

Trimegah Selling Agent of Retail Sharia Government Bond

Jakarta, February 27, 2017 – PT Trimegah Sekuritas Indonesia Tbk (“Trimegah”) is trusted by the Government to be Selling Agent of Sharia Government Bonds for Retail Investors in the Domestic Primary Market for Fiscal Year 2017.

The Government Bonds for Retail Investors to be issued are Retail Sharia Government Bond Series SR-009. The sale of SR-009 will start on February 27, 2017. The following is the detailed information about the SR-009:

Structure of Retail Sharia Government Bond Series SR-009:

Issuer	:	Perusahaan Penerbit SBSN Indonesia
Series	:	SR-009
Type of SR	:	Scriptless and able to trade in the Secondary Market
Offering Period	:	February 27 – March 17, 2017
Allotment Date	:	March 20, 2017
Settlement/Issuance Date	:	March 22, 2017
Refund Date to Investors who do not get allotment is no later than three (3) working days after the allotment	:	March 23, 2017
Listing Date at the Indonesia Stock Exchange	:	March 23, 2017
Maturity Date	:	March 10, 2020
Nominal Value per Unit	:	Rp1,000,000 (one million Rupiah)
Minimum Subscription	:	Rp5,000,000 (five million Rupiah) and its fold
Maximum Subscription	:	Rp5,000,000,000 (five billion Rupiah)
Coupon Rate	:	6.90% p.a
Coupon Type	:	Fixed
Coupon Payment Date	:	The 10 th of each month
Minimum Holding Period (MHP)	:	1 (one) time coupon payment. SR-009 ownership can be transferred from the date of April 10, 2017
First Coupon Date	:	April 10, 2017 (short coupon, 19 days)
Custodian	:	Sub-registry
Selling Agents	:	21 (twenty one) Commercial Banks and 1 (one) Securities Company appointed by the Government
Coupon and Principal Paying Agent	:	Bank Indonesia

For further information, please contact:

Debt Capital Market (DCM) Division

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or our branch offices at 12 major cities in Indonesia

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About Trimegah

Established in May 1990, PT Trimegah Sekuritas Indonesia Tbk earned Broker Dealer License and Underwriting License from the Capital Market Supervisory Agency (*Bapepam*) in 1992 and 1993. On January 31, 2000, the Company listed its shares at PT Bursa Efek Jakarta (the Jakarta Stock Exchange, now PT Bursa Efek Indonesia - Indonesia Stock Exchange) with the stock code "TRIM".

Currently PT Trimegah Sekuritas Indonesia Tbk has 3 business units and 1 subsidiary. Equity Capital Markets (ECM) Division provides equity brokerage services for retail and institutional clients, and margin lending facility. Debt Capital Markets (DCM) Division facilitates Government Bond transactions, Retail Government Bonds, Retail Sharia Government Bonds, Saving Sharia Government Bond, Saving Bonds Retail, and corporate bonds. Investment Banking (IB) Division provides bonds and equity underwriting services as well as financial advisory, including mergers & acquisitions, divestments, valuation, due diligence, corporate restructuring and financing.

On January 31, 2011, PT Trimegah Asset Management as subsidiary of PT Trimegah Sekuritas Indonesia Tbk, earned Business License as Investment Management Company. PT Trimegah Asset Management provides a variety of equity, balanced, fixed income and money market funds tailored to the needs of corporations, financial institutions and pension funds.

Starting April 2014, PT Trimegah Sekuritas Indonesia Tbk also conducts as Mutual Funds Selling Agent for retail clients. All products and services for retail clients are served through 14 branch offices in 12 cities throughout Indonesia. To complete our services, we also provide an on-line facility for retail clients to invest in stocks and mutual funds.

PT Trimegah Sekuritas Indonesia Tbk is a Securities Company Member of the Indonesia Stock Exchange. PT Trimegah Sekuritas Indonesia Tbk and PT Trimegah Asset Management are licensed, registered and supervised by the Indonesia Financial Services Authority.

Agus D. Priyambada
Corporate Secretary

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