

Trimegah Selling Agent of Retail Sharia Government Bond Series SR-010

Jakarta, February 15, 2018 - PT Trimegah Sekuritas Indonesia Tbk ("Trimegah") is trusted by the Government to be Selling Agent of Sharia Government Bonds for Retail Investors in the Domestic Primary Market for Fiscal Year 2018. The Sharia Government Bonds for Retail Investors to be issued are Retail Sharia Government Bonds Series SR-010, which the sale will start on February 23, 2018.

The Following is the detailed information about SR-010:

Structure of Retail Sharia Government Bond Series SR-010:

Issuer	Indonesian SBSN Issuer Company
Series	SR-010
Type of Bonds	Scripless that can be traded in the Secondary Market after the period of MHP is Completed
Nominal Value per Unit	Rp1,000,000 (one million Rupiah)
Offering Period	February 23- March 16, 2018*
Allotment Date	March 19, 2018
Settlement / Issuance Date	March 21, 2018
Return Rate	5,90% p.a
Refund Date to Investors who do not get allotment is no later than 3 (three) working days after allotment	March 22, 2018
Listing Date	March 22, 2018
Maturity Date	March 10, 2021
Coupon Type	Fixed
Coupon Payment Date	The 10th of each month
Minimum Holding Period (MHP)	1 (one) time coupon payment. Ownership of SR-010 can be transferred from April 10, 2018
First Coupon Date	April 10, 2018 (short coupon, 21 days)
Custodian	Sub-registry
Selling Agent	20 Commercial Banks and 2 Securities Companies appointed by the Government
Coupon and Principal Paying Agent	Bank Indonesia

- *Subject to quota availability*

For further information, please contact;

Fixed Income Trading Division:

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Or our branch offices in 12 cities in Indonesia.

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About Trimegah

Established in May 1990, PT Trimegah Sekuritas Indonesia Tbk (previously PT Trimegah Securities Tbk) earned its Broker Dealer License and Underwriting License from the Capital Market Supervisory Agency (*Bapepam*) in 1992 and 1993. On January 31, 2000, the Company listed its shares at PT Bursa Efek Jakarta (the Jakarta Stock Exchange, now PT Bursa Efek Indonesia - Indonesia Stock Exchange) with the stock code "TRIM".

PT Trimegah Sekuritas Indonesia Tbk currently has 3 business units and 1 subsidiary. Equity Trading Division provides equity brokerage services for retail and institutional clients, and margin lending facility. Fixed Income Trading (FIT) Division facilitates Government Bond transactions, Retail Government Bonds, Retail Sharia Government Bonds, Saving Sharia Government Bond, Saving Bonds Retail, and corporate bonds. Investment Banking (IB) Division provides bonds and equity underwriting services as well as financial advisory, including mergers & acquisitions, divestments, valuation, due diligence, corporate restructuring and financing.

On January 31, 2011, PT Trimegah Asset Management as subsidiary of PT Trimegah Securities Tbk, earned Business License as Investment Management Company. PT Trimegah Asset Management provides a variety of equity, balanced, fixed income and money market funds tailored to the needs of corporations, financial institutions to pension funds.

Starting April 2014, PT Trimegah Sekuritas Indonesia Tbk also conducts as Mutual Funds Selling Agent for retail clients. All products and services for retail clients are served through 14 branch offices in 12 cities throughout Indonesia. To complete our services, we also provide an on-line facility for retail clients to invest in stocks and mutual funds.

PT Trimegah Sekuritas Indonesia Tbk is a Securities Company Member of the Indonesia Stock Exchange. PT Trimegah Sekuritas Indonesia Tbk and PT Trimegah Asset Management are licensed, registered and supervised by the Indonesia Financial Services Authority.

Agus D. Priyambada

Corporate Secretary

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