--
09/15/2011 16:00	Euro-Zone CPI (MoM)	AUG	0.20%	0.20%	-0.60%	--
09/15/2011 16:00	Euro-Zone CPI (YoY)	AUG	2.50%	2.50%	2.50%	--
09/15/2011 16:00	Eurozone Employment (QoQ)	2Q	--	0.30%	0.00%	0.10%
09/15/2011 16:00	Eurozone Employment (YoY)	2Q	--	0.40%	0.10%	0.30%
09/16/2011 13:01	EU 25 New Car Registrations	AUG	--	7.70%	-2.00%	--
09/16/2011 15:00	Euro-Zone Current Account nsa	JUL	--	-3.2B	-3.3B	-3.1B
09/16/2011 15:00	ECB Euro-Zone Current Account SA	JUL	--	-12.9B	-7.4B	-7.1B
09/16/2011 16:00	Euro-Zone Labour Costs (YoY)	2Q	--	3.60%	2.60%	2.70%
09/16/2011 16:00	Euro-Zone Trade Balance sa	JUL	--	-2.5B	-1.6B	-2.5B
09/16/2011 16:00	Euro-Zone Trade Balance	JUL	2.0B	4.3B	0.9B	0.1B
09/19/2011 16:00	Construction Output SA MoM	JUL	--	1.40%	-1.80%	-1.30%
09/19/2011 16:00	Construction Output WDA YoY	JUL	--	1.20%	-11.30%	-11.50%
09/20/2011 16:00	ZEW Survey (Econ. Sentiment)	SEP	--	-44.6	-40	--
09/22/2011 15:00	PMI Composite	SEPA	49.8	49.2	50.7	--
09/22/2011 15:00	PMI Manufacturing	SEPA	48.5	48.4	49	--
09/22/2011 15:00	PMI Services	SEPA	51	49.1	51.5	--
09/22/2011 16:00	Industrial New Orders NSA (YoY)	JUL	10.50%	8.40%	11.10%	10.60%
09/22/2011 16:00	Industrial New Orders SA (MoM)	JUL	-1.20%	-2.10%	-0.70%	--
09/22/2011 21:00	Euro-Zone Consumer Confidence	SEP A	-18	-18.9	-16.5	--
09/27/2011 15:00	Euro-Zone M3 s.a. 3 mth ave.	AUG	2.00%	--	2.10%	--
09/27/2011 15:00	Euro-Zone M3 s.a. (YoY)	AUG	2.00%	--	2.00%	--
09/29/2011 16:00	Business Climate Indicator	SEP	-0.12	--	0.07	--
09/29/2011 16:00	Euro-Zone Consumer Confidence	SEP F	-18.9	--	-18.9	--
09/29/2011 16:00	Euro-Zone Economic Confidence	SEP	96	--	98.3	--
09/29/2011 16:00	Euro-Zone Indust. Confidence	SEP	-5	--	-2.9	--
09/29/2011 16:00	Euro-zone Services Confidence	SEP	2	--	3.7	--
09/30/2011 16:00	Euro-Zone CPI Estimate (YoY)	SEP	2.50%	--	2.50%	--
09/30/2011 16:00	Euro-Zone Unemployment Rate	AUG	10.00%	--	10.00%	--
10/03/2011 15:00	PMI Manufacturing	SEP F	--	--	48.4	--
10/04/2011 16:00	Euro-Zone PPI (MoM)	AUG	--	--	0.50%	--
10/04/2011 16:00	Euro-Zone PPI (YoY)	AUG	--	--	6.10%	--
10/05/2011 15:00	PMI Composite	SEP F	--	--	49.2	--
10/05/2011 15:00	PMI Services	SEP F	--	--	49.1	--
10/05/2011 16:00	Euro-Zone Retail Sales (MoM)	AUG	--	--	0.20%	--
10/05/2011 16:00	Euro-Zone Retail Sales (YoY)	AUG	--	--	-0.20%	--
10/06/2011 18:45	ECB Announces Interest Rates	6-Oct	--	--	1.50%	--

## China Economic Data

Date Time	Event	Date	Survey	Actual	Prior	Revised
08/26/2011 08:35	MNI August Business Condition Survey					
08/27/2011 09:00	Industrial Profits YTD YoY	JUL	--	28.30%	28.70%	--
08/30/2011 07:06	Leading Index	JUL	--	102.25	101.76	102.04
09/01/2011 08:00	PMI Manufacturing	AUG	51	50.9	50.7	--
09/01/2011 09:30	HSBC Manufacturing PMI	AUG	--	49.9	49.3	--
09/03/2011 08:00	China Non-manufacturing PMI	AUG	--	57.6	59.6	--
09/05/2011 09:30	China HSBC Services PMI	AUG	--	50.6	53.5	--
09/09/2011 08:30	Consumer Price Index (YoY)	AUG	6.20%	6.20%	6.50%	--
09/09/2011 08:30	Producer Price Index (YoY)	AUG	7.20%	7.30%	7.50%	--
09/09/2011 12:30	Industrial Production YTD YoY	AUG	14.20%	14.20%	14.30%	--
09/09/2011 12:30	Industrial Production (YoY)	AUG	13.70%	13.50%	14.00%	--
09/09/2011 12:30	Fixed Assets Inv Excl. Rural YTD YoY	AUG	25.20%	25.00%	25.40%	--
09/09/2011 12:30	Retail Sales YTD YoY	AUG	16.90%	16.90%	16.80%	--
09/09/2011 12:30	Retail Sales (YoY)	AUG	17.00%	17.00%	17.20%	--
09/10/2011 10:00	Trade Balance (USD)	AUG	\$24.60B	\$17.76B	\$31.48B	--
09/10/2011 10:00	Exports YoY%	AUG	21.90%	24.50%	20.40%	--
09/10/2011 10:00	Imports YoY%	AUG	21.00%	30.20%	22.90%	--
09/11/2011 09:00	New Yuan Loans	AUG	500.0B	548.5B	492.6B	--
09/11/2011 09:00	Money Supply - M0 (YoY)	AUG	--	14.70%	14.30%	--
09/11/2011 09:00	Money Supply - M1 (YoY)	AUG	12.00%	11.20%	11.60%	--
09/11/2011 09:00	Money Supply - M2 (YoY)	AUG	14.20%	13.50%	14.70%	--
09/13/2011 12:01	China Manpower Survey	4Q	--	25%	19%	--
09/15/2011 17:40	Actual FDI (YoY)	AUG	--	11.10%	19.80%	--
09/21/2011 09:00	Conference Board China July Leading Economic Index					
09/22/2011 09:30	HSBC Flash China Manufacturing PMI	SEP	--	49.4	49.9	--
09/23/2011 08:35	MNI September Flash Business Sentiment Survey					
09/27/2011 09:00	Industrial Profits YTD YoY	AUG	--	--	28.30%	--
27-30 SEP	Leading Index	AUG	--	--	102.25	--
09/30/2011 08:35	MNI September Business Condition Survey					
09/30/2011 09:30	HSBC Manufacturing PMI	SEP	--	--	49.9	--
10/01/2011 08:00	PMI Manufacturing	SEP	50.9	--	50.9	--
10/03/2011 08:00	China Non-manufacturing PMI	SEP	--	--	57.6	--

**India Economic Data**

Date Time	Event	Date	Survey	Actual	Prior	Revised
08/25/2011 13:30	Food Articles WPI YoY	13-Aug	--	9.80%	9.03%	--
08/25/2011 13:30	Fuel Power Light WPI YoY	13-Aug	--	13.13%	13.13%	--
08/25/2011 13:30	Primary Articles WPI YoY	13-Aug	--	12.40%	11.64%	--
08/30/2011 12:30	Qtrly GDP YoY%	2Q	7.60%	7.70%	7.80%	--
09/01/2011 13:20	Exports YoY%	JUL	--	81.80%	46.50%	--
09/01/2011 13:20	Imports YoY%	JUL	--	51.50%	42.50%	--
09/01/2011 13:30	Food Articles WPI YoY	20-Aug	--	10.05%	9.80%	--
09/01/2011 13:30	Fuel Power Light WPI YoY	20-Aug	--	12.55%	13.13%	--
09/01/2011 13:30	Primary Articles WPI YoY	20-Aug	--	12.93%	12.40%	--
09/02/2011 12:00	India August Markit Manufacturing PMI					
09/05/2011 12:00	India August Markit Services PMI					
09/08/2011 13:30	Food Articles WPI YoY	27-Aug	--	9.55%	10.05%	--
09/08/2011 13:30	Fuel Power Light WPI YoY	27-Aug	--	12.55%	12.55%	--
09/08/2011 13:30	Primary Articles WPI YoY	27-Aug	--	13.34%	12.93%	--
09/09/2011 12:05	India Local Car Sales	AUG	--	144516	133747	--
09/12/2011 12:30	Industrial Production YoY	JUL	6.20%	3.30%	8.80%	--
09/13/2011 01:31	India Manpower Survey	4Q	--	34%	47%	--
09/14/2011 13:30	Monthly Wholesale Prices YoY%	AUG	9.64%	9.78%	9.22%	--
09/15/2011 13:30	Food Articles WPI YoY	3-Sep	--	9.47%	9.55%	--
09/15/2011 13:30	Fuel Power Light WPI YoY	3-Sep	--	13.01%	12.55%	--
09/15/2011 13:30	Primary Articles WPI YoY	3-Sep	--	13.04%	13.34%	--
09/16/2011 13:30	India REPO Cutoff Yld	16-Sep	8.25%	8.25%	8.00%	--
09/16/2011 13:30	Cash Reserve Ratio	16-Sep	6.00%	6.00%	6.00%	--
09/16/2011 13:30	Reverse Repo Rate	16-Sep	7.25%	7.25%	7.00%	--
09/22/2011 13:30	Food Articles WPI YoY	10-Sep	--	8.84%	9.47%	--
09/22/2011 13:30	Fuel Power Light WPI YoY	10-Sep	--	13.96%	13.01%	--
09/22/2011 13:30	Primary Articles WPI YoY	10-Sep	--	12.17%	13.04%	--
09/29/2011 13:30	Food Articles WPI YoY	17-Sep	--	--	8.84%	--
09/29/2011 13:30	Fuel Power Light WPI YoY	17-Sep	--	--	13.96%	--
09/29/2011 13:30	Primary Articles WPI YoY	17-Sep	--	--	12.17%	--
09/30/2011 18:30	Current Account Balance	2Q	--	--	-\$5.40B	--
10/02/2011 12:00	India September Markit Manufacturing PMI					
10/03/2011 12:30	Exports YoY%	AUG	--	--	81.80%	--

**Indonesia Economic Data**

Date Time	Event	Date	Survey	Actual	Prior	Revised
08/26/2011 15:00	Consumer Confidence Index	AUG	--	110.6	111.8	--
09/05/2011 11:00	Inflation (YoY)	AUG	4.70%	4.79%	4.61%	--
09/05/2011 11:00	Inflation NSA (MoM)	AUG	0.80%	0.93%	0.67%	--
09/05/2011 11:00	Core Inflation (YoY)	AUG	4.62%	5.15%	4.55%	--
09/05/2011 11:00	Exports (YoY)	JUL	47.20%	39.50%	49.30%	49.10%
09/05/2011 11:00	Total Imports (YoY)	JUL	25.60%	27.20%	28.30%	28.20%
09/05/2011 11:00	Total Trade Balance	JUL	\$2600M	\$1363M	\$3332M	\$3315M
09/06/2011 14:19	Danareksa Consumer Confidence	AUG	--	88.2	89.6	--
09/08/2011 13:46	Bank Indonesia Reference Rate	8-Sep	6.75%	6.75%	6.75%	--
09/08/2011 16:27	Money Supply - M1 (YoY)	JUL	--	18.50%	16.60%	16.60%
09/08/2011 16:27	Money Supply - M2 (YoY)	JUL	--	15.60%	13.10%	13.10%
09/09/2011 10:33	Foreign Reserves	AUG	--	\$124.64B	\$122.67B	--
09/09/2011 10:33	Net Foreign Assets (IDR Tln)	AUG	--	1035.32T	1010.53T	--
09/20/2011 16:18	Total Local Auto Sales	AUG	--	73279	89056	--
09/20/2011 16:18	Total Motorcycle Sales	AUG	--	679052	737809	737809
10/03/2011 11:00	Inflation (YoY)	SEP	--	--	4.79%	--
10/03/2011 11:00	Inflation NSA (MoM)	SEP	--	--	0.93%	--
10/03/2011 11:00	Core Inflation (YoY)	SEP	--	--	5.15%	--
10/03/2011 11:00	Exports (YoY)	AUG	--	--	39.50%	--
10/03/2011 11:00	Total Imports (YoY)	AUG	--	--	27.20%	--
10/03/2011 11:00	Total Trade Balance	AUG	--	--	\$1363M	--
03-07 OCT	Danareksa Consumer Confidence	SEP	--	--	88.2	--
03-11 OCT	Consumer Confidence Index	SEP	--	--	110.6	--
03-07 OCT	Foreign Reserves	SEP	--	--	\$124.64B	--
05-09 OCT	Net Foreign Assets (IDR Tln)	SEP	--	--	1035.32T	--
07-13 OCT	Money Supply - M1 (YoY)	AUG	--	--	18.50%	--
07-13 OCT	Money Supply - M2 (YoY)	AUG	--	--	15.60%	--