

PT Trimegah Sekuritas Indonesia Tbk Distribution Partner of Retail Savings Bond Series SBR003

Jakarta, May 11, 2018 - PT Trimegah Sekuritas Indonesia Tbk ("Trimegah") is trusted by the Government to be Distribution Partner of Government Bonds for Retail Investors in the Domestic Primary Market for Fiscal Year 2018.

The Government Bond for Retail Investors to be issued is Retail Savings Bonds ("SBR") Series SBR003 and the offering period will be May 14 - 25, 2018.

The Following is the Indication of Structure of Retail Savings Bonds Series SBR003:

Name	:	Retail Savings Bonds Series SBR003
Issuer	:	Government of the Republic of Indonesia
Maturity Date	:	May 20, 2020
Offering Period	:	May 14 – 25, 2018
Allotment Date	:	May 28, 2018
Settlement/Issuance Date	:	May 31, 2018
Nominal Value Per Unit	:	Rp1,000,000 (one million Rupiah)
Minimum Subscription	:	Rp1,000,000 (one million Rupiah) and its multiples
Maximum Subscription	:	Rp3,000,000,000 (three billion Rupiah)
Coupon Type	:	Floating rate with floor
Coupon Rate	:	<ul style="list-style-type: none"> • 7-Day Reverse Repo Rate + Fixed Spread • The first coupon is the minimum coupon rate of SBR003
Effective Date of Coupon Period	:	February 21, May 21, August 21, and November 21 each year
Repricing Date	:	3 (three) working days prior to the effective date of the coupon period. Working day refers to the working day of the Government. Reference Rate used is one working day prior to the coupon adjustment date.
Coupon Payment Date	:	Every 20 th of each month. In the event the coupon payment date is not a working day, the coupon payment will be executed on the next working day without any interest compensation.
Period to Deliver Interest of Early Redemption	:	May 6, 2019 at 10:00 - 14, 2019 no later than 10:00 West Indonesia Time
Settlement Date for Early Redemption	:	June 20, 2019

Minimum Ownership for Early Redemption	: Rp2,000,000 (two million Rupiah)
Minimum Redemption	: Rp1,000,000 (one million Rupiah)
Maximum Redemption	: 50% (fifty percent) of total ownership and will not be charged for Early Redemption Cost.
Selling Agents	: Commercial Banks, Securities Companies, Special Securities Companies, and Fintech Company appointed by the Government.
Nominal Redemption	: At Par (100%) Bullet Payment
Coupon and Principal Paying Agent	: Bank Indonesia
Investor Target	: Individual of Indonesian Citizen who is evidenced by Indonesian Resident Identity Card.

For further information, please contact:

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About Trimegah

Established in May 1990, PT Trimegah Sekuritas Indonesia Tbk (previously PT Trimegah Securities Tbk) earned its Broker-dealer license and Underwriting license from the Capital Market Supervisory Agency (*Bapepam*) in 1992 and 1993. On January 31, 2000 the Company listed its shares at PT Bursa Efek Jakarta (the Jakarta Stock Exchange, now PT Bursa Efek Indonesia/Indonesia Stock Exchange) with stock code "TRIM".

Now PT Trimegah Sekuritas Indonesia Tbk has 3 business units and 1 subsidiary. Equity Trading Division provides equity brokerage service for retail and institutional clients, and margin lending facility. Fixed Income Trading Division facilitates Government Bond transactions, Retail Government Bond, Retail Sharia Government Bond, Saving Sharia Government Bond, Retail Savings Bond, and corporate bonds. Investment Banking (IB) Division provides bonds and equity underwriting service as well as financial advisory, including merger & acquisition, divestment, valuation, due diligence, corporate restructuring and financing.

On January 31, 2011, PT Trimegah Asset Management as subsidiary of PT Trimegah Sekuritas Indonesia Tbk, earned Business License as Investment Management Company. PT Trimegah Asset Management provides a variety of equity, balanced, fixed income and money market funds tailored to the needs of corporations, financial institutions and pension funds.

Starting April 2014, PT Trimegah Sekuritas Indonesia Tbk also conducts as Mutual Fund Selling Agent for retail clients. To complete our services, we also provide on-line facility for retail clients to invest in stocks and mutual funds.

PT Trimegah Sekuritas Indonesia Tbk is Securities Company Member of the Indonesia Stock Exchange. PT Trimegah Sekuritas Indonesia Tbk and PT Trimegah Asset Management are licensed, registered and supervised by the Financial Services Authority.

Agus D. Priyambada

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