

IHSG **3.842,7** **-178,2** **-4,43%**

Ulisan Pasar



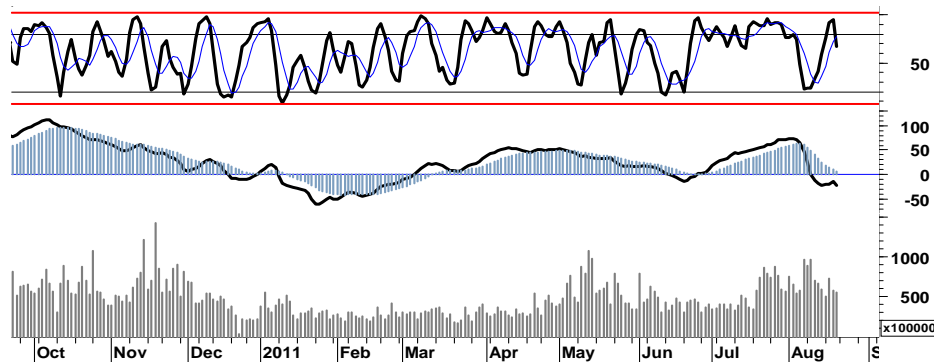
Berlanjutnya kekhawatiran akan memburuknya perlambatan perekonomian dunia menjadi ancaman resesi global, mengakibatkan IHSG kembali terpuruk 4,4% pada perdagangan kemarin dan ditutup di level 3.843. Yang disertai oleh mayoritas bursa yang mengalami koreksi cukup tajam, dimana para pelaku asing pun membukukan nilai penjualan bersih sebesar Rp1,7triliun. Maraknya aksi jual ditandai tercatatnya kejadian sebesar 178ribu transaksi, dengan total volume diperdagangkan sebesar 6miliar lembar saham.

Terpuruknya IHSG sebesar 178poin, menekan perjalanan distribusi harga dengan membentuk dead-cross pada stochastic oscillator yang mencoba keluar dari area overbought memasuki zona negatif perdagangan.

IHSG pada kondisi tersebut, sangat bergantung pada basis trend support 3.790 dan support psikologis 3.750 untuk dapat tetap bertahan pada uptrend channel.

Dengan mewaspadaai potensi lanjutan tekanan yang mungkin mewarnai pergerakan IHSG di awal pekan ini, IHSG diperkirakan akan tetap mencoba menguji kekuatan dua level support tersebut.

Pada perdagangan hari ini kami perkirakan IHSG akan mencoba bergerak dalam rentang harga 3.765 - 3.970.



S1	S2	R1	R2
3,770	3,700	3,970	4,090

Saham Pilihan

Saham	Harga (Rp)	Rekomendasi	Stochastic	RSI	BB Top	BB Bottom	S1	S2	R1	R2
AISA	720	Trading	56.76	46.78	805	710	710	700	760	770
ASII	66,100	Trading	55.52	45.44	74,000	64,550	64,700	63,250	71,750	73,200
BMRI	6,950	Accumulate	37.50	38.22	7,500	6,950	6,850	6,700	7,400	7,550
INDY	3,075	Trading	47.83	26.09	3,325	3,075	3,000	2,925	3,275	3,350
SMCB	1,930	Trading	57.50	37.85	2,080	1,910	1,910	1,890	2,010	2,030
UNTR	23,500	Trading	44.94	41.56	25,450	23,250	23,100	22,700	25,000	25,400



Secara umum AISA masih berada pada kondisi bullish jangka pendek, dengan 720 merupakan basis support harga pada retracement 162%.

Kami perkirakan AISA pada perdagangan hari ini, akan mencoba peruntungan untuk bergerak pada kisaran harga 710 - 760.

S1	S2	R1	R2
710	700	760	770



Celah resistensi harga yang terbentuk sebagai akibat terjadinya tekanan jual pekan lalu, merupakan peluang bagi ASII untuk dapat menutup celah tersebut pada pekan ini.

Support harga 66.300 pada retracement 62%, diharapkan mampu menahan berlanjutnya tekanan pelemahan harga pada ASII.

Kami perkirakan ASII akan mencoba bergerak dalam rentang harga 65.000 - 71.200.

S1	S2	R1	R2
64,700	63,250	71,750	73,200



Dengan menentukan stop-loss pada support retracement 24% di level 6.800, terciptanya celah resistensi harga 7.300 serta penyempitan ruang tekanan merupakan ruang akumulasi bagi BMRI pada kisaran support 6.700 - 6.850.

S1	S2	R1	R2
6,850	6,700	7,400	7,550



Celah Resisten harga pada level 3.225, merupakan momentum bagi INDY untuk dapat bertahan pada zona trading support retracement 62% level 3.200.

kami perkirakan INDY pada perdagangan hari ini akan mencoba bergerak dalam rentang harga 2.950 - 3.250.

S1	S2	R1	R2
3,000	2,925	3,275	3,350



Level support psikologis 1.910 merupakan peluang bagi SMCB bertahan pada area konsolidasi, untuk selanjutnya dapat mencoba bergerak dalam interval harga 1.890 - 2.010.

S1	S2	R1	R2
1,910	1,890	2,010	2,030



Terbatasnya ruang serta indikasi berakhirnya distribusi pelemahan harga dengan batas stop-loss di level 22.600, merupakan peluang bagi UNTR untuk dapat memanfaatkan ruang gerak dalam interval 23.100 - 24.300.

S1	S2	R1	R2
23,100	22,700	25,000	25,400

TRADE DATA

JCI (IHSG) 3,842.7 -178.2 -4.43%

YTD (Rp)	3.8% Volume (m) :	5,617
YTD (USD)	8.8% Nilai (Rpbn) :	3,328
Moving Avg 20day	4,016 Mkt Cap (Rpbn) :	3,439
Moving Avg 50day	3,940 Market P/E (x) :	16.2
Moving Avg 200day	3,719 Market Div. Yield (%) :	2.4

Indonesia & Sectors +/- (%) YTD (%)

MSCI Indonesia	4,755.2	-251.5	-5.02	4.59
JII	529.6	-30.3	-5.42	-0.61
LQ45	679.2	-36.1	-5.05	2.69
JAKFIN Index	507.4	-22.7	-0.04	8.72
JAKINFR Index	727.9	-20.5	-0.03	-11.15
JAKMINE Index	2,961.8	-132.6	-0.04	-9.54
JAKCONS Index	1,266.1	-56.5	-0.04	15.66
JAKTRAD Index	521.7	-21.5	-0.04	10.04
JAKMIND Index	1,204.4	-111.0	-0.08	24.55
JAKBIND Index	386.1	-16.0	-0.04	-0.30
JAKPROP Index	222.1	-11.0	-0.05	9.38
JAKAGRI Index	2,249.9	-66.8	-0.03	-1.51

Commodities +/- (%) YTD (%)

CRB Index	329.47	3.1	0.93	-1.00
Oil & Gas				
Crude Oil	82.26	-0.1	-0.15	-9.98
Natural Gas	3.94	0.0	1.23	-10.56
COAL (Rotterdam)	124.65	-0.8	-0.60	-5.14
COAL (Amsterdam)	123.32	-0.3	-0.21	-2.09
COAL (Australia,wk)	118.55	0.0	0.00	-3.15
Industrial Metals				
Aluminium	2,333.50	16.8	0.72	-5.11
Nickel	21,205	-95	-0.45	-14.32
Tin	22,800	50	0.22	-15.24
Precious Metal				
Gold	1,850.10	30.2	1.66	30.16
Silver	42.43	1.7	4.29	37.28
Soft Commodities				
CPO (Malaysia)	3,115.00	-33.0	-1.05	-18.33
CPO (Netherlands)	1,060.00	-2.5	-0.24	-17.51
Rubber	4,548.66	-104.0	-2.24	-8.91
Corn	711.00	12.0	1.72	13.04
Wheat	730.75	23.0	3.25	-7.99
Soybeans	1,359.75	7.8	0.57	-2.44
Rice (Indonesia)	7,500.00	0.0	0.00	5.63

Winners

Stock	Price	(%)	Stock	Price	(%)
GTBO	190	30.14	ASII	66,100	-9.14
TGKA	1,100	10.00	BBRI	6,400	-6.57
MCOR	150	5.63	UNTR	23,500	-6.37
SSTM	210	5.53	ADRO	2,250	-6.25
SKYB	690	4.55	BBNI	4,175	-6.18
BNBA	170	3.66	BMRI	6,950	-5.44
SOBI	2,250	2.27	INDF	6,100	-5.43
JAWA	485	1.04	GGRM	53,000	-5.36
MLBI	359,500	0.17	UNVR	16,550	-4.61
CITA	315	0.63	BBCA	8,000	-2.44

Losers

Stock	Price	(%)	Stock	Price	(%)
ASII	1,177,048		BNBR	1,824,285	
BBRI	466,939		ENRG	1,290,360	
BMRI	444,381		BKSL	359,223	
BUMI	333,212		ELTY	350,997	
PGAS	300,164		KIJA	315,141	
TLKM	279,949		DEWA	275,521	
BBCA	237,189		BUMI	249,082	
ADRO	214,928		BRAU	246,387	
HRUM	199,852		TRAM	225,574	
BBNI	170,806		ASRI	224,820	
			ASII	8,687	
			BBRI	5,812	
			ENRG	4,967	
			BMRI	3,865	
			HRUM	3,432	
			PGAS	3,250	
			BORN	2,932	
			ADRO	2,807	
			GOLD	2,665	
			TMPI	2,594	

Regional Indices +/- (%) YTD (%)

MXWO	MSCI World	1,131.7	-16.2	-1.41	-11.59
SPX	S&P 500	1,123.5	-17.1	-1.50	-10.66
US					
Dow Jones Industrial		10,817.7	-172.9	-1.57	-6.56
Nasdaq	US	2,341.8	-38.6	-1.62	-11.72
Europe					
EURO 50	Europe	223.1	-3.6	-1.57	-19.10
FTSE	London	5,040.8	-51.5	-1.01	-14.56
DAX	Germany	5,480.0	-122.8	-2.19	-20.74
CAC	France	3,017.0	-59.1	-1.92	-20.71
SMI	Swiss	5,093.8	-102.3	-1.97	-20.86
BRIC					
BOVESPA	Brazil	52,447.6	-686.5	-1.29	-24.32
MICEX	Russia	1,438.7	-14.1	-0.97	-14.77
SENSEX	India	16,141.7	-328.1	-1.99	-21.30
NIFTY	India	4,845.7	-98.5	-1.99	-21.01
SHCOMP	China	2,534.4	-25.1	-0.98	-9.75
SZCOMP	China	1,133.8	-9.1	-0.79	-12.16

Developed ASIA

Nikkei	Japan	8,719.2	-224.5	-2.51	-14.76
TPX	Japan	751.7	-15.6	-2.04	-16.37
HIS	Hong kong	19,399.9	-616.4	-3.08	-15.78
KOSPI	S. Korea	1,744.9	-115.7	-6.22	-14.93
TAIEX	Taiwan	7,343.0	-272.0	-3.57	-18.16
FSSTI	Singapore	2,733.6	-91.3	-3.23	-14.31

ASEAN

SET	Thailand	1,069.2	-19.9	-1.83	3.53
PCOMP	Philippines	4,339.9	-63.6	-1.45	3.30
KLCI	Malaysia	1,484.0	-19.3	-1.29	-2.30
VNINDEX	Vietnam	400.8	-2.1	-0.53	-17.31

Currency +/- (%) YTD (%)

EURUSD	Euro	1.440	0.006	0.45	7.57
GBPUSD	United Kingdom	1.647	-0.005	-0.31	5.46
USDCHE	Switzerland	0.785	-0.009	-1.13	-16.05
USDCAD	Canada	0.990	-0.000	-0.04	-0.79
AUDUSD	Australia	1.041	0.002	0.14	1.69
NZDUSD	New Zealand	0.818	-0.003	-0.39	4.87
USDJPY	Japan	76.6	-0.030	-0.04	-5.63
USDCNY	China	6.392	0.004	0.06	-3.25
USDHKD	Hongkong	7.797	0.002	0.03	0.30
USDSGD	Singapore	1.210	-0.006	-0.53	-5.71
Rupiah	Indonesia	8,558.0	5.000	0.06	-4.87

Value (Rpbn) Volume (Lot) Freq (x)

ASII	1,177,048	BNBR	1,824,285	ASII	8,687
BBRI	466,939	ENRG	1,290,360	BBRI	5,812
BMRI	444,381	BKSL	359,223	ENRG	4,967
BUMI	333,212	ELTY	350,997	BMRI	3,865
PGAS	300,164	KIJA	315,141	HRUM	3,432
TLKM	279,949	DEWA	275,521	PGAS	3,250
BBCA	237,189	BUMI	249,082	BORN	2,932
ADRO	214,928	BRAU	246,387	ADRO	2,807
HRUM	199,852	TRAM	225,574	GOLD	2,665
BBNI	170,806	ASRI	224,820	TMPI	2,594

Code	Last	Ytd Chg(%)	H-5 Chg (%)	Rekomendasi	STO	RSI	MACD	Bollinger Band		Support			Resistance			H-5	
								Top	Bottom	1	2	3	1	2	3	Highest	Lowest
AALI	21,600	-19.40	0.93	OverBought	69.2	41.8	(353.5)	22,550	21,200	21,450	21,300	21,150	21,750	21,900	22,050	22,350	21,000
ACES	3,100	8.77	-4.62	OverSold	39.4	41.9	(10.8)	3,200	3,075	3,100	3,075	3,050	3,150	3,175	3,200	3,300	3,025
ADRO	2,250	-15.89	-3.23	Trading	41.7	39.6	(50.1)	2,450	2,250	2,200	2,150	2,075	2,325	2,400	2,450	2,450	2,225
AISA	720	-7.69	0.00	Trading	56.8	46.8	4.5	805	710	710	700	680	740	760	770	810	680
ANTM	1,940	-21.62	1.57	OverBought	65.3	45.4	(22.5)	2,020	1,930	1,920	1,890	1,860	1,980	2,010	2,040	2,025	1,840
ASII	66,100	21.51	-1.93	Trading	55.5	45.4	268.9	74,000	64,550	64,700	63,250	60,450	68,950	71,750	73,200	72,750	66,050
BBCA	8,000	24.03	1.91	OverBought	73.3	48.4	30.2	8,300	7,950	7,850	7,700	7,600	8,100	8,200	8,350	8,250	7,750
BBNI	4,175	9.87	2.45	OverBought	70.2	51.2	72.0	4,525	4,125	4,100	4,000	3,850	4,350	4,500	4,600	4,475	4,000
BBRI	6,400	23.67	-0.78	OverBought	60.7	43.6	(21.0)	6,950	6,350	6,250	6,100	5,900	6,600	6,800	6,950	6,850	6,300
BDMN	5,200	-5.45	1.96	OverBought	61.3	41.3	(106.8)	5,600	5,200	5,100	5,000	4,900	5,300	5,400	5,500	5,550	5,000
BISI	1,210	-35.29	0.00	OverBought	64.3	37.8	(45.4)	1,320	1,190	1,180	1,150	1,110	1,250	1,290	1,320	1,310	1,160
BMRI	6,950	7.75	-4.79	Accumulate	37.5	38.2	(79.3)	7,500	6,950	6,850	6,700	6,500	7,200	7,400	7,550	7,400	6,900
BSDE	1,000	13.64	-0.99	StrongSell	80.0	52.4	20.0	1,070	995	990	975	960	1,020	1,035	1,050	1,060	920
BTEL	360	53.19	4.35	StrongSell	83.3	54.2	(0.5)	405	310	344	327	314	374	387	404	390	285
BUMI	2,700	-13.60	0.00	OverBought	66.7	37.0	(94.2)	2,800	2,650	2,650	2,600	2,575	2,725	2,750	2,800	2,775	2,625
BWPT	1,180	-9.92	-0.84	OverBought	66.7	46.0	1.6	1,220	1,180	1,180	1,170	1,170	1,190	1,190	1,200	1,210	1,170
ELTY	143	-11.18	-3.38	Trading	44.4	38.5	(2.8)	152	143	141	139	136	146	149	151	152	141
EXCL	4,900	-6.67	-4.85	Accumulate	25.5	27.0	(227.8)	5,450	4,850	4,800	4,700	4,525	5,075	5,250	5,350	5,400	4,875
GGRM	53,000	29.11	0.09	OverBought	69.0	53.4	990.4	56,350	52,450	51,050	49,050	47,100	55,000	56,950	58,950	56,500	50,200
HEXA	7,850	8.28	6.08	StrongSell	80.6	56.5	81.5	8,050	7,700	7,750	7,650	7,600	7,900	7,950	8,050	8,000	7,300
HRUM	7,700	-18.52	-9.41	Accumulate	20.4	25.6	(403.3)	9,000	7,600	7,450	7,200	6,750	8,150	8,600	8,850	8,900	7,650
INCO	3,700	-25.63	0.00	OverBought	71.1	33.6	(151.3)	3,975	3,675	3,650	3,575	3,475	3,825	3,925	4,000	3,925	3,575
INDF	6,100	23.23	-6.15	OverSold	37.0	47.6	113.5	6,600	6,100	6,000	5,850	5,700	6,300	6,450	6,600	6,600	6,000
INDY	3,075	-39.71	-3.15	Trading	47.8	26.1	(154.6)	3,325	3,075	3,000	2,925	2,825	3,175	3,275	3,350	3,275	3,025
INTP	14,600	-9.03	1.04	Trading	53.8	41.6	(366.4)	15,750	14,300	14,200	13,800	13,350	15,050	15,500	15,900	15,700	14,150
ISAT	5,550	1.83	0.00	Trading	52.6	51.7	70.4	5,950	5,350	5,450	5,350	5,200	5,700	5,850	5,950	5,900	5,250
ITMG	43,400	-20.07	-1.25	Accumulate	36.7	38.1	(812.1)	47,100	42,800	42,400	41,400	40,100	44,700	46,000	47,000	47,500	42,700
JSMR	3,975	11.97	3.25	OverBought	61.9	59.1	67.5	4,125	3,875	3,925	3,875	3,825	4,025	4,075	4,125	4,175	3,775
KLBF	3,425	3.01	-0.72	OverBought	73.0	51.4	(10.9)	3,550	3,350	3,375	3,325	3,275	3,475	3,525	3,575	3,525	3,225
LSIP	2,300	-9.45	0.00	OverBought	64.7	44.2	(0.1)	2,425	2,300	2,275	2,250	2,225	2,325	2,350	2,375	2,400	2,250
MAPI	4,400	58.56	2.33	OverBought	70.7	52.2	61.7	4,650	4,375	4,350	4,275	4,175	4,525	4,625	4,700	4,650	4,100
PGAS	3,300	-26.26	-2.22	Trading	47.8	32.9	(161.3)	3,450	3,275	3,250	3,200	3,125	3,375	3,450	3,500	3,450	3,250
PTBA	18,800	-21.50	0.00	OverBought	67.2	37.3	(522.7)	19,800	18,550	18,450	18,100	17,650	19,250	19,700	20,050	19,700	18,500
RALS	770	-10.47	0.00	OverBought	69.2	43.9	(0.6)	845	765	730	685	640	820	865	910	830	730
SGRO	3,425	5.38	0.74	OverBought	61.5	44.4	(3.5)	3,700	3,425	3,375	3,325	3,200	3,550	3,675	3,725	3,675	3,300
SMCB	1,930	-13.26	0.00	Trading	57.5	37.9	(39.7)	2,080	1,910	1,910	1,890	1,850	1,970	2,010	2,030	2,050	1,910
SMGR	8,800	-10.66	0.00	OverBought	61.5	37.4	(212.9)	9,150	8,750	8,800	8,750	8,700	8,900	8,950	9,000	9,150	8,600
SMRA	1,230	13.89	-3.15	OverBought	63.0	52.0	22.8	1,310	1,220	1,210	1,180	1,160	1,260	1,280	1,310	1,300	1,200
TINS	2,175	-23.68	1.16	OverBought	64.1	40.9	(68.5)	2,375	2,150	2,150	2,100	2,050	2,250	2,300	2,350	2,375	2,000
TLKM	7,400	-7.50	0.68	OverBought	68.0	52.9	27.4	7,550	7,200	7,300	7,200	7,100	7,500	7,600	7,700	7,500	7,000
UNTR	23,500	-3.29	-3.69	Trading	44.9	41.6	(197.8)	25,450	23,250	23,100	22,700	21,950	24,250	25,000	25,400	25,350	23,400
UNVR	16,550	3.12	0.91	StrongSell	80.4	57.0	417.3	17,500	16,200	16,250	15,950	15,450	17,050	17,550	17,850	17,400	15,300

S1 = Support 1 S2 = Support 2 S3 = Support 3
 R1 = Resisten 1 R2 = Resisten 2 R2 = Resisten 2
 STO = Stochastic Oscillator
 RSI = Relative Strength Index
 MACD = Moving Average Convergence Divergence
 H-5 = 5 hari sebelumnya

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