

Domiciled in South Jakarta

INVITATION

**THE ANNUAL GENERAL MEETING OF SHAREHOLDERS AND
THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

The Board of Directors of PT Trimegah Securities Tbk (the "**Company**") hereby invites the Shareholders of the Company to attend the Annual General Meeting of Shareholders that will be followed by the Extraordinary General Meeting of Shareholders (the "**Meeting**"), which will be held on:

Day, date : Wednesday, May 27, 2015
Time : 10:00 AM West Indonesia Time - end
Venue : Crowne Plaza Hotel, 3rd Floor,
Ruang Tiara 1
Jl. Jend. Gatot Subroto Kav. 2 – 3
Jakarta 12930

With the following agenda:

Agenda of the Annual General Meeting of Shareholders:

1. Approval of the Annual Report including the annual report of the Board of Directors, supervisory report of the Board of Commissioners, and ratification of the financial statements.
2. Determination of the use of the Company's net profit of the 2014 financial year.
3. To grant authority to the Board of Directors of the Company to appoint Public Accountant of the Company for the 2015 financial year with the consent of the Board of Commissioners, including but not limited to determine the honorarium for the Public Accountant.
4. To grant authority to the meeting of the Board of Commissioners to determine salaries and allowances of the members of the Board of Commissioners of the Company, and authorities to the Board of Commissioners to determine salaries, allowances, duties and authorities of the Board of Directors.
5. Changes in the Board of Commissioners of the Company.

Explanation of Agenda of Annual General Meeting of Shareholders:

- a. Agenda No. 1 to agenda No. 4 are Agenda that are regularly discussed in the Annual General Meeting of Shareholders of the Company. This is in accordance with the Article of Association of the Company, and Law No. 40 Year 2007.

- b. Agenda No. 5 i.e. changes in the members of the Board of Commissioners of the Company is related to resignation and appointment of new member of the Board of Commissioners.

Agenda of the Extraordinary General Meeting of Shareholders:

Approval to amend the Article of Association of the Company.

Explanation of Agenda of the Extraordinary General Meeting of Shareholders:

Agenda of the Extraordinary General Meeting i.e. amendment of the Company's Article of Association shall be carried out to comply with the Indonesia Financial Services Authority Regulation No. 32/POJK.04/2014 regarding the Plan and Implementation of the General Meeting of Shareholders of a Public Company ("**POJK No. 32**"), and the Indonesia Financial Services Authority Regulation No. 33/POJK.04/2014 regarding the Board of Directors and Board of Commissioners of a Public Company ("**POJK No. 33**").

Notes:

1. The Company does not send a special invitation to the Shareholders. This advertisement constitutes an official invitation to the Shareholders to attend the Meeting.
2. Shareholders or Proxies who intend to attend the Meeting are requested to present a copy of ID card or other valid identification to the registration staff before entering the Meeting room. Representatives of legal entity shareholders are required to present photo copy of the latest Articles of Association and deed of appointment of the members of the Board of Directors and the Board of Commissioners. Shareholders whose shares are under Collective Custody with the Indonesian Central Securities Depository (*PT Kustodian Sentral Efek Indonesia* - "**KSEI**") are required to present a Written Confirmation for the Meeting (*Konfirmasi Tertulis untuk RUPS* - "**KTUR**") to the registration staff before entering the Meeting room.
3. Shareholders who cannot present the KTUR are still entitled to attend the Meeting provided that their names are registered in the Register of Shareholders, and present identification that can be verified according to the prevailing regulations.
4. Shareholders who are entitled to attend the Meeting are Shareholders whose names are registered in the Register of Shareholders on May 4, 2015 at 16:15 West Indonesia Time.
5. Shareholders whose shares are in Collective Custody at the KSEI who intend to attend the Meeting can register themselves through the Stock Exchange Member/Custodian Bank of the Securities Account Holders at the KSEI to get the KTUR.

6. a. Shareholders who are unable to attend the Meeting may be represented by proxies by providing a valid Power of Attorney that is determined by the Board of Directors, provided that Members of the Board of Directors, the Board of Commissioners, and Employees of the Company may act as Proxy of Shareholders in the Meeting but the votes cast by them as Proxy Holder shall not be counted in the voting.
- b. Form of Proxy can be obtained in working hours at the Corporate Secretary Division at the Company's Head Office, Artha Graha Building, 19th Floor, Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190.
7. Meeting Material in electronic documents are available at the Company's website, and the material in physical documents are available at the Company's Head Office and can be obtained in working hours from May 5, 2015 to May 27, 2015.
8. In order to ensure that the Meeting is held in order, Shareholders or Proxies are requested to be present at the location of the Meeting no later than 30 minutes prior to the commencement of the Meeting.

Jakarta, May 5, 2015
PT Trimegah Securities Tbk
Board of Directors