

Trimegah Selling Agent of Retail Government Bond Series ORI014

Jakarta, September 28, 2017 - PT Trimegah Sekuritas Indonesia Tbk ("Trimegah") is trusted by the Government to be Selling Agent of Retail Government Bonds for Retail Investors in the Domestic Primary Market for Fiscal Year 2017. The Government Bonds for Retail Investors to be issued are Retail Government Bond Series ORI014, which sale will start on September 29, 2017. The following is the detailed information about the ORI014.

Structure of Retail Government Bond Series ORI014:

Series	Retail Government Bond Series ORI014
Issuer	Government of the Republic of Indonesia
Offering Period	September 29 - October 19, 2017*
Allotment Date	October 23, 2017
Settlement Date	October 25, 2017
Listing Date at the Indonesia Stock Exchange	October 26, 2017
Maturity Date	October 25, 2020 (3-year tenor)
Nominal Value per Unit	Rp1,000,000 (one million Rupiah)
Minimum Subscription	Rp5,000,000 (five million Rupiah) and its fold
Maximum Subscription	Rp3,000,000,000 (three billion Rupiah)
Coupon Rate	5.85% (five point eighty-five) per year
Minimum Holding Period	2 (two) times coupon payment
First Coupon Date	November 15, 2017
Custodian	Sub-Registry
Selling Agents	18 Commercial Banks and 1 Securities Company appointed by the Government
Coupon and Principal Paying Agent	Bank Indonesia

**subject to quota availability*

For further information, please contact:

Fixed Income Trading Division

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About Trimegah

Established in May 1990, PT Trimegah Sekuritas Indonesia Tbk (previously PT Trimegah Securities Tbk) earned its Broker Dealer License and Underwriting License from the Capital Market Supervisory Agency (*Bapepam*) in 1992 and 1993. On January 31, 2000, the Company listed its shares at PT Bursa Efek Jakarta (the Jakarta Stock Exchange, now PT Bursa Efek Indonesia - Indonesia Stock Exchange) with the stock code "TRIM".

PT Trimegah Sekuritas Indonesia Tbk currently has 3 business units and 1 subsidiary. Equity Capital Markets (ECM) Division provides equity brokerage services for retail and institutional clients, and margin lending facility. Debt Capital Markets (DCM) Division facilitates Government Bond transactions, Retail Government Bonds, Retail Sharia Government Bonds, Saving Sharia Government Bond, Saving Bonds Retail, and corporate bonds. Investment Banking (IB) Division provides bonds and equity underwriting services as well as financial advisory, including mergers & acquisitions, divestments, valuation, due diligence, corporate restructuring and financing.

On January 31, 2011, PT Trimegah Asset Management as subsidiary of PT Trimegah Securities Tbk, earned Business License as Investment Management Company. PT Trimegah Asset Management provides a variety of equity, balanced, fixed income and money market funds tailored to the needs of corporations, financial institutions to pension funds.

Starting April 2014, PT Trimegah Sekuritas Indonesia Tbk also conducts as Mutual Funds Selling Agent for retail clients. All products and services for retail clients are served through 14 branch offices in 12 cities throughout Indonesia. To complete our services, we also provide an on-line facility for retail clients to invest in stocks and mutual funds.

PT Trimegah Sekuritas Indonesia Tbk is a Securities Company Member of the Indonesia Stock Exchange. PT Trimegah Sekuritas Indonesia Tbk and PT Trimegah Asset Management are licensed, registered and supervised by the Indonesia Financial Services Authority.

Agus D. Priyambada

Corporate Secretary

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