

PT Trimegah Securities Tbk  
TRIM Research

Trimegah Stock Universe (Based on Bloomberg Consensus)

8/10/2011	Price	% Change	YTD	M.Cap (Rptr)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
							Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012		
JCI Index	3,735	(3.0)	0.9	3,204.3	0.7	20.2	4,488.9	5,348.7	3,546.7	14.7	12.2	3.0	2.6	29.1	28.8	24.8	19.8	2.3	2.7	0.6	0.6	10.4	9.2
MXID Index	4,630	(3.1)	1.8	2,013.0	0.7	20.4	5,573.5	6,630.0	4,396.2	14.4	12.2	3.5	3.0	29.3	28.9	59.2	17.8	2.7	3.3	0.2	0.7	12.0	10.4
LQ45 Index	661	(3.1)	(0.1)	2,289.4	0.7	21.0	799.5	945.9	627.2	14.3	12.0	3.2	2.8	30.0	29.6	25.2	18.5	2.7	3.3	0.6	0.6	10.8	9.4
JAKISL Index	510	(3.7)	(4.3)	1,242.8	0.7	20.3	614.0	730.7	484.5	14.5	12.4	3.5	3.0	34.2	33.7	41.3	16.9	3.0	3.5	0.4	0.7	10.2	8.9
<b>TRIM Universe</b>	-	<b>(3.0)</b>	<b>4.0</b>	<b>2,358.1</b>	<b>1.1</b>	<b>20.5</b>	<b>2,842.6</b>	<b>3,376.8</b>	<b>2,239.1</b>	<b>15.6</b>	<b>13.2</b>	<b>4.6</b>	<b>3.9</b>	<b>27.4</b>	<b>27.4</b>	<b>30.6</b>	<b>18.9</b>	<b>2.7</b>	<b>3.2</b>	<b>0.5</b>	<b>0.7</b>	<b>16.7</b>	<b>14.1</b>
1 BBTN	1,460	(3.3)	(11.0)	12.9	1.2	33.9	1,954	2,800	1,430	12.1	9.7	1.8	1.6	14.2	14.9	16.5	23.6	2.2	2.8	0.7	0.4	12.6	10.7
2 BDMN	4,950	(4.8)	(13.2)	41.7	0.9	22.9	6,083	7,750	4,700	12.4	10.3	2.0	1.8	15.6	16.3	17.3	21.4	3.4	4.0	0.7	0.5	13.0	11.1
3 BJBR	1,060	(2.8)	(26.9)	10.3	1.1	37.4	1,457	1,650	1,190	9.6	7.9	1.9	1.6	22.3	19.5	21.0	20.3	5.6	6.4	0.5	0.4	8.3	8.4
4 BBCA	7,850	(2.5)	22.7	193.5	1.0	7.3	8,425	10,100	6,700	20.0	17.0	4.9	4.1	24.9	24.3	13.2	17.5	2.0	2.3	1.5	1.0	19.5	17.1
5 BBNI	3,925	(4.3)	1.3	73.2	1.2	22.1	4,791	5,850	3,800	13.7	11.2	2.0	1.8	14.2	14.6	30.9	23.1	2.1	2.6	0.4	0.5	14.0	12.2
6 BBRI	6,300	(3.1)	20.0	155.4	1.4	24.0	7,810	9,100	5,900	11.8	9.9	3.3	2.2	32.2	27.7	15.7	19.3	2.0	2.5	0.8	0.5	10.1	9.5
7 BMRI	7,200	(2.0)	12.6	168.0	1.2	20.9	8,708	9,500	6,686	14.0	12.0	2.7	2.4	22.2	19.6	29.5	17.4	2.3	2.8	0.5	0.7	12.3	12.1
8 BBKP	750	(3.8)	19.8	6.0	1.1	47.6	1,107	1,320	950	9.1	7.6	1.5	1.3	17.3	16.5	32.4	20.4	3.8	4.7	0.3	0.4	8.6	8.1
9 BTPN	3,775	(0.7)	43.0	21.4	0.9	13.0	4,267	4,600	4,000	17.0	13.3	3.9	3.0	19.8	22.9	45.7	32.2	-	-	0.4	0.4	19.7	13.2
<b>Banks</b>	<b>(3.3)</b>	<b>(3.3)</b>	<b>16.5</b>	<b>682.3</b>	<b>1.3</b>	<b>21.3</b>	<b>21.3 % to JCI Index</b>			<b>17.3</b>	<b>14.6</b>	<b>3.8</b>	<b>3.3</b>	<b>27.3</b>	<b>25.4</b>	<b>24.6</b>	<b>22.4</b>	<b>2.5</b>	<b>3.0</b>	<b>0.7</b>	<b>0.7</b>	<b>14.0</b>	<b>12.8</b>
<b>Regional Banks</b>	<b>0.5</b>	<b>(3.6)</b>	<b>5,619.2</b>	<b>0.8</b>	<b>31.6</b>	<b>175.4 % to JCI Index</b>			<b>8.2</b>	<b>6.9</b>	<b>1.5</b>	<b>1.3</b>	<b>16.1</b>	<b>17.1</b>	<b>18.1</b>	<b>17.8</b>	<b>3.6</b>	<b>4.3</b>	<b>0.5</b>	<b>0.4</b>	<b>9.3</b>	<b>7.6</b>	
1 SMRA	1,180	2.6	8.3	8.1	1.0	21.0	1,427	1,600	1,180	25.1	19.1	3.4	3.0	11.2	13.5	30.3	37.5	0.7	0.9	0.8	0.5	30.3	22.3
2 BSDE	890	(3.3)	(1.1)	15.6	1.3	29.5	1,153	1,300	1,000	21.4	16.4	2.2	2.0	6.4	10.3	86.9	29.9	0.7	1.0	0.2	0.5	34.3	19.1
3 ASRI	375	(3.8)	27.1	6.7	1.3	29.3	485	550	385	12.9	9.8	2.5	2.2	13.2	19.6	80.3	30.1	1.6	2.3	0.2	0.3	19.3	11.0
4 ELTY	141	(7.2)	(10.2)	5.6	1.3	19.0	168	186	150	46.9	29.9	0.7	0.7	2.8	1.5	(17.8)	66.4	0.1	0.2	(2.6)	0.4	24.8	44.6
5 LPKR	720	(1.4)	5.9	16.6	1.4	12.0	806	944	730	25.4	20.9	1.9	1.8	8.5	7.5	18.0	22.8	1.1	1.3	1.4	0.9	22.3	23.8
6 CTRA	520	(1.9)	48.6	7.9	1.1	17.0	609	660	465	29.4	22.2	1.2	1.4	5.3	4.2	10.9	33.2	0.3	0.3	2.7	0.7	23.4	34.2
<b>Property</b>	<b>(2.4)</b>	<b>(1.7)</b>	<b>11.9</b>	<b>60.5</b>	<b>1.4</b>	<b>23.1</b>	<b>1.9 % to JCI Index</b>			<b>28.1</b>	<b>21.3</b>	<b>2.3</b>	<b>2.1</b>	<b>8.7</b>	<b>10.3</b>	<b>44.2</b>	<b>36.2</b>	<b>0.9</b>	<b>1.2</b>	<b>0.6</b>	<b>0.6</b>	<b>26.0</b>	<b>20.1</b>
<b>Regional Property</b>	<b>(1.7)</b>	<b>(5.2)</b>	<b>866.7</b>	<b>0.9</b>	<b>27.6</b>	<b>27.0 % to JCI Index</b>			<b>10.9</b>	<b>9.2</b>	<b>1.3</b>	<b>1.1</b>	<b>12.7</b>	<b>11.7</b>	<b>15.9</b>	<b>26.7</b>	<b>1.7</b>	<b>1.9</b>	<b>0.7</b>	<b>0.3</b>	<b>10.3</b>	<b>9.8</b>	
1 MYOR	14,450	(5.2)	34.4	11.1	0.6	(1.0)	14,300	17,400	12,000	22.7	16.7	4.6	3.8	24.3	20.5	0.9	35.5	1.0	1.0	24.1	0.5	19.1	18.5
2 ICBP	5,550	(2.6)	18.7	32.4	0.8	10.6	6,136	7,200	5,100	16.8	15.1	3.2	2.8	22.5	18.8	12.9	11.2	2.0	2.3	1.3	1.3	14.0	14.8
3 INDF	6,100	(1.6)	25.1	53.6	0.9	(0.3)	6,079	7,132	4,200	16.1	14.4	3.1	2.7	17.6	19.1	12.9	13.0	2.2	2.4	1.2	1.1	17.5	14.1
4 KLBF	2,975	(6.3)	(8.5)	30.2	1.0	12.1	3,335	4,075	4	18.8	16.0	4.6	3.9	23.9	24.7	17.7	17.4	1.9	2.1	1.1	0.9	19.4	15.8
5 UNVR	15,000	(6.3)	(9.1)	114.5	0.9	(6.5)	14,025	19,000	11,800	29.3	26.0	24.8	21.6	83.7	84.6	15.4	12.5	2.9	3.3	1.9	2.1	29.6	25.5
6 GGRM	50,000	-	25.0	96.2	1.0	11.1	55,571	62,000	48,000	19.4	17.0	4.0	3.5	19.6	20.5	19.0	14.9	1.8	2.2	1.0	1.1	20.3	17.0
7 CPIN	2,475	(1.0)	34.5	40.6	1.1	(14.5)	2,115	2,710	1,500	17.6	15.3	7.0	5.5	49.7	39.6	4.4	14.0	2.2	2.5	4.0	1.1	14.1	13.8
<b>Consumer</b>	<b>(3.4)</b>	<b>(3.4)</b>	<b>14.1</b>	<b>378.5</b>	<b>1.0</b>	<b>1.2</b>	<b>11.8 % to JCI Index</b>			<b>23.7</b>	<b>20.8</b>	<b>11.5</b>	<b>9.9</b>	<b>46.9</b>	<b>46.1</b>	<b>15.8</b>	<b>15.7</b>	<b>2.5</b>	<b>2.8</b>	<b>1.5</b>	<b>1.3</b>	<b>24.5</b>	<b>21.6</b>
<b>Regional Consumer</b>	<b>0.6</b>	<b>10.7</b>	<b>1,325.7</b>	<b>0.7</b>	<b>13.9</b>	<b>41.4 % to JCI Index</b>			<b>27.8</b>	<b>22.5</b>	<b>11.1</b>	<b>9.3</b>	<b>39.8</b>	<b>39.1</b>	<b>23.6</b>	<b>24.4</b>	<b>2.2</b>	<b>2.5</b>	<b>1.2</b>	<b>0.9</b>	<b>27.9</b>	<b>23.7</b>	
1 MAPI	4,075	(3.6)	52.3	6.8	1.0	24.2	5,062	5,800	3,720	21.7	17.0	3.9	3.2	13.7	17.9	53.9	28.7	0.5	0.8	0.4	0.6	28.4	18.2
2 ACES	3,250	(4.4)	10.2	5.6	0.7	6.4	3,458	4,000	2,800	24.3	20.2	4.7	3.9	17.3	19.2	28.4	21.0	0.8	0.7	0.9	1.0	27.0	20.5
3 RALS	750	(5.1)	(11.8)	5.3	1.0	27.5	956	1,100	850	12.6	11.1	1.9	1.7	13.3	14.9	18.5	13.8	3.8	4.4	0.7	0.8	14.1	11.7
<b>Retailer</b>	<b>(4.9)</b>	<b>(4.9)</b>	<b>22.4</b>	<b>17.7</b>	<b>1.0</b>	<b>22.3</b>	<b>0.6 % to JCI Index</b>			<b>22.5</b>	<b>18.5</b>	<b>4.0</b>	<b>3.4</b>	<b>16.7</b>	<b>19.8</b>	<b>40.0</b>	<b>24.8</b>	<b>1.8</b>	<b>2.1</b>	<b>0.6</b>	<b>0.7</b>	<b>24.0</b>	<b>17.3</b>
<b>Regional Retailer</b>	<b>(0.4)</b>	<b>13.5</b>	<b>379.8</b>	<b>1.0</b>	<b>16.0</b>	<b>11.9 % to JCI Index</b>			<b>28.4</b>	<b>22.8</b>	<b>6.5</b>	<b>5.6</b>	<b>22.8</b>	<b>25.1</b>	<b>31.5</b>	<b>25.4</b>	<b>1.8</b>	<b>2.2</b>	<b>0.9</b>	<b>0.9</b>	<b>28.5</b>	<b>22.2</b>	
1 HEXA	7,250	(4.6)	1.4	6.1	1.2	26.6	9,175	10,000	8,800	12.7	9.5						30.9	2.5	3.2	-	0.3	-	-
2 UNTR	23,200	(3.1)	1.4	86.5	1.0	23.7	28,693	37,500	24,500	16.3	13.6	3.6	3.1	24.0	22.0	25.5	27.9	2.2	2.7	0.6	0.5	14.9	14.0
3 AKRA	2,700	0.9	56.1	10.3	0.8	3.8	2,803	3,300	2,000	22.1	17.4	2.7	2.6	13.2	12.4	53.7	22.9	5.9	1.6	0.4	0.8	20.7	20.9
4 ASII	64,100	(1.5)	17.5	259.5	1.3	20.6	77,294	86,500	60,000	15.4	13.5	4.4	3.7	29.1	28.3	16.7	13.1	2.7	3.2	0.9	1.0	14.9	12.9
5 GJTL	2,750	(4.3)	19.6	9.6	0.9	22.7	3,375	3,725	3,000	12.0	9.5	2.2	1.8	23.5	18.6	5.7	16.0	0.4	0.4	2.1	0.6	9.5	9.8
<b>MT&amp;S</b>	<b>(2.2)</b>	<b>(2.2)</b>	<b>17.0</b>	<b>372.0</b>	<b>1.4</b>	<b>24.4</b>	<b>11.6 % to JCI Index</b>			<b>18.2</b>	<b>15.6</b>	<b>4.6</b>	<b>3.9</b>	<b>31.2</b>	<b>29.8</b>	<b>22.3</b>	<b>19.9</b>	<b>3.0</b>	<b>3.4</b>	<b>0.8</b>	<b>0.8</b>	<b>14.9</b>	<b>13.2</b>
<b>Regional MT&amp;S</b>	<b>0.1</b>	<b>(5.8)</b>	<b>904.0</b>	<b>0.8</b>	<b>26.4</b>	<b>28.2 % to JCI Index</b>			<b>11.2</b>	<b>9.4</b>	<b>3.0</b>	<b>2.3</b>	<b>27.9</b>	<b>23.9</b>	<b>17.3</b>	<b>15.8</b>	<b>1.3</b>	<b>1.5</b>	<b>0.6</b>	<b>0.6</b>	<b>10.7</b>	<b>9.8</b>	
1 SMCB	1,920	(1.5)	(14.7)	14.7	1.1	26.9	2,436	2,700	2,075	15.4	12.9	2.1	1.8	12.1	13.6	14.6	18.9	0.8	0.9	1.1	0.7	17.3	13.3
2 SMGR	8,700	(4.9)	(7.9)	51.6	0.9	24.9	10,870	12,500	8,600	13.1	11.3	3.6	3.1	30.3	27.6	8.1	15.1	3.5	4.1	1.6	0.7	11.9	11.1
3 INTP	14,400	(0.7)	(9.7)	53.0	1.0	28.7	18,536	21,500	15,000	14.5	12.4	3.4	2.9	24.7	23.5	12.7	17.8	2.1	2.7	1.1	0.7	13.8	12.3
<b>Cement</b>	<b>(2.4)</b>	<b>(2.4)</b>	<b>(8.6)</b>	<b>119.3</b>	<b>0.9</b>	<b>24.3</b>	<b>3.7 % to JCI Index</b>			<b>12.6</b>	<b>10.8</b>	<b>3.0</b>	<b>2.6</b>	<b>23.1</b>	<b>21.7</b>	<b>9.9</b>	<b>15.2</b>	<b>2.3</b>	<b>2.8</b>	<b>1.3</b>	<b>0.7</b>	<b>13.0</b>	<b>11.8</b>
<b>Regional Cement</b>	<b>(0.1)</b>	<b>(1.4)</b>	<b>394.2</b>	<b>0.9</b>	<b>20.0</b>	<b>12.3 % to JCI Index</b>			<b>11.3</b>	<b>10.5</b>	<b>2.0</b>	<b>1.8</b>	<b>17.1</b>	<b>15.8</b>	<b>12.1</b>	<b>15.6</b>	<b>2.4</b>	<b>2.7</b>	<b>0.9</b>	<b>0.7</b>	<b>11.9</b>		

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	Price	% Change	YTD	M.Cap (Rptr)	Beta	% Upside	Best TP			P/E (x)		P/BV (x)		ROE (x)		EPSg (x)		Div Y (%)		PEG		ROE adj	
							Mean	Hi	Low	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012		
1 PTPP	495	(8.3)	(38.1)	2.4	1.1	74.4	863	1,200	610	9.0	7.1	1.7	1.5	16.1	19.1	32.4	26.0	3.4	4.7	0.3	0.3	10.7	8.1
2 WIKA	600	(1.6)	(11.8)	3.6	0.8	25.0	750	830	500	10.7	9.1	1.8	1.6	16.2	17.1	13.0	17.0	2.3	2.8	0.8	0.5	11.3	9.4
<b>Construction</b>		<b>(3.3)</b>	<b>(16.9)</b>	<b>6.0</b>	<b>0.7</b>	<b>33.9</b>	<b>0.2 % to JCI Index</b>			<b>7.6</b>	<b>6.3</b>	<b>1.4</b>	<b>1.2</b>	<b>12.3</b>	<b>13.6</b>	<b>15.7</b>	<b>15.6</b>	<b>2.1</b>	<b>2.7</b>	<b>0.5</b>	<b>0.4</b>	<b>11.0</b>	<b>8.8</b>
<b>Regional Construction</b>		<b>(0.5)</b>	<b>(10.7)</b>	<b>52.8</b>	<b>0.7</b>	<b>30.4</b>	<b>1.6 % to JCI Index</b>			<b>9.5</b>	<b>8.1</b>	<b>0.9</b>	<b>0.8</b>	<b>7.2</b>	<b>5.7</b>	<b>6.2</b>	<b>11.5</b>	<b>2.0</b>	<b>2.2</b>	<b>1.5</b>	<b>0.7</b>	<b>12.3</b>	<b>14.2</b>
1 JSMR	3,725	(3.9)	8.8	25.3	0.8	13.6	4,232	4,800	3,500	17.4	15.0	2.9	2.6	15.4	16.6	19.3	15.6	2.4	2.8	0.9	1.0	18.7	15.4
2 PGAS	3,200	(2.3)	(27.7)	77.6	1.0	40.0	4,480	5,000	3,300	10.8	9.8	4.3	3.6	44.9	40.0	13.8	9.3	5.3	5.5	0.8	1.1	9.6	9.1
<b>Infrastructure</b>		<b>(2.1)</b>	<b>(14.7)</b>	<b>102.9</b>	<b>0.8</b>	<b>26.4</b>	<b>3.2 % to JCI Index</b>			<b>9.8</b>	<b>8.7</b>	<b>3.1</b>	<b>2.7</b>	<b>29.7</b>	<b>27.0</b>	<b>12.0</b>	<b>8.6</b>	<b>3.6</b>	<b>3.8</b>	<b>0.8</b>	<b>1.0</b>	<b>10.5</b>	<b>9.9</b>
<b>Regional Infrastructure</b>		<b>(0.5)</b>	<b>(13.2)</b>	<b>94.8</b>	<b>0.8</b>	<b>13.6</b>	<b>3.0 % to JCI Index</b>			<b>10.0</b>	<b>9.5</b>	<b>0.7</b>	<b>0.6</b>	<b>4.7</b>	<b>4.4</b>	<b>27.8</b>	<b>3.8</b>	<b>2.6</b>	<b>2.7</b>	<b>0.4</b>	<b>2.5</b>	<b>14.0</b>	<b>13.6</b>
1 HRUM	8,450	(6.1)	(6.1)	22.8	1.1	34.8	11,391	14,800	9,600	13.0	8.8	7.1	4.7	38.0	54.3	117.6	45.3	2.6	4.3	0.1	0.2	18.6	8.6
2 PTBA	17,850	(7.8)	(22.2)	41.1	1.0	45.7	26,007	37,400	20,000	11.6	9.6	4.7	3.7	31.6	40.7	77.2	18.6	3.4	4.6	0.1	0.5	14.9	9.1
3 BORN	1,160	(7.2)	(13.4)	20.5	1.3	57.6	1,829	1,800	1,600	10.1	8.0	2.4	1.9	16.4	23.8	462.3	30.5	1.0	3.2	0.0	0.3	14.7	8.1
4 ITMG	42,800	(3.3)	(15.7)	48.4	1.2	28.9	55,188	67,500	43,100	12.1	8.8	5.5	4.2	28.5	45.7	116.6	37.0	3.9	6.1	0.1	0.2	19.4	9.2
5 ADRO	2,175	(6.5)	(14.7)	69.6	1.2	27.6	2,774	3,850	2,050	14.4	10.6	3.2	2.7	11.9	22.5	105.8	42.5	1.6	2.8	0.1	0.2	27.3	11.9
6 BUMI	2,600	(6.3)	(14.0)	54.0	1.2	48.5	3,861	4,750	2,850	13.8	9.3	3.4	2.6	27.8	24.4	42.9	40.5	1.3	2.3	0.3	0.2	12.1	10.7
7 INDY	3,125	(2.3)	(33.9)	16.3	1.0	52.3	4,761	5,200	4,000	9.7	7.0	2.4	2.0	14.2	25.1	112.9	39.8	3.5	5.6	0.1	0.2	17.1	7.9
<b>Coal</b>		<b>(4.9)</b>	<b>(13.5)</b>	<b>272.7</b>	<b>1.0</b>	<b>32.5</b>	<b>8.5 % to JCI Index</b>			<b>10.6</b>	<b>7.8</b>	<b>3.4</b>	<b>2.6</b>	<b>19.7</b>	<b>27.2</b>	<b>99.3</b>	<b>30.6</b>	<b>2.0</b>	<b>3.2</b>	<b>0.1</b>	<b>0.3</b>	<b>17.4</b>	<b>9.7</b>
<b>Regional Coal</b>		<b>(1.7)</b>	<b>(2.2)</b>	<b>2,599.9</b>	<b>1.0</b>	<b>26.1</b>	<b>81.1 % to JCI Index</b>			<b>12.4</b>	<b>10.2</b>	<b>2.9</b>	<b>2.3</b>	<b>20.3</b>	<b>20.5</b>	<b>28.7</b>	<b>19.4</b>	<b>2.1</b>	<b>2.5</b>	<b>0.4</b>	<b>0.5</b>	<b>14.1</b>	<b>11.4</b>
1 BWPT	1,150	(2.5)	(10.9)	4.6	0.9	33.2	1,532	2,025	1,300	14.0	11.5	3.2	2.5	21.6	23.2	31.4	26.0	0.8	1.0	0.4	0.4	15.0	10.9
2 SGRO	3,325	(1.5)	4.7	6.3	1.1	28.0	4,256	4,675	3,900	10.8	10.7	2.5	2.1	21.2	22.9	28.9	0.9	2.5	2.9	0.4	11.7	11.6	9.4
3 AALI	21,200	(4.9)	(19.1)	33.4	1.0	20.5	25,541	33,800	17,650	12.5	12.2	3.9	3.4	28.0	31.1	32.5	1.8	4.1	4.6	0.4	6.8	13.8	10.9
4 UNSP	365	(5.2)	(6.4)	5.0	1.2	-	365	460	300	7.7	8.2	0.6	0.5	11.0	7.2	(26.4)	3.5	1.1	1.5	(0.3)	2.3	5.1	7.2
5 LSIP	2,275	-	(11.5)	15.5	1.0	32.6	3,016	3,475	2,600	10.7	10.3	2.8	2.3	22.6	25.7	38.4	4.6	2.4	3.0	0.3	2.3	12.2	9.1
<b>CPO</b>		<b>(2.8)</b>	<b>(11.5)</b>	<b>64.8</b>	<b>0.9</b>	<b>20.2</b>	<b>2.0 % to JCI Index</b>			<b>10.0</b>	<b>9.7</b>	<b>2.7</b>	<b>2.3</b>	<b>20.9</b>	<b>22.9</b>	<b>24.9</b>	<b>3.7</b>	<b>2.7</b>	<b>3.0</b>	<b>0.4</b>	<b>2.7</b>	<b>13.0</b>	<b>10.3</b>
<b>Regional CPO</b>		<b>(1.0)</b>	<b>(7.1)</b>	<b>669.8</b>	<b>0.9</b>	<b>16.2</b>	<b>20.9 % to JCI Index</b>			<b>13.5</b>	<b>12.2</b>	<b>1.9</b>	<b>1.7</b>	<b>7.9</b>	<b>12.6</b>	<b>4.1</b>	<b>9.3</b>	<b>2.0</b>	<b>2.2</b>	<b>3.3</b>	<b>1.3</b>	<b>24.2</b>	<b>13.8</b>
1 ANTM	1,820	(2.7)	(25.7)	17.4	0.9	25.1	2,277	2,800	1,780	9.1	9.3	1.6	1.5	17.6	17.8	13.1	(2.2)	6.3	6.8	0.7	(4.2)	9.2	8.3
2 TINS	1,980	(4.6)	(28.0)	10.0	1.3	62.3	3,214	3,600	2,700	6.8	6.2	1.9	1.6	22.5	28.1	54.9	10.7	6.0	8.1	0.1	0.6	8.5	5.7
3 INCO	3,525	(4.7)	(27.7)	35.0	1.0	48.8	5,246	6,700	4,400	8.9	8.6	2.1	1.9	26.3	23.4	(0.8)	5.1	6.5	6.8	(10.6)	1.7	7.9	8.1
<b>Metal</b>		<b>(3.0)</b>	<b>(19.8)</b>	<b>62.4</b>	<b>0.7</b>	<b>32.3</b>	<b>1.9 % to JCI Index</b>			<b>6.3</b>	<b>6.1</b>	<b>1.4</b>	<b>1.3</b>	<b>16.9</b>	<b>16.4</b>	<b>8.7</b>	<b>2.9</b>	<b>4.7</b>	<b>5.1</b>	<b>0.7</b>	<b>2.1</b>	<b>8.3</b>	<b>7.6</b>
<b>Regional Metal</b>		<b>2.9</b>	<b>(12.5)</b>	<b>4,053.6</b>	<b>0.8</b>	<b>37.3</b>	<b>126.5 % to JCI Index</b>			<b>6.3</b>	<b>5.5</b>	<b>1.9</b>	<b>1.5</b>	<b>20.8</b>	<b>24.0</b>	<b>28.6</b>	<b>9.1</b>	<b>2.1</b>	<b>2.2</b>	<b>0.2</b>	<b>0.6</b>	<b>9.3</b>	<b>6.2</b>